THE S&P 500 JUST HIT 6000. START WORRYING · PAGE 22

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The Next Berkshire

Six companies are seeking to replicate Warren Buffett's formula–and his success. We weigh the odds. **PAGE 14**

DOW JONES

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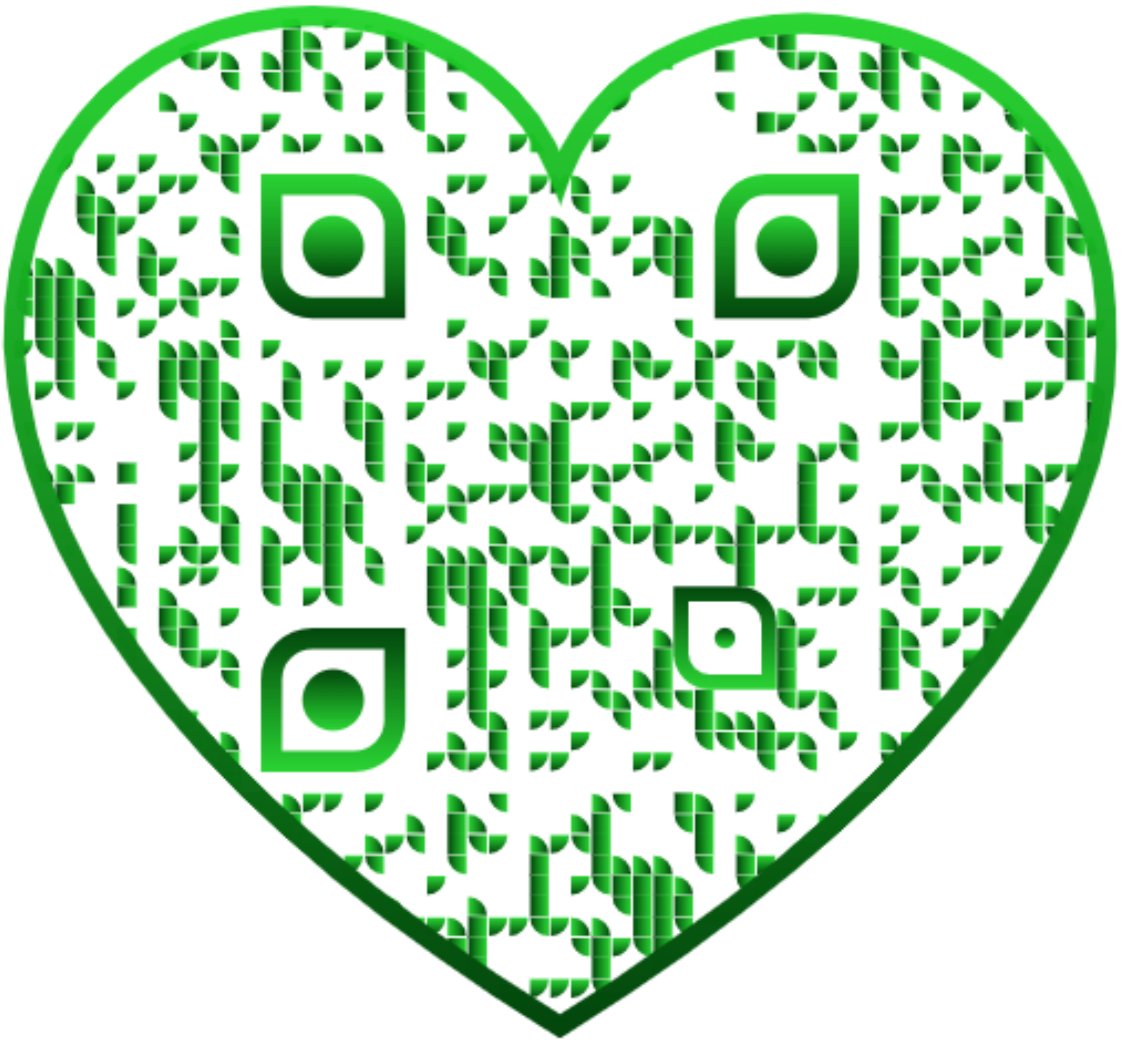

CONTENTS

06.09.25 VOL.CV NO.23

P. 14
The Making of a Mini Berkshire Hathaway
Cover Story: Companies such as Fairfax Financial and Markel mimic Warren Buffett's winning strategy. How six of them stack up.
By ANDREW BARY

P. 10
Crypto Mania Is Back. Invest With Caution.
The blockbuster IPO of stablecoin issuer Circle offers insight into the factors shaping the cryptocurrency industry. Keep a cool head.
By PAUL R. LA MONICA

P. 12
Don't Sleep on Arista Networks' Bounceback
Stellar earnings speak to the networking equipment maker's enduring strengths. Some see the shares soaring 35% from here.
By JACOB SONENSHINE

P. 13
Money Is Pouring Into Chinese Drugmakers
Chinese firms are innovating a new class of drugs that every Big Pharma firm seems to be trying to get in on—trade war or not.
By JOSH NATHAN-KAZIS

P. 18
Bargains in Europe, Japan, and Beyond
Q&A: Causeway Capital CEO Sarah Ketterer likes AstraZeneca, Kering, and other stocks as the relative appeal of the U.S. wanes.
By IAN SALISBURY

P. 46
Investors Could Pay the Price for SEC Cuts
Other Voices: Elon Musk's DOGE-driven changes will put investors at greater risk and slow the pace of financial innovation.
By MARTIN KIMEL

GUIDE TO WEALTH: SPECIAL PULLOUT

Investing Amid Political Turmoil

Instead of making guesses about the effects of government policy, investors should focus on broad trends—and diversification. Plus: ways to gain global exposure, and how six pros are navigating trade-war turmoil. By JACK HOUGH

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P. 4
Up & Down Wall Street: An Absentee SEC?
Unchecked growth of private markets raises investor risks.
By ANDY SERWER

P. 8
Streetwise: Small-Caps Could Have Their Day
Long unloved, there's reason to believe a comeback is near.
By JACK HOUGH

Index	P. 6	Winners & Losers	P. 28
Review & Preview	P. 9	Market Data	P. 29
Inside Scoop, 13Ds	P. 27	Mailbag	P. 47

P. 20
Tech Trader: Nintendo Switch 2 Hits the Mark
The company's first console in eight years promises to be a megahit.
By TAE KIM

P. 21
Economy: Hopes Fade for a Fed Rate Cut
By RANDALL W. FORSYTH

P. 47
Retirement: Common Investment Missteps
By ELIZABETH O'BRIEN

P. 17
What the Trump-Musk Feud Means for Tesla
Elon Musk is central to the investment case for Tesla. The odds are he'll stay on as CEO.
By AL ROOT

P. 17
Funds: An ETF That's Suited to the Times
Ray Dalio's new SPDR Bridgewater All Weather ETF is designed for resilience in various economic and market environments.
By LEWIS BRAHAM

P. 22
Trader: The S&P 500 Stalls Out at 6000
A pullback could be coming.
By JACOB SONENSHINE

P. 25
International: Reasons to Buy South Korea
Recent elections could help reverse the "Korea discount" on stocks.
By CRAIG MELLOW

P. 25
Income: Smart Spots for Yield Seekers
Why to consider buying corporate bonds and short-term Treasuries.
By AL ROOT

P. 26
Striking Price: Ignore the Market 'Experts'
Time-tested trading strategies will serve you better in the long run.
By STEVEN M. SEARS

Barron's Roundtable on Fox Business
Watch Saturdays/Sundays at 9:30 a.m. and 10:30 a.m. ET. This week, Eurasia Group's Ian Bremmer on what's next in the U.S.-China trade standoff and what to make of the Trump-Musk feud.

Illustration by Alex Nabaum

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UP & DOWN WALL STREET

What this boils down to is a massive migration from capital activity regulated by the SEC into an ecosystem with much less oversight.

Private Markets Are Eclipsing Public Ones. Where's the SEC?

BY ANDY SERWER

"It *is* a new day at the SEC," declared the new Securities and Exchange Commission Chairman Paul Atkins in Senate testimony on Tuesday, and then presumably to underscore the point, he concluded by asserting, "It *is* a new and brighter day for the SEC."

Barron's is all in on "new and brighter," seeing the latter as an excellent disinfectant. To what exactly, though, is the chairman referring? Atkins says the commission will return to its core mission of "protecting investors; facilitating capital formation; and maintaining fair, orderly, and efficient markets." Here, too, *Barron's* approves.

But a closer reading of Atkins' speech suggests he's just as interested in two items nearer and dearer to President Donald Trump's agenda. First, cutting costs: Atkins noted his $2.1 billion budget request is flat and that the SEC reduced its head count by 447 employees, to 4,100. Second, facilitating the crypto economy.

Hewing to the chief executive's wishes isn't necessarily a bad thing and was employed by the first SEC head, Joe Kennedy, under President Franklin D. Roosevelt. Furthermore, moving forward with crypto and especially cutting costs and red tape may make sense. It's just that there was an elephant sitting in room S-128 of the Dirksen Senate Office Building that went unmentioned—that being the tectonic rise of private markets and what the SEC intends to do about it.

Consider first the sleepy public markets. **CoreWeave** has been the only large-scale, successful IPO year to date, aside from **Circle Internet Group**'s debut this past week. As for dealmaking, many of the big takeovers these days, such as **Constellation Energy** buying Calpine and **Alphabet** buying cybersecurity firm Wiz, are essentially just exits by private equity. Meanwhile, the number of operating public companies in the U.S. has plummeted from 8,000 to 4,000 since 1996.

Now flip over to the private markets, where seemingly every day brings another newsmaking coup. Thoma Bravo made headlines this past week with its $34 billion fundraise. Two recent high-profile acquisitions, **Walgreens Boots Alliance** and **Skechers USA**, were done by private-equity firms. Now more than 11,500 companies are controlled by PE, up from 2,000 in 2000, according to PitchBook.

The booming private-credit market (much of it junk bond loans to middle-market companies) has soared from zilch to some $1.7 trillion. **Apollo Global Management**, which describes this as a $40 trillion opportunity, just struck a deal with **JPMorgan Chase**, **Goldman Sachs Group**, and others to form a private-credit trading platform.

As for venture capital, today 3,111 firms look after $1.2 trillion in assets, up from 940 firms running $224 billion in 2007. Check out Anthropic's $1 billion fundraise, or the $500 million by Elon Musk's Neuralink. Speaking of Elon, his xAI is looking to sell $5 billion of debt securities and a slug of equity with a $113 billion valuation. All that pales in comparison to **SoftBank Group**'s $40 billion investment in OpenAI, with a $300 billion valuation.

Hedge fund assets under management have grown from $1.4 trillion to $4.5 trillion since 2015. Then there's the crypto industry, which, even with more fits than starts, is now worth $3.4 trillion. In toto, the SEC says, the number of private funds has mushroomed from approximately 35,000 to some 100,000 over the past decade.

To paraphrase the above-referenced Everett Dirksen, a trillion here, a trillion there, and pretty soon you're talking real money.

What this boils down to is a massive migration from capital activity regulated by the SEC into an ecosystem with much less oversight. This evolution has been of the drip-drip-drip variety, with little attention paid to process or outcome (except by sellers of private-market securities). You could argue this reflects a considerable lack of awareness and/or abdication of responsibility by the SEC. (The SEC didn't respond to a request for an interview.)

"There always has been evolution in financial markets and there continues to be, none of which was channeled by regulation or shaped that way," notes John Arnholz, a securities lawyer now retired from Morgan Lewis. "The move to privates seems inevitable, but there are consequences."

Securities and Exchange Commission Chairman Paul Atkins: Private markets might continue to grow unchecked under his stewardship.

Nathan Howard / Bloomberg

Tell that to the highest profile of public-market participants. "This is a great frustration of mine," said JPMorgan Chase CEO Jamie Dimon last month at the Reagan National Economic Forum. "Pretty much all of that was all done without any forethought on the part of our regulators. Like zero, none, nada, not one conversation about the effect of requirements, capital, liquidity, or what it's going to do in these markets. In my view, healthy, public markets are probably better than having moved all that into private markets. But we're going to find out." Indeed, it looks like we are, Jamie.

I asked **Bank of America** CEO Brian Moynihan if private-credit lenders were taking business away from the bank. "It's a competitor, there's no question," he says. "There are deals that would be hard to do through the bank balance sheet in a regulated environment with capital requirements and the stress testing we have. The interesting challenge for us is that this gets into the middle-market business, which has largely been untouched by the capital market side. It's the first time that we have to take it seriously as a potential competitor."

To be sure, some private markets have been looking a little peaked these days, crimped by higher rates. And it's true that even with half the number of public companies in circulation, their total value has grown from $25.4 trillion in 2015 to $61.5 trillion today, which still dwarfs the private markets. But private markets are accelerating faster—and much of the growth in public markets comes from a handful of stocks.

That last point has caught the eye of a primary architect behind the rush into private investments, Apollo CEO Marc Rowan, who along with other chieftains of big PE firms, like **Blackstone**'s Steve Schwarzman, aren't coincidentally the new kings of Wall Street.

"We've seen a [public] market that's been becoming increasingly concentrated and indexed and correlated," Rowan tells me. "That has made more and more of what's in the public markets beta [average market returns]. To the extent investors want alpha [excess returns], and most investors do, they have had to step outside of public markets into private markets. We grew up as investors thinking that private was risky and public was safe, but what if that's not true anymore?" he asks me rhetorically.

Apollo is walking the talk, telling investors last month that "we have kept our foot on the gas, with our funds committing over $2 billion of capital across four M&A transactions," according to The Wall Street Journal. Meanwhile, Rowan recently took on the additional role of Apollo's chairman. "It's not a compensated role, nor a role I necessarily wanted," he says. "We had an excellent chairman who I miss a lot, named Jay Clayton. Jay went back into public service for his second stint. His office [was] a few down from me."

Appointed interim U.S. Attorney for the Southern District of New York by Trump in April, Clayton's first public service stint was as chairman of the SEC during Trump Part 1. Revolving doors have been prevalent in politics even before Theophilus Van Kannel patented the first one in 1888, but Clayton provides a compelling case study, and helps illustrate the shifting dynamic between private and public markets which began many years before Atkins' time.

Earlier in his career as a lawyer at Sullivan & Cromwell, Clayton and his firm represented old Wall Street (Goldman Sachs and Brown Brothers Harriman) and new (Bill Ackman's Pershing Square, Paul Tudor Jones of Tudor Management, and Oaktree Capital Management). Clayton was also an investor in funds managed by Apollo, **Ares Management**, Warburg Pincus, and other private-market players.

During Clayton's subsequent four years as SEC chairman, the number of insider trading enforcement cases fell but overall enforcement actions climbed, which included actions against Elon Musk and crypto firm Ripple. (The latter was represented by fellow former SEC Chair Mary Jo White, after she too traveled through the revolving door. That case was finally settled last month.) During Clayton's tenure, however, there was a paucity of big-picture strategic initiatives when it came to the issue of advancing private markets. The same could be said of Clayton's successor Gary Gensler.

With Biden's election, Clayton returned to Wall Street, which is when Apollo tabbed him to be nonexecutive chairman. He also joined the board of CFGI, an accounting and advisory business owned by private-equity companies **Carlyle Group** and **CVC Capital Partners**. And now Clayton is back in the public sector as a U.S. attorney, where he is busy prosecuting bad guys like "serial fraudster Dr. Cash." That's all well and good, though I still wondered about Clayton's take on public versus private markets. Unfortunately, a media contact declined a request to interview him. (Perhaps the reticence speaks to Clayton's private side.)

It's true that reports of the death of public markets are greatly exaggerated. Ian Lowitt, CEO of financial services platform **Marex**, took his company public in April 2024 and its stock is since up 124%, versus 20% for the S&P 500 index. "As a public company you're scrutinized very intensely," he says, "and a lot of constituencies take a great deal of comfort in that." There's also no need to lose sleep over how the growth of private markets affects JPMorgan and Bank of America—they will adapt.

But what about systemic risk and the little guy, who is increasingly being sold private investments? Answer: No one knows because we haven't been here before—or at least not for 100 years, back to the pre-SEC days when Charles Ponzi, whom *Barron's* helped expose, ran riot across the land.

To be fair, Bernie Madoff, whose crime was at least 50 times greater in current dollars, did his defrauding when the SEC was in full flower. (No amount of oversight will eradicate greed.) Still, as Arnholz tells me, "it would be a regulatory dropped ball if the SEC doesn't keep a careful eye on what's happening here." That, and Everett Dirksen would have wanted someone to address the pachyderm in his hearing room. B

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INDEX

Our index lists significant companies mentioned in stories and columns, plus Research Reports, and Corrections & Amplifications. The references are to the first page of the item in which the company is mentioned.

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A Adobe . . . 9
Akeso . . . 13
Alphabet . . . 4
American Funds EuroPacific Growth . . . S6
Apollo Global Management . . . 4,15
Appian . . . 27
Apple . . . 9,15,S3,S7
Ares Capital . . . 5
Arista Networks . . . 12
AstraZeneca . . . 19

B Bank of America . . . 4
Baxter International . . . 26
Berkshire Hathaway . . . 15
Best Buy . . . 20
BioNTech . . . 9,13
Blackstone . . . 5
Blueprint Medicines . . . 9
Boston Walden Trust Small Cap . . . 8
Brighthouse Financial . . . 16
Bristol Myers Squibb . . . 9,13

C Carlyle Group . . . 5
Causeway International Value . . . 18
Circle Internet Group . . . 4,9,10
Cisco Systems . . . 12
CNA Financial . . . 16
Coca-Cola . . . 15,23
Coinbase Global . . . 10
Comcast . . . 16
Constellation Energy . . . 4,9
Consumer Discretionary Select Sect SPDR 23
Consumer Staples Select Sector SPDR 23
Core Natural Resources . . . 16
CoreWeave . . . 4
Cracker Barrel Old Country Store . . . 27
CVC Capital Partners . . . 5

D Dana . . . 8
Democratic Large Cap Core . . . S2
Dodge & Cox International Stock . . . S6
D-Wave Quantum . . . 27

E Eli Lilly . . . 13
eToro . . . 11
Exodus Movement . . . 11

F Fairfax Financial Holdings . . . 15
Fold Holdings . . . 10
Franklin FTSE Germany . . . S4

G Galaxy Digital . . . 11
GameStop . . . 10,20
Garrett Motion . . . 27
Goldman Sachs Group . . . 4
Greenlight Capital Re . . . 15
Gryphon Digital Mining . . . 10

H HNI . . . 8
Howard Hughes Holdings . . . 15
Hut 8 . . . 10
Hyundai Motor . . . 25

I Industrial Select Sector SPDR . . . 23
Instacart . . . 27
International Business Machines . . . 8
iShares 0-5 Year High Yield Corp Bond . . . S3
iShares 20+ Year Treasury Bond . . . 25
iShares 3-7 Year Treasury Bond . . . 25
iShares BBB Rated Corporate Bond . . . 25
iShares Bitcoin Trust . . . 10
iShares MSCI South Korea . . . 25
iShares Russell 2000 . . . 8

J Johnson & Johnson . . . 13
JPMorgan Chase . . . 4

K Kering . . . 19
Kimberly-Clark . . . S2
KKR . . . 15,27
Kroger . . . 24

L Lionsgate Studios . . . 27
Loews . . . 15

M Marex Group . . . 5
Markel Group . . . 15
Mattel . . . S3
MediaAlpha . . . 16
Merck . . . 9,13
Meta Platforms . . . 9,12
Microsoft . . . 8,12,20
MicroStrategy . . . 10
Moderna . . . 9

N Natixis Oakmark International . . . S6
Nintendo . . . 20
Novo Nordisk . . . 19
Nvidia . . . 8

O Oracle . . . 9

P Paychex . . . S2
Pfizer . . . 13
Piper Sandler . . . 8
Point Bridge America First . . . S2
Procter & Gamble . . . 9,23

R Renesas Electronics . . . 19
Roche Holding . . . 19

S Samsung Electronics . . . 25
Sanofi . . . 9,19
Schwab 5-10 Year Corporate Bond . . . 25
Skechers USA . . . 4
SoftBank Group . . . 4
Sony Group . . . 20
Southwest Gas Holdings . . . 27
SPDR Bridgewater All Weather . . . 17
SPDR DoubleLine Shrt Dur Tot Ret Tact . . 25
SPDR S&P 500 Trust . . . 8
SPDR S&P Biotech . . . 13
Summit Therapeutics . . . 13

T Technology Select Sector SPDR . . . 23
Tesla . . . 9
Third Point Investors . . . 15
3SBio . . . 13
Trump Media & Technology Group . . . 10,27

U Universal Technical Institute . . . 27
Unusual Whales Subversive Republican . . . 10

V Vanguard Balanced Index . . . 17
Vanguard FTSE All-World ex-US . . . S3,S4
Vanguard S&P Small-Cap 600 . . . 8
Vanguard Target Retirement 2050 . . . S4
Vanguard Total Stock Market Index . . . S4
Vanguard Total World Stock . . . S4

W Walgreens Boots Alliance . . . 4
Walmart . . . 23,S3
Wells Fargo . . . 9
Whirlpool . . . 19
White Mountains Insurance Group . . . 15
WisdomTree Japan Hedged Equity . . . S6

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STREETWISE

Analyst Daniel Fang notes that small-caps have underperformed large-caps for 12 years, and that since 1930 such cycles have averaged nine years.

Small-Cap Stocks Are Underloved. Is It Time To Bust Some Myths?

BY JACK HOUGH

Let me start with some light trash-talking before moving on to suspect stock picks. I realize I'm not drumming up enthusiasm here, but in my defense, the topic is small-caps. It's an asset class so perennially disappointing that mutual fund reports should come with sympathy cards. The Russell 2000 small-cap index should be renamed the Don't Do It. I'd rather diversify into betting pickleball on FanDuel.

OK, I took that too far. Technically, small-caps have been long-term winners—so long as the timeline stretches back to the investing ice age. Over the past century, small company U.S. stocks returned an average of 15% a year, versus 12% for large companies. This didn't go unnoticed. A Swiss engineer named Rolf Banz documented the "size effect" while studying business at the University of Chicago. His landmark paper was published in the Journal of Financial Economics in 1981.

Ironically, that year turns out to have been a pivotal one for the biggest U.S. company. It's when **IBM**, then a maker of mainframes and typewriters, began taking orders for a side project that became a surprise hit called the Personal Computer. For a quick and dirty operating system, it had turned to Harvard dropout Bill Gates and his 31-person programming outfit **Microsoft**, which paid $75,000 for a piece of test software known as QDOS, or, well, quick and dirty operating system. IBM rebranded it PC-DOS, but didn't lock down the rights, leaving Microsoft free to sell it as MS-DOS to makers of PC clones. Within five years, IBM had smothered its PC development in bureaucracy, resulting in the loathed PCjr, which wasn't powerful enough to run Microsoft's latest software revelation, called Windows. Goldman Sachs took Microsoft public in 1986 at a price that gave it a market cap of $777 million, or $2.3 billion in today's dollars.

Investors since have enjoyed wild stock surges from personal computing, then the internet, now artificial intelligence. Microsoft is valued at $3.5 trillion, a smidgen more than **Nvidia**. Tech giants dominate the stock market. Banz's size effect seems like the stuff of history lectures. Sure, once in a while some brave soul argues we're due for a small-cap comeback. Northern Trust analyst Daniel Fang points out that small-caps have underperformed large-caps for 12 years, leaving them cheap, and that such cycles since 1930 have averaged nine years in either direction. Easy money led big companies to gobble up small ones before they could mature, but with interest rates higher, more small-caps will naturally grow to become large-caps, boosting returns for small-cap indexes, argues Fang.

The counterargument is that companies are staying private for longer, so today's small-caps are a scraggly bunch. Compared with the 1990s and early 2000s, today's Russell 2000 companies are twice as old with barely half of the projected earnings growth. Also, AI's rise favors giants. Right?

BofA Securities recently published a quantitative small-cap tell-all, complete with myth-busting. Some of its findings are surprising. The strongest predictor of small-cap returns is valuations, and today's discount to large-caps is the widest in 30 years. There is a big difference in quality between the Russell 2000, where more than a third of companies aren't profitable, and the S&P SmallCap 600, with 9% unprofitables. That can affect performance. Over the past decade, investors have made 108% in **Vanguard S&P Small-Cap 600** exchange-traded fund, versus 90% in **iShares Russell 2000** ETF (and 236% in the large-cap **SPDR S&P 500** ETF). These things, maybe you already knew.

But did you know that free cash flow and dividends have been better predictors of small-cap performance than earnings growth rates? Or that small-caps have historically outperformed during stagflation? Did you know that despite talk of undiscovered gems, small-caps with broad analyst coverage have performed best? Or that more companies are graduating from the Russell 2000 to the large-cap 1000 than the other way around, a reversal from recent years? Or that a falling percentage of small-cap initial public offerings have negative earnings? Or that the rate of AI mentions in small-cap earnings calls is rising?

BofA takes all of this to mean that small-cap quality has bottomed and begun to improve, and that AI can pay off for small companies, too. In the debate between "small-caps are due" and "small-caps are dead," the bank reckons the truth is somewhere in the middle, and that small-caps are a good diversifier, with better stock-picking opportunities than large-caps.

Like-minded investors can buy the aforementioned Vanguard fund, or a value-tilted sibling, **Vanguard S&P Small-Cap 600 Value**. For an active fund, Morningstar gives top marks to **Boston Trust Walden Small Cap**, but the fee is 1% a year, and the minimum investment is $100,000.

Or search for your own small-caps. I recently fired up the PCjr, added fresh diesel to the dial-up modem, and screened the S&P SmallCap 600 index for dividend yields of 1% to 5%, with plenty of free cash flow.

Muscatine, Iowa's **HNI** makes office furniture and fireplaces for houses. Revenue is rising, and Benchmark Securities says years of end-market underinvestment are a growth opportunity, and that HNI has improved its cost structure, so peak earnings are likely to be higher in the next upswing. The dividend yield is 2.9%.

Piper Sandler, a Minneapolis investment bank, reported record first-quarter revenue on a surge in advisory services. Shares have returned 340% over the past five years. Regular dividends make for only a 1% yield, but the company tends to start each year with a special dividend, and factoring in its latest brings the yield to 2.2%.

Dana, yielding 2.4%, makes driveline components including axles and electric motors for light vehicles and big rigs. It's selling a unit focused on construction machines, and new CEO R. Bruce McDonald says he will reduce leverage. "This is a transformational opportunity for Dana to move out of, I'd say, the trailer park into the top neighborhood of automotive suppliers," he said recently at a conference. RBC Capital just upgraded the stock to Outperform from Sector Perform. B

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The Rich Got Richer

With the S&P 500 up 23% in 2024, getting richer was easier than usual. The number of North Americans with at least $1 million in investible assets grew by 7.3%, to 8.4 million, and their wealth surged 8.9%, to nearly $30 trillion, according to Capgemini Research Institute's annual World Wealth Report. Wealth abroad grew more slowly, with the number of wealthy individuals globally rising by 2.6%, to 23.4 million, and assets up 4.2%, to $90.5 trillion.

Most of the gains came to the ultrarich, those with at least $30 million in assets. This group represents only 1% of "wealthy" individuals, but 34% of all wealth, Capgemini says. One reason: The ultrarich tend to invest globally, not just locally, says Kartik Ramakrishnan, CEO of Capgemini's financial services strategic business unit: "They can go where they see opportunities for profit."

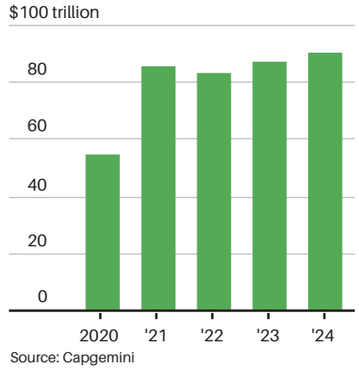
Those with $1 million to $5 million stay closer to home, he adds. Last year, they piled into lower-yielding investments, such as fixed income and real estate, and their ranks grew by only 2.4%; in 2023, they were the fastest-growing segment, up 5.2%. In Europe, the Stoxx 600 rose only 5.9% in 2024, its wealth increased by just 0.7%, and its numbers shrank by 2.1%. Globally, the wealthy allocated on average 22% to stocks, 19% to real estate, 18% to fixed income, and 15% to alternative investments like private equity and private credit, plus some crypto.

This year, with trade wars and the S&P 500 up only 1.5%, looks a lot tougher. **– Abby Schultz**

Illustration by Elias Stein

The Golden Globe

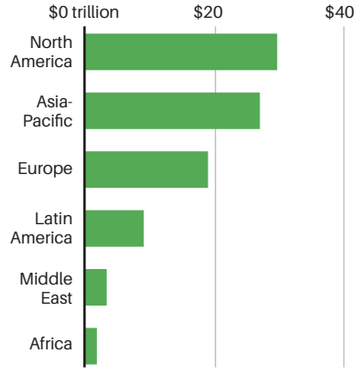
With the exception of pandemic 2022, total assets of wealthy individuals have grown steadily.



Source: Capgemini

Where the Wealthy Are

Hot U.S. markets in 2024 helped drive U.S. wealth assets up 9% to $30 trillion.



Source: Capgemini

LAST WEEK

Markets: In a busy week, China and the U.S. sniped at each other over trade and rare-earth minerals, President Donald Trump doubled aluminum and steel tariffs to 50%, and Treasury Secretary Scott Bessent said the U.S. would "never default on its debt." Stocks opened down as Treasuries climbed and May manufacturing contracted, then rose as tech rallied. The Congressional Budget Office warned the GOP tax bill would add $2.4 trillion to the deficit, and Trump finally talked to China's Xi Jinping. Stocks then plunged as Trump and Elon Musk engaged in a brutal public tweet war; **Tesla** fell 15%. The U.S. added 139,000 jobs in May. On the week, the Dow industrials rose 1.2%; the S&P 500, 1.5%; and the Nasdaq Composite, 2.2%.

Companies: The Food and Drug Administration approved a new **Moderna** Covid vaccine for those over 65. Musk is selling $5 billion in debt and $300 million in shares for his artificial-intelligence start-up xAI, valuing it at $113 billion. **Meta Platforms** signed a 20-year deal to buy electricity from a **Constellation Energy** nuclear plant. Regulators lifted **Wells Fargo**'s asset cap after seven years. **Procter & Gamble** will cut 7,000 jobs.

Deals: Sanofi agreed to buy U.S.-based biotech **Blueprint Medicines** for up to $9.5 billion...**Bristol Myers Squibb** will pay **BioNTech** up to $11 billion to partner on a cancer drug to compete with **Merck**'s blockbuster Keytruda...Stablecoin issuer **Circle Internet** went public, rising 170% in its debut to a $20 billion market cap.

THIS WEEK

Monday 6/9

Apple's Worldwide Developers Conference kicks off in Cupertino, Calif. The company is expected to introduce new iterations of operating systems for its various hardware platforms. The conference runs through Friday.

Wednesday 6/11

Oracle reports quarterly results on Wednesday, while **Adobe** releases earnings on Thursday.

The Bureau of Labor Statistics releases the consumer price index for May. Economists forecast a 2.5% year-over-year increase, two-tenths of a percentage point more than in April. The core CPI, which strips out food and energy prices, is expected to rise 2.9%, compared with 2.8% previously. With the core CPI stubbornly above the Federal Reserve's 2% target and the labor market still solid, the FOMC is likely to keep interest rates unchanged through the summer.

Friday 6/13

The University of Michigan releases the Consumer Sentiment index for June. Consensus estimate is for a 52.4 reading, roughly even with the May figure, which was the lowest since the summer of 2022. With equities rebounding sharply in May, consumer sentiment might see a commensurate bump, as seen in the Conference Board's survey released late last month.

THE NUMBERS

50%
The rate of growth of Wegovy weight-loss prescriptions in 2024 for teenagers, to some 14.8 per 100,000.

1 M
Projected Russian casualties in the Ukraine war by the end of June, based on losses of 1,000 a day since 2022.

7.1%
Decline in sales for China's top 100 property developers from January to May year over year.

$8.5 B
Value of monthly central-bank gold buys in 2024, the third straight year of over 1,000 tons of bullion.

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As Crypto Mania Returns, An IPO Soars Nearly 250%

Circle Internet Group has taken off as investors pile back into cryptocurrency and stocks tied to it. How to play the asset class now.

Jeremy Allaire, co-founder, chairman and CEO of Circle, rings the opening bell at the company's IPO on June 5. NYSE

BY PAUL R. LA MONICA

Crypto is on fire again. After a deep slump earlier in the year, prices are jumping and new investors are piling in. In a stunning sign of the times, the initial public offering of **Circle Internet Group** surged some 170% on its first day of trading Thursday.

Circle, which issues a so-called stablecoin tied to the U.S. dollar, ended the day with a market capitalization of nearly $20 billion. It shot up another 29% by Friday's close, clinching a 247% gain in two days.

"We're engaged in building the new internet financial system, one that is more accessible and reduces cost and frictions," Circle's chief financial officer, Jeremy Fox-Geen, said from the NYSE on the listing day. "We're only just getting started. These are very early days."

So much for the crypto bear market of 2025, which lasted all of 2½ months. The enthusiasm is palpable for both Bitcoin and companies with ties to cryptocurrencies. Bitcoin prices are once again above $100,000, putting them near a record high after briefly falling below $75,000 in early April.

Retail investors are flocking to Bitcoin, thanks to exchange-traded funds from the likes of iShares and Fidelity. Crypto brokerage **Coinbase Global** is now in the S&P 500. At the same time, firms like **MicroStrategy** and **GameStop** are becoming Bitcoin treasuries, scooping up cryptos to add to their balance sheets.

"The more adoption of Bitcoin there is in corporate treasuries, the higher the price goes. I can do the supply and demand in my head," says David Waddell, CEO and chief investment strategist with Waddell & Associates, adding that the fervor for Bitcoin is like "religion being adopted."

The new bull run is fueled by a friendly new regulatory landscape in Washington, including President Donald Trump, who has skin in the game through his namesake **Trump Media & Technology Group**. The social-media company is buying Bitcoin and recently filed with the Securities and Exchange Commission to launch the Truth Social Bitcoin ETF. The president and his family are also backers of World Liberty Financial, a cryptocurrency platform that has issued the WLFI token. Trump's sons Eric and Donald Jr. are shareholders in American Bitcoin, an investment subsidiary of miner **Hut 8** that is going public through a merger with competitor **Gryphon Digital Mining**.

"It's both a catalyst and a conflict," says Dan Weiskopf, a senior portfolio manager of Subversive ETFs, which manages the **Unusual Whales Subversive Republican Trading** ETF, which invests in securities owned by GOP members of the House and Senate. Along those lines, the **iShares Bitcoin Trust** ETF and **MicroStrategy** are two top holdings in the fund.

But investors thinking of scooping up Bitcoin or other cryptocurrencies or stocks that are part of the digital currency ecosystem need to be extremely cautious. There is still a lot of hype, and the crypto space is known for nothing if not breakneck price swings.

"How do you value Bitcoin? It's been so volatile," says Tony Roth, chief investment officer of Wilmington Trust. "I'm not opposed to putting your toe in the water. But it's purely a speculative capital-appreciation play."

Still, ignoring the potential of Bitcoin, stablecoins, and other digital assets probably isn't a good idea, either. Bitcoin proponents argue that you just need to know what you are getting into, and prepare for massive swings in the prices of both cryptocurrencies and the stocks tied to them.

"Retail investors were depressed earlier this year," says Matt Hougan, chief investment officer of Bitwise Asset Management, a crypto investing firm that runs a suite of ETFs. "But traditional institutional investors, hedge funds, and family offices have never been anything but bullish. This pullback was just a hiccup."

Hougan thinks cryptocurrencies as an asset class are still in their infancy. The total value of all cryptos is currently about $3.3 trillion, with about $2.1 trillion of that just in Bitcoin. By way of comparison, the global supply of gold is worth nearly $23 trillion and stocks worldwide have a combined market capitalization of more than $115 trillion. So Hougan thinks it's reasonable for investors to have about 5% of their assets in cryptos if they're bullish—and that they should have at least 2% to 3% in crypto just to have a market-weighted neutral position. He's not alone.

"Bitcoin isn't going away. We've crossed that Rubicon. It's an asset that is here to stay," says John Darsie, partner and global head of business development with SkyBridge Capital, adding that it should, over the long term, be a viable alternative to fiat currencies. "Bitcoin serves as sort of a report card on the responsible behavior of global governments," he says.

Will Reeves, founder and CEO of **Fold Holdings**, a publicly traded financial services firm that focuses on Bitcoin, adds that crypto bulls have demographics in their favor. That could fuel further gains.

"Bitcoin is the millennial asset. This segment is just coming into their financial prime," Reeves says.

Circle, led by tech industry veteran Jeremy Allaire, is benefiting from increased demand for digital versions of cross-border payments in real time. Circle is the issuer of USDC, which competes with Tether, the issuer of the USDT stablecoin.

Stablecoins are cryptocurrencies that are specifically tied to the value of another asset, usually conventional currencies like the dollar or euro. That makes them far less volatile than Bitcoin and other cryptos. USDC and USDT both have prices hovering around $1. Stablecoins have become more popular for financial institutions and consumers to make seamless real-time digital transfers of money, such as remittances. There are also some stablecoins backed by physical commodities, such as gold.

Traders may soon have more investing options to profit from Bitcoin's boom. The eye-popping IPO for Circle, along with successful recent listings in the U.S. for Coinbase rival **eToro** and **Galaxy Digital**, the crypto firm run by longtime Bitcoin bull Michael Novogratz, may lure even more digital asset firms to Wall Street, especially now that the regulatory climate is more open to crypto than it was under former SEC Chair Gary Gensler.

"The past administration wasn't favorable to blockchain and stablecoins," says Kevin Lehtiniitty, CEO of payments network Borderless.xyz. "We expect a lot more companies to go public in crypto because Gary Gensler and his regime is gone." Lehtiniitty pointed to digital wallet firm Fireblocks, exchange and trading platform Crypto.com, and compliance and data platform Chainalysis as potential IPO candidates.

Alyse Killeen, managing partner with venture-capital firm Stillmark, adds that optimism about the Genius Act—which is currently making its way through Congress and would provide more of a regulatory framework for stablecoins—is a positive for the crypto industry.

Investors should still be wary, though. The explosive rally has led to concerns that the market's enthusiasm is, if not entirely unwarranted, at least a little premature and overdone. For one, it's unclear if scores of crypto companies (not to mention hundreds of currencies and tokens) will all survive. Much like the dot-com boom and subsequent bursting of the bubble a quarter-century ago, some of today's leaders may not be around decades from now. Or they may be much smaller.

That's why investors who believe in cryptocurrencies, blockchain technology, and digital assets might just be better off owning Bitcoin through the readily accessible retail ETFs now available from many large Wall Street firms. Stillmark's Killeen describes the ETFs as "familiar on-ramps to Bitcoin" that have created a much broader investor base.

Even an executive with a publicly traded crypto firm admits that ETFs may be the best bet for most investors. "If you've been in crypto for a while, you are very much used to volatility," says James Gernetzke, chief financial officer of **Exodus Movement**, a self-custodial crypto wallet provider specializing in Bitcoin. "But the ETFs are very important. Not everyone can be a crypto bro."

But everyone can be a crypto enthusiast that can profit from the long-term growth of the industry without taking on the extra risk associated with the companies that don't wind up becoming the Amazon.coms, Meta Platforms, or Alphabets of Bitcoin. B

From Bust to Boom

Despite losses earlier this year, most major stocks in the crypto world are surging.

Company / Ticker	Recent Price	52-Wk Change	Market Value (billion)	2025E P/E	3-Yr Est. EPS CAGR
Circle Internet Group / CRCL	$83.23	168.5%*	$18.5	N/A	N/A
Coinbase Global / COIN	244.20	-2.9	62.2	47.9	26.8%
eToro Group / ETOR	62.57	20.3**	5.2	N/A	N/A
Galaxy Digital / GLXY	19.07	64.0	7.3	N/A	N/A
Robinhood Markets / HOOD	72.51	236.2	64.0	53.6	19.3

Note: E=estimate. CAGR=Compound annual growth rate. *Price change on first day of trading, June 5. **Since May 13 initial public offering. N/A=not available.

Sources: Bloomberg, FactSet

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Arista Networks Is Proving the Market Wrong. Buy the Stock.

The networking equipment manufacturer has quickly gone from a company to avoid to a Wall Street darling. There's more room ahead for gains.

BY JACOB SONENSHINE

Talk about a turnaround.

Shares in **Arista Networks**, the $119 billion maker of networking equipment, dropped by half from their January peak to a $64 bottom on April 4. That was worse than the S&P 500 index's 19% drop from its peak to bottom this year. Most of the decline was based on tariff-based fears and competitive concerns.

Recently, though, everything has gone Arista's way. The U.S. and China have agreed to roll back chunks of tariffs on each other's goods, while **Microsoft** and **Meta Platforms**—which account for more than a third of the Santa Clara, Calif.–based company's sales—both said in their first-quarter financial reports that they plan to grow their capital investments by double-digit percentages in 2025.

Some of the worst daily declines this year happened when the White House announced higher-than-expected tariffs, which threatened to slow the U.S. economy and could even have caused Big Tech companies to curb their longer-term artificial-intelligence investments.

That would mean lower sales for companies like Arista, which supplies Big Tech's data centers with equipment. What was worse, the market has ongoing anxiety about "whitebox" competition, or the threat that Arista's customers could make their own equipment in a way that's cheaper.

Arista's stellar first quarter eased concerns about whitebox competition. Sales of $2 billion beat estimates of $1.97 billion, driven by better-than-expected product revenue of $1.69 billion. Its 27.6% year-over-year growth was driven by a 28.7% revenue gain in the $312 million service segment. The product side of the business grew just over 27%.

The growth brought adjusted earnings per share to 64 cents, 8% higher than the expected 59 cents. Costs rose about as much as sales, so the operating profit margin remained steady at just over 47%. The company repurchased stock, which reduces shares outstanding and increases EPS, but the tax rate was higher versus last year, keeping EPS growth from coming in higher than revenue growth.

The result demonstrates the type of growth the market wants to see. The stock fell 4.8% the day after the May 6 earnings release, partly because Microsoft's and Meta's bright outlooks were already priced in, but has since rallied to a recent $97.25.

This pattern—in which the stock falls on competitive concerns, only to rebound as management proves doubters wrong—is nothing new. Whitebox competition has been on investors' minds for years. Arista's stock fell 17% in less than two months in early 2018, then gained 33% over the following year. It continued to rise for years thereafter, culminating in a more than 35-fold increase for its life as a public company since June 2014, crushing the S&P 500's threefold gain in that period.

"Arista has always faced the threat of whitebox," says Needham analyst Ryan Koontz. "They've proven year after year they're the leading innovator in their category."

According to FactSet, Arista has beaten earnings estimates in each of the past 20 quarters, led by the efforts of CEO Jayshree Ullal, an engineer who understands the product well and has run the company since its start in 2008.

"They [management] do a masterful job of managing [Wall] Street expectations," says Koontz, who calls Ullal a "product person, not a sales person."

The result is that Arista's products—which focus on Ethernet switches over InfiniBand—will maintain their competitiveness for years. The latter technology accounted for most of switching demand as late as 2020, according to UBS analyst David Vogt. But Ethernet has caught up, and now accounts for almost half of the market.

"The general view is that InfiniBand is maxed out on market share and that Ethernet is coming through," Koontz says.

Not only is Ethernet—especially "ultra Ethernet," which provides higher speeds and fewer delays for data transfers—gaining favor, but Arista has also increased its market share. It's now at almost 25% from just under 20% a few years ago, at the expense of competitor **Cisco Systems**, according to J.P. Morgan.

That isn't expected to change anytime soon. Cisco is more focused on legacy customers outside of the ones building data centers, and Koontz notes that it would be too costly for Cisco to shift its focus to compete for Arista's main customers. Arista also won over another, as yet undisclosed, tech customer in the quarter, as it chases down a $29 billion long-term opportunity for AI products, according to Evercore.

That's why analysts forecast 19% annual total sales growth through 2027, to $11.7 billion, according to FactSet. Earnings per share are expected to grow at about 17% annually to $3.59.

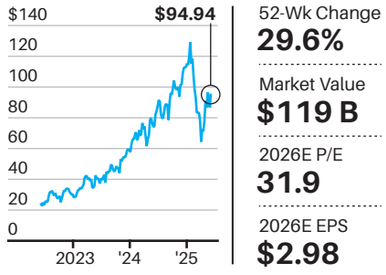
That should push the stock higher. It trades at only 32 times expected earnings for the coming 12 months, below its peak this year of 51.9 times. It doesn't have to reach that to be a lucrative stock, but it should trade more richly as the company continues to turn in stellar growth each quarter. Vogt's discounted cash-flow valuation brings him to a 38 target multiple, as high-enough growth looks sustainable for about a decade, given the growth of Arista's customers' AI investments.

A 38 multiple would lift the stock by double-digit percentages. The average analyst price target for the end of the year is $109, or 12% upside from the current price. Koontz has a Wall Street–high $130 target.

You haven't missed the rally. There's a lot more to come. B

Courtesy Arista

Arista Networks servers: The company's stellar first quarter eased concerns about whitebox competition.



Note: E=estimate
Sources: FactSet; Bloomberg

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U.S. Drug Companies Are Turning to China Despite Trade War

Recent China-U.S. drug licensing deals could be worth up to $25 billion.

BY JOSH NATHAN-KAZIS

The drug industry has spent months going along with the Trump administration's efforts to move manufacturing and investment into the U.S., and to disentangle the U.S. and Chinese economies. A long list of big pharmaceutical firms have committed tens of billions of dollars to factories and research facilities in the U.S.

In the past few months, though, U.S. pharma companies have simultaneously boosted their interest in China-based biotechs, announcing what are likely to be the biggest deals ever for the rights to experimental medicines invented by Chinese companies.

So far, the Trump administration has been silent on the deals, which are worth some $25 billion in upfront and potential milestone payments and seem to fly in the face of White House policy.

The deals could one day result in new options for sick patients, but they also pose a major risk to U.S. biotech firms. The domestic drug pipeline relies on capital from Big Pharma, and now those funds may be going to start-ups in Shanghai, rather than Cambridge, Mass.

The recent deals follow a successful trial last year by U.S. biotech **Summit Therapeutics** of an immunotherapy cancer drug licensed from Chinese firm **Akeso**. In the trial, the drug outperformed **Merck**'s top-selling Keytruda, raising hopes that it could prove to be a big advancement in cancer treatment.

Since then, Big Pharma companies have rushed to get their own drugs to compete with Summit's product. There was one deal in November, when Merck licensed an experimental drug from a Chinese firm for about $500 million up front and another $2.7 billion in potential milestone payments.

The biggest deals have come in just the past two weeks. In mid-May, **Pfizer** said that it would pay the Chinese biotech **3SBio** $1.3 billion up front for its own competitor to the Summit drug, plus billions more in potential milestone payments. Pfizer is also making a $100 million equity investment in **3SBio**.

This past week, **Bristol Myers Squibb** said it would pay $3.5 billion over the next three years, plus billions more in potential milestone payments, for half the rights to a similar drug developed by a Chinese company called Biotheus, which German biotech **BioNTech** acquired a few months ago.

These numbers would be big for any biotech licensing deal—the drugs remain far from approval. For Chinese-developed drugs, the payment sizes are unprecedented.

"These are pretty sophisticated companies allocating major capital here," says Craig Garthwaite, a professor and director of the program on healthcare at Northwestern University's Kellogg School of Management, of the latest deals. "It's demonstrating the validity of the science."

It's happening while Big Pharma tries to show the Trump administration that it can adapt to the president's agenda, as the industry seeks to head off threatened tariffs and drug price limits. **Eli Lilly**, **Johnson & Johnson**, Bristol Myers, and others have all announced tens of billions of dollars in planned U.S. investments in manufacturing and research facilities this year.

The White House didn't respond to a request for comment.

Illustration by Lynne Tuttle/Barron's; Adobe Stock (1)

China's Cancer Moonshot

Drugmakers have spent billions licensing a new class of immunotherapy cancer drugs from Chinese biotech firms. In addition to the guarantees listed below, the deals include more than $23 billion in potential milestone payments.

Buyer	Seller	Date Announced	Guaranteed Payment
Summit Therapeutics (U.S.)	Akeso (China)	Dec. 2022	$500 million
BioNTech (Germany)	Biotheus (China)	Nov. 2023	$55 million
Instil Bio (U.S.)	ImmuneOnco Biopharmaceuticals (China)	Aug. 2024	$50 million
BioNTech (Germany)*	Biotheus (China)	Nov. 2024	$800 million
Merck (U.S.)	LaNova Medicines (China)	Nov. 2024	$588 million
Pfizer (U.S.)	3SBio (China)	May 2025	$1.25 billion
Bristol Myers Squibb (U.S.)	BioNTech (Biotheus asset)	June 2025	$3.5 billion

*Acquisition

Source: company reports

Washington has been increasingly anxious about the rapid development of China's biotech ecosystem. The Biosecure Act, which hasn't passed Congress, targets complex drug manufacturing in China, while a recent report commissioned by Congress called on the U.S. to take "swift action" to compete with the Chinese biotech sector.

Amid those stalled efforts, the pace of Chinese biotech innovation is picking up. Until recently, the U.S. drug industry had largely seen Chinese biotechs as a source for cheaper "me too" assets, which echo but don't duplicate existing medicines. Now, with the latest cancer drug deals, Chinese companies are innovating a new class of drugs that every Big Pharma firm seems to think it needs to get in on.

The Summit drug that got investors, analysts, and companies excited last year is known as a PD-1/VEGF bispecific antibody, which combines two proven cancer-fighting tools. Daina Graybosch, an analyst at Leerink Partners, says that companies in the U.S. and Europe have been experimenting with similar combinations, but never tested them in humans.

That's because early-stage human tests are cheaper and easier to run in China than the U.S. All but the largest U.S. biotechs generally develop just one or two experimental medicines at a time, while Chinese biotechs of a similar size "could have a dozen" different drugs in trials, according to Cantor Fitzgerald analyst Li Watsek.

The combination cancer drugs ultimately weren't exciting enough for the U.S. biotechs to prioritize. But Chinese companies moved forward with different variations. When Summit and its Chinese partner got promising results on an antibody that combined PD-1 and VEGF, there were multiple other Chinese biotechs with their own PD-1/VEGF combinations ready to go. None of this is great news for the U.S. biotech sector, which has been battered in recent years by declining share prices, cash shortfalls, and other challenges.

Over the past 12 months, the **SPDR S&P Biotech** exchange-traded fund is down 11.5%, versus a gain of 11.7% for the S&P 500 index.

Watsek says part of the problem for investors is that it's hard to know what Chinese biotechs are actually working on. "Right now, it's a little bit of a black box because a lot of these Chinese companies, they may have assets, but it's impossible to track," she says. "There could be a dozen molecules that are in development that you may not have even heard of."

Over the long term, the worries get potentially more complex.

"At some point, it's going to get terminal velocity, and we're going to have a very dangerous competitor next to us," says Joseph Grogan, a senior policy official during the first Trump administration who is now a nonresident senior scholar at the USC Schaeffer Institute. "If the Chinese establish the flywheel of the ecosystem that we built—of private-sector companies, research and development, government support, and strong but prudent regulatory foundation—then we're cooked." B

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In Search of the Next Berkshire

These six companies are seeking to replicate Warren Buffett's formula as he prepares to retire. We weigh the odds for each of them.

BY ANDREW BARY

Photograph by Sarah Anne Ward

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As Warren Buffett prepares to retire as CEO of **Berkshire Hathaway** at the end of the year, the spotlight is turning to a group of companies that use—or plan to use—the Oracle of Omaha's strategy of combining insurance and investments. It isn't as easy as it looks.

Buffett's secret to success—and investor returns—was combining investments with insurance after he bought a property-and-casualty insurer soon after taking control of Berkshire in 1965. Insurance premiums often don't need to be paid out in claims until well into the future, and Buffett used them, and the profits from the insurance business, to buy stocks like **Coca-Cola** and **Apple**, and entire companies like the Burlington Northern Santa Fe railroad. This created a virtuous cycle as profits were retained and used to make more investments. The proof of its success is in the returns: Berkshire Hathaway stock has returned 20% annually over the past 60 years, far outpacing the S&P 500 index's 10% yearly return.

The Buffett approach has never been more popular. It's being used by top alternative asset managers including **Apollo Global Management**, where insurance is now central to the firm's growth, and **KKR**, which invokes Berkshire as it invests alongside its investor base in deals. Billionaire investor Bill Ackman recently got approval to turn **Howard Hughes Holdings**, a real estate company, into what he has called a "mini-Berkshire" with an insurance business. Another billionaire hedge fund manager, Dan Loeb, wants to transform his European-listed investment fund, **Third Point Investors**, into an insurer focused on the hot annuity market. Others using a similar strategy include **Markel Group**, whose CEO Tom Gayner, 63, is known as a shrewd investor and has many fans among the Berkshire faithful; **Fairfax Financial Holdings**, whose chairman and founder Prem Watsa, 74, has been called a Canadian Warren Buffett; **Loews**; and **White Mountains Insurance Group**.

Successfully mimicking the 94-year-old Buffett, however, is difficult. "If this were easy, the public markets would be awash in Berkshire Hathaways," wrote Piper Sandler analyst Alexander Goldfarb in a recent note about Howard Hughes.

Markel and Fairfax are probably the closest to Berkshire in structure, and each has generated impressive, if not quite Berkshire-like, returns since the mid-1980s, while attracting a dedicated group of investors. Loews, a conglomerate controlled by the Tisch family for 65 years, has a great long-term record, although it has lagged behind Berkshire and the S&P 500 over the past 10 years. White Mountains has a diverse portfolio of insurance and other businesses and trades cheaply at around book value.

Greenlight Capital Re is a small offshore reinsurer and farms out its investments to founder and value hedge fund manager David Einhorn, who also is the company's biggest shareholder, with a nearly 20% stake. However, Einhorn, another Buffett fan, has struggled to emulate him due to disappointing insurance underwriting and investments results. The stock is below its 2007 initial-public-offering price.

"It's a three-engine strategy," says TD Cowen analyst Andrew Kligerman, commenting on what Berkshire has done right. He ticks off insurance, investments, and wholly owned businesses. "You need to fire on each cylinder to make it work."

Investors, of course, can stick with the real thing. Berkshire has numerous advantages, including a fortress balance sheet and a diversified mix of earnings that should total $45 billion this year. Buffett's successor, Berkshire executive Greg Abel, 63, is a capable manager regularly praised by Buffett.

The six Berkshire-like companies, however, have something going for them that Berkshire doesn't—their size. Each is much smaller, leaving plenty of room to grow. The biggest, Fairfax, carries a market value of $41 billion. Berkshire itself has a market value of $1.1 trillion, which makes it tough for the stock to materially top the S&P 500. That might get even harder if the stock loses some of its luster without Buffett in charge.

Money already may be starting to move toward the mini-Berkshires. Fairfax is up 6% since the Berkshire annual meeting in early May, while Berkshire stock is down 9%. On a recent conference call with investors, Ackman said, "If only a fraction of [Berkshire] shareholders take an interest in Howard Hughes, we could see a meaningful rerating of the company." The same can be said for the other five companies.

So far, there's little Wall Street coverage of most of these companies, but that didn't stop *Barron's* from digging into the numbers. Here's the case for each of the six, ranked by market value.

Fairfax Financial Holdings

Fairfax has generated phenomenal long-term returns as the stock has risen at a Berkshire-like compound annual rate of 19.2% since going public in 1985. Founder, chairman, and controlling shareholder Watsa has assembled an impressive group of property-and-casualty insurers with over $30 billion in annual premiums—a third that of Berkshire—and made some shrewd and diverse investments in container ships, European banking, and insurance, particularly in India.

Fairfax has a Berkshire connection in David Sokol, who once led Berkshire Hathaway Energy, the company's utility unit. Sokol now heads Poseidon, the world leader in container ships, and Fairfax holds a 43% stake in the private company. Fairfax values the stake at about $2 billion, but it could be worth considerably more.

Fairfax aims to boost book value by 15% annually, an impressive goal that it has achieved over the past six years. Berkshire, by contrast, is probably capable of about 10% yearly growth in book value going forward.

"You can't go back and invest in Berkshire in 1992, but Fairfax looks and smells like Berkshire of 30 years ago," says investor Charlie Frischer, who runs a Seattle family office that holds the stock. Investors have warmed to the Fairfax story in the past year, as the stock, which is mainly traded in Toronto but also has liquid U.S.-listed shares traded over the counter, has gained 50%

The stock still looks attractive, trading around 1.6 times book value and about 11 times projected 2025 earnings. Raymond James analyst Stephen Boland is bullish, writing earlier this year that the "growth and evolution" at the company should allow it to "meet or exceed" the book value target growth of 15% annually. He has an Outperform rating and a price target of about $1,900 a share, compared with a recent $1,685.

Markel Group

Markel has done more than any other company to position itself as a mini-Berkshire. Markel operates property-and-casualty insurance units and has a $12 billion equity portfolio, whose largest holding is Berkshire. It also has what it calls a ventures unit of assorted businesses ranging from makers of luxury handbags to dredging equipment; the unit reported $500 million in pretax operating profits in 2024.

Markel has piggybacked on Berkshire for 34 years by holding a popular Sunday brunch in Omaha, Neb., on the day after Berkshire's annual meeting. CEO Gayner writes a folksy shareholder letter in the Buffett vein, and the company even has a Berkshire-inspired "owner's manual" laying out corporate principles.

Markel has a superb long-term record, as the stock price has risen to $1,950 from $8.33 when it went public in 1986, a 15% compound annual rate of return, against 11.7% for the S&P 500.

The past six years haven't matched that record due to mediocre insurance underwriting results. That has left Markel looking cheap relative to Berkshire in both earnings and book value, or shareholder equity per share, the metrics favored by investors because P&C results can be volatile based on underwriting cycles and industry pricing trends. Markel now trades for 20 times projected 2025 earnings and for 1.5 times book value, a discount to Berkshire at 25 times and 1.6 times.

Markel even has attracted an activist investor, Jana Partners, which wants the company to improve insurance results and consider a sale or spinoff of the ventures business. Markel seems reluctant to part with ventures, but it has responded by putting the head of its well-run European insurance business in charge of the entire insurance group, acknowledging that it needs to improve.

"I am impressed with the improvements Markel has made to its U.S. insurance business," says Eli Samaha, a managing partner at Madison Avenue Partners, which holds the stock. He sees upside from better insurance results, more disclosure about the ventures unit, higher share buybacks,

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and potential inclusion in the S&P 500.

The company believes that its stock is undervalued, pegging its intrinsic value at about $2,600 a share at year-end 2024, 35% above current levels.

Loews

Loews' strategy as laid out by new CEO Ben Tisch should resonate with Berkshire followers: "Grow the numerator, shrink the denominator." As Tisch explained in his remarks to shareholders earlier this year, that means building the company's intrinsic value—the numerator—while reducing the share count—the denominator—to achieve what he called his only job as CEO: "Grow intrinsic value per share."

The company is in a good position to deliver on that goal after cutting its share count by a third since 2018. Tisch, 43, has value-investing genes as the third generation of Tisches to run the conglomerate. He follows his father, Jim, and his grandfather Larry Tisch.

Loews has three main assets: Boardwalk Pipelines; Loews Hotels, whose flagship is the Regency, the longtime site of Manhattan power breakfasts; and a 91% stake in P&C insurer **CNA Financial**.

CNA is solidly profitable, while interstate natural-gas pipeline operator Boardwalk is benefiting from rising demand for gas. Loews Hotels offers a play on the new Epic Universal attraction in Orlando, Fla., as the operator and 50% owner—partnering with Universal parent **Comcast**—of 11 hotels in and around the Universal theme park. There is also a strong balance sheet with nearly $2 billion of net cash and investments at the Loews parent company.

The company highlights what it calls the "Loews discount," with the stock trading below what management views as intrinsic value. Boyar Research has put the company's intrinsic value at $121 a share, compared with a recent share price of $89. The company trades cheaply for about 10 times earnings and continues to buy back stock, repurchasing 2% in the first quarter.

Ben Tisch sees no need to build an empire, writing that if the "best asset-allocation decision continues to be buying back shares for the next 10 years, I'll be thrilled with the same portfolio of assets and a substantially lower share count."

Just don't ask Wall Street for help: With an $18 billion market value, Loews may be the largest company in the S&P 500 with no formal Wall Street coverage. It deserves better.

In Buffett's Footsteps

These six companies take inspiration from Berkshire Hathaway. Fairfax and Markel are faring the best.

Company / Ticker	Recent Price	52-Wk Change	Market Value (bil)	2025E EPS	2025E PE	Price-to-Book Ratio	Comment
Fairfax Financial Holdings / FRFHF	$1,685.02	50.8%	$40.8	$157.14	10.7	1.6	Founder and CEO Watsa has been labeled Canadian Buffett
Greenlight Capital Re / GLRE	14.13	8.7	0.6	1.60	8.8	0.7	Investor David Einhorn controls reinsurer, runs equity portfolio
Howard Hughes Holdings / HHH	67.54	7.0	4.0	6.40*	10.6	1.2	Bill Ackman want to turn real estate firm into mini-Berkshire
Loews / L	88.21	16.8	18.5	N/A	N/A	1.1	Third-gerneration Tisch, Ben, runs the conglomerate
Markel Group / MKL	1,930.42	20.3	24.5	104.13	18.5	1.5	Close to Berkshire in structure, style; strong long-term gains
White Mountains Insurance Group / WTM	1,788.62	3.2	4.6	110.00	16.3	1.0	Founded by insurance exec admired by Buffett; trades near book value
Berkshire Hathaway / BRK.B	**$491.00**	**19.9%**	**$1,050.6**	**$19.15**	**25.6**	**1.6**	

Note: E=estimate. *Funds from operations, a metric used to measure the performance of REITs. N/A=not available.

Sources: Bloomberg, FactSet, company reports

White Mountains Insurance Group

White Mountains is a diversified Bermuda-domiciled financial company that was founded 40 years ago by noted insurance executive Jack Byrne, who once rescued Geico, now wholly owned by Berkshire. Buffett called Byrne a "Babe Ruth of Insurance."

The company has produced impressive annual returns since the 1985 IPO, rising 77-fold. Its largest unit, Ark, is a diversified London P&C insurer. It also owns Kudu Investment Management, a successful investor in private-asset managers, now numbering about two dozen. It owns Bamboo, a provider of homeowners insurance in California, and a quarter of the publicly traded **MediaAlpha**, a digital platform that connects insurance carriers with potential customers.

White Mountains has a well-regarded management team led by Manning Rountree and a chairman, Weston Hicks, who led insurer Alleghany for two decades before Berkshire Hathaway bought it in 2022.

White Mountains has grown book value at a far-from-shabby 10% rate over the past 10 years. Its goal is to boost the book value at seven percentage points above the 10-year Treasury yield, or about 11%. Despite the company's winning record, the stock, now around $1,787, trades cheaply at just above book value of $1,752 on March 31.

What is White Mountains worth? Probably at least a 15% premium to book value, which should grow over time. Trading around book, the risk/reward looks favorable.

Howard Hughes Holdings

Ackman has a strong 20-year investment record at Pershing Square, and he has long been a fan and student of Buffett. He now gets a chance to create a mini-Berkshire of his own.

Ackman is paying up to do so. His investment firm bought $900 million of Howard Hughes stock in May at $100 a share, nearly 50% above the recent price of $67, after months of negotiations with the company. Credit the board for getting a good price.

Investors can ride alongside Ackman for a fraction of what he paid. Through two of his investment vehicles, Ackman, now Howard Hughes' chairman, controls about half of the $4 billion market-value company.

Howard Hughes stock is languishing in part because it will take time for Ackman to create a diversified holding company, and investors view it as a work in progress. Ackman aims to build or buy a P&C insurance business, while also acquiring smaller growth-oriented companies.

The strategy is also a way for Ackman to salvage his investment. Wall Street had never warmed to Howard Hughes' strategy of developing master planned communities—homes, offices, retail—in big developments in Sunbelt cities Las Vegas, Phoenix, and Houston. It never produced consistent cash flow or paid a dividend. Ackman figured that the company had good assets but needed a strategy change.

The real estate business could be underappreciated, with the company pegging fair value at almost $120 a share, and the stock represents a play on what Ackman can do. Ackman's firm will charge the company a base annual fee of $15 million plus a performance fee based on how the stock does, which has brought some criticism.

Piper Sandler's Alex Goldfarb is a fan, carrying an Overweight rating and $85 price target. "We think Howard Hughes' potential as Pershing Square transforms it into a holding company is worth adding to investors' radar screens," he wrote this past week.

Greenlight Capital Re

This smallish reinsurer—it has a market value of just $575 million—has had a poor record since going public at $19 a share in 2007, and investors are skeptical that results will improve much. That presents an opportunity, since the stock trades for $14.50, roughly 75% of the March 31 book value of nearly $19 a share. It's rare to find a profitable insurer trading at such a discount to book.

Greenlight Re amounts to a discounted way to invest alongside Einhorn, who manages a $460 million portfolio. A value investor who also has been willing to short highflying stocks, Einhorn has badly trailed the S&P 500 over the past 10 years.

His fortunes may be changing. . Einhorn had a good year so far, with Greenlight's investments returning about 5% through the end of May. His holdings include gold, life insurer **Brighthouse Financial**, and coal producer **Core Natural Resources**.

Underwriting results were close to break-even in 2024. The company's CEO of the past 17 months, Greg Richardson, came from Alleghany, which has had consistently good insurance results.

If Greenlight can deliver consistently from investments and insurance to generate a low-double digit return on equity, the stock could trade into the $20s. B

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Why the Trump Feud Won't Push Musk Out as Tesla CEO

"Tesla without Elon Musk would be a disaster for Tesla shareholders," one longtime bull tells *Barron's*. The stock fell 14.8% this past week.

BY AL ROOT

The Donald Trump–Elon Musk fissure raises an important question: Does Musk pose more harm as Tesla CEO than good?

The answer from Wall Street so far is a resounding "no." In fact, many say replacing Musk is unimaginable and that investors should stay put if they believe in his vision of an artificial-intelligence future for the company.

"Tesla without Musk would be a disaster for Tesla shareholders," says Future Fund co-founder Gary Black, a longtime Tesla bull who recently sold his stake heading into the company's robo-taxi launch in Austin, Texas, slated for later this month. Replacing Musk will "never happen," Black says, adding that he is "the visionary and architect behind autonomous vehicles and humanoid robots."

"Musk is the best asset of Tesla," says Wedbush analyst Dan Ives. "We see him as CEO until 2030 despite this frenemy Trump situation." He rates shares Buy and has a $500 price target.

Still, it's possible that President Trump could use the cudgel of federal power to hurt Tesla. Most important, the government could derail Tesla's self-driving ambitions by slowing down national autonomous driving standards.

"He should probably be removed," says Ross Gerber, CEO of Gerber Kawasaki Wealth & Investment Management, which still owns Tesla stock, adding that Musk won't likely be replaced. Gerber has clashed with Musk before seeking a board seat in 2023, shortly after Musk bought X.

The question has been raised before, as recently as this spring. The Wall Street Journal reported that Tesla's board began a search for Musk's successor in April as sales at the electric-vehicle maker fell and his time in Washington increased. Tesla Chairwoman Robyn Denholm called the report "absolutely false." Musk announced he was stepping away from his role at DOGE in April to spend more time at his companies.

Tesla, Musk, and board members didn't respond to requests for comment, nor did Tesla's largest institutional investors, Vanguard and BlackRock. Baron Funds, which owns Tesla and SpaceX, declined to comment.

Tesla is far more volatile than the average stock. But over time, the stock has reached higher highs—and higher lows. Coming into Friday trading, Tesla stock was up roughly 400% over the past five years. "You just have to understand that if you own Tesla, it will be difficult to sleep at night," says David Wagner, head of equities and portfolio manager at Aptus Capital Advisors, which holds Tesla shares.

Beyond Musk's politics, the issues include his alleged drug use, battles with the Securities and Exchange Commission, other companies he has founded besides Tesla, and plenty more.

All this makes it harder to track fundamental matters like the robo-taxi launch. Tesla stock rallied in anticipation of the event before the Trump feud brought shares lower. They closed Friday up 3.7%, at $295.14, recovering almost one-quarter of Thursday's 14% drop. At that level, the robo-taxi launch has to go smoothly for shares to perform well.

Keep an eye on Musk's pay package, too, which will be a test of confidence in his leadership. A new package should be proposed this year or in 2026, since Musk has essentially met all of the objectives laid out by his board of directors in the contentious 2018 pay package that awarded him some 300 million incentive-laden stock options.

Investors should expect that Musk will be made whole in the new package. That still won't end all of the questions about Musk's leadership, but it should tamp them down. B

FUNDS

Hedge Fund Bridgewater Dips Its Toe Into ETFs

BY LEWIS BRAHAM

It sometimes seems as if the fund industry is always fighting the last war. Money managers launch hedged funds after the market bottoms and is about to soar. They launch tech stock funds when the sector is about to collapse.

But the new **SPDR Bridgewater All Weather** exchange-traded fund (ticker: ALLW) is meant to fight every war. The asset-allocation fund, which holds stocks, bonds, gold, and commodities, is designed to deliver positive performance in different economic and market environments.

While many alternative funds promise that, this one is managed by Bridgewater Associates, the famous hedge fund firm founded by Ray Dalio in 1975. The ETF, which launched on March 5, has already attracted over $200 million in assets.

Dalio pioneered a strategy known as risk parity, and this ETF's all-weather approach is similar to one that the hedge fund firm has used since 1996. Risk-parity funds allocate capital based on asset class risk, usually defined by volatility. They're designed to better weather different market conditions than a traditional 60% stock/40% bond portfolio, which is highly affected by the performance of equities.

Instead, risk-parity funds amplify the exposure of the least volatile asset classes, often by using leverage, while reducing the exposure of the most volatile ones. If an asset class's volatility spikes during a crisis, such funds typically will dial back their exposure to it to achieve parity among classes again.

The asset allocation model for the Bridgewater ETF targets an annualized volatility level of 10% to 12%, while overall leverage has been from 150% to 200% since its launch, says Anna Paglia, chief business officer at State Street Global Advisors, the fund's advisor. (Bridgewater, the ETF's subadvisor, declined to comment.) By way of comparison, **Vanguard Balanced Index** (VBAIX), a popular 60/40 balanced fund, had average volatility of 12.3% over the past three years.

As of March 31, the Bridgewater ETF held 76% of its assets in U.S. and foreign government bonds, 42% in stocks, 39% in commodities, and 30% in inflation-linked Treasuries—a leveraged 187% exposure. Yet from April 2 through April 8, when the Vanguard fund lost 8%, the ETF also lost 8%, proving no more volatile—if not exactly "all weather," either.

The April downturn was a short-term tariff-related shock, hitting almost every asset class. Over the long term, the Bridgewater fund should be a better diversifier than a 60/40 portfolio. On March 31, for instance, 14% of its portfolio was in gold, as part of its commodities position. The ETF's 76% bond exposure included 18% European bonds and 9% United Kingdom bonds, which held up better during this year's downturn than U.S. Treasuries as foreign investors fled U.S. assets. Only 11% of its 42% stock weighting was in the U.S.

Bridgewater has designed each separate asset-class weighting to perform well in at least one of four different economic environments—rising economic growth, falling growth, rising inflation, and falling inflation. Equities and commodities do well in a rising economic growth environment, while bonds and gold do well in a recession. Inflation-linked bonds, gold, and commodities do well in a rising inflation environment, while equities and traditional bonds do well in a falling one. By equalizing the risk exposure among asset classes, the ETF is designed to be resilient in all four environments.

The ETF's launch seems timely, given the ongoing trade war. "Client demand for alternative investment solutions that are designed to improve portfolio resilience has remained very strong for some time," says Paglia.

Can any firm combat the trade war's long-term effects? Bridgewater has as good a chance as anyone. B

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Q&A

An Interview With Sarah Ketterer
CEO, Causeway Capital Management

Scouring Global Markets For Bargains

BY IAN SALISBURY

Sarah Ketterer hunts the globe for out-of-favor value stocks. It's a strategy that requires patience—not least of all in the past few years, when the market relentlessly rewarded U.S. growth stocks.

That may be changing. Policy uncertainty in Washington is weighing on the U.S. market while foreign shares leap ahead. The S&P 500 index is up just 0.9% this year while the MSCI EAFE index of developed countries has vaulted ahead 17%. A weaker dollar is fueling gains for foreign stocks when translated into U.S. currency, but other tailwinds are helping, too.

U.S. stocks are still pricey at 25 times next year's earnings for the S&P 500, versus 17 for the MSCI EAFE. Much of the premium is due to expensive tech stocks in the S&P 500, constituting roughly 33% of the index. But foreign stocks could be in a sweet spot: They're still relative bargains and could get a bounce from fiscal stimulus in Europe and other plans to juice economic growth.

Barron's caught up with Ketterer, CEO of Causeway Capital Management, to get her take on foreign stocks and the bargains she's finding. Based in Los Angeles, Causeway oversees $49 billion in assets and is known for ferreting out deep-value gems. The firm's flagship mutual fund, **Causeway International Value** (ticker: CIVVX), has returned an annualized 7.8% over the past 15 years, putting it in the top 10% of funds in Morningstar's Foreign Large Cap Value category.

An edited version of the conversation follows.

***Barron's*: International stocks seem to be on fire. How much further can they go?**

Sarah Ketterer: The U.S. market has benefited enormously from a valuation-multiple rerating. This is in part due to superior sales and earnings growth versus non-U.S. markets over the past decade. But the price/earnings rerating did a lot to extend the U.S.'s valuation premium—in December, it breached three standard deviations over its long-term average going back to the 1970s. Will some of that rerating abate or reverse? It's possible.

Non-U.S. markets, particularly Europe, have been cautious in their fiscal spending, in contrast to the U.S., where from 2020 we spent with abandon. It was necessary to revitalize our economy from the pandemic. But then we kept going, and we spent quite a bit on healthcare, green initiatives, and so forth.

Germany was very cautious. They now have room fiscally to spend hundreds of billions of euros a year. They found a way to circumvent their "debt break." And they have been reacting to the partial withdrawal, and the threat of further withdrawal, of military defense from the U.S.

The Trump administration has ushered in a new era for Europe that involves more self-sufficiency. That means more fiscal stimulus. If it works the same way it did in the U.S., it may lead to more economic activity in the region and potentially a multiple rerating upward.

Photograph by DESIREE RIOS

"The Trump administration has ushered in a new era for Europe that involves more self-sufficiency. That means more fiscal stimulus."

You own some European pharmaceutical stocks. Aside from Novo Nordisk with its weight-loss drugs, much of the sector has underperformed. Where are you finding bargains?

I think our favorite is **AstraZeneca**, based in the United Kingdom, but we like several of them, including **Roche Holding** and **Sanofi**.

Why has the sector lagged behind? It's partly due to tariffs and other political pressure—over 40% of revenue from Europe's largest drug companies comes from North America. And it's partly due to the product-cycle gap—that's when a drug company has a major product that's generating significant revenue that is coming off a patent, and the market just assumes there will be no replacement. It's the typical product-cycle problem where the market can't see the next drug coming; it can't see the next big revenue generator, and it just derates the pharmaceutical company.

Those product-cycle issues have been a big drag on AstraZeneca. The company derives about 70% of its revenue growth from oncology drugs, and the market is worried about the current blockbuster, Tagrisso. But it's likely to be replaced by novel drugs for breast cancer and cardiovascular disease.

What about European luxury stocks? They've struggled, as we noted in a recent story. But Kering is one of your top holdings.

We were very opportunistic and went for one of the most bombed-out. Kering has a $25 billion market capitalization, but it should be $50 billion.

Things went terribly wrong with their Gucci brand; they've recently replaced the creative director. I recently presented this at a value conference in London, and one of the audience members asked me, "Well, what if it doesn't work? What if this creative director can't revitalize the brand?" My response was, "I don't really care."

Here's the reason: You hardly pay anything for Gucci now. Kering also owns all these other brands—what they call luxury houses—Bottega Venata, Balenciaga, their eyewear. We did a breakup calculation, where you take all the different luxury houses and put some conservative multiple on their sales. We added all those up and compared the value to Kering's current share price.

The exercise suggested that the market was valuing Gucci at something like 1.7 times enterprise value to sales, while the industry trades at around three to four times. It's a 60% discount to the average valuation of a luxury stock. In other words, Kering is trading as if Gucci will never recover.

The stock could just sit around this level and you collect your 3.4% dividend yield, and they'll continue to improve their balance sheet, and they'll just sort of come along—or it could go up 130%.

Despite being known for deep value, you aren't afraid of tech. It's 15% of Causeway International Value, about double the category average. Where do you see value there?

We are advocating anything to do with automotive-related semiconductors. The automotive area is under so much pressure due to tariffs, supply-chain issues, and slack consumer demand, which may become worse if prices go up. Maybe the only glimmer of hope is in Chinese electric vehicles, but the market has derated some of the world's best automotive semiconductor stocks to some of the lowest valuations we've seen in the full cycle.

One example is a Japanese company called **Renesas Electronics**. It's got a $22 billion market cap. It makes the microcontrollers for autos in battery management, and microprocessors for advanced driver assistance and safety systems. Our point with companies like Renesas is that the intensity—the amount of content per vehicle—is rising because autos are becoming more like software.

We used to think of cars as hunks of steel. Now they're highly sophisticated and on their way to becoming more electric, if not fully autonomous, which is why semiconductor content is rising so rapidly. My car—which is an electric Audi—is the nanny state. It tells me if I'm swerving or it wants to change lanes for me, and pretty soon I'll be sitting in the back reading.

Renesas also makes semiconductors for industrial automation, data centers, EV-charging facilities. So, they're not entirely auto-related, but it makes up probably 45% of their revenue.

Right now, the stock is at a cyclical low. Although the company has managed its inventories well, its orders are just fairly weak right now, and we expect that. But we think the stock has bottomed and is going to pick up.

The stock is currently trading at 1,749 yen [$12.19], which is about 15 times trailing 12-month earnings. But we think those earnings will recover rapidly, meaning there is a lot of potential upside without the multiple increasing dramatically. We see it trading at a slightly higher multiple of 15.5 two years from now, with a price target of 3,200 yen.

Any U.S. stocks you like?

Here is a name that's higher risk, but when I think about it on a risk-adjusted return basis, it's also very, very high reward. This is **Whirlpool**, which has fallen about 32% year to date. It has about $4 billion of market cap. I would call it a small-cap at this point—with a 9% dividend, which indicates that the dividend is at risk.

And yet it isn't subject to a lot of tariff risk. They produce 80% of their products—all the so-called white goods, like washing machines—in the U.S., with the remainder split between Asia and Mexico.

Now, they do face the risk that the U.S. economy will slow. If we go into a prolonged economic slump, that is going to be tough for the stock. But Whirlpool has opportunities, too. They have been struggling with the housing market. U.S. housing turnover is at 30-year-lows. But we think that will turn around. When we get through this tariff uncertainty, that will make employers more confident, which should be helpful. And cities around the country are now thinking very carefully about how they can solve housing shortages.

Meanwhile, Whirlpool also has one largest new-product slates they've had in a decade. They've got some debt, but we expect them to be able to generate cash flow to repay that debt. As the debt comes down, the equity value should improve considerably.

It's a deep value stock. It currently trades at a mid- to high-single digit P/E multiple, and we expect only a modest multiple increase. But our investment thesis assumes that this heavily indebted company will grow earnings 25% in two years from 2025 levels. We think it can lead to a total return of 70%.

Thanks, Sarah. B

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TECH TRADER

Rather than using high-tech specs to appeal to tech snobs like me, Nintendo is focused on the joy and fun in videogames.

Nintendo Solves Its Sequel Problem. The Switch 2 Is a Winner.

BY TAE KIM

Nintendo has another hit on its hands with the Switch 2, which launched this week and is the company's first console in eight years. The latest offering from the Japan-based videogame company is now poised to be one of the most successful hardware releases of all time—just like its predecessor.

The Switch 2 went on sale on Thursday, with customers waiting in long lines to purchase the console at **GameStop**, **Best Buy**, and other retailers. The early demand shows that the hardware delivered what people wanted—a Switch with better technical capabilities that maintains the original's charm and overall form factor.

Nintendo launched the original Switch in 2017 as its first hybrid console, allowing players to use the system through a dock connected to televisions or as a portable handheld unit. The Switch ultimately sold more than 152 million units.

Nintendo fans were naturally worried about the follow-up, given the company's pattern of hits and misses over the past two decades—from the disappointing GameCube in 2001 to the megahit Wii in 2006, followed by the weak-selling Wii U in 2012, and then the wildly successful Switch five years after that.

But the hot-selling Switch 2 means that Nintendo's consecutive console hex is probably over. Switch 2's big advantage is its backward compatibility, allowing it to play current-generation Switch games and giving gamers solace that their large investments in software are intact.

I tested the Switch 2 and its games at a recent Nintendo press event. I bought my own console on launch day, and have since spent about 12 hours with the device. I'm impressed.

The hardware has a premium feel and build quality with an excellent, large 7.9-inch vivid display. Nintendo's main launch title *Mario Kart World* is fun to play with brilliant animations. It is likely to become a killer app for the system. That's good news because *Mario Kart 8 Deluxe* was the Switch's best-selling game at 68 million units sold.

I also tried the upgraded Switch 2 version of *The Legend of Zelda: Tears of the Kingdom,* which ran beautifully at a higher resolution and better frame rate. The Switch 2 fixes the primary flaws of its predecessor by improving game load times and making the console's user interface much snappier. Many older Switch games also play better on the Switch 2, taking advantage of the extra horsepower.

There have been some concerns about the Switch 2's cost, which starts at $449.99 versus $299.99 for the original Switch. But I don't expect the price increase to materially hurt sales. Gamers know the console will give them eight years of use until the next model, bringing the added cost to less than $20 a year.

Videogames have always been a cost-effective form of entertainment, given their deep engagement. Gamers can play a title like *Mario Kart* for thousands of hours.

Ultimately, Nintendo is winning because it has a different strategy than its competition, the **Sony** PlayStation and **Microsoft** Xbox. Instead of trying to appeal to tech snobs like me, who are obsessed with graphics resolution and hardware statistics like teraflops, Nintendo focuses on joy and fun.

"As an entertainment company that creates smiles, we aim to offer our unique and original brand of play that anyone and everyone can intuitively enjoy," the company said in a recent letter to shareholders.

Last month, Nintendo said it expects to sell 15 million Nintendo Switch 2 consoles in its current fiscal year, which ends in March 2026. That's the same amount the first Switch sold in its first year.

The target could prove conservative. Meanwhile, Nintendo's profits should head higher in the next several years, thanks to rising hardware and software sales, according to Jefferies analyst Atul Goyal.

On Thursday, Goyal reiterated his Buy rating on Nintendo shares and increased his Switch 2 sales forecast to 17 million units from 15 million units for the first year.

"Nintendo has the most powerful IP portfolio in the game industry," he wrote. "We raised our Switch 2 hardware sales forecasts, reflecting stronger-than-expected early momentum and improved long-term visibility."

Goyal is right about the importance of Nintendo's intellectual property. Its fans are passionate about the videogame maker's franchises, and the Switch 2 will be the only place to purchase the latest versions of *Mario*, *Zelda*, *Metroid*, and *Animal Crossing*.

But the company is now also finding success outside of gaming, with more to come, creating a positive feedback loop between its games and other entertainment offerings.

The *Super Mario Bros.* movie grossed over $1 billion at the box office. A live-action *Zelda* movie will be released in theaters in March 2027. And Nintendo theme parks have been built around the world, with the latest Super Nintendo World opening at Universal's Epic Universe last month.

Barron's recommended Nintendo stock two years ago, based on the potential success of the Switch 2. Nintendo's American depositary receipts have roughly doubled since then and are up by about 40% this year. There may be more upside.

Goyal recently raised his price target to 20,220 Japanese yen ($140) from 15,580. His new forecast is more than 60% above the current price level.

But enough about the stock. I need to get back to my Switch 2. B

email: tae.kim@barrons.com

Nintendo's new Switch 2 is poised to be one of the most successful hardware releases of all time—just like its predecessor videogame console.

Courtesy Nintendo

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THE ECONOMY

Tariffs have had a negligible effect on employment because job growth continues to be paced by services, which is mostly insulated from trade.

A Decent Jobs Report Gives the Fed No Good Reason to Cut Rates

BY RANDALL W. FORSYTH

Not as bad as feared but not as good as it looks. That's what the latest employment data show. But for financial markets, the numbers suggest that the Federal Reserve may be slower to lower interest rates, contrary to President Donald Trump's increasingly strident calls for cuts.

Nonfarm payrolls rose 139,000 in May, the Bureau of Labor Statistics reported on Friday, which surpassed the consensus of economists' forecast of a 126,000 gain, as well as increasingly gloomy expectations based on other, alternative indicators, such as private-sector tallies of payrolls, layoff announcements, and unemployment claims. The headline jobless rate, derived from a separate survey of households, also held at a low 4.2% last month.

Significant asterisks should be added to those numbers, however. The payroll tallies of the two preceding months were revised down by a hefty 95,000 in the survey of business establishments. At the same time, the household survey found a 625,000 decline in the labor force, which helps the jobless rate since those not in the workforce aren't counted as unemployed.

Yet for those on the job, pay was rising. With average hourly earnings up more than expected, by 0.4% in May, the economics team at Piper Sandler led by Nancy Lazar estimated that incomes rose a "solid" 0.5% in the latest month and at a 6.1% annual rate over the past three months. They added in a client note on Friday that should be "*very* supportive of consumer spending."

But as usual, that good news was taken as bad news by the bond market, which sharply lifted yields as it dialed back expectations for Fed cuts later in the year. The two-year Treasury note, perhaps the best litmus test of central-bank rate expectations, jumped back above 4%, to 4.05%, after having dipped as low as 3.73% in late May. The benchmark 10-year note bounced back to 4.5%, which has proved to be a key level for the stock market.

Trump, not surprisingly, sees it differently, again urging the Fed to lower rates. "AMERICA IS HOT! SIX MONTHS AGO IT WAS COLD AS ICE! BORDER IS CLOSED, PRICES ARE DOWN. WAGES ARE UP!" he wrote on Truth Social. He called on the Fed to lower its policy rate by a full point, which the futures market doesn't see happening until later in 2026.

As for Trump's characterization of conditions compared with six months ago, the heat is shown by income gains pointed out by Piper Sandler. But the trend in payroll growth has been cooling, which began under his predecessor and has continued in his term. The recent deceleration, moreover, reflects Trump's border shutdown and its impact on immigration.

As the nearby chart shows, hiring has been relatively steady in 2025. But the three-month average has drifted down from the past year, including a soft patch in mid-2024.

Morgan Stanley economists note that tighter labor supply—resulting from immigration restrictions and lower labor-force participation rates—has held down the unemployment rate recently. At the same time, workers have seen solid wage growth despite slowing payroll increases. With deceleration in the labor force, it takes less hiring to maintain a jobless rate consistent with full employment.

The prospect of 1.3 million deportations over the next year, which would be cleared under recent Supreme Court rulings, would imply that monthly nonfarm payroll rises of just 70,000 would be needed to keep the jobless rate at current levels later this year, and just 50,000 monthly hires to maintain full employment in 2026, Morgan Stanley estimates.

As for the administration's other key policy initiatives, tariffs so far are having negligible effect on employment. That's because job growth continues to be paced by the service sector, which is mostly insulated from international trade. In the latest month, healthcare jobs rose by 78,000 while leisure and hospitality employment grew by 48,000, accounting for the lion's share of the 140,000 gain in private payrolls.

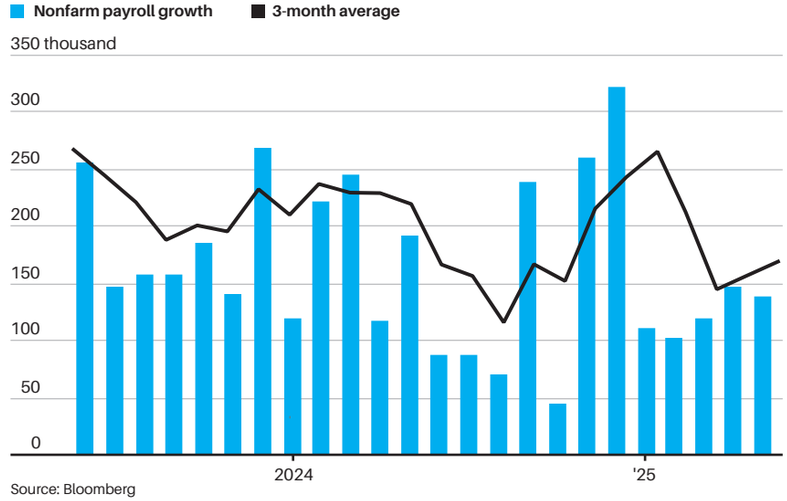
The economy's growth depends on the supply of labor, multiplied by its productivity. On the latter score, productivity shrank at a revised 1.5% annual rate in the first quarter, down from the originally estimated 0.8% and the first decline since the second quarter of 2022. As a result, unit labor costs jumped at a revised 6.6% rate in the latest quarter, up from 5.7% previously reported. Compared with a year ago, union labor costs were up 1.9%, versus a previously reported 1.3%.

For Fed policymakers, the latest data provide no reason to cut rates, despite political pressures. Gross domestic product is seen growing at a 3.8% annual rate in the current quarter, according to the Atlanta Fed's GDPNow estimate, compared with the 0.2% revised contraction in the prior quarter. Those numbers mainly reflect swings in trade—with a first-quarter rush in imports to beat "Liberation Day" tariffs—which plunged in April. Imports have a minus sign in the GDP sums, but recently mainly reflect the anticipated tariff impacts.

For now, anyway, the labor market reflects both restrained demand, as employers contemplate uncertain tariffs and taxes, and supply constrained by immigration and the aging demographics of the U.S. population. Neither of which can be affected by the Fed's manipulation of short-term interest rates, regardless of the president's preferences. B

Slowing Down

Recent growth in nonfarm payrolls has been healthy, but the trend has slowed from a year ago.



Source: Bloomberg

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MARKET WEEK

June 2 through June 6, 2025

International Trader	P. 25	13D Filings	P. 27
Striking Price	P. 26	Winners & Losers	P. 28
Inside Scoop	P. 27	Statistics	P. 29

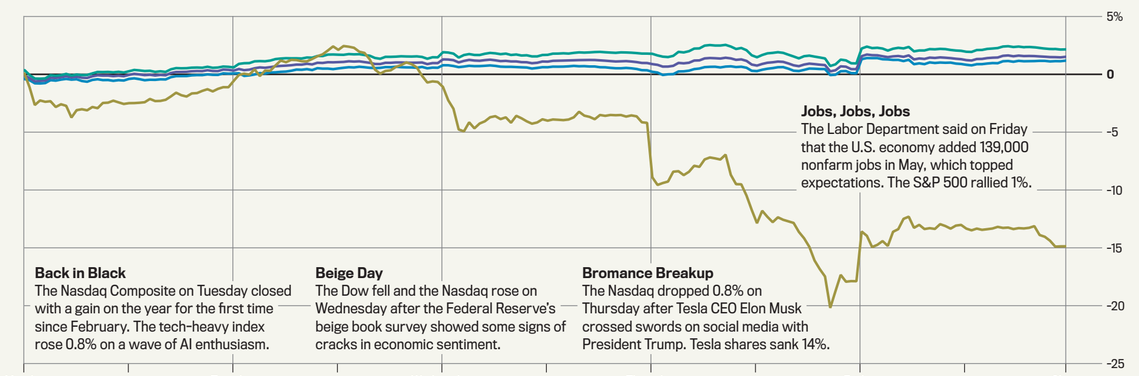
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
42,762.87
52-wk: **+10.22%** YTD: **+0.51%** Wkly: **+1.17%**

S&P 500
6000.36
52-wk: **+12.22%** YTD: **+2.02%** Wkly: **+1.50%**

Nasdaq Composite
19,529.95
52-wk: **+13.99%** YTD: **+1.13%** Wkly: **+2.18%**

Tesla
$295.14
52-wk: **+65.86%** YTD: **-26.92%** Wkly: **-14.81%**


5%
0
-5
-10
-15
-20
-25
Monday
Tuesday
Wednesday
Thursday
Friday
Close
Back in Black
The Nasdaq Composite on Tuesday closed with a gain on the year for the first time since February. The tech-heavy index rose 0.8% on a wave of AI enthusiasm.
Beige Day
The Dow fell and the Nasdaq rose on Wednesday after the Federal Reserve's beige book survey showed some signs of cracks in economic sentiment.
Bromance Breakup
The Nasdaq dropped 0.8% on Thursday after Tesla CEO Elon Musk crossed swords on social media with President Trump. Tesla shares sank 14%.
Jobs, Jobs, Jobs
The Labor Department said on Friday that the U.S. economy added 139,000 nonfarm jobs in May, which topped expectations. The S&P 500 rallied 1%.

Source: Barron's Statistics

THE TRADER

The S&P 500 Just Crossed 6000. Buyer, Beware.

BY JACOB SONENSHINE

The spotlight may be on the fight between Donald Trump and Elon Musk, but what's more important for investors is that the S&P 500 index got all the way to 6000 and couldn't keep climbing—a telling, if nuanced, signal.

The index gained 1.5% for the week, while the Dow Jones Industrial Average rose 1.2% and the tech-heavy Nasdaq Composite closed up 2.2%.

For the S&P 500, 6000 is key—and the index hasn't passed the test with flying colors. It reached 5999 by noon on Thursday. Then, sellers came in to knock it lower, not because of any negative news but just on the impulse to take profits, as they see risk of the market dropping. It was the third time since late February that the index came within less than 50 points of reaching 6000 and couldn't surpass it, indicating that not enough has changed in the economic environment to stoke confidence that stocks could soar from here.

Not even the better-than-expected May jobs report could send the index soaring meaningfully above the key level. The indexes closed in the green on Friday. The S&P 500 traded at a few points above 6000, but fell back and closed exactly there—still below its record high of 6144 hit on Feb. 19.

The 139,000 jobs added were less than the 147,000 in April and way down from a multiyear peak last year.

"There are clearly cracks forming, and employment data are likely to show clearer signs of softening toward the end of summer," writes Seema Shah, chief global strategist at Principal Asset Management. "The market is clearly skittish about economic risks."

Yet the report was just strong enough that the probability of a Federal Reserve interest-rate cut in July dropped 12 percentage points from Thursday, according to the CME Group. Rate cuts would help extend the economic expansion. Without them, markets will remain concerned about slowing growth.

Traders are hesitant to bid stocks much higher. The S&P 500 is already up 20% from its 2025 low on April 8, erasing all of its losses from just before the day President Trump announced tariffs on U.S. trading partners. Essentially, the index is priced as if there aren't even any tariffs, which could have negative economic consequences.

What's more, if the S&P 500 rallies only a couple of percentage points to reclaim its record high, it would be 4% above its 20-day moving average. Given that it hasn't been more than about 2% above the average in the past year, that's worrisome. Unless such a move comes alongside a vastly improving economic outlook, buyers become gun-shy.

The S&P 500 is "into resistance at 6000 and overbought," says John Roque, head of technical strategy at 22V Research, who notes that the index is more likely to pull back from this level than to break out to new highs in the near term.

That's partly because tariffs, rolled back though they might be, are still part of the equation. They lift the cost of imports, and while the U.S. hasn't seen companies raise prices enough to bring inflation up to worrisome levels, it could be on the cusp of seeing such pricing reflected in inflation data.

Walmart, for example, said on its first-quarter earnings call in May that it might raise prices further later this year to fully offset higher costs from tariffs. That creates the unwanted—not the healthy—kind of inflation: price increases that aren't driven by rising consumer demand but by other factors. That reduces consumer demand, not only due to higher prices but also because it could keep interest rates higher.

Lower demand could ultimately force analysts to reduce estimates for companies' earnings, which would certainly pressure stock prices, which right now don't reflect much—if any—of this risk.

Don't gorge on stocks at these levels.

Time to Play Defense

When offense is working, no one is much interested in so-called defensive stocks. That makes it a good time to add some safety to your portfolio.

Why defensives? The S&P 500 is up 20% from its April low after Trump rolled back tariffs. As optimism rebounded, so did economically sensitive sectors: The **Technology Select Sector SPDR** exchange-traded fund (ticker: XLK) has gained 31% over the same period, while the **Industrial Select Sector SPDR** ETF (XLI) has risen 24%, and the **Consumer Discretionary Select Sector SPDR** ETF (XLY) has advanced 21%.

The rally caused investors to abandon the defensive sectors—such as consumer staples, utilities, and healthcare—they had embraced earlier this year. These sectors don't see large swings in demand and earnings due to economic growth, a great trait to have when investors fear a recession, but not when investors are scrambling to capture upside.

They could soon play catch-up to the broader market. Uncertainty around tariffs and the economy remains high despite the rally, and if the market starts to swoon, these sectors could find themselves in the right place to be at the right time.

It doesn't hurt that their valuations are, well, undemanding. The **Consumer Staples Select Sector SPDR** ETF (XLP), which owns steady Eddies such as Walmart, **Coca-Cola**, and **Procter & Gamble**, trades at 19.5 times earnings estimates for the next 12 months, below the S&P 500, which trades for 21.5 times, a gap that is more than a full point greater than its average five-year discount. Staples traded with a price/earnings ratio nearly four points higher than the S&P 500's during the 2002 bear market, suggesting room for upside if selling resumes. Utilities, at 17.5 times, face a similar situation.

What's more, weakness for these defensive sectors has been the norm, not an outlier. Utilities, staples, and healthcare have underperformed the S&P 500 annually over the past five years by 6.1, 8.7, and 11.5 percentage points, respectively, including reinvested dividends, as artificial intelligence spurred massive gains in tech and industrials. That suggests the upside, when it comes,

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	42762.87	+492.80	+1.17
DJ Transportation	14877.23	+190.93	+1.30
DJ Utilities	1033.99	-6.90	-0.66
DJ 65 Stocks	13324.31	+126.16	+0.96
DJ US Market	1462.21	+23.03	+1.60
NYSE Comp.	20045.36	+261.56	+1.32
NYSE Amer Comp.	5419.10	+224.72	+4.33
S&P 500	6000.36	+88.67	+1.50
S&P MidCap	3051.10	+49.72	+1.66
S&P SmallCap	1311.76	+27.46	+2.14
Nasdaq	19529.95	+416.19	+2.18
Value Line (arith.)	11044.51	+210.90	+1.95
Russell 2000	2132.25	+65.96	+3.19
DJ US TSM Float	59363.98	+970.68	+1.66

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1222.62	+20.82	+1.73
Barron's Next 50	4011.90	+97.05	+2.48
Barron's 400	1289.73	+23.74	+1.88

	Last Week	Week Earlier
NYSE Advances	1,897	1,925
Declines	929	896
Unchanged	38	34
New Highs	188	153
New Lows	83	59
Av Daily Vol (mil)	4,814.7	5,244.9
Dollar (Finex spot index)	99.22	99.33
T-Bond (CBT nearby futures)	112-21	113-06
Crude Oil (NYM light sweet crude)	64.58	60.79
Inflation KR-CRB (Futures Price Index)	300.89	290.43
Gold (CMX nearby futures)	3322.70	3288.90

BARRON'S LIVE

Talking Markets with RBC's Michael Reid

June 9 | 12PM ET

Join Barron's and Michael Reid, senior U.S. economist at RBC Capital Markets, discuss the outlook for financial markets, industry sectors, and individual stocks.

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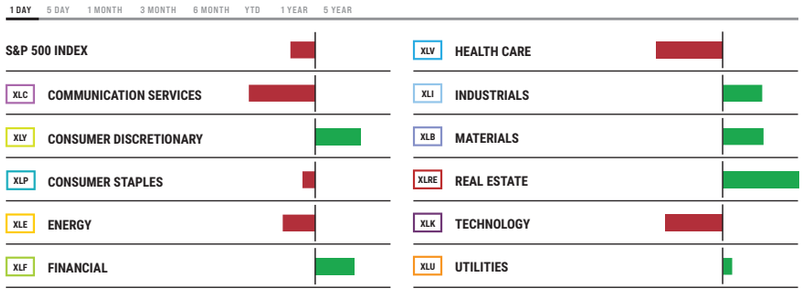
Monitor the Movement of the 11 Sectors and 500 Components of the S&P 500

SPDRs SECTOR TRACKER



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MANSION GLOBAL
Boutique

Father's Day Gift Guide

Let the Mansion Global Boutique help you pick just the right present that'll knock his socks off.

mansionglobal.com/boutique
SCAN TO SHOP

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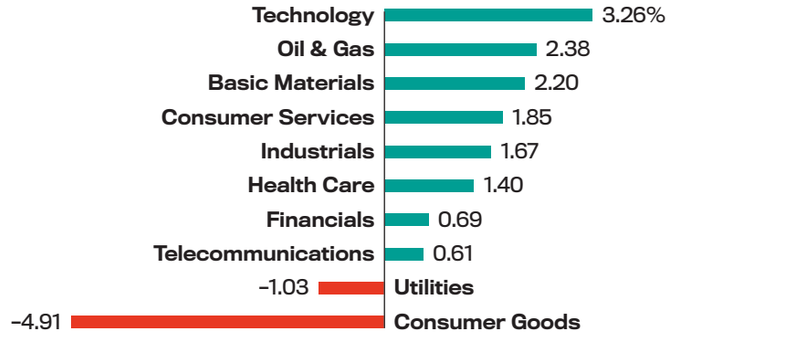
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

could be more sustained than in recent years.

Investors have been showing early interest in some of these areas. Staples and utilities ranked first and second for trading flows over the past month in the 16 categories that Bank of America tracks. And though healthcare remained out of favor due to Trump administration policy challenges, stocks with little to no exposure to tariffs generally and China specifically could do well, says Adam Parker, CEO of Trivariate Research.

Sometimes defense is the best offense.

A Super Supermarket Stock

Kroger stock has fallen out of favor in recent months as the hunger for risk returned. Its upcoming earnings report should convince investors that there are plenty of gains to be had sitting on its shelves.

Kroger shares have fallen about 8% from their April high of $72.98 to a recent $66.15. The loss isn't about anything the grocery store operator did wrong, but about what it is—a consumer-staples stock. Those stocks tend to do well when markets are in turmoil and safety is in fashion, but less so when the bounce finally comes. And after a tough start to the year, the bounce came in a big way.

Kroger reports earnings on June 12. Though the stock has fallen, analysts haven't reduced their earnings estimates during the dip, a sign that sentiment, not fundamentals, is responsible for the decline. All that has done is give investors a chance to buy the stock at a cheaper valuation. Kroger stock trades at 13.6 times 12-month forward earnings per share, down from its 2025 peak of just over 15 times. "We find the risk-reward appealing at a reasonable 13 times," writes Evercore ISI analyst Mike Montani.

That multiple leaves plenty of room for the stock to gain as long as its first-quarter earnings report doesn't disappoint. Analysts expect same-store sales to grow by 2.4%, driven mostly by mild price increases, bringing total revenue to $45.27 billion, according to FactSet. Kroger doesn't have a tariff problem, either. Only a tenth of the company's products come from overseas, and just 1% from China, according to Melius Research analyst Jacob Aiken-Phillips, who upgraded the stock to Hold from Sell in late May.

The stock's performance hinges on the company's outlook for the rest of the year. Management said on its fourth-quarter earnings call that it expects volume growth to improve later this year. Kroger is currently guiding for 2.5% growth for "identical sales," or sales excluding fuel, which accounts for a small portion of total revenue.

That forecast could prove conservative. Management's long-term guidance is for annual sales growth of 3%, driven by several initiatives. Kroger is taking advantage of the dwindling number of pharmacies to build its own inside its supermarkets. This could help it gain market share as it attracts new customers to its stores.

Digital sales, which were a small portion of total revenue in 2024 but grew 18%, should continue to increase as consumers increasingly buy groceries online before picking them up in stores or having them delivered. Online shoppers spend at least three times more per order than walk-in shoppers, the company said.

The digital business, which doesn't cost as much to build and run as the traditional bricks-and-mortar business, can also help boost margins. That, combined with the company's roughly $1 billion of share buybacks that analysts widely expect, could boost earnings by 8% next year, while leaving enough left over to raise its dividend, currently 33 cents a quarter for a yield of 2%.

"Kroger can hit its 8% to 11% total shareholder-return targets," writes BMO analyst Kelly Bania, who rates the stock Market Perform with a $70 price target.

In other words, it's time to go shopping. B

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INCOME INVESTING

Bond ETFs to Consider For a Volatile World

BY AL ROOT

May was bad for Treasury bonds—bad enough that many income investors were likely tempted to rush to the safety of their mattress. That is never a great idea. There are still plenty of high-yielding bond options that offer a measure of safety and yield that should allow investors to have to have their income and sleep at night, too.

The Federal Reserve held its benchmark interest rate steady last month, drawing the ire of the White House, while the House of Representatives passed President Donald Trump's tax and spending reconciliation bill, which could add an additional $2.4 trillion to the national debt over the coming decade.

The dollar also remained weak, a sign of investor concern about U.S. assets. As a result, the yield on the 30-year Treasury rose more than a quarter-point in May, its largest increase of the year, while the **iShares 20+ Year Treasury Bond** exchange-traded fund (ticker: TLT) fell 3.6%, erasing nearly all of its gains, including income, for the year.

These are "moments of truths," said Morgan Stanley strategist Matthew Hornbach in a recent report, using the plural to refer to both a steeper U.S. yield curve—the jargon for when longer-term yields rise faster than short-term rates—and a weaker U.S. dollar.

Bond investors, however, have plenty of choices to combat both trends—and they start with shorter-duration bonds. Bond prices move in the opposite direction of yields, so in a steepening episode, when the spread between short and long-term yields widens, bonds with nearer maturities outperform longer-dated issues.

That trend could be set to continue. From a technical perspective, the **iShares 3-7 Year Treasury Bond** ETF (IEI), which yields 3.9%, looks better than the 20+ Year Treasury Bond ETF, which yields about 5%, says John Kolovos, head of technical strategy at Macro Risk Advisors. He isn't making a fundamental call on bond yields; instead, he looks at stock charts and market history to understand current market trends. His observation is a confirmation of what Morgan Stanley strategists are seeing.

The 3-7 Year Treasury Bond ETF is an option for investors looking to go short, but Kolovos also likes the chart of the **SPDR DoubleLine Short Duration Total Return Tactical** ETF (STOT). That ETF holds bonds with shorter durations and yields 4.7%.

U.S. corporate credit also looks attractive. Large corporations have stronger balance sheets than they typically have ahead of slowdowns—if one is imminent—explains Morgan Stanley strategist Vishwas Patkar, and they also conduct a lot of business overseas, which makes the money collected in euros, pounds, and yen worth more when the dollar is relatively weaker.

The balance sheet strength, in particular, "reduces the sensitivity to macro [risk]," he says.

There are plenty of easy-to-trade ETFs dedicated to U.S. investment-grade debt with attractive yields to choose from. The **iShares BBB Rated Corporate Bond** ETF (LQDB) targets lower-rated investment-grade bonds and yields about 5.3%. The **Schwab 5-10 Year Corporate Bond** ETF (SCHI) owns intermediate-term bonds and yields about 5.3%.

With corporate bonds or short-term Treasuries, investors don't have to sacrifice much yield when looking at bonds with shorter maturities. And they are still getting yields that are likely to remain attractive for the future. Bonds and stocks, of course, are different, but dividend payers in the S&P 500 yield an average of about 2.3%.

Mattresses are for sleeping, not saving. There are plenty of relatively safe options for income despite the recent turmoil. B

INTERNATIONAL TRADER

South Korea's New Leader Looks to Move Past Chaos

BY CRAIG MELLOW

If you believe in the TACO trade, South Korea's market may have more legs.

For someone who just won a landslide (by local standards) election victory, with control of Parliament to boot, incoming president Lee Jae-myung sounded less than exuberant in his June 4 inaugural address.

His nation of 52 million people faces a "tangled web of overlapping crises," Lee declared, which will demand "unimaginable sweat, tears, and patience."

The most immediate crisis emanates from Seoul's self-professed ironclad ally, the U.S. Korea is one of the most vulnerable countries to President Donald Trump's trade offensive, exports across the Pacific amounting to 7% of gross domestic product. (China's figure is less than 3%.)

Korea sells even more to China, limiting Lee's wiggle room to team up with Washington at Beijing's expense. Lee isn't exactly Trump's kind of guy either, a left-leaning ex-governor who once aspired to be "a successful Bernie Sanders" and pitched universal basic income in his first presidential run in 2021.

Korea still has good chances of persuading Trump to moderate his threatened 25% "reciprocal tariffs," says Wendy Cutler, a veteran U.S. trade negotiator who is now vice president of the Asia Society Policy Institute.

The country was the top foreign direct investor in the U.S. in 2023, led by chaebol giants **Hyundai Motor** and **Samsung Electronics**. Korea is the only viable alternative to China as a partner in strategic industries like shipbuilding, which both the administration and Congress have flagged as a U.S. priority. Not to mention that Trump himself signed a free-trade pact with Korea in 2018.

"I think the talks have been making a lot of progress," Cutler says.

Lee has tilted pragmatic in his quest for power, jettisoning universal basic income and qualifying his Democratic Party's traditional dovishness on North Korea.

"He's a politician first, not an ideologue," says Darcie Draudt-Vejares, a fellow in Korean studies at the Carnegie Endowment for International Peace.

Assuming he avoids a trade cataclysm, Lee looks well positioned to improve the awful corporate governance regime that has driven a deep "Korea discount" on stocks, says James Lim, a partner at Dalton Investments.

Democratic Party legislators passed a revision this spring of the Commercial Act that included a fiduciary duty of corporate directors to shareholders. An acting president from the conservative People Power Party vetoed it. Lim expects a stronger bill to pass soon, adding investor-friendly features like separate elections for audit committee members.

"On the corporate governance front, this is one of the best periods so far for Korea," he concludes.

South Korea, which is still classified as an emerging market despite income per capita on par with Japan or Spain, may well "graduate" to developed market status over the next year or two, another bull indicator. It has steadily addressed objections from index gatekeeper MSCI, from a short selling ban to limited hours for currency exchange.

"We see a very high possibility of being included [in developed markets] soon," Kim So-young, the vice chairman of the Financial Services Commission, said in April.

With these perspectives, Korean stocks still look cheap at an average of 0.9 times book value despite a 25% gain in the **iShares MSCI Korea** exchange-traded fund this year, Lim says.

"We were very heavily invested in Korea and have not reduced any of our positions," he says.

If the TACO pattern holds, that looks like a decent bet. If not, Lee could be in for that unimaginable sweat and tears. B

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THE STRIKING PRICE

It's hard to remember a time in the markets that was harder to analyze, and yet there's a bull market in expert advice. Don't let it sway you.

A Sales-Pitch-Free Strategy To Pare Your Losers

BY STEVEN M. SEARS

In the beginning, hedge fund managers have the experience and clients have the money. At the end, clients have the experience and hedge fund managers have the money.

Remember that when you listen to investment experts. This is especially relevant now.

It's hard to remember a time in the markets that was harder to analyze, yet there's a bull market in expert advice even as thoughtful people are pondering President Donald Trump's efforts to change the framework that has governed commerce since World War II.

International markets, which have long existed in America's shadow, are suddenly being touted as smart ways to reduce Trump-related risk. The fervor is reminiscent of the enthusiasm that recently characterized copper. Analysts, strategists, and pundits confidently said the commodity would surge on demand for electric vehicles and clean energy. Copper still trades near its late-2011 price.

Juxtapose the advice givers against investors with decades of success. When was the last time Jeff Yass publicly said anything about what others should buy? Never. Most people don't know Yass is a founder of Susquehanna International Group, which started trading options and now dominates markets all over the world.

Warren Buffett, whom everyone knows, reportedly reads all day and says he listens to far more investment ideas than he buys.

The difference between Buffett and Yass, and the Wall Street experts, is the nature of their money. Experts risk other people's money—often because they don't have much themselves.

Let that—and the hedge fund quip—remind you that it's OK to fight the feeling that you must be in constant motion, buying this or selling that to keep pace with market shifts.

Instead, be introspective, especially as the close of corporate earnings season will be followed by a more demanding market. Investors must now wrangle with economic reports, more tariff news, and the Federal Reserve's interest-rate policy.

Each economic report is a complicated puzzle piece. Tariff diplomacy is brutal and opaque. The facts shift daily, making forecasting interest rates difficult.

So, rather than making some seemingly bold change touted by Wall Street's marketing machine, assess your portfolio and your previous decisions. Ask why you own what you own. Check your cost basis. Compare stock performance against relevant benchmarks.

Let's use **Baxter International** as an example of how to get paid to cull underperformers from your portfolio.

The widely owned pharmaceutical stock trades at about the same price as it did at the end of 2011. Its 2.23% dividend yield is far less than that of most money-market funds. The stock has lagged behind the S&P 500 index for ages.

With Baxter's stock at $30.26, an investor who wanted to be paid to sell it could get about 35 cents for selling the June $31 call option. (Calls give holders the right to buy a security at a set price and time.)

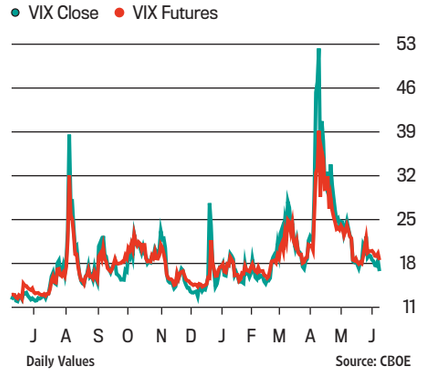
If the stock is at $31 at expiration, the effective sales price is $31.35 (strike price plus premium). If the stock is below the strike at expiration, the strategy can be repeated or the stock can be sold.

This prosaic approach is a handy tool for investors as they shrug off the nonsense that often masquerades as expertise. The key risk: The stock rises from the dead and then sharply declines, leaving you holding less-valuable shares.

At day's end, a hallmark of enduring investment success is ignoring the malodorous stream of—in deference to erudite readers, let's just call it nonsense—peddled by those who know that convincing nonprofessional investors to buy into "the next big thing" is one of the easiest ways in the world to make money. B

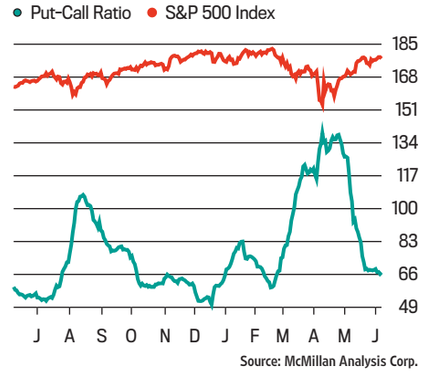
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

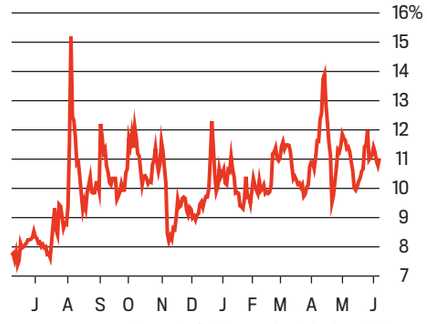
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

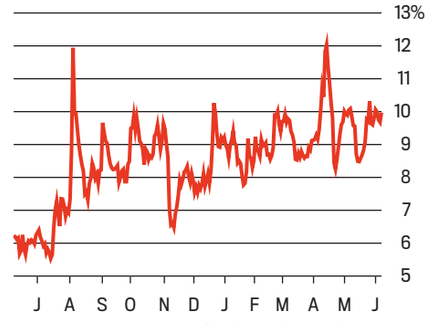
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
ModivCare	MODV	36595	29418	7177	884	100	41.4
Biomea Fusion	BMEA	27581	25420	2161	736	87	37.5
Voyager Therapeutics	VYGR	2210	2155	55	68	21	32.5
Lands' End	LE	6792	4235	2557	268	9	25.3
Zena Tech	ZENA	18415	10564	7851	796	95	23.1
Algoma Steel	ASTL	48257	36958	11299	2288	95	21.1
Verint Systems	VRNT	10096	8131	1965	684	71	14.8
Planet Labs	PL	101105	85497	15608	6964	94	14.5
Core & Main	CNM	14045	2142	11903	976	93	14.4
BARK	BARK	6470	5403	1067	456	68	14.2
Perpetua Resources	PPTA	40480	39355	1125	3196	87	12.7
PVH	PVH	31408	18198	13210	2500	63	12.6
Asana Inc.	ASAN	81893	42412	39481	7216	18	11.3
Bluprint Medicines	BPMC	15521	5731	9790	1368	0	11.3
Brown-Forman	BFB	23834	3895	19939	2148	79	11.1
Sportsman's Warehouse	SPWH	6505	5821	684	620	90	10.5
Veeva Systems	VEEV	62051	58669	3382	6400	18	9.7
Signet Jewelers	SIG	44846	27438	17408	4652	14	9.6
Guidewire Software	GWRE	11414	5653	5761	1208	16	9.4
Vera Therapeutics	VERA	45391	23266	22125	5352	94	8.5

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

Kravis Sells KKR Shares For First Time Since 2021

BY ED LIN

KKR stock has slipped in 2025, and the private-equity firm's co-founder and co-executive chairman, Henry Kravis, sold shares for the first time since 2021.

KKR shares are down nearly 20% this year. On May 1, KKR executives said that President Donald Trump's tariffs will have little effect on its portfolio companies and promised to maintain its emphasis on Asia. "We did a good job leaning into the Covid dislocation, and we're approaching this environment with the same mind-set," said co-CEO Scott Nuttall.

On June 2, Kravis sold 1.28 million KKR shares for $154 million, an average price of $119.99 each. He sold 1.15 million shares from a personal account and 130,925 shares through a limited liability company that he controls, according to a filing with the Securities and Exchange Commission.

Kravis didn't comment on the stock sale.

Kravis' regulatory filing indicated that he may sell up to an additional 1.5 million shares in calendar 2025, and proceeds from the sales may be used to "fund personal investments and expenses and/or for charitable purposes."

However, he "has no present plan to sell any additional shares."

Kravis' last sale of stock took place in November 2021, when he sold 4.7 million shares for $384 million, at an average of $82.25 each. B

KKR stock is in the red so far in 2025. Co-founder and co-Executive Chairman Henry Kravis just sold $154 million worth of shares of the private-equity firm.

Calstrs Buys D-Wave, DJT, United Airlines, and Instacart Stock

The second-largest public pension in the U.S. recently bulked up on some stock investments—including two volatile names.

The California State Teachers' Retirement System materially increased holdings in quantum-computing company **D-Wave Quantum** and social-media company **Trump Media & Technology Group** stock in the first quarter. Calstrs, as the pension is known, also added to positions in Maplebear—which does business as **Instacart**—and **United Airlines Holdings** in the period.

Calstrs disclosed the stock trades, among others, in a form that the pension filed with the Securities and Exchange Commission.

"Our public-equity portfolio uses passive and active strategies," Calstrs explained in an emailed statement to *Barron's*.

Calstrs' assets totaled about $351.6 billion as of April 30, making it the second-largest U.S. pension by assets.

D-Wave stock dropped 9.5% in the first quarter, compared with a 4.6% decline in the S&P 500 index.

Calstrs picked up 211,672 more D-Wave shares in the first quarter to end the period with 218,931 shares.

The pension bought 21,004 more Trump Media shares to lift its holdings to 95,463 shares as of the end of March. Trump Media stock dropped 43% in the first quarter.

Calstrs purchased 41,893 more Instacart shares to lift its stake to 138,456 shares at the end of the first quarter and acquired 91,626 additional United Airlines shares to end March with 115,788 shares. B

Increases in Holdings

Southwest Gas Holdings (SWX)

Corvex Management raised its stake in the natural-gas utility to 5,028,975 shares. Corvex did so through the purchase of 259,877 Southwest Gas shares from May 22 through May 28, 2025, at per share prices ranging from $68.92 to $71.49. Following the latest purchases, Corvex owns 7% of Southwest Gas' outstanding stock. Shares of Southwest Gas have gained just 3.3% in value since the beginning of this year.

Lionsgate Studios (LION)

Liberty 77 Capital increased its stake in the movie and television studio operator to 35,988,636 shares. Liberty 77 Capital did so through the purchase of 8,931,836 Lionsgate shares from May 20 through May 29, 2025, at per share prices ranging from $6.47 to $6.80. Following the latest purchases, Liberty 77 Capital owns 12.6% of Lionsgate Studios' outstanding stock. Shares of Lionsgate Studios have lost roughly 10% since the beginning of this year.

Decreases in Holdings

Cracker Barrel Old Country Store (CBRL)

Biglari Capital reduced its stake in the casual-dining and country-store operator to 1,150,000 shares. Biglari did so through the sale of 340,681 Cracker Barrel shares from May 22 through May 29, 2025, at per share prices ranging from $56 to $59.97. Following the latest sales, Biglari continues to own 5.2% of Cracker Barrel's outstanding stock. Shares of Cracker Barrel have gained about 6% since the beginning of this year.

Universal Technical Institute (UTI)

Coliseum Capital Management lowered its stake in the educational institution to 2,716,267 shares. Coliseum Capital did so by the sale of 500,000 shares through a registered block sale on May 27, 2025, at a price of $35 per share. Following the latest sales, Coliseum Capital continues to own 4.99% of Universal Technical Institute's outstanding stock, placing Coliseum below the 5% threshold that requires it to report further sales. Shares of Universal Technical Institute have gained roughly 40% since the beginning of this year.

Appian (APPN)

Abdiel Capital Advisors reduced its stake in the business process-management technology company to 8,430,391 shares. Abdiel Capital did so through the sale of 770,010 Appian shares from May 21 through June 3, 2025, at per share prices of $31.40 to $32.06. Following the latest sales, Abdiel Capital continues to own 19.5% of Appian's outstanding stock. Shares of Appian have lost 4% since the beginning of this year.

Garrett Motion (GTX)

Centerbridge Credit Partners Master reduced its stake in the vehicle-parts maker to 30,146,809 shares. Centerbridge did so through the sale of three million Garrett Motion shares on May 29, 2025, at a price of $10.30 per share. Following the sale, Centerbridge continues to own 14.9% of Garrett Motion's outstanding stock. Shares of Garrett Motion have gained about 14.4% since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from May 29 through June 4, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
PlanetLabs(PL)	104141	5.84	+2.00	+52.1
VirnetX(VHC)	202	11.39	+3.63	+46.8
NetPower(NPWR)	20145	2.92	+0.79	+37.1
AnnovisBio(ANVS)	5073	3.21	+0.86	+36.6
FirstMajSilver(AG)	211561	8.27	+2.10	+34.0
LiveWire(LVWR)	14682	5.97	+1.47	+32.7
Yext(YEXT)	16418	8.88	+2.17	+32.3
VentureGlobal(VG)	53073	15.22	+3.65	+31.5

Losers

Name (Sym)	Volume	Close	Change	%Chg.
PVH(PVH)	21368	65.40	−18.37	−21.9
Asana(ASAN)	47860	14.88	−3.03	−16.9
Brown-Forman B(BF.B)	48586	28.11	−5.23	−15.7
Brown-Forman A(BF.A)	1475	28.11	−5.12	−15.4
SableOffshoreA(SOC)	18542	24.50	−4.28	−14.9
ABMIndustries(ABM)	5015	46.61	−6.04	−11.5
EngGr-Cmg C(CIG.C)	30	2.69	−0.34	−11.2
Lanvin(LANV)	171	2.01	−0.25	−11.1

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
CleanCore(ZONE)	13890	4.34	+2.14	+97.3
UnusualMachines(UMAC)	36906	7.42	+2.46	+49.6
TOP Ships(TOPS)	4563	7.79	+2.37	+43.7
US Antimony(UAMY)	29329	3.37	+0.95	+39.3
TasekoMines(TGB)	106524	3.06	+0.83	+37.2
Micropolis(MCRP)	641	3.24	+0.81	+33.3
ArenaGroup(AREN)	1449	5.57	+1.30	+30.4
PerspectiveTherap(CATX)	14854	3.32	+0.75	+29.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	1140	7.55	−7.45	−49.7
HiRollerTech(ROLR)	391	2.87	−1.49	−34.2
Helio(HLEO)	29	6.50	−1.50	−18.8
MastechDigital(MHH)	96	6.51	−1.29	−16.5
Intellinetics(INLX)	23	11.00	−2.09	−16.0
HyperscaleData(GPUS)	3716	4.76	−0.60	−11.2
SpiritAviation(FLYY)	1004	5.33	−0.66	−11.0
AmbowEduc(AMBO)	34	2.62	−0.31	−10.6

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
LiminatusPharma(LIMN)	6115	24.22	+18.79	+346.0
NamibMinerals(NAMM)	1207	31.22	+20.17	+182.5
PhathomPharm(PHAT)	56277	8.92	+4.67	+109.9
AppliedDigital(APLD)	985113	13.86	+7.03	+102.9
TangoTherap(TNGX)	30954	4.26	+2.04	+91.9
UroGenPharma(URGN)	30728	7.37	+3.13	+73.8
KymeraTherap(KYMR)	13297	47.62	+17.98	+60.7
RenttheRunway(RENT)	2612	8.62	+3.22	+59.6

Losers

Name (Sym)	Volume	Close	Change	%Chg.
EPWK(EPWK)	33736	0.63	−8.77	−93.4
Collplant(CLGN)	947	1.94	−1.24	−39.0
PonyAI(PONY)	116305	13.93	−5.33	−27.7
ActuateTherap(ACTU)	421	8.96	−2.94	−24.7
PetcoHealth(WOOF)	46707	2.78	−0.89	−24.4
WiMiHologram(WIMI)	3120	2.66	−0.84	−24.0
G-IIIApparel(GIII)	5051	22.51	−6.54	−22.5
Braze(BRZE)	12569	29.73	−7.07	−19.2

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
FedAgriMtg C(AGM)	1647	671.8	192.19	+5.77
VirnetX(VHC)	202	609.6	11.39	+3.63
TelefonicaBras(VIV)	33274	580.6	10.26	+0.33
SitioRoyalties(STR)	20170	414.9	19.95	+2.88
ColombierAcqnIIA(CLBR)	18168	374.4	14.75	−0.64
Yext(YEXT)	16418	328.8	8.88	+2.17
Brown-Forman B(BF.B)	48586	226.8	28.11	−5.23
Asana(ASAN)	47860	217.7	14.88	−3.03
JamesHardie(JHX)	41653	213.7	25.76	+2.46
RangerEnergySvcs(RNGR)	1996	212.3	12.02	+1.37
Cleveland-Cliffs(CLF)	361792	199.4	7.60	+1.77
NewMarket(NEU)	735	197.9	644.62	+0.56
PVH(PVH)	21368	185.3	65.40	−18.37
BetterwaredeMexico(BWMX)	485	182.4	8.01	+0.09
MeridianLink(MLNK)	3568	178.5	17.06	+0.37
ChartIndustries(GTLS)	9790	162.4	152.48	−4.38
OscarHealth(OSCR)	79598	161.3	15.42	+1.62
CoreCard(CCRD)	302	159.8	27.96	+1.56
Flowserve(FLS)	21882	158.6	48.87	−1.04
LionsgateStudios(LION)	13100	155.5	6.46	−0.77

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
FordMotor(F)	653896	10.26	−0.12	−1.2
BigBear.ai(BBAI)	573819	3.85	−0.31	−7.5
Cleveland-Cliffs(CLF)	361792	7.60	+1.77	+30.4
D-WaveQuantum(QBTS)	329541	18.62	+2.29	+14.0
BaytexEnergy(BTE)	311061	1.78	+0.17	+10.6
Hims&HersHealth(HIMS)	289977	56.33	−0.23	−0.4
Transocean(RIG)	260399	2.76	+0.27	+10.8
NIO(NIO)	232108	3.63	+0.09	+2.5
FirstMajSilver(AG)	211561	8.27	+2.10	+34.0
NuHoldings(NU)	199798	12.15	+0.14	+1.2
ChargePoint(CHPT)	162186	0.75	+0.05	+7.4
HeclaMining(HL)	160556	6.27	+1.13	+22.0
BankofAmerica(BAC)	159182	44.97	+0.84	+1.9
Pfizer(PFE)	156430	23.35	−0.14	−0.6
PG&E(PCG)	151371	15.64	−1.24	−7.3
Vale(VALE)	145832	9.49	+0.36	+3.9
ArcherAviation(ACHR)	141297	10.19	+0.10	+1.0
FortunaMining(FSM)	140932	7.13	+1.28	+21.9
AT&T(T)	138516	28.08	+0.28	+1.0
JobyAviation(JOBY)	136627	8.12	+0.30	+3.8

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
UnitedHealth(UNH)	20500296	303.22	+1.31	+0.4
Hims&HersHealth(HIMS)	16362222	56.33	−0.23	−0.4
BerkHathwy B(BRK.B)	12296185	493.53	−10.43	−2.1
EliLilly(LLY)	11237223	769.88	+32.21	+4.4
Salesforce(CRM)	10728723	274.51	+9.14	+3.4
Uber(UBER)	10441303	85.60	+1.44	+1.7
TaiwanSemi(TSM)	10027252	205.18	+11.86	+6.1
Visa(V)	9213110	370.22	+5.03	+1.4
JPMorganChase(JPM)	9144926	265.73	+1.73	+0.7
ExxonMobil(XOM)	8402298	104.27	+1.97	+1.9
Alibaba(BABA)	8212633	119.38	+5.54	+4.9
Walmart(WMT)	7408259	97.47	−1.25	−1.3
BankofAmerica(BAC)	7019656	44.97	+0.84	+1.9
GE Aerospace(GE)	6860896	255.63	+9.72	+4.0
Boeing(BA)	6778764	210.80	+3.48	+1.7
FordMotor(F)	6616549	10.26	−0.12	−1.2
WellsFargo(WFC)	6385604	76.33	+1.55	+2.1
GE Vernova(GEV)	6203125	485.00	+12.02	+2.5
Spotify(SPOT)	6079487	712.26	+47.12	+7.1
Carvana(CVNA)	5949020	341.46	+14.30	+4.4

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
TOP Ships(TOPS)	4563	11075.7	7.79	+2.37
DDC Enterprise(DDC)	1070	201.7	10.00	+2.20
Espey(ESP)	231	157.5	37.72	+1.12
MAG Silver(MAG)	14797	125.6	21.18	+2.42
Envela(ELA)	226	124.7	5.63	−0.17
51TalkOnlineEd(COE)	100	115.4	24.56	+4.76
RadiantLogistics(RLGT)	1811	98.3	5.90	−0.04
Servotronics(SVT)	185	90.8	46.76	+0.08
ArisMining(ARMN)	10080	87.8	6.30	−0.23
CentrusEnergy(LEU)	7444	85.3	143.11	+16.19
EquinoxGold(EQX)	104382	75.5	6.94	+0.31
CaledoniaMining(CMCL)	955	63.5	18.58	+1.48
EVI Industries(EVI)	119	58.1	18.51	−0.03
Venu(VENU)	246	46.4	9.96	+0.59
ExodusMovement(EXOD)	775	42.9	28.86	+0.36
UraniumEner(UEC)	69689	31.7	6.27	+0.34
CoreMoldingTech(CMT)	232	31.6	16.05	−0.62
IdahoStratRscs(IDR)	1914	31.6	13.57	+0.34
AccessNewswire(ACCS)	33	25.9	10.15	+0.03
Cybin(CYBN)	1588	20.2	8.90	+0.94

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
DenisonMines(DNN)	836110	1.68	+0.09	+5.7
B2Gold(BTG)	319186	3.67	+0.30	+8.9
Nuburu(BURU)	228836	0.36	−0.00	−1.0
NewGold(NGD)	169773	4.80	+0.35	+7.9
Northann(NCL)	141139	0.26	−0.68	−72.2
KnowLabs(KNW)	106963	1.56	+1.06	+215.0
TasekoMines(TGB)	106524	3.06	+0.83	+37.2
EquinoxGold(EQX)	104382	6.94	+0.31	+4.7
NorthernDynasty(NAK)	77011	1.29	+0.23	+21.7
UraniumEner(UEC)	69689	6.27	+0.34	+5.7
i-80Gold(IAUX)	61430	0.60	+0.10	+20.1
EnergyFuels(UUUU)	60989	5.47	+0.58	+11.9
AgEagleAerial(UAVS)	50911	1.24	+0.45	+56.9
KulrTech(KULR)	45901	1.18	+0.01	+0.9
SilvercorpMetals(SVM)	41316	4.17	+0.28	+7.2
NovaGoldRscs(NG)	39550	4.21	+0.63	+17.6
UnusualMachines(UMAC)	36906	7.42	+2.46	+49.6
AvinoSilver(ASM)	31478	3.57	+0.40	+12.6
Ur-Energy(URG)	29502	0.84	+0.02	+2.9
US Antimony(UAMY)	29329	3.37	+0.95	+39.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
DenisonMines(DNN)	1350469	1.68	+0.09	+5.7
B2Gold(BTG)	1162490	3.67	+0.30	+8.9
CentrusEnergy(LEU)	1004136	143.11	+16.19	+12.8
NewGold(NGD)	796209	4.80	+0.35	+7.9
EquinoxGold(EQX)	736643	6.94	+0.31	+4.7
UraniumEner(UEC)	426872	6.27	+0.34	+5.7
EnergyFuels(UUUU)	333054	5.47	+0.58	+11.9
MAG Silver(MAG)	300462	21.18	+2.42	+12.9
TasekoMines(TGB)	287379	3.06	+0.83	+37.2
UnusualMachines(UMAC)	247413	7.42	+2.46	+49.6
SilvercorpMetals(SVM)	174385	4.17	+0.28	+7.2
ImperialOil(IMO)	169628	73.54	+2.19	+3.1
NovaGoldRscs(NG)	166982	4.21	+0.63	+17.6
KnowLabs(KNW)	117548	1.56	+1.06	+215.0
AvinoSilver(ASM)	109329	3.57	+0.40	+12.6
Volato(SOAR)	89343	2.09	−0.01	−0.5
US Antimony(UAMY)	87213	3.37	+0.95	+39.3
Nuburu(BURU)	84770	0.36	−0.00	−1.0
NorthernDynasty(NAK)	84551	1.29	+0.23	+21.7
Oragenics(OGEN)	81375	4.28	+0.68	+18.9

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
LiminatusPharma(LIMN)	6115	7420.4	24.22	+18.79
LyellImmuno(LYEL)	3373	1718.1	12.76	+4.03
Winmark(WINA)	3756	1700.2	432.26	+7.44
BlueprintMed(BPMC)	82978	1587.4	127.85	+26.50
ChurchillCapIX(CCIX)	4974	1317.8	10.67	−0.42
Nathan's(NATH)	630	1003.0	108.70	+1.72
SparkIAcqnA(SPKL)	978	990.3	10.88	+0.01
RenttheRunway(RENT)	2612	647.7	8.62	+3.22
VeraTherap(VERA)	36735	606.7	22.70	+3.75
EPWK(EPWK)	33736	568.5	0.63	−8.77
AppliedDigital(APLD)	985113	514.4	13.86	+7.03
GalaxyDigital(GLXY)	27419	471.2	19.98	+1.83
SenecaFoods A(SENEA)	629	375.4	94.50	+0.19
FACTIIAcqn(FACT)	1295	358.1	10.23	+0.06
IronHorseAcqns(IROH)	298	339.0	10.49	−0.07
HinghamSvg(HIFS)	707	326.5	229.91	−12.50
CitiTrends(CTRN)	1655	305.1	33.83	+7.35
EpsilonEnergy(EPSN)	1201	303.6	7.39	+0.29
NavitasSemi(NVTS)	363939	295.5	6.18	+1.08
WillisLease(WLFC)	1012	282.7	145.50	+11.16

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
AppliedDigital(APLD)	985113	13.86	+7.03	+102.9
NVIDIA(NVDA)	975911	141.72	+6.59	+4.9
Lucid(LCID)	874937	2.15	−0.08	−3.6
Tesla(TSLA)	735374	295.14	−51.32	−14.8
PalantirTech(PLTR)	500854	127.72	−4.06	−3.1
OpendoorTech(OPEN)	426945	0.68	+0.03	+4.2
NavitasSemi(NVTS)	363939	6.18	+1.08	+21.2
Intel(INTC)	361906	20.06	+0.51	+2.6
SoFiTech(SOFI)	295612	14.24	+0.94	+7.1
AmerAirlines(AAL)	239294	11.78	+0.37	+3.2
Robinhood(HOOD)	228719	74.88	+8.73	+13.2
ModivCare(MODV)	227286	3.95	+2.83	+252.7
Apple(AAPL)	227043	203.92	+3.07	+1.5
CoreWeave(CRWV)	209711	140.16	+28.85	+25.9
TilrayBrands(TLRY)	193332	0.41	−0.02	−4.7
WarnerBrosA(WBD)	186630	9.82	−0.15	−1.5
Amazon.com(AMZN)	183555	213.57	+8.56	+4.2
Alphabet A(GOOGL)	182650	173.68	+1.94	+1.1
Canaan(CAN)	178796	0.60	−0.01	−1.4
RecursionPharm(RXRX)	174201	5.49	+1.31	+31.3

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Tesla(TSLA)	227818704	295.14	−51.32	−14.8
NVIDIA(NVDA)	135228794	141.72	+6.59	+4.9
PalantirTech(PLTR)	64080497	127.72	−4.06	−3.1
Apple(AAPL)	45401502	203.92	+3.07	+1.5
MetaPlatforms(META)	44338651	697.71	+50.22	+7.8
Broadcom(AVGO)	41381317	246.93	+4.86	+2.0
Amazon.com(AMZN)	38183922	213.57	+8.56	+4.2
Microsoft(MSFT)	37981788	470.38	+10.02	+2.2
Alphabet A(GOOGL)	30237300	173.68	+1.94	+1.1
CoreWeave(CRWV)	29674848	140.16	+28.85	+25.9
Alphabet C(GOOG)	19676939	174.92	+2.07	+1.2
AdvMicroDevices(AMD)	18921291	116.19	+5.46	+4.9
MicroStrategy(MSTR)	18492918	374.47	+5.41	+1.5
CrowdStrike(CRWD)	16892434	468.41	−2.96	−0.6
Robinhood(HOOD)	16517609	74.88	+8.73	+13.2
Netflix(NFLX)	15211994	1241.47	+34.24	+2.8
AppliedDigital(APLD)	11645545	13.86	+7.03	+102.9
Costco(COST)	11056031	1014.94	−25.24	−2.4
AppLovin(APP)	10859984	417.89	+24.89	+6.3
MicronTech(MU)	10750794	108.56	+14.10	+14.9

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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DATA

Statistics from June 2-6, 2025

Barron's 50-Stock Average	45	Dow Jones Per Share Values	42	Mutual Funds	39	Week In Stocks	42
Cash Track	39	Exchange Traded Portfolios	38	N.Y. Stock Exchange	29	Weekly Bond Statistics	44
Coming Earnings	43	Federal Reserve Data Bank	44	Nasdaq National Market	33	Winners & Losers Stocks	28
Conference Call Calendar	43	Foreign Exchange	43	New Corporate Listings	42		
Consensus Estimate	43	Gold & Silver Prices	44	New Highs & Lows	45		
Delta Tactical Sentiment	43	Gold Mining Index	44	NYSE Half-Hourly Volume	42		
Distributions & Offerings	45	Indexes P/Es & Yields	42	Other Market Indexes	41		
Dividend Boosts - Reductions	44	Initial Public Offerings	42	Pulse of the Economy	43		
Dividend Ex-Payment Dates	44	Investor Sentiment Readings	42	Stock Splits - Special Dividends	44		
DJ Averages	41	Key Foreign Market Indexes	37	Stock Volume	42		
DJ U.S. Total Market Industry Groups	43	Market Lab	41	Trading Diary	41		
Dow Jones Averages	41	Money Rates, U.S. & Foreign	43	Vital Signs	23		

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	9.96	AAMissionAcqnA	AAM	...	49	10.40	+0.03	...
76.34	46.51	AAR	AIR	...	dd	66.88	+5.47	...
59.78	40.85	ABMIndustries	ABM	2.3	37	46.61	–6.04	.265
6.44	3.41	ACCO Brands	ACCO	8.0	dd	3.75	+0.16	.075
23.81	12.45	AcresCmclRlty	ACR	...	63	18.12	–0.79	...
23.46	11.88	ACV Auctions	ACVA	...	dd	16.54	+0.16	...
4.13	1.05	ADC Therap	ADCT	...	dd	3.67	+0.58	...
8.72	6.53	ADT	ADT	2.6	14	8.43	+0.11	.055
118.56	82.23	AECOM	ACM	.9	24	111.35	+1.50	***.26***
20.63	9.46	AES	AES	6.5	6	10.89	+0.80	.176
115.50	86.46	Aflac	AFL	2.2	16	103.68	+0.14	.58
108.76	73.79	AGCO	AGCO	1.1	dd	100.98	+3.00	.29
7.95	5.63	AG Mortgage	MITT	10.4	8	7.41	+0.45	.20
32.25	7.00	a.k.a.Brands	AKA	...	dd	13.79	+1.35	...
5.94	2.45	AMC Ent	AMC	...	dd	3.40	–0.16	...
70.07	17.45	AMN Healthcare	AMN	...	dd	21.10	–0.01	...
5.80	1.65	AMTD Digital	HKD	...	...	2.09	+0.01	...
1.79	0.95	AMTD IDEA	AMTD	...	2	1.09	+0.08	...
12.86	6.94	ASE Tech	ASX	...	21	9.70	+0.32	...
105.67	47.64	ASGN	ASGN	...	15	53.26	+0.45	...
29.03	17.42	AT&T	T	4.0	17	28.08	+0.28	.2775
84.28	39.23	ATI	ATI	...	30	84.00	+4.36	...
34.32	20.90	ATS	ATS	...	dd	30.14	+1.17	...
21.90	12.27	A10Networks	ATEN	1.3	27	18.26	+1.00	.06
107.19	68.02	AXIS Capital	AXS	1.6	11	106.93	+3.13	.44
54.91	35.48	AZEK	AZEK	...	51	52.83	+3.32	...
99.49	69.59	AZZ	AZZ	.7	59	94.44	+3.75	.17
141.23	99.71	AbbottLabs	ABT	1.8	17	133.58	...	.59
218.66	163.52	AbbVie	ABBV	3.5	81	189.83	+3.72	1.64
194.38	65.40	Abercrombie&Fitch	ANF	...	8	82.99	+4.50	...
26.29	16.53	AcadiaRealty	AKR	4.1	cc	19.55	+0.29	.20
31.52	21.45	AcadianAsset	AAMI	.1	13	30.49	+0.38	.01
12.96	9.02	AccelEnt	ACEL	...	23	11.28	+0.06	...
398.35	275.01	Accenture	ACN	1.9	26	317.65	+0.83	1.48
345.30	216.81	Acuity	AYI	.3	20	269.89	+10.00	.17
14.28	8.76	Acuren	TIC	...	...	10.46	–0.04	...
76.65	55.31	Acushnet	GOLF	1.3	20	71.09	+2.85	.235
12.08	8.45	Adecoagro	AGRO	3.8	15	9.11	–0.10	.175
28.46	10.04	Adient	ADNT	...	dd	16.02	+0.43	...
140.12	62.28	AdtalemGlbEduc	ATGE	...	21	128.23	–3.80	...
67.03	28.89	AdvanceAuto	AAP	1.9	dd	52.50	+4.57	.25
179.57	93.92	AdvDrainageSys	WMS	.6	20	114.87	+4.91	.18
33.00	18.44	AdvanSix	ASIX	2.7	8	23.87	+0.36	.16
7.32	5.42	Aegon	AEG	4.4	15	7.25	+0.06	.1992
117.41	82.21	AerCap	AER	.9	10	116.85	+1.12	.27
199.52	139.22	AffiliatedMgrs	AMG	.0	14	182.29	+6.29	.01
153.84	96.43	AgilentTechs	A	.9	29	115.80	+3.88	.248
7.73	1.50	agilon health	AGL	...	dd	2.16	–0.06	...
126.76	63.01	AgnicoEagleMines	AEM	1.4	25	117.97	–0.02	.40
79.65	59.66	AgreeRealty	ADC	4.2	42	74.00	–1.30	.256
59.27	38.25	AirLease	AL	1.5	10	57.66	+0.05	.22
341.14	243.69	AirProducts	APD	2.6	41	279.78	+0.87	1.79
208.68	157.07	AlamoGroup	ALG	.6	22	207.16	+9.12	.30
31.00	15.01	AlamosGold	AGI	.4	43	26.66	+0.77	***.025***
78.08	32.62	AlaskaAir	ALK	...	19	52.50	+1.57	...
95.47	57.71	AlbanyIntl	AIN	1.6	27	67.06	+0.99	.27
118.80	49.43	Albemarle	ALB	2.7	dd	59.83	+4.07	.405
23.20	17.00	Albertsons	ACI	2.8	13	21.43	–0.80	.15
47.77	21.53	Alcoa	AA	1.4	8	28.01	+1.24	.10
101.10	80.48	Alcon	ALC	.4	39	87.79	+1.85	.327
20.30	15.70	Alexander&Baldwin	ALEX	4.9	21	18.15	+0.24	.225
251.63	184.76	Alexander's	ALX	7.9	30	229.26	+4.07	4.50
130.14	67.37	AlexandriaRlEst	ARE	7.5	93	70.53	+0.34	***1.32***
6.36	4.19	AlgonquinPower	AQN	4.4	dd	5.85	+0.36	.065
148.43	71.80	Alibaba	BABA	.9	16	119.38	+5.54	.95
8.93	4.49	Alight	ALIT	2.9	dd	5.46	...	.04
156.10	113.27	Allegion	ALLE	1.5	20	139.15	–3.55	.51
65.99	61.51	Allete	ALE	4.5	20	65.26	+0.22	.73
41.86	30.57	AllianceBernstein	AB	8.3	11	40.09	+0.14	.80
122.53	71.49	AllisonTransm	ALSN	1.0	12	103.56	+0.04	.27
213.18	156.66	Allstate	ALL	1.9	14	208.06	–1.81	1.00
88.75	2.15	AllurionTech	ALUR	...	dd	2.69	+0.03	...
45.46	29.52	AllyFinancial	ALLY	3.3	27	36.30	+1.30	.30
334.72	100.00	AlphaMetal	AMR	...	55	110.58	–1.46	...
19.42	14.51	AlpineIncmProp	PINE	7.3	cc	15.38	+0.06	.285
11.39	3.54	AltaEquipment	ALTG	3.8	dd	5.95	+1.20	.057
3.20	1.52	AlticeUSA	ATUS	...	dd	2.25	–0.06	...
17.55	1.60	AltoNeurosci	ANRO	...	dd	2.57	–0.01	...
61.26	43.83	Altria	MO	6.9	10	59.24	–1.37	1.02
13.64	5.99	AmbacFin	AMBC	...	68	7.39	–0.44	...
2.64	1.76	Ambev	ABEV	5.9	15	2.49	+0.05	.0352
11.48	8.37	Amcor	AMCR	5.6	16	9.11	...	.1275
34.50	16.01	Amentum	AMTM	...	cc	22.41	+1.75	...
38.51	10.11	AmerSports	AS	...	cc	37.52	+1.14	...
27.00	16.21	AmerantBncp	AMTB	2.1	dd	17.38	–0.15	.09
104.10	69.39	Ameren	AEE	3.0	21	96.04	–0.84	.71
39.68	8.49	Ameresco	AMRC	...	15	15.51	+1.73	...
18.73	13.10	AmericaMovil	AMX	3.0	31	16.97	+0.07	.245
29.15	16.69	AmericanAssets	AAT	6.7	15	20.16	+0.22	.34
7.71	3.00	AmericanAxle	AXL	...	24	4.29	–0.10	...
22.83	9.45	AmerEagle	AEO	4.9	10	10.16	–0.80	***.125***
326.27	220.43	AmerExpress	AXP	1.1	21	302.47	+8.42	.82
150.19	114.73	AmericanFin	AFG	2.6	13	125.16	+1.18	.80
35.97	14.32	AmerHlthcrREIT	AHR	2.8	dd	35.48	+0.54	.25
41.41	31.68	AmHomes4Rent	AMH	3.3	34	36.68	–1.17	.30
19.45	16.02	AmerIntegrityIns	AII	...	...	17.00	+0.43	...
88.07	69.00	AIG	AIG	2.1	20	87.34	+2.70	.45
22.77	9.43	AmRltyInv	ARL	...	dd	15.30	+1.03	...
87.50	69.46	AmerStWater	AWR	2.4	24	76.67	–2.20	.4655
13.59	7.55	AmerStratInvt	NYC	...	dd	10.13	+0.48	...
243.56	172.51	AmerTowerREIT	AMT	3.1	55	212.54	–2.11	1.70
9.84	3.28	AmerVanguard	AVD	2.4	dd	4.94	+0.02	.03
155.50	118.74	AmerWaterWorks	AWK	2.4	25	140.05	–2.92	.8275
12.95	5.00	AmericanWell	AMWL	...	dd	6.96	+0.22	...
30.45	16.11	AmericoldRealty	COLD	5.3	dd	17.21	+0.64	.23
582.05	385.74	Ameriprise	AMP	1.2	18	518.63	+9.39	1.60
74.56	45.90	AmerisBancorp	ABCB	1.3	12	62.07	+0.60	***.20***
198.33	145.02	Ametek	AME	.7	29	178.35	–0.39	.31
3.99	0.74	Ampco-Pitt	AP	...	17	3.70	+0.69	...
93.68	54.77	Amphenol	APH	.7	45	93.36	+3.43	.165
8.15	2.27	AmplifyEnergy	AMPY	...	8	3.25	+0.38	...
4.21	0.61	AmpriusTech	AMPX	...	dd	2.90	+0.21	...
39.67	15.88	Amrep	AXR	...	9	21.31	+1.06	...
13.32	7.36	AngelOakMtgREIT	AOMR	13.9	6	9.18	+0.07	.32
48.10	22.13	AngloGoldAsh	AU	2.0	20	45.96	+2.15	.125
71.94	45.94	AB InBev	BUD	1.1	25	71.01	+0.52	***1.1282***
22.11	16.60	AnnalyCap	NLY	14.7	22	19.06	+0.11	***.70***
17.88	1.11	AnnovisBio	ANVS	...	dd	3.21	+0.86	...
19.09	13.12	AnteroMidstream	AM	4.8	22	18.76	–0.02	.225
42.63	24.53	AnteroResources	AR	...	53	38.65	+1.20	...
5.95	2.71	AnywhereRealEst	HOUS	...	dd	3.85	+0.36	...
412.97	282.98	Aon	AON	.8	32	371.09	–0.99	.745
9.49	6.89	ApartmtInv	AIV	19.7	dd	8.33	+0.35	.60
48.83	30.76	APi Group	APG	...	96	48.74	+2.07	...
11.20	7.70	ApolloComRlEst	ARI	10.1	dd	9.95	+0.12	.25
189.49	95.11	ApolloGlbMgmt	APO	1.5	24	133.45	+2.76	.51
16.50	10.44	AppleHospREIT	APLE	8.2	15	11.77	+0.18	.08
282.98	181.35	AppliedIndlTechs	AIT	.8	23	231.83	+5.31	.46
178.03	130.85	Aptargroup	ATR	1.2	28	153.31	–5.09	.45
81.87	47.19	Aptiv	APTV	...	11	66.64	–0.17	...
42.49	29.92	Aramark	ARMK	...	31	40.13	–0.37	...
15.94	8.43	ArborRealty	ABR	15.5	10	10.26	+0.68	.30
34.90	20.52	ArcelorMittal	MT	1.6	18	30.11	–0.47	.275
13.92	2.82	ArcherAviation	ACHR	...	dd	10.19	+0.10	...
66.08	40.98	ADM	ADM	4.3	17	47.42	–0.85	.51
30.44	17.27	Archrock	AROC	2.9	22	26.41	+1.51	.19
10.55	6.66	ArcosDorados	ARCO	3.2	12	7.53	+0.12	.06
113.43	68.11	Arcosa	ACA	.2	56	89.54	+3.27	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	9.97	+1.04	...
4.26	2.50	ArdaghMetalPkg	AMBP	10.2	dd	3.94	+0.04	.10
20.72	11.31	ArdentHealth	ARDT	...	9	14.86	+0.38	...
23.16	8.32	ArdmoreShipping	ASC	7.2	4	9.59	–0.02	.05
11.62	10.65	AresAcqnII A	AACT	...	32	11.42	–0.02	...
7.99	3.35	AresCmclRlEst	ACRE	12.5	dd	4.79	+0.18	.15
200.49	110.63	AresMgmt	ARES	2.6	cc	173.88	+8.38	1.12
246.60	63.53	Argan	AGX	.6	34	243.11	+32.81	.375
33.95	13.34	ArisWater	ARIS	2.3	30	24.69	+2.65	.14
133.57	59.43	AristaNetworks	ANET	...	41	97.25	+10.61	...
17.64	7.84	ArloTech	ARLO	...	dd	16.78	+2.46	...
12.46	6.10	ArmadaHoffler	AHH	7.9	cc	7.07	+0.11	.14
21.93	13.18	ArmourResREIT	ARR	17.4	dd	16.54	+0.33	***.24***
164.40	110.68	ArmstrongWorld	AWI	.8	25	154.80	–0.83	.308
137.80	86.50	ArrowElec	ARW	...	17	121.93	+3.55	...
49.54	32.75	ArtisanPtrsAsset	APAM	7.5	11	40.72	+0.42	.68
32.33	21.97	Artivion	AORT	...	dd	28.95	–0.63	...
27.77	11.05	Asana	ASAN	...	dd	14.88	–3.03	...
312.56	201.68	AsburyAutomotive	ABG	...	11	232.07	+4.16	...
11.99	5.20	AshfordHosp	AHT	...	dd	5.82	+0.16	...
102.50	45.21	Ashland	ASH	3.3	dd	50.13	+0.62	.415
33.15	4.16	AspenAerogels	ASPN	...	dd	6.02	+0.26	...
36.10	31.66	AspenInsurance	AHL	...	...	33.71	–0.59	...
28.18	18.32	AssociatedBanc	ASB	3.9	28	23.59	+0.42	.23
43.85	28.58	AssdCapital	AC	.5	21	37.52	+0.20	.10
230.55	160.12	Assurant	AIZ	1.6	16	203.47	+0.49	.80
96.50	72.57	AssuredGuaranty	AGO	1.6	10	85.42	+0.87	.34
153.32	49.92	Atkore	ATKR	1.9	13	68.31	+3.21	.33
44.54	22.85	AtlUnionBkshs	AUB	4.4	14	30.60	+0.58	.34
26.86	11.76	AtlasEnergy	AESI	7.6	43	13.12	+0.97	.25
167.45	113.46	AtmosEnergy	ATO	2.3	21	152.18	–2.50	.87
45.43	27.62	AtmusFiltration	ATMU	.5	16	36.38	+0.36	.05
3.70	2.00	ATRenew	RERE	...	34	2.48	–0.10	...
9.38	6.37	Auna	AUNA	...	11	6.51	+0.11	...
34.70	21.89	Autohome	ATHM	6.5	14	25.84	+1.32	1.15
120.14	75.49	Autoliv	ALV	3.2	12	105.62	+2.80	***.85***
198.50	148.33	AutoNation	AN	...	11	187.08	+3.23	...
3916.81	2760.00	AutoZone	AZO	...	25	3719.24	–13.80	...
239.29	180.40	Avalonbay	AVB	3.4	25	203.15	–3.62	1.75
25.36	11.84	AvanosMedical	AVNS	...	dd	12.46	–0.11	...
28.00	11.82	Avantor	AVTR	...	12	13.07	+0.16	...
233.48	157.00	AveryDennison	AVY	2.1	21	179.87	+2.14	.94
54.68	27.86	Avient	AVNT	2.9	34	37.04	+0.91	.27
43.09	33.45	Avista	AVA	5.3	16	37.31	–1.20	.49
41.66	27.70	AxaltaCoating	AXTA	...	15	30.72	–0.08	...
88.46	50.93	AxosFinancial	AX	...	10	71.58	+2.04	...
B								
2.56	0.93	Bark	BARK	...	dd	.94	–0.35	...
9.68	3.97	B&G Foods	BGS	17.5	dd	4.35	+0.14	.19
35.22	21.39	BBB Foods	TBBB	...	cc	27.28	–1.58	...
36.17	20.28	BCE	BCE	12.8	79	21.78	–0.02	.3126
9.22	2.91	BGSF	BGSF	...	dd	4.36	–0.05	...
63.21	39.73	BHP Group	BHP	4.9	11	49.58	+0.59	1.00
100.19	36.55	BILL	BILL	...	dd	45.62	+1.94	...
4.27	1.22	BitMining	BTCM	...	...	1.97	+0.13	...
121.10	76.33	BJ'sWholesale	BJ	...	26	111.11	–2.10	...
26.78	15.00	BKV	BKV	...	dd	22.54	+1.04	...
37.39	25.22	BP	BP	6.5	dd	29.29	+0.19	.48
2.61	0.40	BP Prudhoe	BPT	...	...	.63	...	...
7.14	1.48	BRC	BRCC	...	dd	1.66	–0.13	...
4.87	2.99	BRF	BRFS	2.4	9	3.62	+0.11	.0217
20.22	14.61	BRT Apartments	BRT	6.2	dd	16.01	+0.25	***.25***
20.70	7.86	BW LPG	BWLP	15.4	6	11.05	+0.59	.28
136.31	84.21	BWX Tech	BWXT	.8	41	129.72	+4.12	.25
90.11	54.22	BXP	BXP	5.3	dd	74.12	+6.79	.98
2.99	0.22	Babcock&Wilcox	BW	...	dd	1.26	+0.56	...
256.08	162.17	BadgerMeter	BMI	.6	54	246.90	–1.32	.34
37.21	6.81	Bakkt	BKKT	...	dd	13.91	+2.27	...
69.72	43.51	Ball	BALL	1.5	29	53.73	+0.15	.20
23.20	8.70	Bally's	BALY	...	dd	9.75	–0.28	...
18.08	11.52	BancCalifornia	BANC	2.9	22	13.99	+0.27	.10
25.01	7.05	BancoBBVA	BBAR	.0	10	17.96	–1.70	.4713
15.66	9.23	BBVA	BBVA	4.1	8	15.15	+0.11	.4584
2.70	1.71	BancoBradesco	BBDO	6.1	8	2.53	+0.01	.003
31.84	22.06	BancodeChile	BCH	5.2	12	30.40	+0.19	2.1037
42.88	27.37	Bladex	BLX	6.1	7	41.15	+0.13	.625
118.42	42.23	BancoMacro	BMA	8.2	17	76.50	–8.01	1.7446
5.77	3.75	BancSanBrasil	BSBR	3.9	16	5.19	–0.01	.0703
25.53	18.19	BcoSantChile	BSAC	4.0	13	24.83	+0.69	1.3295
8.08	4.27	BancoSantander	SAN	2.1	9	8.04	+0.07	1.1241
48.08	33.07	BankofAmerica	BAC	2.3	13	44.97	+0.84	.26
43.51	32.96	BankofButterfield	NTB	4.1	9	43.19	+1.03	.44
82.70	54.98	BankofHawaii	BOH	4.2	19	66.95	+0.44	.70
109.10	76.98	BankMontreal	BMO	4.2	14	108.29	+0.94	***1.1803***
90.63	57.18	BankNY Mellon	BK	2.1	15	90.32	+1.71	.47
57.07	43.68	BankNovaScotia	BNS	5.5	16	53.90	+0.38	***.8053***
44.45	26.78	BankUnited	BKU	3.6	11	34.40	+0.42	.31
18.23	10.17	Barclays	BCS	2.3	6	18.21	+0.38	.2737
10.85	7.66	BaringsBDC	BBDC	11.7	9	8.89	–0.42	.05
25.72	6.05	Barnes&NobleEduc	BNED	...	dd	11.79	–0.24	...
21.35	15.11	BarrickMining	B	2.0	15	19.82	+0.66	.10
46.46	24.96	Bath&BodyWks	BBWI	3.0	7	26.63	–1.49	.20
21.69	10.45	Bausch+Lomb	BLCO	...	dd	11.70	+0.23	...
9.85	3.96	BauschHealth	BHC	...	dd	4.76	+0.23	...
40.49	26.25	BaxterIntl	BAX	2.2	dd	30.26	–0.24	.17
3.84	1.36	BaytexEnergy	BTE	3.7	6	1.78	+0.17	.016
9.40	3.38	Beachbody	BODI	...	dd	3.65	–0.04	...
38.22	17.37	BeazerHomes	BZH	...	7	21.36	+0.84	...
251.99	163.33	BectonDicknsn	BDX	2.4	33	173.45	+0.86	1.04
131.82	83.18	Belden	BDC	.2	21	110.81	+4.61	.05
80.67	48.06	BellRing	BRBR	...	28	60.97	–1.98	...
52.57	30.73	BenchmarkElec	BHE	1.8	26	37.83	+1.31	.17
76.38	51.17	Berkley	WRB	.4	17	74.22	–0.47	.08
812855	607290	BerkHathwy A	BRK.A	...	13	740395	-17004	...
542.07	403.33	BerkHathwy B	BRK.B	...	13	493.53	–10.43	...
32.36	20.76	BerkshireHills	BHLB	2.9	10	25.04	+0.28	.18
103.71	54.99	BestBuy	BBY	5.2	18	73.02	+6.74	.95
17.49	7.00	BetterwaredeMexico	BWMX	16.8	10	8.01	+0.09	.2736
16.50	3.54	Beyond	BYON	...	dd	6.46	+0.05	...
10.36	1.17	BigBear.ai	BBAI	...	dd	3.85	–0.31	...
1330.66	805.04	BiglariA	BH.A	...	dd	1274.00	+70.99	...
271.35	159.69	BiglariB	BH	...	dd	263.70	+16.56	...
55.70	14.33	Biohaven	BHVN	...	dd	17.03	+2.22	...
387.99	211.43	Bio-RadLab A	BIO	...	dd	219.42	–7.51	...
64.78	40.56	Birkenstock	BIRK	...	38	54.76	+0.98	...
65.59	51.66	BlackHills	BKH	4.7	15	57.17	–1.30	.676
16.30	12.80	BlackStoneMin	BSM	11.0	15	13.67	+0.32	.375
6.24	2.01	BlackBerry	BB	...	dd	4.13	+0.17	...
0.16	0.04	BlkRkCoreBondRt	BHK.RT	...	...	.07	+0.01	...
1084.22	752.30	BlackRock	BLK	2.1	24	989.05	+9.16	5.21
21.92	3.86	BlackSkyTech	BKSY	...	dd	12.90	+1.71	...
200.96	115.66	Blackstone	BX	2.9	42	140.45	+1.69	.93
21.24	16.51	BlackstoneMtg	BXMT	9.9	dd	19.01	+0.12	.47
5.53	2.08	BlendLabs	BLND	...	dd	3.74	+0.08	...
68.45	48.78	BlockHR	HRB	2.6	14	58.25	+1.30	.375
99.26	44.27	Block	XYZ	...	16	64.99	+3.24	...
29.83	9.02	BloomEnergy	BE	...	dd	21.78	+3.31	...
16.49	12.11	BlueOwlCapital	OBDC	10.2	9	14.57	–0.08	.37
26.73	14.55	BlueOwlCapital	OWL	4.7	cc	19.26	+0.58	.225
134.79	63.14	BlueLinx	BXC	...	15	67.37	+0.45	...
215.80	128.88	Boeing	BA	...	dd	210.80	+3.48	...
155.42	83.86	BoiseCascade	BCC	1.0	11	86.80	–0.08	.21
176.64	86.17	BootBarn	BOOT	...	28	164.84	+4.53	...
190.59	101.05	BoozAllen	BAH	2.1	14	103.25	–3.00	.55
37.29	24.40	BorgWarner	BWA	...	26	32.30	–0.79	...
7.09	1.55	BorrDrilling	BORR	.0	11	1.93	+0.18	.02
329.55	215.10	BostonBeer	SAM	...	37	221.50	–8.35	...
16.20	12.41	BostonOmaha	BOC	...	cc	14.11	–0.59	...
107.17	71.88	BostonSci	BSX	...	75	102.09	–3.17	...
42.29	23.70	Bowhead	BOW	...	28	36.39	–0.91	...
38.80	24.63	Box	BOX	...	29	37.41	–0.41	...
80.50	51.62	BoydGaming	BYD	1.0	12	74.08	–0.89	.18
77.68	62.70	Brady	BRC	1.4	17	70.00	+0.23	.24
3.95	1.80	BraemarHtls	BHR	8.3	dd	2.41	+0.13	.05
6.54	3.41	BrandywineRealty	BDN	13.5	dd	4.46	+0.23	.15
5.14	3.49	BrasilAgro	LND	6.4	7	3.88	+0.10	.2561
7.71	2.85	Braskem	BAK	...	dd	3.69	–0.10	...
66.71	38.21	BreadFinancial	BFH	1.6	9	51.56	+0.32	.21
11.69	6.81	BridgeInvt	BRDG	4.7	dd	9.41	+0.21	.11
141.90	100.59	BrightHorizons	BFAM	...	46	126.95	–2.25	...
2.41	1.35	BrightScholar	BEDU	...	dd	1.81	+0.04	...
6.71	4.16	BrightSpire	BRSP	12.3	dd	5.21	+0.15	.16
18.89	11.81	BrightView	BV	...	dd	16.59	+1.01	...
115.91	80.10	Brink's	BCO	1.2	23	83.90	+1.84	.255
192.22	56.27	BrinkerIntl	EAT	...	24	171.65	–0.98	...
63.33	39.35	BristolMyers	BMY	5.1	18	48.41	+0.13	.62
0.16	0.02	BristolMyersRt	CELGRT	...	...	.03	...	...
41.50	25.11	Bristow	VTOL	...	8	30.42	+1.16	...
47.86	30.29	BritishAmTob	BTI	6.2	28	47.79	+2.59	7491
30.67	22.02	BrixmorProp	BRX	4.5	24	25.59	+0.18	.2875
247.01	192.68	BroadridgeFinl	BR	1.4	37	245.35	+2.52	.88
19.15	13.96	Broadstone	BNL	7.2	27	16.19	+0.28	.29
8.12	4.45	BrookdaleSrLiving	BKD	...	dd	6.68	+0.17	...
62.61	37.29	BrookfieldAsset	BAM	3.0	41	57.53	+1.43	.4375
30.14	18.21	BrookfieldBus	BBUC	.8	dd	29.64	+1.11	.0625
62.78	39.97	Brookfield	BN	.6	cc	58.90	+1.18	.09
45.29	32.08	B

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
76.45	58.50	CMS Energy	CMS	3.1	21	70.00	−0.23	5425
52.36	42.85	CNA Fin	CNA	3.9	14	47.13	−0.78	.46
13.87	9.28	CNH Indl	CNH	2.0	15	12.73	+0.22	.25
43.20	26.36	CNO Financial	CNO	1.8	13	38.62	+0.66	.17
41.93	23.63	CNX Resources	CNX	...	dd	31.48	−0.80	...
34.22	23.84	COPTDefenseProp	CDP	4.3	23	28.12	+0.67	.305
110.97	71.18	CRH	CRH	1.6	20	92.54	+1.38	.37
6.64	3.31	CS Disco	LAW	...	dd	4.45	+0.51	...
21.15	16.12	CTO Realty	CTO	8.2	dd	18.59	+0.17	.38
59.68	34.02	CTS	CTS	.4	21	41.86	+1.17	.04
45.08	17.03	C3.ai	AI	...	dd	25.95	−0.64	...
29.84	15.10	CVR Energy	CVI	8.5	dd	23.47	+0.08	.50
84.96	62.94	CVR Partners	UAN	8.6	12	82.18	−0.57	2.26
72.51	43.56	CVS Health	CVS	4.2	15	63.58	−0.46	.665
437.00	134.66	CableOne	CABO	8.7	dd	135.88	−10.45	2.95
117.46	71.64	Cabot	CBT	2.4	10	75.06	+0.37	.45
70.01	33.80	Cactus	WHD	1.1	16	45.56	+4.56	.13
28.75	17.36	Cadeler	CDLR	...	20	21.30	+1.22	...
40.20	25.22	CadenceBank	CADE	3.6	11	30.85	+0.55	.275
40.28	27.07	Cadre	CDRE	1.1	37	34.49	+1.72	.095
27.62	15.95	CAE	CAE	...	29	26.62	+0.91	...
44.51	13.00	Caleres	CAL	2.1	6	13.57	+0.12	.07
60.41	30.97	CaliforniaRscs	CRC	3.5	8	44.64	+0.47	3875
56.25	41.64	CalWtrSvc	CWT	2.6	20	45.62	−1.63	.30
48.30	28.61	Calix	CALX	...	dd	48.07	+1.83	...
127.69	102.35	CamdenProperty	CPT	3.6	cc	115.83	−1.66	1.05
62.55	35.00	Cameco	CCJ	...	cc	60.42	+1.89	...
25.97	11.17	CampingWorld	CWH	2.8	dd	17.96	+1.70	.125
13.98	6.73	CanadaGoose	GOOS	...	17	11.38	−0.69	...
69.88	46.99	CIBC	CM	3.7	12	68.83	+0.89	7055
126.41	91.65	CanNtlRlwy	CNI	2.5	20	104.92	−0.02	6426
37.91	24.65	CanadianNatRscs	CNQ	4.8	12	31.58	+1.21	4203
87.72	66.49	CdnPacKC	CP	.7	25	81.90	+0.25	1644
9.66	1.40	Cango	CANG	...	dd	5.20	+0.65	...
22.36	15.92	Cannae	CNNE	2.5	dd	19.33	+0.68	.12
210.67	128.23	CapitalOne	COF	1.2	17	198.14	+8.99	.60
43.34	11.86	Capri	CPRI	...	dd	17.00	−1.12	...
157.82	93.17	CardinalHealth	CAH	1.3	24	154.71	+0.27	5107
33.15	24.35	CareTrustREIT	CTRE	4.6	32	29.09	+0.33	.335
481.26	311.41	Carlisle	CSL	1.1	10	377.96	−2.22	1.00
91.25	61.34	CarMax	KMX	...	21	65.71	+1.25	...
28.72	13.78	Carnival	CCL	...	16	24.28	+1.06	...
26.14	12.65	Carnival	CUK	...	15	21.93	+1.02	...
252.63	95.17	CarpenterTech	CRS	.3	35	248.74	+13.74	.20
45.25	25.84	CarriageSvcs	CSV	1.0	15	45.03	+1.53	1125
83.32	54.22	CarrierGlobal	CARR	1.3	16	71.04	−0.16	.225
21.24	9.56	Cars.com	CARS	...	15	10.38	+0.13	...
71.99	29.62	Carter's	CRI	8.3	7	31.79	+0.42	.25
351.43	100.05	Carvana	CVNA	...	cc	341.46	+14.30	...
418.50	267.30	Caterpillar	CAT	1.6	17	353.35	+5.32	1.41
6.70	2.19	Cato	CATO	26.6	dd	2.56	...	.17
150.31	36.29	Celanese	CE	.2	dd	55.46	+2.63	.03
144.27	40.25	Celestica	CLS	...	34	120.73	+5.35	...
6.65	5.10	CementosPacasm	CPAC	8.4	9	5.94	−0.06	5421
7.34	4.89	Cemex	CX	1.2	7	6.73	−0.12	.349
309.35	218.65	Cencora	COR	.8	34	288.94	−2.30	.55
20.76	10.23	CenovusEnergy	CVE	2.4	13	13.53	+0.35	1436
80.59	54.01	Centene	CNC	...	8	55.16	−1.28	...
39.31	25.41	CenterPointEner	CNP	2.4	25	36.61	−0.63	.22
7.82	5.41	CenterraGold	CGAU	2.9	37	7.11	−0.02	0508
76.16	54.13	Centerspace	CSR	4.8	dd	63.85	+0.10	77
7.83	5.45	CentraisElBras	EBR	3.8	10	7.39	+0.06	1414
33.25	19.56	CentralPacFin	CPF	4.0	12	26.72	+0.02	.27
16.60	7.07	CentralPuerto	CEPU	...	19	12.37	−0.64	...
28.65	14.46	Centuri	CTRI	...	cc	22.82	+1.94	...
108.42	50.42	CenturyComm	CCS	2.2	5	52.31	+0.44	.29
27.97	20.01	ChainBridgeBncp	CBNA	...	8	26.29	−0.71	...
116.49	63.13	ChampionHomes	SKY	...	19	64.37	−1.03	...
2.44	0.51	ChargePoint	CHPT	...	dd	.75	+0.05	...
254.15	91.86	CharlesRiverLabs	CRL	...	dd	144.70	+9.07	...
220.03	101.60	ChartIndustries	GTLS	...	31	152.48	−4.38	...
10.00	5.83	ChathamLodging	CLDT	4.5	cc	7.15	+0.02	09
6.77	3.02	CheetahMobile	CMCM	...	dd	4.16	−0.41	...
3.81	0.44	Chegg	CHGG	...	dd	1.63	+0.61	...
623.61	512.12	Chemed	CHE	.4	27	562.41	−12.43	.50
25.80	9.13	Chemours	CC	3.1	54	11.12	+0.99	0875
257.65	154.82	CheniereEnergy	LNG	.8	18	243.09	+6.10	.50
68.42	46.73	CheniereEnerPtrs	CQP	5.3	14	58.84	+1.47	0455
3.99	2.34	CherryHillMtg	CHMI	20.1	dd	2.98	+0.02	.15
136.73	102.64	ChesapeakeUtil	CPK	2.3	22	118.70	−3.49	.685
168.96	132.04	Chevron	CVX	4.9	16	140.21	+3.51	1.71
48.62	19.75	Chewy	CHWY	...	54	48.21	+2.96	...
16.89	9.85	ChimeraInvt	CIM	10.9	9	13.59	+0.41	.37
26.10	8.42	ChinaYuchai	CYD	2.1	16	17.93	+0.80	.38
69.26	44.46	Chipotle	CMG	...	46	52.50	+2.42	...
157.86	111.62	ChoiceHotels	CHH	.9	20	128.64	+1.96	2875
306.91	251.42	Chubb	CB	1.3	14	293.82	−3.38	.97
44.44	35.92	ChunghwaTel	CHT	...	29	43.76	+0.28	...
116.46	90.99	Church&Dwight	CHD	1.2	43	99.07	+0.76	.295
101.44	44.69	Ciena	CIEN	...	cc	72.72	−7.34	...
370.83	262.03	Cigna	CI	1.9	17	312.18	−4.46	1.51
36.28	16.60	Cinemark	CNK	.0	21	32.14	−1.63	.08
84.74	53.51	Citigroup	C	2.9	12	78.26	+2.94	.56
49.25	32.60	CitizensFin	CFG	4.1	13	41.37	+1.02	.42
5.95	2.33	Citizens	CIA	...	22	3.72	+0.04	...
6.50	4.19	CityOfficeREIT	CIO	7.7	dd	5.17	+0.29	.10
28.92	18.01	Civeo	CVEO	4.4	dd	22.84	+1.03	.25
74.04	22.79	CivitasRscs	CIVI	7.0	3	28.56	+1.19	.50
40.91	4.80	Claritev	CTEV	...	dd	39.56	+1.11	...
7.15	3.04	Clarivate	CLVT	...	dd	4.32	+0.10	...
9.81	2.13	ClarosMtg	CMTG	.0	dd	2.91	+0.34	.10
267.11	178.29	CleanHarbors	CLH	...	31	225.98	−0.81	...
1.88	0.81	ClearChannelOutdr	CCO	...	dd	1.14	+0.07	...
38.88	17.53	ClearSecure	YOU	1.9	14	26.17	+1.42	.125
35.71	17.63	ClearwaterAnalytic	CWAN	...	14	23.91	+0.81	...
57.13	22.58	ClearwaterPaper	CLW	...	dd	28.92	+0.13	...
29.23	22.13	ClearwayEnergyA	CWENA	6.0	36	28.55	−0.30	4384
31.09	24.02	ClearwayEnergyC	CWEN	5.6	38	30.51	−0.26	4384
16.47	5.63	Cleveland-Cliffs	CLF	...	dd	7.60	+1.77	...
7.12	3.38	ClipperRealty	CLPR	9.7	dd	3.90	+0.10	.095
171.37	126.99	Clorox	CLX	3.8	23	127.69	−4.19	1.22
181.81	69.26	Cloudflare	NET	...	dd	179.67	+13.78	...
2.84	0.37	CN Finance	CNF	...	...	.45	+0.05	...
74.38	60.62	Coca-Cola	KO	2.9	29	71.35	−0.75	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.0	16	97.05	+2.05	.937
9.69	4.57	CoeurMining	CDE	...	33	9.37	+1.29	...
110.67	67.96	Cohen&Steers	CNS	3.2	25	76.33	−0.51	.62
113.60	45.58	Coherent	COHR	...	dd	79.74	+4.11	...
109.30	85.32	ColgatePalm	CL	2.3	26	90.24	−2.70	.52
17.47	10.15	ColombierAcqnIIA	CLBR	...	77	14.75	−0.64	...
18.49	11.26	ColonyBankcorp	CBAN	3.0	11	15.59	+0.30	.115
73.45	45.32	Comerica	CMA	4.8	11	58.65	+1.56	.71
553.09	272.93	ComfortSystems	FIX	.4	31	510.52	+32.29	.45
64.53	37.92	CommercialMetals	CMC	1.4	83	49.93	+3.34	.18
73.39	42.16	CommunityFinSys	CBU	3.2	16	56.63	+0.39	.46
6.29	2.24	CommunityHlthSys	CYH	...	dd	3.91	+0.03	...
27.62	14.76	CommunityHlthcr	CHCT	11.1	dd	16.84	+0.50	.47
21.14	13.10	SABESP	SBS	2.7	8	20.49	−0.05	4716
3.31	2.13	EngGr-Cmg C	CIG.C	10.7	6	2.69	−0.34	0275
2.19	1.59	EngGr-Cmg	CIG	15.7	4	1.84	−0.03	0275
9.09	5.72	COPEL	ELP	4.9	13	8.89	−0.09	0705
8.24	5.04	COPEL	ELPC	4.9	12	8.17	−0.02	0641
2.50	1.27	CiaSiderurgica	SID	14.2	dd	1.47	+0.02	0919
15.75	10.00	CerveceriasUnid	CCU	2.0	14	13.59	−0.04	2129
24.59	6.05	CompassDiversif	CODI	13.9	dd	7.18	+0.46	.225
10.25	3.34	Compass	COMP	...	dd	6.29	+0.38	...
20.75	7.51	CompassMinerals	CMP	...	dd	19.90	+0.69	...
25.05	7.74	ComstockRscs	CRK	...	dd	24.46	+1.16	...
33.24	21.98	ConagraBrands	CAG	6.3	33	22.39	−0.50	.35
24.81	18.89	Concentra	CON	1.1	18	22.03	+0.40	0625
12.70	3.80	ConcordMed	CCM	...	dd	7.14	−0.16	...
78.19	46.00	Conmed	CNMD	1.4	15	56.95	+0.20	.20
118.40	79.88	ConocoPhillips	COP	3.6	11	87.22	+1.87	.78
114.87	87.28	ConEd	ED	3.3	19	101.61	−2.88	.85
265.70	160.46	ConstBrands A	STZ	2.4	dd	171.93	−6.36	1.02
21.23	7.33	Constellium	CSTM	...	29	12.94	+0.80	...
9.00	3.49	Volaris	VLRS	...	14	4.86	+0.13	...
12.45	4.51	Cool	CLCO	20.1	4	6.85	+0.77	.15
26.73	10.38	Cooper-Standard	CPS	...	dd	21.94	−1.10	...
110.73	80.01	Copa	CPA	6.0	7	108.00	+0.22	1.61
60.32	37.22	Core&Main	CNM	...	28	59.68	+4.87	...
25.13	10.14	CoreLabs	CLB	.4	19	11.18	+0.43	.01
134.59	58.19	CoreNaturalRscs	CNR	1.0	14	67.09	−2.21	.10
35.36	23.69	CorebridgeFin	CRBG	2.9	27	33.30	+0.69	.24
28.18	11.57	CoreCard	CCRD	...	33	27.96	+1.56	...
24.99	10.74	CoreCivic	CXW	...	29	21.98	+0.02	...
55.33	36.58	Corning	GLW	2.2	97	50.71	+1.12	.28
32.84	21.30	Vesta	VTMX	2.5	23	28.40	−0.44	2054
400.81	247.10	Corpay	CPAY	...	24	337.46	+12.35	...
22.13	13.97	CorpAmAirports	CAAP	...	23	20.48	−0.12	...
72.24	50.01	Corteva	CTVA	.9	44	71.64	+0.84	.17
10.64	4.31	Cosan	CSAN	...	dd	5.80	−0.03	...
16.00	8.60	CostamareBulkers	CMDB	...	...	9.09	−0.27	...
9.67	4.46	Costamare	CMRE	5.0	4	9.17	+0.60	0853
29.95	22.30	CoterraEnergy	CTRA	3.4	15	25.58	+1.27	.22
10.54	4.46	Coty	COTY	...	dd	5.02	+0.09	...
28.88	18.16	Coupang	CPNG	...	cc	28.45	+0.40	...
11.74	5.76	Coursera	COUR	...	dd	8.93	+0.08	...
32.55	22.16	CousinsProperties	CUZ	4.4	88	29.39	+1.32	.32
30.77	17.46	CovenantLogist	CVLG	1.6	16	22.76	−0.06	.07
188.52	127.04	Crane	CR	.5	34	177.68	+6.28	.23
67.01	41.54	CraneNXT	CXT	1.3	19	54.09	+0.48	.17
12.74	8.18	CrawfordA	CRD.A	2.6	18	10.98	+0.59	.07
12.50	8.01	Crawford B	CRD.B	2.7	17	10.52	+0.66	.07
220.35	153.27	Credicorp	BAP	5.0	11	217.55	+5.74	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.3	dd	9.03	+0.64	.12
13.70	8.88	CrossTimbers	CRT	9.4	10	9.75	−0.22	0808
25.73	18.43	CrossAmerPtrs	CAPL	9.6	28	21.91	+0.32	2.525
120.92	84.20	CrownCastle	CCI	4.3	dd	98.95	−1.40	1.0625
100.24	70.84	Crown Holdings	CCK	1.0	21	99.94	+1.44	.26
55.14	34.24	CubeSmart	CUBE	4.8	26	43.27	+0.51	.52
147.64	94.09	Cullen/Frost	CFR	3.1	14	129.22	+2.24	1.00
6.85	3.42	Culp	CULP	...	dd	4.11	−0.14	...
387.90	260.02	Cummins	CMI	2.2	16	326.57	+5.09	1.82
25.69	18.80	CurblineProp	CURB	2.8	cc	22.79	+0.10	.16
455.22	258.85	Curtiss-Wright	CW	.2	40	452.52	+12.41	.24
16.11	7.64	Cushman&Wkfd	CWK	...	15	10.25	+0.22	...
6.11	3.03	CustomTruck	CTOS	...	dd	4.66	+0.36	...
68.49	40.75	CustomersBancorp	CUBI	...	13	52.35	+1.39	...

D

3.32	1.21	DHI Group	DHX	...	dd	2.37	+0.22	...
12.32	8.67	DHT	DHT	7.1	10	11.38	−0.20	.15
18.45	11.42	DNOW	DNOW	...	20	14.74	+0.32	...
17.60	7.64	DRDGOLD	DRD	1.5	13	13.74	−1.27	1654
140.39	108.40	DTE Energy	DTE	3.3	18	133.85	−2.80	1.09
114.50	66.98	DT Midstream	DTM	2.9	30	108.07	+3.33	.82
19.77	0.75	D-WaveQuantum	QBTS	...	dd	18.62	+2.29	...
24.83	13.44	DXC Tech	DXC	...	7	15.76	+0.56	...
17.32	7.58	Dana	DAN	2.3	dd	17.26	+0.63	.10
281.70	171.00	Danaher	DHR	...	38	199.61	+6.12	...
95.49	65.40	Danaos	DAC	3.9	4	86.87	+1.57	.85
30.85	12.41	DaqoNewEnergy	DQ	...	dd	14.37	+1.01	...
218.22	135.87	Darden	DRI	2.6	25	217.53	+3.32	1.40
43.49	26.00	DarlingIngred	DAR	...	29	30.75	−0.41	...
179.60	131.76	DaVita	DVA	...	14	137.90	+1.64	...
82.69	47.08	Dayforce	DAY	...	cc	60.42	+1.34	...
223.98	93.72	DeckersOutdoor	DECK	...	17	109.22	+3.70	...
533.78	340.20	Deere	DE	1.2	25	519.99	+13.73	1.62
45.71	34.59	DelekLogistics	DKL	10.4	14	42.57	+0.79	1.11
25.68	11.03	DelekUS	DK	5.3	dd	19.12	−0.13	.255
161.52	66.25	DellTechC	DELL	1.8	18	113.75	+2.48	.525
69.98	34.74	DeltaAir	DAL	1.2	9	50.95	+2.56	.15
24.87	13.61	Deluxe	DLX	8.1	12	14.87	+0.60	.30
8.45	2.44	DesignerBrands	DBI	5.2	dd	3.82	+0.27	.05
29.07	13.70	DeutscheBank	DB	1.2	12	28.13	+0.35	7714
49.35	25.89	DevonEnergy	DVN	3.0	7	32.29	+2.03	.24
142.73	100.72	Diageo	DEO	3.9	16	105.13	−3.89	1.62
10.00	6.19	Diamondrock	DRH	2.9	39	7.61	−0.03	.08
3.01	1.27	DianaShipping	DSX	6.8	23	1.55	+0.03	01
254.60	166.37	Dick's	DKS	2.7	13	180.75	+1.41	1.2125
51.81	34.38	DieboldNixdorf	DBD	...	dd	50.00	+1.83	...
198.00	129.95	DigitalRealty	DLR	2.8	cc	176.84	+5.32	1.22
17.33	6.41	DigitalBridge	DBRG	.4	35	10.90	−0.16	.01
47.02	25.45	DigitalOcean	DOCN	...	26	28.63	+0.33	...
510.00	282.24	Dillard's	DDS	.2	11	402.51	+6.49	.25
39.21	18.63	DineBrands	DIN	8.2	7	24.77	+0.71	.51
4.79	1.62	Dingdong	DDL	...	11	2.04	−0.02	...
118.63	80.10	Disney	DIS	.9	23	113.90	+0.86	.50
17.70	10.08	DiversifiedEnergy	DEC	8.1	dd	14.30	+0.29	.29
89.66	66.35	DolbyLab	DLB	1.8	28	74.96	+0.70	.33
17.12	11.78	Dole	DOLE	2.4	14	13.82	−0.34	.085
135.46	66.43	DollarGeneral	DG	2.1	22	113.48	+16.23	59
61.97	47.99	DominionEner	D	4.8	21	55.77	−0.90	6675
78.95	57.45	Donaldson	DCI	1.7	24	70.38	+0.83	30
71.01	37.80	DonnelleyFin	DFIN	...	19	56.53	+2.05	...
45.30	16.66	DorianLPG	LPG	.0	10	22.50	+1.09	.50
23.11	11.52	DoubleVerify	DV	...	50	14.79	+1.05	...
30.98	21.30	DouglasDynamics	PLOW	4.2	10	27.81	+0.32	.295
3.20	1.03	DouglasElliman	DOUG	...	dd	2.69	−0.03	...
20.50	12.39	DouglasEmmett	DEI	5.2	46	14.70	+0.47	19
222.31	143.04	Dover	DOV	1.1	11	179.45	+1.70	.515
57.22	25.06	Dow	DOW	9.8	71	28.55	+0.81	.70
85.21	25.00	Doximity	DOCS	...	53	58.85	+6.76	...
16.89	12.26	DrReddy'sLab	RDY	.5	19	15.55	+0.83	4068
39.15	19.65	DreamFinders	DFH	...	7	22.02	+1.16	...
73.99	51.76	Ducommun	DCO	...	32	73.77	+3.39	...
125.27	99.21	DukeEnergy	DUK	3.6	19	115.23	−2.49	1.045
12.95	7.78	Dun&Bradstreet	DNB	2.2	dd	9.02	+0.01	.05
90.06	53.77	DuPont	DD	2.4	dd	68.13	+1.33	.41
86.88	26.96	DutchBros	BROS	...	cc	73.08	+0.88	...
243.06	131.37	DycomInds	DY	...	31	243.02	+13.10	...
5.65	3.18	DynagasLNG	DLNG	5.3	3	3.69	+0.01	.049
63.00	39.30	Dynatrace	DT	...	34	55.00	+0.99	...
14.52	10.79	DynexCapital	DX	16.8	16	12.16	+0.12	.17

E

219.77	49.40	elfBeauty	ELF	...	61	117.66	+5.17	...
545.29	319.49	EMCOR	EME	.2	22	488.82	+16.96	.25
33.12	24.65	ENI	E	4.9	17	30.46	+0.90	5707
138.18	102.52	EOG Rscs	EOG	3.6	11	114.05	+5.48	1.02
269.00	138.15	EPAM Systems	EPAM	...	25	178.23	+3.74	...
56.69	39.87	EPR Prop	EPR	6.3	34	56.61	+0.92	.295
57.37	30.02	EQT	EQT	1.1	97	56.39	+1.26	1575
10.69	9.88	EQVVenturesA	EQV	...	47	10.53	+0.11	...
135.97	88.54	ESAB	ESAB	.3	29	127.00	+4.01	.10
185.83	101.42	ESCO Tech	ESE	.2	40	184.09	+2.85	.08
14.10	0.76	ESSTech	GWH	...	dd	1.22	−0.48	...
4.82	1.75	E2open	ETWO	...	dd	3.23	+0.02	...
321.93	195.80	EagleMaterials	EXP	.5	15	200.33	−1.88	.25
36.31	19.33	EasterlyGovtProp	DEA	8.0	54	22.41	+0.68	.18
192.61	137.67	EastGroup	EGP	3.3	37	171.19	+1.64	1.40
114.50	70.90	EastmanChem	EMN	4.2	10	78.83	+0.46	.83
8.24	4.26	EastmanKodak	KODK	...	12	5.81	+0.13	...
379.99	231.85	Eaton	ETN	1.3	33	331.45	+11.25	1.04
273.69	220.96	Ecolab	ECL	1.0	36	267.06	+1.44	.65
12.67	7.21	Ecopetrol	EC	...	5	8.97	+0.50	...
9.91	5.24	Ecovyst	ECVT	...	dd	7.99	+0.54	...
41.50	24.35	EdgewellPersonal	EPC	2.2	16	27.06	−0.56	.15
88.77	49.06	EdisonIntl	EIX	6.2	8	53.76	−1.89	8275
95.25	58.93	EdwardsLife	EW	...	52	77.52	−0.70	...
18.80	8.02	ElancoAnimal	ELAN	...	19	13.90	+0.46	...
123.96	69.00	Elastic	ESTC	...	dd	86.39	+5.52	...
21.79	13.29	ElDoradoGold	EGO	...	13	21.13	+1.04	...
29.78	16.77	ElementSolns	ESI	1.5	18	21.67	+0.29	.08
567.26	357.45	ElevanceHealth	ELV	1.7	15	393.36	+9.52	1.71
14.40	11.12	ellingtonFin	EFC	12.3	9	12.69	+0.12	.13
18.49	13.95	ElmeComms	ELME	4.5	dd	16.17	+0.11	.18
22.39	13.03	EmbotellAndinaA	AKO.A	5.4	13	20.28	−0.22	2807
28.00	15.00	EmbotellAndinaB	AKO.B	4.9	15	24.77	−1.77	9578
56.61	25.24	Embraer	ERJ	.1	21	46.51	+0.52	2049
46.22	32.00	Emera	EMA	4.6	21	44.04	−1.82	5239
6.74	3.22	EmeraldHldg	EEX	1.3	cc	4.69	+0.11	.015
3.00	1.04	Emeren	SOL	...	dd	1.73	−0.06	...
15.10	4.02	EmergentBiosol	EBS	...	dd	6.63	+0.31	...
134.85	90.06	EmersonElec	EMR	1.7	29	123.51	+4.13	5275
11.62	6.56	EmpireStateRealty	ESRT	1.7	28	8.40	+0.74	.035
54.44	40.66	EmployersHldgs	EIG	2.7	12	47.67	−1.00	.32
51.69	13.78	EmpresaDisCom	EDN	...	6	31.78	−1.26	...
47.44	34.60	Enbridge	ENB	5.7	24	46.52	+0.04	6798
123.13	82.74	EncompassHealth	EHC	.6	25	121.54	+0.64	.17
34.94	14.00	Endava	DAVA	...	42	16.48	+1.04	...
5.67	2.46	EndeavourSilver	EXK	...	dd	4.49	+0.88	...
4.05	2.51	EnelChile	ENIC	5.3	27	3.55	....	1779
10.61	4.73	Enerflex	EFXT	1.0	13	7.58	+0.55	0269
39.52	21.41	Energizer	ENR	5.3	31	22.43	−0.86	.30
21.45	14.60	EnergyTransfer	ET	7.3	14	17.93	+0.45	3275
2.70	0.60	EnergyVault	NRGV	...	dd	.95	+0.12	...
51.91	35.18	EnerpacTool	EPAC	.1	25	43.00	+0.12	.04
112.53	76.57	EnerSys	ENS	1.1	10	86.92	+3.29	.24
10.90	6.85	Enhabit	EHAB	...	dd	10.80	+0.30	...
3.09	0.70	Enlightify	ENFY	...	dd	.96	+0.05	...
25.75	17.15	Ennis	EBF	5.4	12	18.55	−0.12	.25
117.56	57.46	EnovaIntl	ENVA	...	11	96.54	+3.87	...
49.83	29.13	Enovis	ENOV	...	dd	31.79	+0.49	...
214.58	133.50	Enpro	NPO	.6	48	192.87	+7.73	.31
88.38	52.07	Entergy	ETR	2.9	27	82.15	−1.13	.60
34.63	27.37	EnterpriseProd	EPD	6.8	12	31.46	+0.64	.535
2.73	1.58	Entravision	EVC	9.6	dd	2.08	+0.01	.05
12.79	4.72	Enviri	NVRI	...	dd	8.20	+0.05	...
23.00	14.22	Envista	NVST	...	dd	18.73	+0.46	...
309.63	199.98	Equifax	EFX	.7

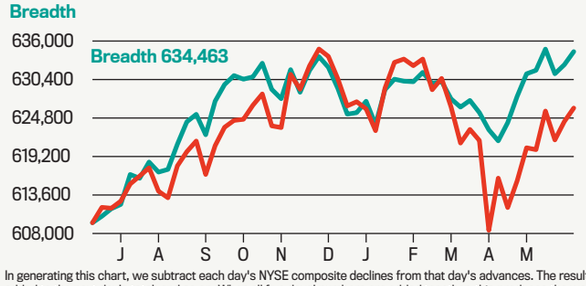
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Let's Talk: NYSE Composite breadth rose for a second week, while the S&P 500 added 1.5%, perhaps encouraged about U.S.-China trade talks. NYSE gainers outnumbered losers by 2 to 1.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
77.21	52.37	Greif B	GEF.B	4.7	13	68.84	+8.59	.87
73.16	48.23	Greif A	GEF	3.3	19	66.46	+10.86	.54
15.31	10.12	GreystoneHousing	GHI	12.4	26	11.93	–0.07	.37
86.73	55.01	Griffon	GFF	1.0	15	70.41	+1.66	.18
25.13	8.95	Grindr	GRND	...	dd	23.34	–1.08	...
490.09	279.86	Group1Auto	GPI	.5	12	422.89	–1.03	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.32	–0.06	...
240.02	146.62	GAP	PAC	3.2	26	238.95	+9.22	4.3362
360.00	248.88	ASUR	ASR	8.7	13	323.90	+1.88	25.7141
3.32	1.94	GpoAvalAcc	AVAL	3.3	10	2.90	+0.07	.00884
44.93	30.25	GrupoCibest	CIB	15.2	13	43.06	+1.63	.3508
19.75	5.00	GpoSupervielle	SUPV	.0	15	12.10	–0.92	.187
3.00	1.55	GrupoTelevisa	TV	4.0	dd	1.99	+0.08	.0908
43.09	27.99	GuarantyBcshrs	GNTY	2.4	14	41.39	+0.05	.25
26.91	14.16	GuardianPharm	GRDN	...	dd	20.65	–0.52	...
24.64	8.48	Guess?	GES	10.0	dd	12.03	+1.55	.30
263.20	129.02	Guidewire	GWRE	...	cc	255.77	+40.75	...
18.26	11.21	GuildHldgs	GHLD	.0	20	14.16	+0.54	.50
201.18	130.02	GulfportEnergy	GPOR	...	dd	191.02	–0.48	...
H								
36.56	21.98	HASustInfrCap	HASI	6.6	25	25.40	+0.35	.42
417.14	289.98	HCA Healthcare	HCA	.7	17	384.34	+2.95	.72
176.40	83.65	HCI Group	HCI	1.0	16	168.39	–0.38	.40
77.76	57.24	HDFC Bank	HDB	...	24	77.48	+2.09	...
54.48	24.66	HF Sinclair	DINO	5.4	dd	36.76	+0.63	.50
58.42	39.76	HNI	HNI	2.9	17	46.69	+0.16	.34
39.80	21.21	HP	HPQ	4.6	10	25.18	+0.28	.2894
61.88	39.42	HSBC	HSBC	5.5	11	59.99	+0.71	.50
6.43	2.82	HUYA	HUYA	.0	dd	3.98	+0.19	1.47
94.99	55.30	Haemonetics	HAE	...	21	70.46	+2.75	...
8.44	3.61	Hafnia	HAFN	17.4	4	5.25	+0.19	.1015
12.35	8.03	Hagerty	HGTY	...	47	10.02	+0.30	...
11.42	8.24	Haleon	HLN	1.6	28	11.07	–0.28	.1246
37.08	18.72	Halliburton	HAL	3.3	9	20.52	+0.93	.17
31.78	13.25	HamiltonBeach	HBB	2.6	8	18.44	+0.17	.12
22.33	15.19	HamiltonIns	HG	...	7	21.46	–0.30	...
9.10	4.02	Hanesbrands	HBI	...	dd	5.00	+0.05	...
178.68	119.66	HanoverIns	THG	2.1	15	175.12	–0.86	.90
39.93	20.45	Harley-Davidson	HOG	2.9	9	24.54	+0.33	.18
18.77	7.97	HarmonyGold	HMY	1.0	16	14.56	–0.03	.1199
132.09	98.16	HartfordIns	HIG	1.6	13	129.33	–0.51	.52
29.85	17.01	HavertyFurn	HVT	6.5	15	19.79	–1.17	.32
18.19	7.61	HawaiianElec	HE	...	dd	10.46	–0.22	...
11.20	10.50	HaymakerAcqnCorp.4	HYAC	...	31	11.10	+0.06	...
16.87	11.10	Hayward	HAYW	...	25	14.03	+0.08	...
18.90	14.09	HealthcareRealty	HR	8.6	dd	14.45	–0.05	.31
23.26	16.64	HealthpeakProp	DOC	7.1	43	17.26	–0.15	.1017
7.68	4.41	HeclaMining	HL	.2	56	6.27	+1.13	.0037
304.80	216.68	Heico	HEI	.1	71	303.35	+3.71	.11
238.99	171.42	HeicoA	HEI.A	.1	55	237.24	+1.40	.11
57.29	24.76	HeliosTech	HLIO	1.1	29	32.34	+2.02	.09
13.05	5.66	HelixEnergy	HLX	...	12	6.62	+0.43	...
42.60	14.65	Helm&Payne	HP	6.0	8	16.75	+1.50	.25
12.79	5.04	Herbalife	HLF	...	3	7.70	–0.11	...
246.88	96.19	HercHoldings	HRI	2.3	27	121.43	–2.57	.70
22.04	15.65	HerculesCapital	HTGC	8.8	14	18.14	+0.51	.07
26.64	6.14	HeritageInsurance	HRTG	...	10	25.04	+0.57	...
208.03	140.13	Hershey	HSY	3.4	20	161.75	+1.06	1.37
161.69	123.79	Hess	HES	1.5	19	136.13	+3.94	.50
44.05	33.59	HessMidstream	HESM	7.3	15	38.98	+1.98	.7098
24.66	11.97	HewlettPackard	HPE	2.9	19	18.11	+0.83	.13
71.05	45.28	Hexcel	HXL	1.2	37	56.39	+3.50	.17
36.78	24.19	HighwoodsProp	HIW	6.4	19	31.08	+1.38	.50
45.53	18.36	Hillenbrand	HI	4.4	dd	20.36	+0.82	.225
35.32	26.67	Hilltop	HTH	2.4	15	29.71	–0.11	.18
44.99	30.59	HiltonGrandVac	HGV	...	cc	40.13	+1.96	...
275.22	196.04	Hilton	HLT	.2	40	252.81	+4.37	.15
9.27	4.29	HimalayaShipping	HSHP	...	22	6.26	+0.28	.025
72.98	13.47	Hims&HersHealth	HIMS	...	82	56.33	–0.23	...
43.80	36.39	HingeHealth	HNGE	...	22	38.89	+0.05	...
35.44	14.58	Hippo	HIPO	...	dd	27.74	+4.18	...
4.08	1.60	Holley	HLLY	...	dd	2.12	+0.18	...
32.91	22.42	HomeBancShares	HOMB	2.8	14	28.44	+0.15	.20
439.37	323.93	HomeDepot	HD	2.5	25	367.33	–0.96	2.30
38.99	27.03	HomeTrustBcshs	HTB	1.3	12	36.55	+0.46	.12
33.72	23.41	HondaMotor	HMC	3.8	8	29.24	–1.28	.6732
44.44	31.81	HoraceMann	HMN	3.2	16	43.99	+0.56	.35
33.80	27.59	HormelFoods	HRL	3.8	23	30.66	–0.02	.29
199.85	110.44	DR Horton	DHI	1.3	9	120.74	+2.68	.40
192.10	127.14	HoulihanLokey	HLI	1.4	30	177.11	+2.43	.60
240.34	81.15	Hovnanian	HOV	...	3	94.01	+3.73	...
87.77	59.83	HowardHughes	HHH	...	13	68.64	+0.33	...
177.25	76.83	HowmetAerospace	HWM	.2	57	175.37	+5.48	.10
481.35	299.43	Hubbell	HUBB	1.3	27	395.28	+5.70	1.32
881.13	434.84	HubSpot	HUBS	...	dd	609.40	+19.50	...
9.86	5.95	HudbayMinerals	HBM	.1	25	9.62	+0.70	.007
6.29	1.78	HudsonPacProp	HPP	.0	dd	2.35	+0.49	.05
406.46	212.45	Humana	HUM	1.5	16	230.70	–2.43	.885
285.81	158.88	HuntingIngalls	HII	2.4	16	226.49	+3.43	1.35
25.12	10.75	Huntsman	HUN	8.8	dd	11.37	+0.23	.25
168.20	102.43	HyattHotels	H	.5	17	132.62	+0.59	.15
84.44	34.13	Hyster-Yale	HY	3.5	7	41.26	+1.10	.36
I								
34.50	25.96	ICICI Bank	IBN	.6	21	34.18	–0.06	.2028
7.04	3.79	ICL Group	ICL	2.8	22	6.65	+0.02	.0133
120.84	90.64	IDACORP	IDA	3.0	20	115.14	–3.81	.86
238.22	153.36	IDEX	IEX	1.5	29	183.31	+2.40	.71
69.67	33.84	IDT	IDT	...	18	68.62	+7.03	...
6.30	2.44	IHS Holding	IHS	...	dd	5.64	+0.09	...
21.76	15.09	ING Groep	ING	4.7	...	21.19	–0.07	.6526
13.79	3.25	INNOVATE	VATE	...	dd	5.75	–0.03	...
19.55	11.60	Invesco	IVZ	5.8	12	14.39	–0.07	.21
252.88	134.65	IQVIA	IQV	...	21	152.32	+11.99	...
17.67	7.92	IRSA	IRS	.0	10	15.03	–0.07	.9652
161.13	105.64	ITT	ITT	.9	24	152.24	+1.70	.351
8.38	3.44	IamGold	IAG	...	5	7.44	+0.58	...
83.45	31.40	Ibotta	IBTA	...	28	49.38	–0.61	...
3.18	1.47	iHuman	IH	.0	9	2.35	–0.03	.085
279.13	214.66	IllinoisToolWks	ITW	2.4	22	247.56	+2.48	1.50
28.42	14.94	Imax	IMAX	...	60	27.65	–0.20	...
22.26	17.01	IndepRealty	IRT	3.7	cc	18.18	–0.41	.17
23.00	13.64	InfinityNatrlRscs	INR	...	dd	16.55	–0.13	...
31.65	15.65	Informatica	INFA	...	cc	24.13	+0.12	...
23.63	15.82	Infosys	INFY	2.3	24	18.20	+0.01	.2126
106.03	65.61	IngersollRand	IR	.1	41	83.12	+1.48	.02
51.67	28.49	Ingevity	NGVT	...	dd	42.05	+0.68	...
25.69	14.25	IngramMicro	INGM	1.5	17	20.05	+0.92	.076
155.44	111.54	Ingredion	INGR	2.3	15	138.00	–1.12	.80
138.35	45.44	InnovativeIndProp	IIPR	13.7	11	55.34	+0.12	1.90
19.42	11.93	InnovexIntl	INVX	...	6	15.57	+1.77	...
104.90	61.54	Insperity	NSP	3.8	38	62.78	–1.94	.60
225.00	123.00	InspireMedical	INSP	...	63	136.02	–2.18	...
281.04	150.83	InstalledBldg	IBP	.9	19	165.07	+5.59	.37
37.61	22.49	InsteelInds	IIIN	.3	31	35.90	+0.88	.03
146.36	104.93	IntegerHoldings	ITGR	...	58	121.33	+2.57	...
180.89	132.93	ICE	ICE	1.1	37	178.68	–1.12	.48
137.25	91.57	InterContHtls	IHG	1.4	30	116.61	+0.77	1.144
36.90	21.40	IntercorpFinSvcs	IFS	2.8	10	36.33	+1.72	1.00
270.17	166.81	IBM	IBM	2.5	46	268.87	+9.81	1.68
106.77	65.85	IntlFlavors	IFF	2.1	dd	76.90	+0.34	.40
24.13	13.81	IntlGameTech	IGT	5.5	10	14.59	–0.12	.20
60.36	41.50	IntlPaper	IP	3.9	40	47.35	–0.46	.4625
62.54	27.20	IntlSeaways	INSW	1.3	6	37.35	+0.30	.48
33.05	22.51	Interpublic	IPG	5.7	18	23.06	–0.90	.33
39.01	20.75	IntrepidPotash	IPI	...	dd	37.29	–0.47	...
31.65	24.06	InvenTrust	IVT	3.4	cc	28.12	+0.03	.2376
9.97	5.86	InvescoMtg	IVR	18.0	18	7.57	+0.19	.34
37.80	29.37	InvitatHomes	INVH	3.5	97	33.19	–0.51	.29
54.74	6.22	IonQ	IONQ	...	dd	39.02	–1.32	...
130.24	72.33	IronMountain	IRM	3.1	cc	102.21	+3.50	.785
6.85	4.42	ItauUnibanco	ITUB	6.0	9	6.56	–0.03	.0029
J K								
18.86	13.28	JBG SMITH Prop	JBGS	3.9	dd	17.86	+0.76	.175
139.05	82.64	JBT Marel	JBTM	.3	dd	121.86	+7.05	.10
17.70	3.27	JELD-WEN	JELD	...	dd	3.85	+0.20	...
40.61	14.37	J.Jill	JILL	1.8	6	16.87	+0.87	.08
280.25	190.88	JPMorganChase	JPM	2.1	13	265.73	+1.73	1.40
177.00	95.85	Jabil	JBL	.2	42	176.62	+8.61	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	...	10.26	+0.04	...
0.28	0.20	JacksonAcqnIIRt	JACSRT	...	...	.28	+0.03	...
115.22	64.70	JacksonFinl	JXN	3.8	81	83.50	+1.59	.80
149.00	105.15	JacobsSolns	J	1.0	35	127.67	+1.37	.32
43.57	19.72	JamesHardie	JHX	...	26	25.76	+2.46	...
46.68	28.26	JanusHenderson	JHG	4.4	15	36.78	+0.45	.40
15.24	5.99	JanusIntl	JBI	...	23	8.19	+0.02	...
82.68	39.28	JefferiesFinl	JEF	3.1	18	52.41	+3.81	.40
37.36	13.42	JinkoSolar	JKS	15.6	dd	18.93	+0.85	1.50
10.72	4.66	JobyAviation	JOBY	...	dd	8.12	+0.30	...
169.99	140.68	J&J	JNJ	3.4	17	155.03	–0.18	1.30
103.84	64.31	JohnsonControls	JCI	1.4	28	103.79	+2.42	.37
288.50	194.36	JonesLang	JLL	...	21	230.06	+7.36	...
15.04	1.60	JumiaTech	JMIA	...	...	3.37	+0.03	...
39.79	33.42	JuniperNetworks	JNPR	2.5	34	35.90	–0.03	.22
80.33	46.38	KB Financial	KB	2.4	7	77.96	+3.21	.5662
89.70	48.90	KB Home	KBH	1.9	6	51.62	+0.04	.25
72.60	43.89	KBR	KBR	1.2	18	53.57	+1.38	.165
26.05	12.92	KE Holdings	BEKE	1.6	36	18.79	+0.33	.36
170.40	86.15	KKR	KKR	.6	53	123.40	+1.94	.185
12.95	8.28	KKR RealEstFin	KREF	10.9	57	9.20	+0.27	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.55	+0.05	...
20.28	13.11	KT	KT	4.5	21	19.72	+0.91	.1484
429.95	269.75	Kadant	KAI	.4	35	329.57	+15.66	.34
47.53	25.03	Karman	KRMN	...	...	46.45	+3.59	...
83.22	55.96	Kellanova	K	...	21	82.06	–0.57	...
73.01	53.57	Kemper	KMPR	2.0	12	63.90	+0.17	.32
32.18	17.30	Kennametal	KMT	3.6	16	21.93	+0.40	.20
11.88	5.98	Kennedy-Wilson	KW	7.3	dd	6.56	+0.19	.12
37.33	23.31	KenonHoldings	KEN	13.0	3	36.92	+1.77	4.80
25.17	17.67	Kenvue	KVUE	3.8	40	21.73	–2.14	.205
20.04	12.73	KeyCorp	KEY	5.0	dd	16.33	+0.47	.205
186.20	119.72	KeysightTech	KEYS	...	38	161.95	+4.91	...
71.48	35.50	Kforce	KFRC	3.8	16	41.34	+0.54	.39
43.78	27.07	KilroyRealty	KRC	6.2	21	34.92	+2.72	.54
17.07	10.98	KimbellRoyalty	KRP	12.6	dd	13.44	+0.34	.47
25.83	17.93	KimcoRealty	KIM	4.8	27	20.99	–0.27	.25
31.48	19.47	KinderMorgan	KMI	4.2	24	28.14	+0.10	.2925
29.89	10.31	KinderCareLearning	KLC	...	dd	11.29	–0.98	...
67.60	37.85	Kinetik	KNTK	7.1	47	44.07	–0.47	.78
13.64	7.06	KingswayFin	KFS	...	dd	13.33	+0.47	...
15.96	7.20	KinrossGold	KGC	.8	15	15.09	+0.34	.03
531.79	366.92	KinsaleCapital	KNSL	.1	27	476.13	+4.14	.17
132.21	83.94	Kirby	KEX	...	22	112.18	+1.54	...
28.24	18.52	KiteRealty	KRG	4.7	cc	22.59	+0.47	.27
49.55	21.26	Klaviyo	KVYO	...	dd	34.06	+0.06	...
108.83	66.51	KnifeRiver	KNF	...	29	92.28	–1.82	...
61.51	36.69	Knight-Swift	KNX	1.6	48	44.61	+0.29	.18
9.11	5.28	KnotOffshore	KNOP	1.6	15	6.42	+0.04	.026
20.86	12.19	Knowles	KN	...	dd	17.20	+0.79	...
50.43	24.84	KodiakGasSvcs	KGS	4.5	70	37.00	+1.69	.45
24.83	6.04	Kohl's	KSS	5.7	8	8.75	+0.62	.125
32.91	21.48	Philips	PHG	3.2	dd	23.46	+0.42	.886
96.80	50.00	KontoorBrands	KTB	3.0	17	69.26	+0.66	.52
42.82	22.99	Koppers	KOP	1.0	28	32.19	+1.47	.08
11.43	6.68	KoreaElecPwr	KEP	.4	4	10.78	–0.27	.0746
80.64	59.23	KornFerry	KFY	2.7	15	69.96	+1.95	.48
5.97	1.39	KosmosEnergy	KOS	...	dd	1.90	+0.24	...
73.63	49.04	Kroger	KR	1.9	18	66.15	–2.08	.32
14.37	6.13	KronosWorldwide	KRO	3.0	8	6.60	+0.27	.05
29.90	1.45	KukeMusic	KUKE	...	dd	3.06	–0.11	...
43.61	21.34	Kyndryl	KD	...	39	40.37	+1.33	...
L								
39.36	21.83	LatamAirlines	LTM	1.6	11	38.59	+0.74	.6104
129.38	72.31	LCI Inds	LCII	5.2	15	89.19	+2.05	1.15
4.86	2.43	LG Display	LPL	...	dd	3.24	+0.07	...
10.40	4.88	LSB Inds	LXU	...	dd	7.68	+0.11	...
39.89	31.70	LTC Properties	LTC	6.5	18	34.93	–0.46	.19
265.74	193.09	L3HarrisTech	LHX	2.0	29	244.27	–0.07	1.20
10.57	6.85	LXP Industrial	LXP	6.2	44	8.69	+0.11	.135
48.31	33.34	La-Z-Boy	LZB	2.2	14	40.27	–1.62	.22
258.59	192.38	Labcorp	LH	...	29	253.97	+5.00	...
12.48	9.68	LadderCapital	LADR	8.6	13	10.64	+0.12	.23
88.25	47.90	LambWeston	LW	2.7	22	55.68	–0.10	.37
87.60	18.75	LandBridge	LB	.5	dd	73.37	+1.92	.10
2.69	0.91	Lanvin	LANV	...	dd	2.01	–0.25	...
56.61	30.18	LasVegasSands	LVS	2.5	22	40.22	–0.94	.25
61.14	31.97	Lazard	LAZ	4.5	16	44.89	+1.49	.50
126.85	73.85	Lear	LEA	3.5	10	88.47	–1.95	.77
14.24	6.48	Leggett&Platt	LEG	2.2	dd	9.10	+0.04	.05
202.90	123.62	Leidos	LDOS	1.1	15	148.14	–0.38	.40
53.85	14.03	Lemonade	LMND	...	dd	39.88	+6.38	...
18.75	7.81	LendingClub	LC	...	24	10.60	+0.57	...
186.23	98.42	Lennar A	LEN	1.8	8	108.53	+2.45	.50
168.22	94.09	Lennar B	LEN.B	1.9	8	104.31	+3.01	.50
682.50	487.53	LennoxIntl	LII	.9	25	552.35	–12.10	1.30
24.14	12.17	LeviStrauss	LEVI	3.0	20	17.45	+0.10	.13
24.43	9.50	LibertyEnergy	LBRT	2.6	8	12.34	+0.75	.08
34.99	17.18	LifeTime	LTH	...	30	29.00	+0.40	...
9.31	2.90	LifezoneMetals	LZM	...	...	4.47	+0.48	...
6.00	0.91	LightInTheBox	LITB	...	15	1.19	–0.02	...
18.96	7.34	Lightspeed	LSPD	...	dd	11.50	+1.02	...
972.53	677.09	EliLilly	LLY	.8	64	769.88	+32.21	1.50
39.85	27.58	LincolnNational	LNC	5.4	5	33.41	+0.27	.45
144.08	109.27	Lindsay	LNN	1.1	19	135.35	–4.05	.36
9.24	6.04	LionsgateStudios	LION	...	dd	6.46	–0.77	...
405.68	243.04	LithiaMotors	LAD	.7	10	321.15	+4.24	.55
5.20	2.02	LithiumAmericas	LAC	...	...	2.70	+0.04	...
4.17	1.71	LithiumArgentina	LAR	...	dd	1.95	+0.22	...
157.75	86.81	LiveNationEnt	LYV	...	49	144.15	+6.96	...
50.57	22.68	LiveOakBcshs	LOB	.4	22	28.21	+0.76	.03
36.08	21.45	LiveRamp	RAMP	...	dd	33.34	+0.76	...
9.00	0.93	LiveWire	LVWR	...	dd	5.97	+1.47	...
4.30	2.56	LloydsBanking	LYG	3.7	...	4.20	–0.01	.1123
3.23	1.01	loanDepot	LDI	...	dd	1.30	–0.01	...
99.67	51.50	Loar	LOAR	...	cc	89.92	+2.87	...
5.75	1.18	LocalBounti	LOCL	...	dd	1.97	–0.14	...
618.95	418.88	LockheedMartin	LMT	2.7	21	481.69	–0.69	3.30
92.42	73.15	Loews	L	.3	15	89.14	–0.15	.0625
14.17	5.70	LomaNegra	LOMA	...	14	12.08	–0.59	...
122.87	78.82	Louisiana-Pacific	LPX	1.2	16	91.71	+1.64	.28
287.01	206.39	Lowe's	LOW	2.1	19	225.27	–0.46	1.20
14.92	7.66	LuckyStrike	LUCK	2.4	dd	9.10	+0.47	.055
4.15	2.09	LufaxHolding	LU	...	dd	2.90	–0.03	...
10.33	0.97	LumenTech	LUMN	...	dd	3.94	+0.02	...
2.84	2.22	LumentFinance	LFT	12.5	13	2.56	+0.07	.08
12.50	3.22	LuxExperience	LUXE	...	dd	9.40	+0.05	...
15.64	9.41	Luxfer	LXFR	4.4	15	11.83	+0.40	.13
100.46	51.11	LyondellBasell	LYB	9.7	17	56.54	+0.05	1.37
M								
14.93	7.69	MAC Copper	MTAL	...	dd	12.41	+0.25	...
225.70	139.78	M&T Bank	MTB	2.9	12	184.14	+1.50	1.35
7.46	3.22	MBIA	MBI	...	dd	4.44	+0.03	...
20.39	13.23	MDU Rscs	MDU	...	13	16.80	–0.39	...
13.45	7.85	MFA Financial	MFA	15.1	10	9.53	+0.23	.36
26.92	20.35	MGIC Investment	MTG	2.0	9	26.31	–0.14	.13
47.26	25.30	MGM Resorts	MGM	...	14	31.86	+0.21	...
176.18	100.22	M/I Homes	MHO	...	6	107.05	+0.44	...
27.71	12.51	MinisoGroup	MNSO	3.2	16	18.00	+0.98	.3268
32.49	20.76	MNTN	MNTN	...	dd	24.95	–0.28	...
3.58	1.81	MOGU	MOGU	...	dd	2.11	–0.02	...
54.87	39.95	MPLX	MPLX	7.5	12	51.32	+0.32	.9565
29.72	10.02	MP Materials	MP	...	dd	25.70	+3.91	...
15.41	9.23	MRC Global	MRC	...	dd	12.74	+0.33	...
200.61	127.86	MSA Safety	MSA	1.3	23	165.11	+2.14	.53
642.45	475.32	MSCI	MSCI	1.3	39	568.64	+4.62	1.80
90.81	68.10	MSC Industrial	MSM	4.2	21	81.16	–0.04	.85
10.31	4.63	MV Oil	MVO	21.9	4	5.73	–0.06	.275
22.27	12.48	Macerich	MAC	4.2	dd	16.11	–0.07	.17
20.94	12.40	MachNaturalRscs	MNR	21.0	8	13.26	–0.06	.79
20.47	9.76	Macy's	M	6.0	6	12.26	+0.37	.1824
44.14	28.29	MSG Ent	MSGE	...	14	37.77	+0.66	...
237.99	173.26	MSG Sports	MSGS	...	cc	191.22	+1.33	...
47.22	30.39	MagnaIntl	MGA	5.3	9	36.62	+0.34	.485
5.98	2.51	Magnachip	MX	...	dd	3.70	+0.09	...
26.78	11.43	Magnera	MAGN	...	dd	13.24	+1.22	...
29.02	19.09	MagnoliaOil	MGY	2.6	11	22.75	+1.25	.15
63.32	45.00	MainStreetCap	MAIN	5.3	10	57.48	+0.60	.255
18.42	12.05	ManchesterUnited	MANU	...	dd	16.41	+2.24	...
13.46	7.06	Manitowoc	MTW	...	9	10.98	+0.47	...
78.22	38.10	Manpower	MAN	3.5	18	40.61	–1.34	.72
33.07	23.30	ManulifeFinl	MFC	3.8	17	32.44	+0.60	.3194
183.31	115.10	MarathonPetrol	MPC	2.3	22	160.12	–0.62	.91
42.80	27.61	Marcus&Millichap	MMI	1.7	dd	29.71	+0.90	.25
23.16	9.56	Marcus	MCS	1.6	dd	17.66	–0.82	.07
10.89	7.49	MarineProducts	MPX	6.8	20	8.22	–0.09	.14
38.20	16.85	MarineMax	HZO	...	9	22.46	+1.26	...
2063.68	1491.03	Markel	MKL	...	14	1963.49	+21.79	...
100.32	49.22	MarriottVacations	VAC	4.8	11	66.04	+0.18	.79
248.00	207.06	Marsh&McLen	MMC	1.4	28	230.01	–3.65	.815
633.23	441.95	MartinMarietta	MLM	.6	32	551.32	+3.77	.79
86.70	56.55	Masco	MAS	2.0	17	63.19	+0.77	.31
166.95	89.96	MasTec	MTZ	...	60	163.70	+7.77	...
20.67	9.63	MasterBrand	MBC	...	13	10.40	+0.20	...
591.16	428.86	Mastercard	MA	.5	41	590.12	+4.52	.76
66.89	35.19	MatadorRscs	MTDR	2.7	6	45.79	+2.78	.3125
123.21	69.10	Materion	MTRN	.7	cc	79.85	+2.42	.14
19.96	4.34	Mativ	MATV	6.5	dd	6.17	+0.45	.10
169.12	91

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
44.31	19.88	NorthernOil&Gas	NOG	6.3	4	28.75	+2.17	.45
14.98	11.43	NorthpointeBcshs	NPB	.8	...	13.18	+0.04	.025
555.57	418.60	NorthropGrum	NOC	1.9	19	489.41	+4.64	2.31
44.38	34.82	NorthwestNat	NWN	4.9	16	39.70	–1.27	.49
29.29	14.21	NorwegCruise	NCLH	...	12	19.56	+1.91	...
2.57	1.22	NouveauMonde	NMG	...	dd	1.75	–0.03	...
120.92	96.06	Novartis	NVS	2.9	18	118.02	+2.26	3.994
148.15	57.00	NovoNordisk	NVO	1.5	22	74.63	+3.13	.7874
16.15	9.01	NuHoldings	NU	...	28	12.15	+0.14	...
13.70	5.32	NuSkinEnts	NUS	3.0	dd	7.93	–0.70	.06
170.52	97.59	Nucor	NUE	1.8	22	121.57	+12.21	.55
36.85	6.88	NuScalePower	SMR	...	dd	34.36	+2.37	...
60.84	43.70	Nutrien	NTR	3.6	56	59.75	+0.72	.545
3.97	1.54	NuvationBio	NUVB	...	dd	2.48	+0.36	...
82.05	41.71	nVentElectric	NVT	1.2	19	68.02	+2.22	.20
O								
47.66	33.15	OFGBancorp	OFG	2.9	10	41.82	+0.68	.30
46.91	34.84	OGE Energy	OGE	3.8	18	43.79	–0.68	.4212
14.34	9.23	O-I Glass	OI	...	dd	13.62	+0.51	...
82.25	59.74	ONE Gas	OGS	3.6	18	73.44	–1.32	.67
118.07	75.47	ONEOK	OKE	5.0	16	81.72	+0.88	1.03
7.04	4.35	ON24	ONTF	...	dd	5.53	–0.16	...
24.09	15.44	Openlane	KAR	...	41	23.63	+0.70	...
27.60	15.12	OR Royalties	OR	.7	cc	25.92	+0.36	.055
19.98	12.95	OutfrontMedia	OUT	7.4	11	16.29	–0.23	.30
64.76	34.78	OccidentalPetrol	OXY	2.3	17	42.54	+1.76	.24
30.98	15.46	OceaneeringIntl	OII	...	11	20.26	+1.19	...
5.35	0.92	Offerpad	OPAD	...	dd	1.13	+0.16	...
55.83	29.47	Oil-Dri	ODC	1.3	18	54.82	+4.65	.18
5.86	3.08	OilStatesIntl	OIS	...	53	4.62	+0.27	...
35.64	17.91	OkeanisEcoTankers	ECO	3.1	9	21.85	–1.48	.32
59.14	5.35	Oklo	OKLO	...	dd	50.29	–2.43	...
39.84	29.51	OldRepublic	ORI	3.1	12	37.47	–0.33	.29
52.17	17.66	Olin	OLN	4.0	39	19.96	+0.55	.20
9.78	4.20	Olo	OLO	...	cc	8.92	+0.21	...
44.42	31.43	OmegaHealthcare	OHI	7.2	23	37.42	+0.42	.67
107.00	69.13	Omnicom	OMC	3.9	10	71.43	–2.01	.70
64.05	34.59	OnHolding	ONON	...	80	56.56	–2.83	...
30.45	22.32	OneLiberty	OLP	7.2	18	24.92	+0.44	.45
7.38	0.87	OneConnectFin	OCFT	...	dd	7.14	+0.04	...
58.90	38.00	OneMain	OMF	7.8	11	53.35	+1.51	1.04
41.27	22.40	Onity	ONIT	...	13	37.28	+0.22	...
238.93	85.88	OntoInnovation	ONTO	...	22	96.10	+4.16	...
17.00	7.83	Ooma	OOMA	...	dd	13.24	–0.41	...
73.12	44.59	Oppenheimer A	OPY	1.1	9	63.31	–1.98	.18
17.73	3.05	OppFi	OPFI	.0	dd	14.18	+1.51	.25
198.31	118.86	Oracle	ORCL	1.1	41	174.02	+8.49	.50
9.01	5.69	OrchidIsland	ORC	20.7	17	6.94	+0.11	.12
23.10	8.01	Organon	OGN	.8	3	9.56	+0.34	.02
41.17	28.80	OriginBancorp	OBK	1.7	14	34.61	+0.52	.15
12.12	4.64	OrionGroup	ORN	...	cc	9.20	+0.96	...
4.39	1.46	OrionProperties	ONL	11.4	dd	2.10	+0.19	.02
24.85	9.59	Orion	OEC	.7	25	11.29	+0.40	.0207
25.17	17.75	Orix	IX	3.1	11	21.41	+0.15	.4035
84.30	61.58	OrmatTech	ORA	.6	38	77.77	+3.44	.12
23.79	11.20	OscarHealth	OSCR	...	55	15.42	+1.62	...
118.39	76.82	Oshkosh	OSK	1.9	12	109.34	+10.15	.51
2.75	1.16	OsiskoDevelopment	ODV	...	dd	2.08	+0.23	...
106.83	89.70	OtisWorldwide	OTIS	1.7	25	96.06	+0.71	.42
49.57	29.80	Ovintiv	OVV	3.1	16	38.18	+2.36	.30
17.75	6.07	Owens&Minor	OMI	...	dd	8.01	+1.41	...
214.53	123.41	OwensCorning	OC	2.0	49	135.34	+1.39	.69
6.40	2.75	Owlet	OWLT	...	dd	6.16	+0.75	...
108.51	42.12	OxfordIndustries	OXM	5.0	9	54.91	+1.23	.69
P Q								
43.92	8.28	PACS Group	PACS	...	...	10.44	+0.52	...
48.20	13.62	PBF Energy	PBF	5.9	dd	18.36	–0.69	.275
21.72	14.99	PG&E	PCG	.6	14	15.64	–1.24	.025
57.23	36.25	PHINIA	PHIN	2.5	24	42.73	–0.67	.27
4.34	3.09	PHX Minerals	PHX	3.7	23	4.31	–0.01	.04
190.28	99.77	PJT Partners	PJT	.6	27	154.22	+3.56	.25
29.05	20.29	PLDT	PHI	5.5	9	22.86	+0.44	.8211
216.26	145.12	PNC Fin	PNC	3.6	13	178.63	+4.82	1.60
74.01	39.40	POSCO	PKX	3.9	25	47.71	+2.01	.4391
137.24	90.24	PPG Ind	PPG	2.4	19	112.60	+1.80	.68
36.70	27.24	PPL	PPL	3.2	25	34.04	–0.71	.2725
50.28	23.50	ProgHoldings	PRG	1.7	6	29.09	+0.26	.13
29.84	14.81	PROS	PRO	...	dd	19.13	+1.54	...
7.77	1.63	PSQ	PSQH	...	dd	2.50	+0.35	...
14.28	7.88	P10	PX	1.4	64	9.87	–0.99	.0375
122.02	59.28	PVH	PVH	.2	9	65.40	–18.37	.0375
250.82	172.72	PackagingCpAm	PKG	2.5	21	196.40	+3.23	1.25
23.12	13.94	PagerDuty	PD	...	dd	16.34	+2.08	...
14.82	6.11	PagSeguroDig	PAGS	1.6	7	8.78	–0.13	.14
97.55	38.58	PampaEnergia	PAM	...	8	74.31	–2.36	...
29.19	17.86	PanAmerSilver	PAAS	1.4	33	28.65	+4.26	.10
27.45	11.86	ParPacific	PARR	...	dd	21.50	–0.09	...
82.24	41.86	ParTechnology	PAR	...	dd	66.70	+1.14	...
6.51	3.75	ParamountGroup	PGRE	.0	dd	6.49	+0.44	.035
15.57	11.96	ParkAerospace	PKE	3.5	49	14.18	+0.53	.125
16.23	8.27	ParkHotels	PK	9.7	17	10.27	–0.09	.25
718.44	488.45	ParkerHannifin	PH	1.1	26	671.26	+6.56	1.80
114.68	54.56	Parsons	PSN	...	19	69.07	+4.23	...
267.76	139.50	PaycomSoftware	PAYC	.6	38	265.71	+6.62	.375
40.43	16.94	Paymentus	PAY	...	92	36.46	–1.73	...
26.25	11.60	Paysafe	PSFE	...	dd	12.63	+0.28	...
29.94	9.61	PeabodyEnergy	BTU	2.3	5	13.24	+0.08	.075
16.26	9.89	PeakstoneRealty	PKST	7.0	dd	12.90	+0.51	.225
17.90	11.93	Pearson	PSO	2.1	18	14.98	–0.97	.2021
15.12	7.41	PebblebrookHotel	PEB	.4	dd	9.61	+0.43	.01
17.67	6.62	PediatrixMedical	MD	...	dd	14.09	–0.06	...
43.44	34.13	PembinaPipeline	PBA	5.4	17	37.56	+0.08	.5108
8.04	5.72	PennantPark	PNNT	14.2	46	6.78	+0.12	.08
119.13	85.74	PennyMacFin	PFSI	1.3	15	95.69	–0.31	.30
14.98	11.77	PennyMacMtg	PMT	12.9	13	12.43	+0.15	.40
180.12	134.05	PenskeAuto	PAG	2.9	12	164.78	+0.60	1.26
110.71	72.63	Pentair	PNR	1.0	26	99.55	+0.37	.25
310.00	148.00	Penumbra	PEN	...	cc	258.90	–8.07	...
3.44	1.51	Perfect	PERF	...	28	1.82	–0.01	...
92.44	61.60	PerformanceFood	PFGC	...	37	88.29	–1.27	...
14.44	7.00	PerimeterSolutions	PRM	...	16	12.80	+0.73	...
14.26	8.01	PermianBasin	PBT	3.7	23	11.18	+0.08	.0188
16.95	10.01	PermianRscs	PR	4.4	8	13.59	+0.98	.15
1.96	1.03	PermianvilleRT	PVL	5.9	21	1.76	+0.14	.0085
4.63	3.26	PermRock	PRT	11.4	9	3.96	–0.06	.0305
30.93	23.14	Perrigo	PRGO	4.4	dd	26.16	–0.61	.29
15.73	11.03	PetroleoBrasil	PBR	18.7	9	11.32	–0.22	.2403
14.50	10.28	PetroleoBrasilA	PBR.A	19.9	8	10.63	–0.19	.2403
31.54	20.92	Pfizer	PFE	7.4	17	23.35	–0.14	.43
183.94	98.93	PhilipMorris	PM	3.0	37	181.73	+1.14	1.35
150.12	91.01	Phillips66	PSX	4.2	26	114.29	+0.81	1.20
4.15	1.28	PhoenixNewMedia	FENG	...	dd	2.08	–0.17	...
30.53	17.07	Phreesia	PHR	...	dd	26.81	+2.32	...
11.12	5.46	PiedmontOfficeA	PDM	6.6	dd	7.62	+0.50	.125
96.50	74.45	PinnacleWest	PNW	4.0	18	89.09	–2.14	.895
45.19	23.68	Pinterest	PINS	...	12	34.20	+3.09	...
351.80	201.97	PiperSandler	PIPR	1.0	23	264.01	+12.56	.65
11.01	4.62	PitneyBowes	PBI	2.7	41	10.53	+0.23	.07
110.00	65.23	PlanetFitness	PLNT	...	50	105.58	+2.75	...
6.71	1.73	PlanetLabs	PL	...	dd	5.84	+2.00	...
12.41	11.09	PlayAGS	AGS	...	11	12.38	+0.16	...
24.71	12.70	PlymouthIndREIT	PLYM	5.9	5	16.23	+0.03	.24
88.00	30.92	Polaris	PII	6.5	58	41.05	+1.83	.67
49.85	40.05	PortlandGenElec	POR	5.1	14	40.97	–1.43	.525
125.84	99.70	PostHoldings	POST	...	20	109.37	–1.22	...
15.15	12.26	PostalRealty	PSTL	6.8	51	14.22	+0.38	.2425
79.07	36.20	PrecisionDrilling	PDS	...	9	47.78	+4.72	...
90.04	63.79	PrestigeCnsHlth	PBH	...	20	85.06	–0.61	...
307.91	219.52	Primerica	PRI	1.5	18	271.49	+0.89	1.04
35.85	20.16	PrimoBrands	PRMB	1.3	dd	31.48	–1.59	.10
90.86	45.92	PrimorisScvs	PRIM	.4	20	75.92	+3.81	.08
23.70	10.76	ProAssurance	PRA	...	28	23.15	–0.04	...
88.92	49.46	ProcoreTech	PCOR	...	dd	67.86	+0.69	...
180.43	156.58	Procter&Gamble	PG	2.6	26	164.02	–5.87	1.0568
292.99	201.34	Progressive	PGR	.1	19	279.32	–5.61	.10
132.57	85.35	Prologis	PLD	3.7	27	108.79	+0.19	1.01
11.17	4.61	ProPetro	PUMP	...	dd	5.96	+0.56	...
86.76	57.16	ProsperityBcshs	PB	3.3	13	70.00	+0.35	.58
46.73	25.76	ProtoLabs	PRLB	...	64	38.34	+1.36	...
22.24	13.07	ProvidentFinSvcs	PFS	5.7	15	16.77	+0.07	.24
130.55	90.38	PrudentialFinl	PRU	5.1	17	105.58	+1.69	1.35
23.77	14.39	Prudential	PUK	...	14	23.73	+0.89	...
95.22	71.89	PSEG	PEG	3.1	22	80.20	–0.83	.63
369.99	256.60	PublicStorage	PSA	4.0	30	302.91	–5.50	3.00
149.47	88.07	PulteGroup	PHM	.9	7	100.23	+2.20	.22
73.67	34.51	PureStorage	PSTG	...	cc	55.29	+1.70	...
47.49	26.66	PursuitAttract	PRSU	...	2	28.41	+0.52	...
112.82	55.97	Q2	QTWO	...	dd	91.27	+3.75	...
290.00	10.61	QXO	QXO	...	dd	19.00	+2.00	...
49.30	37.63	Qiagen	QGEN	...	cc	45.48	+0.35	...
9.13	4.06	QuadGraphics	QUAD	4.5	dd	5.54	–0.29	.075
193.74	95.91	QuakerHoughton	KWR	1.8	21	109.65	+1.21	.485
34.97	15.30	QuanexBldg	NX	1.7	32	18.90	+2.17	.08
365.88	227.08	QuantaServices	PWR	.1	58	361.35	+18.79	.10
9.52	3.40	QuantumScape	QS	...	dd	4.13	+0.13	...
3.34	1.52	Qudian	QD	...	12	2.97	+0.01	...
179.99	135.47	QuestDiag	DGX	1.8	22	174.34	+1.00	.80
R								
386.41	260.53	RBC Bearings	RBC	...	50	381.30	+15.43	...
109.25	70.38	RB Global	RBA	1.1	52	105.13	–0.17	.29
56.33	43.45	RELX	RELX	1.5	41	53.68	–0.24	.5586
14.31	6.90	RE/MAX	RMAX	...	18	7.90	+0.35	...
45.54	21.54	REV	REVG	.5	24	44.82	+7.33	.06
457.26	123.03	RH	RH	...	51	183.47	+2.36	...
91.15	68.50	RLI	RLI	.8	25	75.93	–0.94	.16
10.84	6.16	RLJ Lodging	RLJ	8.1	28	7.43	+0.13	.15
2.69	1.50	RLX Tech	RLX	.4	31	2.15	+0.09	.01
7.54	4.10	RPC	RES	3.4	13	4.64	+0.20	.04
141.79	95.28	RPM	RPM	1.8	23	115.53	+1.69	.51
140.65	99.07	RTX	RTX	2.0	41	139.10	+2.62	.68
32.82	12.19	RXO	RXO	...	dd	16.03	+0.50	...
37.86	29.32	RadianGroup	RDN	3.0	9	33.53	–0.62	.255
2.46	1.27	Rafael	RFL	...	dd	1.89	+0.46	...
289.33	155.96	RalphLauren	RL	1.3	24	274.80	–2.01	.9125
41.95	27.29	RangeResources	RRC	.9	34	38.39	+0.35	.09
18.45	9.68	RangerEnergySvcs	RNGR	1.8	14	12.02	+1.37	.06
9.04	2.91	Ranpak	PACK	...	dd	3.64	+0.31	...
174.32	104.24	RaymondJames	RJF	1.4	14	146.75	–0.23	.50
10.28	3.45	RayonierAdvMatls	RYAM	...	dd	3.90	+0.05	...
32.88	22.80	Rayonier	RYN	4.6	10	23.46	–0.24	.2725
9.54	3.93	ReadyCapital	RC	11.6	dd	4.31	–0.16	.125
64.88	50.71	RealtyIncome	O	5.8	51	56.00	–0.62	.2685
230.41	49.13	Reddit	RDDT	...	cc	121.29	+8.94	...
26.66	4.87	Redwire	RDW	...	dd	18.45	+4.14	...
8.15	4.68	RedwoodTrust	RWT	12.2	27	5.65	+0.20	.18
185.28	90.56	RegalRexnord	RRX	1.0	40	139.84	+6.40	.35
37.52	25.41	RegionalMgmt	RM	4.4	8	27.44	+0.99	.30
27.96	17.72	RegionsFinl	RF	4.5	11	22.05	+0.61	.25
233.81	159.25	ReinsGrp	RGA	1.7	17	206.07	+2.78	.89
326.87	250.07	Reliance	RS	1.5	22	309.79	+16.97	1.20
300.00	208.98	RenaissanceRe	RNR	.6	8	246.83	–2.59	.40
39.63	26.97	Renasant	RNST	2.5	11	35.74	+0.69	.22
34.07	19.60	RentokilInit	RTO	2.2	31	23.69	–0.08	.3825
25.01	14.23	ReposiTrak	TRAK	.3	66	21.98	+0.16	.02
258.75	185.07	RepublicSvcs	RSG	.9	38	252.97	–4.32	.58
28.28	14.18	ResideoTech	REZI	...	54	21.16	+0.46	...
263.05	179.42	ResMed	RMD	.8	28	252.20	+7.41	.53
75.07	58.71	RestaurantBrands	QSR	3.5	24	71.30	–0.11	.62
39.58	14.87	Revolve	RVLV	...	32	22.28	+1.68	...
129.50	87.70	Revvity	RVTY	.3	36	91.97	+1.55	.07
52.00	33.45	RexAmerRscs	REX	...	13	43.47	+1.33	...
52.61	29.68	RexfordIndlRealty	REXR	4.8	29	36.03	+0.79	.43
42.19	20.59	RingCentral	RNG	...	dd	27.20	+1.27	...
72.08	51.67	RioTinto	RIO	6.8	8	59.03	–0.40	2.23
6.65	3.94	Riskified	RSKD	...	dd	5.13	+0.12	...
10.12	9.87	RithmAcqnA	RAC	...	...	10.10	+0.07	...
12.20	9.13	RithmCapital	RITM	8.8	9	11.34	+0.19	.25
3.86	2.29	RithmProperty	RPT	9.0	dd	2.68	–0.05	.06
78.41	40.00	RobertHalf	RHI	5.3	22	44.38	–1.41	.59
96.28	34.41	Roblox	RBLX	...	dd	95.80	+8.82	...
21.38	10.06	RocketCos.	RKT	.0	dd	12.77	+0.02	.80
324.80	215.00	Rockwell	ROK	1.6	41	324.33	+8.78	1.31
41.84	23.18	RogersComm B	RCI	5.3	11	26.60	–0.24	.3602
134.07	51.43	Rogers	ROG	...	74	67.01	+0.44	...
58.65	45.34	Rollins	ROL	1.1	59	57.77	+0.52	.165
129.46	102.44	RoyalBkCanada	RY	3.2	14	127.53	+0.87	1.152
277.08	130.08	RoyalCaribbean	RCL	.9	23	276.34	+19.37	.75
103.00	28.34	Rubrik	RBRK	...	dd	97.91	+2.56	...
16.78	8.52	RushStreetInt	RSI	...	cc	13.38	+0.69	...
77.16	52.34	RyanSpecialty	RYAN	.7	cc	68.55	–3.02	.12
171.78	116.58	RyderSystem	R	2.2	13	150.59	+3.46	.81
27.41	17.18	RyersonHolding	RYI	3.4	dd	21.89	+1.13	.1875
121.77	76.27	RymanHospitality	RHP	4.7	21	96.76	–0.35	1.15
S								
311.40	186.40	SAP	SAP	.6	59	309.80	+6.94	2.6298
545.39	425.49	S&P Global	SPGI	.7	41	519.36	+6.50	.96
15.36	3.63	SeacorMarine	SMHI	...	dd	5.48	+0.14	...
2.53	0.20	SES AI	SES	...	dd	1.04	+0.13	...
14.14	6.78	SFL	SFL	12.4	21	8.70	+0.12	.27
18.15	10.46	SITE Centers	SITC	17.6	1	11.85	–0.07	.1014
24.58	19.84	SK Telecom	SKM	5.3	9	21.30	+0.76	.3273
82.81	45.15	SLGreenRealty	SLG	4.8	dd	64.36	+7.59	2.2575
50.20	19.67	SM Energy	SM	3.2	3	24.92	+1.50	.20
15.51	4.04	SOS	SOS	...	dd	6.37	+0.18	...
183.83	115.00	SPX Tech	SPXC	...	36	157.70	+5.61	...
41.63	28.61	STAG Indl	STAG	4.0	28	36.82	+1.24	1.242
70.20	58.25	SabineRoyalty	SBR	7.7	13	67.00	+0.68	.4478
35.00	13.66	SableOffshoreA	SOC	...	dd	24.50	–4.28	...
6.22	3.02	SafeBulkers	SB	5.3	6	3.79	–0.01	.05
28.80	13.68	Safehold	SAFE	4.6	10	15.36	+0.29	.177
369.00	227.77	Salesforce	CRM	.6	43	274.51	+9.14	.416
14.79	7.54	SallyBeauty	SBH	...	5	8.61	–0.10	...
61.90	27.14	Samsara	IOT	...	dd	45.10	–1.44	...
7.22	3.21	SanJuanBasin	SJT	...	cc	6.38	+0.10	...
14.04	8.81	SandRidgeEnergy	SD	4.1	6	10.64	+0.83	.11
9.68	4.92	SandstormGold	SAND	.6	95	9.19	+0.35	.014
26.49	21.10	SaratogaInvt	SAR	12.2	12	24.41	–0.37	.25
8.40	2.78	Sasol	SSL	...	dd	4.60	+0.16	...
42.39	31.25	SaulCenters	BFS	6.9	23	34.35	+0.67	.59
13.62	6.48	SaversValue	SVV	...	70	10.32	+0.30	...
50.94	31.11	Schlumberger	SLB	3.4	11	33.87	+0.82	.285
33.90	20.59	SchneiderNatl	SNDR	1.6	34	24.10	+0.93	.095
89.85	61.01	SchwabC	SCHW	1.2	27	88.25	–0.09	.27
84.67	30.63	ScorpioTankers	STNG	4.0	3	39.68	–0.06	.40
93.90	45.61	ScottsMiracleGro	SMG	4.0	cc	66.48	+6.92	.66
9.99	6.12	ScullyRoyalty	SRL	4.1	dd	6.29	–0.75	.26
172.65	55.00	Sea	SE	...	cc	165.61	+5.24	...
20.55	9.40	SeabridgeGold	SA	...	dd	14.52	+2.25	...
56.46	17.74	Seadrill	SDRL	...	5	25.17	+1.97	...
39.54	22.78	SealedAir	SEE	2.5	16	32.28	+0.08	.20
22.07	14.03	SelectMedical	SEM	1.6	11	15.44	+0.15	.0625
15.14	7.20	SelectWater	WTTR	3.1	26	8.85	+0.81	.07
6.86	1.62	SelectQuote	SLQT	...	dd	2.20	+0.03	...
95.77	61.90	Sempra	SRE	3.4	17	76.85	–1.74	.645
18.74	7.90	Semrush	SEMR	...	cc	10.34	+0.50	...
42.33	17.32	SensataTech	ST	1.8	33	27.03	+0.97	.12
98.27	66.15	SensientTech	SXT	1.7	32	96.00	+1.47	.41
29.29	15.36	SentinelOne	S	...	dd	18.36	+0.75	...
4.28	0.95	SequansComms	SQNS	...	...	1.88	+0.16	...
5.52	2.43	SeritageGrowth	SRG	...	dd	2.92	+0.10	...
89.37	68.84	ServiceIntl	SCI	1.6	22	79.24	+1.24	.32
1198.09	678.66	ServiceNow	NOW	...	cc	1030.21	+19.12	...
101.37	58.51	ServisFirst	SFBS	1.8	17	75.14	+0.71	.335
139.89	72.93	ShakeShack	SHAK	...	cc	129.19	–0.60	...
123.00	60.50	SharkNinja	SN	...	28	87.25	–4.68	...
74.46	58.55	Shell	SHEL	4.1	16	68.02	+1.80	.716
400.42	282.09	SherwinWilliams	SHW	.9	34	357.48	–1.33	.79
127.50	57.45	Shift4Paymts	FOUR	...	32	94.40	–0.39	...
46.05	28.76	ShinhanFin	SHG	2.9	7	42.90	+1.44	.4141
46.10	14.35	Shutterstock	SSTK	7.5	16	17.62	–0.83	.33
6.87	3.05	Sibanye-Stillwater	SBSW	...	dd	6.74	+0.65	...
109.52	45.55	SignetJewelers	SIG	1.6	84	77.68	+11.11	.32
27.50	20.20	SilaRealty	SILA	6.6	38	24.37	–0.55	.40
58.14	41.14	SilganHoldings	SLGN	1.5	20	54.19	–0.88	.20
11.50	9.95	SilverBoxIVA	SBXD	...	50	10.53	+0.09	...
17.64	5.71	Similarweb	SMWB	...	dd	7.89	+0.47	...
190.14	136.34	SimonProperty	SPG	5.2	24	162.10	–0.97	2.10
197.82	137.35	SimpsonMfg	SSD	.7	20	156.79	+1.09	.29
19.87	11.92	SiriusPoint	SPNT	...	20	19.38	–0.21	...
160.75	101.25	SiteOneLandscape	SITE	...	48	122.00	+5.19	...
25.64	14.58	SitioRoyalties	STR	6.7	38	19.95	+2.88	.35
58.70	28.02	SixFlags	FUN	...	dd	33.25	–0.31	...
78.85	44.50	SkechersUSA	SKX	...	15	62.09	+0.05	...
15.20	4.10	SkeenaRscs	SKE	...	dd	14.23	+1.42	...
34.42	8.05	Skillsoft	SKIL	...	dd	17.90	–2.10	...
7.48	3.54	Skillz	SKLZ	...	dd	6.30	+0.01	...
14.52	8.26	SkyHarbour	SKYH	...	dd	9.80	–0.50	...
37.72	21.40	SmartFinancial	SMBK	1.0	14	32.35	+0.57	.08
2.56	0.67	SmartRent	SMRT	...	dd	.92	+0.07	...
37.74	29.89	SmartStop	SMA	4.3	dd	37.00	+0.46	.1315
92.45	58.83	SmithAO	AOS	2.1	18	64.34	+0.03	.34
31.72	23.69	Smith&Nephew	SNN	2.4	32	30.26	+1.30	.447
39.50	16.28	SmithDouglas	SDHC	...	11	19.27	+0.49	...
125.42	98.77	Smucker	SJM	3.9	dd	110.88	–1.73	1.08
56.99	37.01	SmurfitWestrock	SW	3.2	35	43.32	–0.01	.4308
17.33	7.08	Snap	SNAP	...	dd	8.27	+0.02	...
373.90	252.98	Snap-On	SNA	2.7	17	321.67	+0.92	2.14
214.83	107.13	Snowflake	SNOW	...	dd	210.84	+5.17	...
46.83	29.36	SOQUIMICH	SQM	...	16	32.76	+2.33	...
8.47	4.43	SohoHouse	SHCO	...	dd	6.27	–0.04	...
39.03	8.09	SolarisEnergy	SEI	1.6	61	30.00	+2.57	.12
85.92	47.16	Solventum	SOLV	...	34	74.84	+1.75	...
69.87	45.04	Somnigroup	SGI	.9	42

DATA NYSE NASDAQ ISSUES BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
8.47	5.66	TurkcellIlletism	TKC	2.7	13	6.39	+0.31	0.0866
81.05	30.61	TurningPoint	TPB	.4	33	76.15	+1.83	.075
40.73	14.50	TutorPerini	TPC	...	dd	40.59	+3.71	...
4.63	1.28	Tuya	TUYA	2.2	83	2.74	+0.32	.0589
151.95	52.51	Twilio	TWLO	...	dd	121.73	+4.03	...
14.28	10.16	TwoHarbors	TWO	16.9	4	10.66	+0.07	.45
661.31	458.50	TylerTech	TYL	...	87	576.22	-0.77	...
66.88	53.61	TysonFoods	TSN	3.6	21	55.31	-0.85	.50
U								
35.84	25.75	UBS Group	UBS	2.1	22	33.62	+1.73	.90
47.55	36.61	UDR	UDR	4.2	cc	41.07	-0.36	.43
36.55	22.01	UGI	UGI	4.2	15	35.51	-0.55	.375
79.04	56.28	U-Haul	UHAL	...	37	62.88	-1.12	...
73.97	50.05	U-Haul N	UHALB	.4	34	56.96	-0.08	.05
72.81	38.49	UL Solutions	ULS	.7	42	71.18	-0.32	.13
20.64	15.00	UMH Prop	UMH	5.4	cc	16.74	-0.05	.225
63.52	48.94	Unitil	UTL	3.4	18	52.95	-1.88	.45
30.10	21.06	USA Compression	USAC	8.1	39	25.97	+0.77	.525
48.85	23.10	UsanaHealth	USNA	...	16	29.38	-0.49	...
70.79	47.59	US Cellular	USM	...	dd	62.80	+0.83	...
79.64	50.05	US Foods	USFD	...	36	77.75	-1.37	...
101.20	62.77	US PhysTherapy	USPH	2.3	36	77.25	+2.26	.45
9.74	3.89	UWM	UWMC	9.5	dd	4.20	-0.10	.10
93.60	54.84	Uber	UBER	...	15	85.60	+1.44	...
469.98	139.06	Ubiquiti	UI	.6	45	408.54	+13.25	.60
15.93	9.38	UiPath	PATH	...	dd	13.21	-0.10	...
4.51	2.53	UltraparPart	UGP	3.7	8	2.93	+0.08	.0783
11.89	4.78	UnderArmour A	UAA	...	dd	6.74	+0.03	...
10.62	4.62	UnderArmour C	UA	...	dd	6.32	+0.02	...
7.91	4.25	Unifi	UFI	...	dd	5.01	-0.01	...
243.70	149.58	Unifirst	UNF	.7	23	188.10	-0.46	.35
65.87	54.32	Unilever	UL	3.0	25	63.02	-0.82	.5151
258.07	204.66	UnionPacific	UNP	2.4	20	223.43	+1.77	1.34
8.93	3.32	Unisys	UIS	...	dd	4.58	-0.19	...
35.38	22.93	UtdCmtyBks	UCB	3.3	14	29.28	+0.54	.24
9.00	5.61	UnitedMicro	UMC	4.6	14	7.63	+0.02	.3661
34.76	11.88	UnitedNatFoods	UNFI	...	dd	27.86	-2.71	...
148.15	90.55	UPS B	UPS	6.7	14	98.25	+0.71	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	11	42.85	-1.94	...
896.98	525.91	UnitedRentals	URI	1.0	18	706.65	-1.73	1.79
53.98	35.18	US Bancorp	USB	4.5	11	44.77	+1.18	.50
54.24	26.92	US Steel	X	.4	cc	53.40	-0.42	.05
630.73	248.88	UnitedHealth	UNH	2.9	13	303.22	+1.31	2.21
30.88	13.90	UnitySoftware	U	...	dd	25.13	-0.95	...
67.33	45.19	Universal	UVV	5.4	16	60.60	-4.79	.82
47.30	34.56	UniversalHealth	UHT	7.3	30	40.26	+0.55	.735
243.25	153.99	UniversalHealthB	UHS	.4	11	189.39	-0.96	.20
28.49	16.50	UnivInsurance	UVE	2.3	12	27.46	+0.32	.16
36.32	13.66	UnvlTechInst	UTI	...	34	35.36	-0.17	...
84.48	48.38	UnumGroup	UNM	2.1	10	81.48	-0.23	.42
23.85	15.66	UrbanEdgeProp	UE	4.1	30	18.67	+0.51	.19
18.89	11.53	UtzBrands	UTZ	1.8	43	13.65	+0.42	.061
V								
29.02	9.41	VF	VFC	2.8	dd	12.71	+0.25	.09
34.29	27.53	VICI Prop	VICI	5.5	13	31.47	-0.24	.4325
5.69	2.44	VOC Energy	VOC	20.9	4	2.75	-0.17	.13
8.03	4.20	VTEX	VTEX	...	84	6.68	+0.27	...
69.75	41.08	V2X	VVX	...	34	45.03	-0.25	...
7.43	3.00	VaalcoEnergy	EGY	7.3	6	3.44	+0.27	.0625
199.45	129.85	VailResorts	MTN	5.9	19	150.43	-9.74	2.22
84.20	27.15	Valaris	VAL	...	10	41.61	+3.99	...
12.05	8.06	Vale	VALE	7.9	7	9.49	+0.36	.3726
3.50	1.67	ValensSemicon	VLN	...	dd	2.19	-0.05	...
167.78	99.00	ValeroEnergy	VLO	3.5	45	128.35	-0.62	1.13
41.75	14.10	Valhi	VHI	2.2	4	14.53	-0.03	.08
379.22	250.07	ValmontInds	VMI	.8	19	325.61	+7.57	.68
48.27	31.02	Valvoline	VVV	...	18	36.64	+2.05	...
291.68	176.41	VeevaSystems	VEEV	...	60	285.36	+5.66	...
20.98	16.12	VelocityFinl	VEL	...	9	17.10	+0.35	...
71.36	49.06	Ventas	VTR	3.0	cc	63.64	-0.64	.48
25.50	6.75	VentureGlobal	VG	.4	23	15.22	+3.65	.0165
115.00	83.87	Veralto	VLTO	.4	29	100.27	-0.76	.11
18.85	13.84	VerisResidential	VRE	2.1	dd	15.06	-0.14	.08
47.36	37.59	Verizon	VZ	6.2	10	43.80	-0.16	.6775
11.92	5.14	VermilionEnergy	VET	3.7	dd	7.20	+0.69	.0944
15.99	2.76	VerticalAerospace	EVTL	...	...	5.38	+0.06	...
155.84	53.60	Vertiv	VRT	.1	67	115.36	+7.43	.0375
17.83	5.20	Vestis	VSTS	2.2	dd	6.29	+0.13	.035
19.00	4.27	VicariousSurgical	RBOT	...	dd	7.58	+0.04	...
48.73	13.76	Victoria'sSecret	VSCO	...	11	22.16	+0.95	...
53.14	29.83	Viking	VIK	...	40	48.79	+4.15	...
6.89	1.27	VinceHolding	VNCE	...	dd	1.48	+0.04	...
17.94	11.50	Vipshop	VIPS	...	8	14.63	+0.84	...
18.60	2.18	VirginGalactic	SPCE	...	dd	3.22	+0.01	...
13.89	3.55	VirnetX	VHC	...	dd	11.39	+3.63	...
252.82	142.18	VirtusInvtPtrs	VRTS	5.3	10	170.53	-0.17	2.25
371.00	252.70	Visa	V	.6	38	370.22	+5.03	.59
24.69	10.35	Vishay	VSH	2.6	dd	15.16	+1.09	.10
35.11	18.57	VishayPrecision	VPG	...	cc	28.02	+2.30	...
61.67	32.11	VistaEnergy	VIST	...	10	50.01	+0.48	...
199.84	66.50	Vistra	VST	.5	27	173.62	+13.05	.225
47.80	12.30	VitalEnergy	VTLE	...	dd	17.11	+2.23	...
28.41	18.90	VitesseEnergy	VTS	9.5	29	22.56	+1.63	.5625
41.61	27.22	Vontier	VNT	.3	15	36.09	+0.34	.025
46.63	23.50	VornadoRealty	VNO	1.8	77	40.25	+2.58	.74
84.30	52.43	VoyaFinancial	VOYA	2.7	13	66.71	+0.19	.45
298.31	215.08	VulcanMatls	VMC	.7	38	264.81	-0.26	.49
W								
2.84	1.09	W&T Offshore	WTI	2.4	dd	1.68	+0.20	.01
111.00	77.47	WEC Energy	WEC	3.4	21	105.60	-1.84	.8925
217.47	110.45	WEX	WEX	...	18	138.58	+5.65	...
22.21	14.80	WKKellogg	KLG	4.1	24	15.68	-1.24	.165
72.11	42.62	WNS	WNS	...	16	59.76	+1.77	...
66.10	52.91	W.P.Carey	WPC	5.7	32	62.57	-0.19	.89
57.37	31.52	WPP	WPP	6.6	12	37.78	-2.63	1.5384
24.03	6.78	WabashNational	WNC	3.4	dd	9.38	+0.71	.08
210.88	147.66	Wabtec	WAB	.5	32	206.23	+3.91	.25
118.19	64.48	Walker&Dunlop	WD	3.9	23	68.33	-0.16	.67
1.64	0.25	Wallbox	WBX	...	dd	.34	-0.02	...
105.30	65.64	Walmart	WMT	1.0	42	97.47	-1.25	.235
28.68	12.46	WarbyParker	WRBY	...	dd	21.58	+0.41	...
75.53	38.00	WarriorMetCoal	HCC	.7	24	47.44	+1.99	.08
201.66	165.20	WasteConnections	WCN	.7	78	190.22	-6.87	.315
242.58	196.59	WasteMgt	WM	1.4	36	236.33	-4.64	.825
1.57	0.97	Waterdrop	WDH	1.1	10	1.48	+0.03	.016
423.56	279.24	Waters	WAT	...	32	351.17	+1.93	...
571.42	430.20	Watsco	WSO	2.7	34	445.44	+1.87	3.00
248.17	175.37	WattsWater	WTS	.9	28	244.65	+2.53	.52
62.43	20.41	Wayfair	W	...	dd	45.28	+4.04	...
17.63	8.50	WeaveComms	WEAV	...	dd	9.91	+0.26	...
63.99	39.34	WebsterFin	WBS	3.0	12	53.69	+2.21	.40
90.23	60.93	WeisMarkets	WMK	1.8	19	76.02	+0.22	.34
81.50	50.15	WellsFargo	WFC	2.1	14	76.33	+1.55	.40
158.55	100.13	Welltower	WELL	1.7	cc	154.45	+0.17	.67
216.17	125.21	WescoIntl	WCC	1.0	13	173.38	+5.49	.4538
102.40	69.48	WestFraserTimber	WFG	1.7	cc	74.82	+1.24	.32
352.33	187.43	WestPharmSvcs	WST	.4	35	224.69	+13.84	.21
98.10	56.70	WestAllianceBcp	WAL	2.0	10	74.32	+1.91	.38
43.33	33.60	WesternMidstrm	WES	9.5	11	38.18	+0.78	.91
13.12	9.00	WesternUnion	WU	9.9	4	9.46	+0.18	.235
25.04	21.19	WestlakeChemPtrs	WLKP	8.5	15	22.18	+0.06	.4714
156.64	68.55	Westlake	WLK	2.9	25	73.56	+2.53	.525
18.03	11.11	Westwood	WHG	3.9	cc	15.32	+0.53	.15
34.03	24.10	Weyerhaeuser	WY	3.1	53	26.73	+0.82	.21
95.23	51.96	WheatonPrecMtls	WPM	.7	65	88.70	+1.95	.165
4.59	0.74	WheelsUp	UP	...	dd	1.51	+0.20	...
135.49	73.72	Whirlpool	WHR	8.4	cc	83.03	+4.94	1.75
2023.00	1666.22	WhiteMtnIns	WTM	.1	cc	1818.56	+33.76	1.00
15.36	11.78	WhitestoneREIT	WSR	4.4	20	12.31	-0.01	.045
5.80	4.03	WideOpenWest	WOW	...	dd	4.19	-0.02	...
53.96	34.85	Wiley A	WLY	3.7	52	38.26	-0.86	.3525
52.90	35.70	Wiley B	WLYB	3.7	52	38.61	-0.93	.3525
61.67	40.41	Williams	WMB	3.3	32	60.56	+0.05	.50
219.98	125.33	Williams-Sonoma	WSM	1.7	18	157.80	-3.96	.66
65.65	28.29	Winnebago	WGO	4.1	dd	32.94	-0.99	.34
3.79	2.63	Wipro	WIT	2.1	22	2.89	+0.01	.069
12.45	7.47	WisdomTree	WT	1.2	29	9.91	+0.47	.03
30.86	0.82	Wolfspeed	WOLF	...	dd	1.39	+0.20	...
24.64	9.58	WolverineWwide	WWW	2.3	20	17.75	+0.69	.10
20.17	11.26	WoodsideEnergy	WDS	7.8	8	15.05	+0.72	.51
44.72	29.44	WooriFinl	WF	4.8	5	43.67	+1.98	.3912
116.83	60.50	Workiva	WK	...	dd	69.21	+1.92	...
31.71	22.71	WorldKinect	WKC	2.9	cc	28.03	+0.64	.20
61.71	37.88	WorthingtonEnts	WOR	...	50	60.23	+1.32	...
47.19	21.30	WorthingtonSteel	WS	2.5	12	25.96	+1.06	.16
113.07	69.92	WyndhamHtls	WH	2.0	20	83.42	+0.64	.41
XYZ								
19.80	3.78	XFinancial	XYF	1.7	4	19.59	+0.81	.25
33.32	7.53	XPLR Infra	XIFR	.0	dd	8.91	+0.09	.9175
161.00	85.06	XPO	XPO	...	36	118.47	+4.64	...
16.50	8.55	XeniaHotels	XHR	4.3	54	12.19	-0.04	.14
7.05	1.16	XinyuanRealEst	XIN	...	dd	2.45	-0.30	...
27.16	6.60	XPeng	XPEV	...	dd	19.50	+0.19	...
11.08	6.29	Xperi	XPER	...	dd	7.83	+0.04	...
18.95	6.64	XponentialFit	XPOF	...	dd	9.49	+0.48	...
143.50	100.47	Xylem	XYL	1.3	34	126.68	+0.64	.40
45.25	26.61	Yeti	YETI	...	15	31.57	+1.01	...
47.43	16.18	YPF	YPF	...	8	34.27	-1.11	...
8.29	3.71	Yalla	YALA	...	9	6.87	-0.03	...
6.50	2.60	YatsenHolding	YSG	...	dd	6.19	+0.68	...
41.72	32.28	Yelp	YELP	...	18	37.00	-1.17	...
9.15	4.29	Yext	YEXT	...	dd	8.88	+2.17	...
9.20	4.12	YirenDigital	YRD	5.4	3	7.00	+0.74	.22
11.82	2.86	Youdao	DAO	...	53	8.99	-0.28	...
163.30	122.13	Yum!Brands	YUM	2.0	29	144.83	+0.89	.71
53.99	28.50	YumChina	YUMC	2.2	18	43.08	-0.57	.24
33.32	13.00	Zeekr	ZK	...	dd	26.39	+0.10	...
30.15	11.04	ZimIntShipping	ZIM	43.6	1	17.56	+0.11	.74
13.97	2.50	ZKH	ZKH	...	dd	3.07	+0.24	...
27.50	16.34	ZTO Express	ZTO	4.0	11	17.13	-0.47	.35
4.38	2.06	ZeppHealth	ZEPP	...	dd	2.37	-0.17	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	13.91	+0.77	...
4.99	0.62	ZeviaPBC	ZVIA	...	dd	2.61	-0.11	...
6.32	2.55	Zhihu	ZH	...	dd	4.01	+0.19	...
116.71	89.22	ZimmerBiomet	ZBH	1.0	20	92.38	+0.21	.24
11.25	4.25	ZipRecruiter	ZIP	...	dd	6.25	+0.28	...
200.33	139.70	Zoetis	ZTS	1.2	31	170.16	+1.53	.50
41.15	27.74	ZurnElkayWater	ZWS	1.0	37	36.52	+0.33	.09

NYSE ARCA

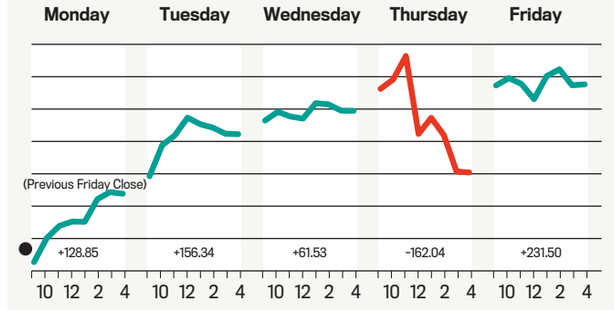
26.11	25.05	SuncoastSelGrw	SEMG	...	...	26.11	+0.50	...

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	68.98	AAON	AAON	.4	51	96.68	+0.39	.10
25.23	13.40	AcadiaPharm	ACAD	...	16	21.98	+0.41	...
59.71	33.32	ACI Worldwide	ACIW	...	19	47.30	+1.04	...
4.98	1.43	AC Immune	ACIU	...	dd	2.04	+0.33	...
30.64	13.87	ACM Research	ACMR	...	16	24.70	+2.15	...
25.67	10.07	ADMA Biologics	ADMA	...	24	20.61	+0.77	...
12.44	4.62	Adtran	ADTN	...	dd	8.03	...	...
10.85	7.85	AGNC Invt	AGNC	15.8	23	9.12	+0.18	.12
66.73	1.50	AIFU	AIFU	...	3	3.11	+0.75	...
9.40	0.41	AlxOncology	ALXO	...	dd	.58	+0.09	...
17.73	5.41	AMC Networks	AMCX	...	dd	6.48	-0.13	...
60.24	41.97	Amerisafe	AMSF	3.4	18	45.84	-1.63	.39
47.39	19.39	A-MarkPrecMet	AMRK	3.8	14	20.92	+1.19	.20
77.00	52.50	ANI Pharm	ANIP	...	dd	61.96	+3.24	...
3.07	0.87	AN2 Therap	ANTX	...	dd	1.13	+0.07	...
33.41	13.58	APA	APA	5.4	7	18.50	+1.49	.25
17.76	8.25	ARKRestaurants	ARKR	...	dd	10.25	-0.37	...
18.51	7.55	ARS Pharm	SPRY	...	dd	14.49	+0.06	...
1110.09	578.51	ASML	ASML	.8	32	753.02	+16.25	1.6314
39.08	8.09	AST Space	ASTS	...	dd	31.19	+8.12	...
2.64	1.03	ATAI Life	ATAI	...	dd	2.41	+0.10	...
33.72	13.76	ATN Intl	ATNI	6.0	dd	15.92	+1.71	.24
4.03	1.13	AXT	AXTI	...	dd	1.78	+0.27	...
19.58	4.88	AardvarkTherap	AARD	...	dd	11.81	+1.37	...
3.76	1.89	AbCelleraBio	ABCL	...	dd	2.44	+0.42	...
14.71	4.77	Abivax	ABVX	...	dd	8.19	+2.17	...
12.50	0.25	AboveFood	ABVE	...	...	.99	-0.16	...
13.00	0.15	Abpro	ABP	...	dd	.21	...	...
6.33	2.01	Absci	ABSI	...	dd	3.03	+0.38	...
5.70	2.70	AcaciaResearch	ACTG	...	dd	3.83	+0.10	...
64.61	33.34	AcademySports	ASO	1.1	8	43.46	+2.55	.13
82.41	20.36	AcadiaHlthcr	ACHC	...	11	22.74	+0.10	...
2.95	1.14	Accuray	ARAY	...	cc	1.29	-0.24	...
5.17	0.99	AclarisTherap	ACRS	...	dd	1.53	+0.07	...
10.16	1.05	AcrivonTherap	ACRV	...	dd	1.35	+0.30	...
11.99	5.51	ActuateTherap	ACTU	...	dd	8.96	-2.94	...
3.60	0.86	AcumenPharm	ABOS	...	dd	1.20	+0.18	...
3.58	1.33	Adagene	ADAG	...	dd	1.99	+0.05	...
10.37	2.99	AdaptiveBiotech	ADPT	...	dd	10.09	+0.57	...
136.72	88.96	AddusHomeCare	ADUS	...	26	113.13	+2.22	...
17.46	9.68	Adeia	ADEA	1.5	20	13.40	+0.56	.05
1.70	0.45	AdicetBio	ACET	...	dd	.76	+0.04	...
4.78	1.10	AdlaiNortye	ANL	...	...	1.65	-0.17	...
587.75	332.01	Adobe	ADBE	...	27	416.92	+1.83	...
132.16	75.01	AdvEnergyInds	AEIS	.3	63	121.56	+6.78	.10
10.88	4.34	AdvFlowerCap	AFCG	25.0	6	5.48	+0.52	.23
187.28	76.48	AdvMicroDevices	AMD	...	85	116.19	+5.46	...
4.16	1.04	AdvantageSolns	ADV	...	dd	1.30	+0.11	...
4.73	1.22	Aemetis	AMTX	...	dd	1.95	+0.24	...
236.60	102.25	AeroVironment	AVAV	...	cc	190.89	+12.86	...
21.11	2.20	AevaTech	AEVA	...	dd	20.90	+2.63	...
82.53	22.25	AffirmA	AFRM	...	dd	58.92	+7.02	...
19.90	14.52	Afya	AFYA	1.3	14	17.52	-0.71	.232
142.64	63.71	Agilysys	AGYS	...	cc	112.96	+7.05	...
62.58	23.42	AgiosPharm	AGIO	...	3	34.33	+2.24	...
6.99	1.65	Agora	API	...	dd	3.81	+0.23	...
10.78	10.23	Agric&NatSolnsA	ANSC	...	56	10.78	+0.03	...
10.28	9.89	AifeexNexusAcqn	AIFE	...	cc	10.13	-0.02	...
0.30	0.17	AifeexNexusRt	AIFER	...	...	.22	+0.02	...
11.20	10.24	AimeiHlthTech	AFJK	...	50	11.15	+0.02	...
0.39	0.10	AimeiHlthTechRt	AFJKR	...	...	.27	...	...
163.93	99.88	Airbnb	ABNB	...	35	140.64	+11.64	...
9.20	1.53	AirSculptTech	AIRS	...	dd	5.07	+0.66	...
7.66	1.90	AirshipAI	AISP	...	dd	4.94	-0.21	...
106.80	67.51	AkamaiTech	AKAM	...	26	77.03	+1.10	...
58.40	20.64	AkeroTherap	AKRO	...	dd	54.28	+4.63	...
3.42	0.93	Akoya	AKYA	...	dd	1.16	-0.09	...
71.98	48.23	Alarm.com	ALRM	...	25	58.29	+0.89	...
10.69	9.90	AldelFinII A	ALDF	...	...	10.47	+0.05	...
6.78	0.87	Alector	ALEC	...	dd	1.49	+0.16	...
12.14	4.17	AlgomaSteel	ASTL	3.4	dd	5.88	+0.61	.05
34.08	24.20	Alico	ALCO	.6	dd	31.25	-1.00	.05
271.59	141.74	AlignTech	ALGN	...	33	180.62	-0.32	...
21.06	7.05	AlignmentHlthcr	ALHC	...	dd	15.22	-0.15	...
42.29	21.70	AlkamiTech	ALKT	...	dd	30.46	+1.82	...
36.45	22.90	Alkermes	ALKS	...	15	31.71	+1.10	...
18.33	3.93	Allbirds	BIRD	...	dd	8.55	+1.50	...
107.57	36.09	AllegiantTravel	ALGT	...	dd	58.25	+2.67	...
33.26	16.38	AllegroMicro	ALGM	...	dd	28.81	+3.46	...
30.56	22.18	AllianceResource	ARLP	10.9	12	25.75	-0.28	.70
66.54	49.25	AlliantEnergy	LNT	3.4	21	60.48	-1.75	.5075
32.95	16.91	Allient	ALNT	.4	54	31.90	+1.50	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.42	+0.25	...
9.44	2.02	Allot	ALLT	...	dd	8.94	+0.32	...
310.22	147.25	AlnylamPharm	ALNY	...	dd	300.83	-3.73	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	22.97	+1.75	...
13.49	1.01	AlphaModusA	AMOD	...	dd	1.25	+0.08	...
10.37	1.16	AlphaTeknova	TKNO	...	dd	5.93	+0.16	...
207.05	140.53	Alphabet A	GOOGL	.5	19	173.68	+1.94	.21
208.70	142.66	Alphabet C	GOOG	.5	20	174.92	+2.07	.21

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

Bumper Cars: Musk's spat with Trump knocked Tesla and the Nasdaq Composite Index on Thursday. Maybe the coming robotaxi launch will help. The index ended Friday at 19,530—up 2% for the week.



52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
13.14	4.88	Alphatec	ATEC	...	dd	12.73	+0.30	...
0.24	0.11	AlphaTimeRt	ATMCR	...	...	.18	+0.04	...
11.16	3.55	Altimmune	ALT	...	dd	5.62	+0.19	...
16.00	3.46	AltisourcePortf	ASPS	...	dd	6.29	+0.67	...
13.53	3.18	Alumis	ALMS	...	dd	3.59	+0.09	...
14.65	7.35	Alvotech	ALVO	...	32	10.66	-0.78	...
38.19	24.02	AmalgamFin	AMAL	1.8	9	30.58	+0.36	.14
242.52	151.61	Amazon.com	AMZN	...	35	213.57	+8.56	...
85.15	38.86	Ambarella	AMBA	...	dd	53.59	+0.95	...
13.09	1.12	AmberIntl	AMBR	...	dd	9.73	+0.43	...
94.61	74.41	Amdocs	DOX	2.3	19	92.28	+0.52	.527
98.95	82.15	Amedisys	AMED	...	35	93.89	-0.18	...
19.10	8.50	AmerAirlines	AAL	...	14	11.78	+0.37	...
110.48	85.93	AEP	AEP	3.7	20	101.79	-1.70	.93
17.91	8.00	AmOutdoorBrands	AOUT	...	dd	11.83	+0.25	...
30.32	11.80	AmerPubEduc	APEI	...	28	28.25	-1.20	...
38.02	13.98	AmerSupercond	AMSC	...	cc	31.48	+3.22	...
106.57	52.20	AmericanWoodmark	AMWD	...	8	54.46	-1.91	...
72.26	36.40	AmerCarMart	CRMT	...	61	54.53	+4.77	...
3.06	2.03	AmeriServFin	ASRV	4.0	14	2.99	+0.18	.03
346.85	253.30	Amgen	AMGN	3.3	27	290.33	+2.15	2.38
12.65	5.81	AmicusTherap	FOLD	...	dd	6.16	+0.09	...
44.86	14.03	AmkorTech	AMKR	1.7	15	19.26	+1.24	.0827
9.48	6.29	AmnealPharm	AMRX	...	dd	7.62	+0.30	...
53.96	22.64	AmphastarPharm	AMPH	...	9	25.99	+0.28	...
6.96	3.20	AmtechSystems	ASYS	...	dd	4.03	+0.02	...
7.27	1.58	AmylyxPharm	AMLX	...	dd	5.33	+0.18	...
247.10	158.65	AnalogDevices	ADI	1.8	61	222.26	+8.28	.99
41.31	12.21	AnaptysBio	ANAB	...	dd	23.70	+1.47	...
14.44	3.51	AnavexLifeSci	AVXL	...	dd	8.27	+0.74	...
8.79	5.18	AnbioBiotechnology	NNNN	...	cc	8.57	+0.70	...
55.52	31.03	Andersons	ANDE	2.2	11	34.67	-0.84	.195
11.16	9.94	AndrettiAcqnIIA	POLE	...	58	10.36	+0.04	...
29.15	10.88	Angi	ANGI	...	16	16.49	+0.84	...
13.50	5.47	AngioDynamics	ANGO	...	dd	11.06	+0.86	...
29.12	10.89	AnikaTherap	ANIK	...	dd	11.35	+0.20	...
7.85	1.29

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
55.82	31.47	BaldwinInsurance	BWIN	...	dd	38.63	+0.10	...
2.94	1.00	BallardPower	BLDP	...	dd	1.53	+0.24	...
132.29	81.56	BancFirst	BANF	1.5	19	123.06	-0.64	.46
23.90	11.33	Bandwidth	BAND	...	dd	14.95	+0.93	...
53.64	35.71	BankOZK	OZK	3.7	8	45.88	+1.55	.43
50.26	27.84	Bank7	BSVN	2.4	8	39.50	+0.88	.24
13.97	9.71	BankFinancial	BFIN	3.4	33	11.71	-0.33	.10
36.00	22.80	BankwellFinl	BWFG	2.2	23	35.66	+0.95	.20
78.05	44.90	Banner	BANR	3.1	12	62.42	+0.77	.48
4.38	2.11	Baozun	BZUN	...	dd	2.77	-0.08	...
2.01	0.64	BarinthusBio	BRNS	...	dd	1.00	-0.09	...
44.97	31.77	BarrettBus	BBSI	.8	22	42.29	+0.96	.08
19.67	12.11	BassettFurniture	BSET	4.9	dd	16.22	-0.45	.20
30.13	18.54	BayCom	BCML	2.2	13	26.73	+0.34	.20
11.03	10.22	BayviewAcqnA	BAYA	...	63	11.01	...	...
0.42	0.12	BayviewAcqnRt	BAYAR	...	...	.22	+0.01	...
35.25	13.53	BeamTherap	BEAM	...	dd	18.58	+2.75	...
106.93	53.95	BelFuse A	BELFA	.4	22	67.09	+3.58	.06
92.61	58.00	BelFuse B	BELFB	.4	22	76.68	+2.88	.07
52.42	36.51	BentleySystems	BSY	.6	63	49.75	+2.02	.07
287.88	141.31	BeOneMed	ONC	...	dd	255.86	+10.28	...
7.02	2.11	Berry(bry)	BRY	4.5	dd	2.64	+0.25	.03
24.50	8.89	BetaBionics	BBNX	...	dd	19.08	+1.84	...
30.00	7.71	BetterHome&Fin	BETR	...	dd	11.43	-2.03	...
9.24	2.23	BeyondMeat	BYND	...	dd	3.32	+0.39	...
28.09	7.80	BicaraTherap	BCAX	...	dd	11.50	+2.25	...
28.67	6.10	BicycleTherap	BCYC	...	dd	8.55	+0.33	...
3.32	0.80	Big5SportingGds	BGFV	...	dd	1.24	+0.04	...
6.98	0.75	BigTreeCloud	DSY	...	dd	1.32	+0.07	...
8.50	4.85	BigCommerce	BIGC	...	dd	5.26	+0.22	...
31.77	12.72	Bilibili	BILI	...	dd	18.75	+0.45	...
9.70	1.71	BinahCapital	BCG	...	dd	2.12	-0.10	...
21.95	2.01	BingEx	FLX	...	dd	2.98	+0.56	...
83.62	46.01	Bio-Techne	TECH	.7	59	48.69	+0.29	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	4.45	+0.49	...
2.53	0.24	BioAtla	BCAB	...	dd	.48	+0.07	...
11.78	3.51	BioceresCrop	BIOX	...	dd	5.05	+0.17	...
11.31	5.92	BioCryst	BCRX	...	dd	11.04	+0.29	...
2.04	0.17	Biodesix	BDSX	...	dd	.30	...	...
238.00	110.04	Biogen	BIIB	...	13	133.13	+3.34	...
7.38	4.66	BioHarvestSci	BHST	...	dd	6.96	+0.70	...
94.85	52.93	BioMarinPharm	BMRN	...	21	56.65	-1.42	...
13.07	1.29	BiomeaFusion	BMEA	...	dd	2.49	+1.05	...
131.49	76.53	BioNTech	BNTX	...	dd	108.49	+12.68	...
8.44	3.04	Biote	BTMD	...	6	3.83	+0.37	...
14.38	5.28	Bioventus	BVS	...	dd	6.69	+0.21	...
3.28	0.67	Bitfarms	BITF	...	dd	.90	-0.02	...
6.75	1.20	BlackDiamond	BDTX	...	42	2.58	+0.38	...
10.64	10.12	BlackHawkAcqn	BKHA	...	36	10.60	...	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.22	-0.33	...
88.95	58.05	Blackbaud	BLKB	...	dd	63.82	+1.59	...
66.25	40.82	BlackLine	BL	...	26	57.35	+1.42	...
11.51	6.27	BlkRkTCPCap	TCPC	12.8	dd	7.82	-0.02	.04
29.61	1.70	Blaize	BZAI	...	dd	2.55	+0.54	...
0.32	0.16	BleichroederI Rt	BACQR	...	...	.30	...	...
10.29	9.80	BleichroederI A	BACQ	...	88	10.29	+0.04	...
21.45	6.09	Bloomin'Brands	BLMN	7.9	dd	7.58	-0.05	.15
59.40	30.04	BlueBird	BLBD	...	13	40.56	+1.86	...
11.48	8.30	BlueFoundryBncp	BLFY	...	dd	9.01	-0.05	...
128.24	73.04	BlueprintMed	BPMC	...	dd	127.85	+26.50	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	73	10.43	+0.05	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.27	-0.01	...
340.40	1.75	BoltProjects	BSLK	...	5	2.76	-0.62	...
5639.70	3180.00	Booking	BKNG	.7	35	5614.61	+95.68	9.60
10.13	1.06	BoundlessBio	BOLD	...	dd	1.18	+0.08	...
19.77	2.71	BowenAcqn	BOWN	...	33	10.81	-1.06	...
36.65	17.90	BowmanConsult	BWMN	...	cc	27.00	+1.93	...
6.12	2.86	BraggGaming	BRAG	...	dd	4.17	-0.31	...
11.79	5.67	Brainsway	BWAY	...	53	10.45	+0.25	...
48.33	27.45	Braze	BRZE	...	dd	29.73	-7.07	...
39.67	21.62	BridgeBioPharma	BBIO	...	dd	38.62	+4.37	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.87	+0.22	...
14.69	7.52	BridgfordFoods	BRID	...	dd	7.88	-0.05	...
64.12	40.00	BrighthouseFin	BHF	...	7	59.31	-0.50	...
24.82	10.15	BrightSpring	BTSG	...	86	24.11	+0.30	...
2.68	1.25	BrilliantEarthA	BRLT	...	dd	1.41	+0.03	...
265.43	128.50	Broadcom	AVGO	1.0	93	246.93	+4.86	.59
13.15	8.01	BrooklineBncp	BRKL	5.2	13	10.43	+0.10	.135
72.94	34.10	Bruker	BRKR	.5	73	38.30	+1.60	.05
11.54	3.55	Bumble	BMBL	...	dd	5.31	-0.31	...
7.90	2.18	BurningRockBio	BNR	...	dd	2.90	-0.20	...
30.30	18.97	BusFirstBcshs	BFST	2.4	10	23.71	-0.08	.14

C

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
5.68	2.13	Cadiz	CDZI	...	dd	3.16	+0.22	...
12.30	1.61	CAMP4Therapeutics	CAMP	...	dd	1.92	-0.06	...
25.45	3.00	CARGOTherapeutics	CRGX	...	dd	4.75	+0.50	...
89.90	41.48	C&F Fin	CFFI	2.8	10	65.25	-1.29	.46
33.72	20.75	CB FinSvcs	CBFV	3.5	15	28.63	-0.51	.25
12.88	8.14	CCC Intelligent	CCCS	...	cc	8.99	+0.21	...
241.26	137.31	CDW	CDW	1.4	22	178.24	-2.12	.625
38.94	16.02	CEVA	CEVA	...	dd	20.24	+1.48	...
7.66	1.09	C4 Therap	CCCC	...	dd	1.73	+0.48	...
40.47	14.80	CG Oncology	CGON	...	dd	26.91	+1.29	...
114.82	82.16	CH Robinson	CHRW	2.6	23	95.80	-0.17	.62
1.70	0.68	CLPS	CLPS	.0	dd	.96	+0.01	.13
290.79	190.70	CME Group	CME	3.9	28	274.24	-14.76	1.25
29.29	18.60	CNB Fin PA	CCNE	3.3	9	21.98	+0.31	.18
8.54	2.49	CompassPath	CMPS	...	dd	4.80	+0.64	...
10.78	9.78	CO2EnTransition	NOEM	...	cc	10.04	+0.04	...
0.45	0.16	CO2EnTransitionRt	NOEMR	...	...	.20	+0.04	...
35.19	18.46	CPI Card	PMTS	...	14	21.79	-0.47	...
214.01	133.54	CRA Intl	CRAI	1.0	26	189.08	-0.97	.49
67.88	30.04	CrisprTherap	CRSP	...	dd	41.86	+5.57	...
67.60	39.56	CSG Systems	CSGS	2.0	22	64.28	-1.78	.32
21.95	10.76	CSP	CSPI	.9	dd	13.32	-1.91	.03
436.50	249.84	CSW Industrials	CSWI	.4	36	305.10	-0.69	.27
37.10	26.22	CSX	CSX	1.6	19	32.23	+0.64	.13
24.58	15.91	CVB Fin	CVBF	4.2	13	19.00	+0.25	.20
13.50	0.99	CabalettaBio	CABA	...	dd	2.48	+0.61	...
328.99	221.56	CadenceDesign	CDNS	...	75	296.95	+9.88	...
45.93	21.40	CaesarsEnt	CZR	...	dd	25.73	-1.15	...
6.54	1.67	Caesarstone	CSTE	...	dd	1.84	+0.14	...
116.41	57.43	Cal-MaineFoods	CALM	14.2	5	98.13	+2.20	3.495
30.58	20.30	CalavoGrowers	CVGW	2.9	53	27.68	+0.13	.20
25.29	7.68	Calumet	CLMT	...	dd	13.44	-0.54	...
3.30	0.23	CambiumNtwks	CMBM	...	dd	.36	+0.04	...
50.07	30.78	CamdenNational	CAC	4.2	13	39.53	+0.19	.42
52.81	32.95	Campbell's	CPB	4.5	23	34.48	+0.44	.39
140.50	47.41	Camtek	CAMT	...	28	73.49	+6.95	...
3.27	0.53	Canaan	CAN	...	dd	.60	-0.01	...
19.55	6.57	CanadianSolar	CSIQ	...	dd	11.24	+0.71	...
14.60	3.79	CandelTherap	CADL	...	dd	6.04	+0.59	...
8.65	0.77	CanopyGrowth	CGC	...	dd	1.70	+0.38	...
11.36	5.82	Cantaloupe	CTLP	...	11	8.89	+0.52	...
24.05	16.91	CanterburyPark	CPHC	1.6	cc	17.43	-0.54	.07
11.76	10.80	CantorEqPtrsII	CEPT	...	...	11.24	-0.23	...
13.00	10.04	CantorEqPtrsI	CEPO	...	cc	12.19	+0.04	...
59.75	9.99	CantorEqPtrs	CEP	...	cc	40.01	-0.32	...
34.31	19.45	CapitalBancorp	CBNK	1.3	13	31.62	-0.68	.10
40.86	25.45	CapitalCityBank	CCBG	2.6	11	37.62	-0.12	.24
24.33	14.09	CapCleanEn	CCEC	2.8	17	21.80	-1.38	.15
27.23	17.46	CapitalSouthwest	CSWC	11.0	15	21.06	+0.24	.06
7.20	4.90	CapitolFedFin	CFFN	5.9	14	5.78	+0.07	.085
3.57	0.37	Captivision	CAPT	...	...	1.23	+0.14	...
14.19	2.00	CarbonRevolution	CREV	...	...	2.80	-0.30	...
9.78	1.22	Cardlytics	CDLX	...	dd	1.79	-0.02	...
4.84	1.14	Carecloud	CCLD	...	dd	2.18	+0.16	...
34.84	13.18	CareDx	CDNA	...	17	19.52	+2.53	...
41.33	21.65	CarGurus	CARG	...	90	31.98	+0.64	...
3.00	0.66	CaribouBio	CRBU	...	dd	1.26	+0.20	...
1.90	0.14	CarismaTherap	CARM	...	dd	.19	...	...
57.50	33.02	Carlyle	CG	3.0	16	46.28	+1.08	.35
18.74	13.12	CarlyleSecured	CGBD	11.4	11	14.02	-0.03	.40
1.45	0.68	CarParts.com	PRTS	...	dd	.92	+0.04	...
20.40	11.96	CarterBkshrs	CARE	...	14	16.52	+0.07	...
37.00	8.46	CartesianTherap	RNAC	...	dd	11.04	+1.48	...
121.24	91.01	CasellaWaste	CWST	...	cc	116.58	-0.63	...
474.97	322.78	CaseysGenStores	CASY	.5	31	444.04	+6.28	.50
47.14	37.99	CassInfoSys	CASS	2.9	28	42.44	+0.14	.31
35.84	15.45	CastleBiosci	CSTL	...	dd	17.60	+1.63	...
55.29	34.75	CathayGenBncp	CATY	3.1	11	44.37	+1.52	.34
549.99	331.08	CavcoIndustries	CVCO	...	21	428.63	-4.97	...
10.47	9.95	CaysonAcqn	CAPN	...	87	10.27	+0.03	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.14	-0.03	...
35.16	17.57	CecoEnvl	CECO	...	20	26.19	-0.70	...
26.30	10.42	CellebriteDI	CLBT	...	dd	16.53	-0.15	...
2.62	1.10	Cellectis	CLLS	...	dd	1.41	-0.05	...
19.09	8.46	CentessaPharm	CNTA	...	dd	11.92	-1.59	...
43.88	31.97	CentralGarden	CENT	...	19	35.70	-0.36	...
37.31	27.70	CentralGardenA	CENTA	...	17	31.53	-0.44	...
10.57	9.96	CenturionAcqnA	ALF	...	35	10.57	+0.09	...
25.39	11.40	CenturyAluminum	CENX	...	17	19.53	+4.04	...
3.46	0.34	CenturyTherap	IPSC	...	dd	.62	+0.09	...
5.73	1.95	Ceragon	CRNT	...	10	2.44	+0.17	...
27.50	2.34	Cerence	CRNC	...	dd	10.18	+1.67	...
32.75	10.01	CeriBell	CBLL	...	...	17.89	+1.08	...
17.22	8.64	Certara	CERT	...	dd	11.76	-0.40	...
2.54	1.12	Cerus	CERS	...	dd	1.51	+0.24	...
41.80	27.21	Chagee	CHA	...	24	32.58	+4.57	...
35.94	21.92	ChampionX	CHX	1.5	16	24.85	+0.78	.095
10.71	9.88	CharltonAriaA	CHAR	...	cc	10.30	+0.11	...
0.27	0.14	CharltonAriaRt	CHARR	...	...	.16	...	...
437.06	272.49	CharterComms	CHTR	...	11	396.45	+0.18	...
234.36	152.91	CheckPoint	CHKP	...	31	233.47	+4.59	...
57.89	33.50	CheesecakeFct	CAKE	1.9	18	57.81	+2.64	.27
66.51	35.59	ChefsWarehouse	CHEF	...	42	63.15	-0.63	...
55.73	40.71	ChemungFinl	CHMG	2.7	10	46.67	-0.20	.32
13.38	9.71	ChicagoAtlantic	LIEN	12.3	12	10.34	+0.20	.34
16.47	12.76	ChicagoAtlRealEst	REFI	13.1	8	14.36	-0.20	.47
19.74	4.77	Children'sPlace	PLCE	...	dd	6.86	+0.78	...
27.80	12.78	ChipMOSTechs	IMOS	3.1	20	19.64	+0.86	6.132
181.17	79.83	ChordEnergy	CHRD	5.4	6	94.89	+4.89	1.30
11.66	9.99	ChurchillCapIX	CCIX	...	34	10.67	-0.42	...
150.21	85.58	ChurchillDowns	CHDN	.4	17	98.08	+2.61	.409
104.92	35.21	Cimpress	CMPR	...	8	45.25	+0.99	...
161.75	111.92	CincinnatiFinl	CINF	2.3	16	151.03	+0.21	.87
229.24	169.46	Cintas	CTAS	.7	53	227.66	+1.16	.39
7.99	1.86	CipherMining	CIFR	...	dd	3.90	+0.78	...
147.46	75.83	CirrusLogic	CRUS	...	17	101.04	+2.68	...
66.50	44.50	CiscoSystems	CSCO	2.5	27	66.06	+3.02	.41
34.50	13.66	CitiTrends	CTRN	...	dd	33.83	+7.35	...
17.04	10.75	CtznCmntyBcp	CZWI	2.5	11	14.20	-0.63	.36
137.28	99.79	CityHolding	CHCO	2.7	15	117.90	+0.01	.79
7.07	3.02	Clarus	CLAR	3.0	dd	3.38	+0.20	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	1.82	+0.03	...
44.83	23.78	Clearfield	CLFD	...	dd	39.03	+1.92	...
1.65	0.70	ClearsideBiomed	CLSD	...	dd	.79	+0.03	...
9.49	1.05	ClimbBio	CLYM	...	dd	1.39	+0.21	...
145.00	54.91	ClimbGlbl	CLMB	.6	25	105.41	-4.76	.17
4.87	0.90	CloverHealth	CLOV	...	dd	3.06	-0.09	...
102.25	42.64	CoastalFinl	CCB	...	26	87.12	-0.77	...
146.09	96.50	Coca-ColaCon	COKE	.9	19	108.66	-5.99	.25
93.49	71.49	CocaColaEuropac	CCEP	2.4	28	93.31	+1.52	8993
6.08	1.90	Codexis	CDXS	...	dd	2.37	+0.07	...
12.61	3.72	CogentBio	CGCT	...	dd	6.80	+1.36	...
86.76	43.65	CogentComm	CCOI	8.4	dd	47.84	+2.13	1.01
53.13	22.67	Cognex	CGNX	1.1	44	30.28	+0.31	.08
90.82	63.79	CognizantTech	CTSH	1.5	17	80.28	-0.71	.31
11.66	6.21	CognyteSoftware	CGNT	...	dd	11.22	+0.32	...
13.35	9.92	CohenCircleI A	CCIR	...	cc	11.36	-0.64	...
2.43	0.66	CoherusOncology	CHRS	...	dd	.83	+0.05	...
36.60	12.57	Cohu	COHU	...	dd	18.26	+1.19	...
349.75	142.58	CoinbaseGlbl	COIN	...	47	251.27	+4.65	...
14.99	4.22	Coincheck	CNCK	...	dd	5.65	+0.65	...
42.29	23.23	CollegiumPharm	COLL	...	25	30.20	+1.06	...
156.96	100.86	ColliersIntl	CIGI	.2	44	126.10	+5.62	.15
5.48	1.55	Collplant	CLGN	...	dd	1.94	-1.24	...
32.85	18.22	ColumbiaBanking	COLB	6.0	10	23.92	+0.54	.36
19.28	12.64	ColumbiaFinl	CLBK	...	dd	14.13	-0.18	...
92.88	58.44	ColumbiaSportswr	COLM	1.9	16	61.78	-2.00	.30
10.10	9.95	ColumbusAcqn	COLA	...	...	10.10	+0.02	...
0.32	0.16	ColumbusAcqnRt	COLAR	...	...	.18	-0.06	...
41.05	11.78	ColumbusMcKinn	CMCO	1.8	dd	15.35	+0.79	.07
45.31	31.44	Comcast A	CMCSA	3.8	9	34.70	+0.13	.33
72.75	49.97	CommerceBcshrs	CBSH	1.7	16	63.45	+0.44	.275
5.69	0.81	CommVehicle	CVGI	...	dd	1.41	+0.11	...
7.19	1.05	CommScope	COMM	...	dd	6.06	+0.02	...
61.67	40.19	CmntyTrBcp	CTBI	3.6	11	51.88	+0.83	.47
190.11	112.58	CommvaultSys	CVLT	...	cc	188.57	+5.42	...
3.37	1.06	CompleteSolaria	SPWR	...	dd	1.97	+0.58	...
14.69	5.09	CompoSecure	CMPO	...	dd	13.92	+0.21	...
15.69	4.47	comScore	SCOR	...	dd	5.09	+0.49	...
5.16	1.19	ComtechTel	CMTL	...	dd	2.27	+0.19	...
77.00	36.28	Concentrix	CNXC	2.3	14	56.61	+0.64	.3327
4.90	1.90	Conduent	CNDT	...	2	2.66	+0.42	...
37.90	17.79	Confluent	CFLT	...	dd	24.36	+1.33	...
2.07	0.51	ConnectBiopharma	CNTB	...	dd	.79	-0.05	...
29.31	17.07	ConnectOneBncp	CNOB	3.1	13	23.02	+0.05	.18
32.10	15.81	ConsensusCloud	CCSI	...	5	22.76	+0.79	...
29.88	22.69	ConsldWater	CWCO	2.1	16	27.22	+0.19	.14
352.00	155.60	ConstellationEner	CEG	.5	31	298.80	-7.35	3878
110.91	51.63	ConstructionPtrs	ROAD	...	95	110.36	+5.67	...
12.73	7.99	ConsumerPtf	CPSS	...	12	9.55	+0.50	...
22.00	3.35	ContineumTherap	CTNM	...	dd	4.75	+1.09	...
112.38	65.00	Cooper	COO	...	35	72.33	+4.05	...
64.38	48.05	Copart	CPRT	...	33	50.13	-1.35	...
18.63	6.20	CoreScientific	CORZ	...	dd	12.19	+1.54	...
166.63	33.52	CoreWeave	CRWV	...	...	140.16	+28.85	...
13.99	3.61	CorMedix	CRMD	...	62	13.98	+1.84	...
13.02	5.60	CorsairGaming	CRSR	...	dd	9.18	+0.39	...
128.61	76.53	Corvel	CRVL	...	60	109.56	-1.71	...
10.00	1.75	CorvusPharm	CRVS	...	dd	3.91	+0.13	...
83.68	68.26	CoStar	CSGP	...	cc	78.52	+4.96	...
1078.23	793.00	Costco	COST	.5	58	1014.94	-25.24	1.30
21.54	12.78	Couchbase	BASE	...	dd	19.22	+1.15	...
65.43	33.85	CrackerBarrel	CBRL	1.8	21	55.38	-2.06	.25
10.00	9.90	CraneHarborAcqn	CHAC	...	...	9.98	+0.07	...
0.23	0.20	CraneHarborRt	CHACR	...	...	.21	...	...
614.96	409.22	CreditAcceptance	CACC	...	22	505.60	+28.30	...
86.69	22.50	CredoTech	CRDO	...	cc	72.96	+12.00	...
20.19	13.54	CrescentCapBDC	CCAP	11.2	11	15.04	-0.48	.05
14.23	6.56	Cresud	CRESY	...	11	11.21	-0.76	...
7.17	3.94	Cricut	CRCT	3.1	21	6.42	+0.36	.75
62.53	24.10	CrineticsPharm	CRNX	...	dd	33.01	+2.50	...
49.93	24.91	Criteo	CRTO	...	11	26.10	+0.64	...
12.00	1.23	CriticalMetals	CRML	...	dd	1.37	-0.01	...
165.32	86.11	Crocs	CROX	...	6	101.46	-0.54	...
2.56	1.60	Cronos	CRON	...	16	1.98	...	...
18.50	9.58	CrossCtyHlthcr	CCRN	...	dd	12.91	-0.27	...
491.20	200.81	CrowdStrike	CRWD	...	dd	468.41	-2.96	...
24.76	6.85	CullinanTherap	CGEM	...	dd	9.08	+0.44	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	5.82	+0.86	...
5.00	2.37	CureVac	CVAC	...	5	4.41	-0.06	...
13.59	0.44	Currenc	CURR	...	dd	.50	-0.08	...
18.55	4.30	CVRx	CVRX	...	dd	6.56	-0.08	...
421.00	230.00	CyberArkSoftware	CYBR	...	dd	403.76	+20.98	...
68.17	0.26	Cycurion	CYCU	...	33	.41	-0.01	...
7.63	2.37	CytekBiosci	CTKB	...	dd	3.44	+0.67	...
61.38	29.31	Cytokinetics	CYTK	...	dd	32.30	+1.28	...
2.82	0.40	CytomXTherap	CTMX	...	5	2.64	-0.01	...

D

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.67	0.12	DIH US	DHAI	...	dd	.22	-0.01	...
15.14	6.02	DMC Global	BOOM	...	dd	7.19	+0.73	...
4.05	1.77	D-MarketElec	HEPS	...	dd	2.66	...	...
11.63	10.17	DTCloudAcqn	DYCQ	...	36	10.80	+0.13	...
0.58	0.05	DTCloudAcqnRt	DYCQR	...	...	.16	-0.05	...
10.47	9.96	DT CloudStar	DTSQ	...	51	10.47	+0.15	...
0.18	0.09	DT CloudStarRt	DTSQR	...	...	.11	-0.02	...
107.06	43.25	DXP Ents	DXPE	...	17	82.07	-0.61	...
2.52	1.04	DadaNexus	DADA	...	dd	2.01	-0.01	...
19.89	10.24	Daktronics	DAKT	...	dd	13.96	-0.88	...
7.86	2.98	DallasNews	DALN	...	1	4.20	-0.11	...
170.08	81.63	Datadog	DDOG	...	cc	122.16	+4.28	...
51.27	15.08	Dave&Buster's	PLAY	...	17	23.86	+1.90	...
222.17	28.31	Dave	DAVE	...	61	221.55	+20.73	...
2.10	1.08	DawsonGeophys	DWSN	...	dd	1.24	-0.09	...
16.76	6.08	DayOneBiopharm	DAWN	...	dd	7.19	+0.81	...
6.27	2.15	DefinitiveHlthcr	DH	...	dd	3.74	+0.43	...
33.33	10.57	DenaliTherap	DNLI	...	dd	14.70	+1.46	...
27.95	12.16	DentsplySirona	XRAY	4.0	dd	15.94	-0.04	.16
124.31	90.61	DescartesSystems	DSGX	...	62	102.25	-13.69	...
7.77	2.60	DesignTherap	DSGN	...	dd	4.01	+0.28	...
3.93	0.90	DestinationXL	DXLG	...	dd	1.05	-0.08	...
2.74	1.93	Deswell	DSWL	8.6	4	2.32	+0.02	.10
118.80	57.52	DexCom	DXCM	...	65	86.67	+0.87	...
173.25	122.32	DiamondHillInvt	DHIL	4.3	9	139.20	-2.06	1.50
214.50	114.00	DiamondbkEner	FANG	2.8	9	140.56	+6.01	1.00
37.07	20.17	DigiIntl	DGII	...	30	34.18	+1.77	...
48.32	10.44	Digimarc	DMRC	...	dd	13.41	+0.33	...
37.60	17.49	DimeCommBcshs	DCOM	3.7	42	26.95	+1.29	.25
86.74	32.93	Diodes	DIOD	...	90	49.40	+5.00	...
68.73	30.82	DiscMedicine	IRON	...	dd	50.02	+3.34	...
16.99	10.40	DistokenAcqn	DIST	...	dd	14.45	+2.45	...
0.36	0.08	DistokenAcqnRt	DISTR	...	...	.33	+0.06	...
41.47	21.87	DistributionSoln	DSGR	...	cc	27.62	+0.37	...
4.24	2.00	DiversifiedHlthcr	DHC	1.2	dd	3.38	+0.25	.01
14.26	6.57	dLocal	DLO	.0	...	10.49	-0.37	.5251
53.86	25.50	Docebo	DCBO	...	36	27.00	-0.32	...
107.86	48.70	DocuSign	DOCU	...	14	75.28	-13.33	...
112.71	60.49	DollarTree	DLTR	...	dd	94.50	+4.24	...
538.44	396.06	Domino's	DPZ	1.5	27	468.21	-5.61	1.74
14.83	6.01	Domo	DOMO	...	dd	14.63	+1.93	...
21.12	12.26	DonegalGroup A	DGICA	3.7	10	19.48	-0.72	.1825
18.50	10.75	DonegalGroup B	DGICB	3.7	10	17.98	+1.18	.165
220.88	99.32	D

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
54.86	17.95	FoxFactory	FOXF	...	dd	26.47	+0.82	...
6.57	0.87	FractylHealth	GUTS	...	dd	1.99	+0.09	...
111.94	78.87	FranklinElec	FELE	1.2	23	86.54	+0.15	.265
16.10	3.02	FreightCarAmer	RAIL	...	dd	8.33	+0.42	...
21.00	8.62	FrequencyElec	FEIM	.0	8	19.11	−0.13	1.00
164.07	71.19	Freshpet	FRPT	...	cc	80.41	+0.25	...
19.77	10.81	Freshworks	FRSH	...	dd	15.69	+0.42	...
19.12	12.24	FriedmanInds	FRD	.0	21	16.86	+0.66	.04
63.49	32.95	Frontdoor	FTDR	...	19	57.94	+2.93	...
39.21	24.43	FrontierComms	FYBR	...	dd	36.25	+0.02	...
10.26	2.79	Frontier	ULCC	...	14	4.01	−0.01	...
30.90	3.58	FuelCell	FCEL	...	dd	6.47	+1.36	...
10.13	2.32	FulcrumTherap	FULC	...	dd	7.25	+0.38	...
25.11	14.57	FulgentGenetics	FLGT	...	dd	21.43	+0.71	...
22.49	14.33	FultonFin	FULT	4.1	10	17.44	+0.19	.18
38.40	14.21	FundamentalGlbl	FGF	...	dd	16.89	+0.44	...
14.65	3.50	Funko	FNKO	...	dd	4.81	+0.62	...
130.88	51.80	Futu	FUTU	.0	18	106.07	+4.14	2.00

G

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
15.55	1.76	GCL Global	GCL	...	dd	2.45	−0.12	...
14.48	9.25	GCM Grosvenor	GCMG	3.5	92	12.50	−0.11	.11
42.76	8.60	GDEV	GDEV	.0	10	21.36	+5.95	3.31
52.50	8.62	GDS Holdings	GDS	...	dd	25.28	+1.59	...
94.80	57.65	GE HealthCare	GEHC	.2	15	71.62	+1.08	.035
11.16	3.16	GEN Restaurant	GENK	.0	dd	4.24	+0.94	.03
20.50	6.00	GH Research	GHRS	...	dd	12.50	+0.47	...
24.18	1.90	GIBO	GIBO	...	...	2.16	−0.38	...
36.18	20.66	G-IIIApparel	GIII	...	5	22.51	−6.54	...
10.60	9.98	GP-ActIIIAcqnA	GPAT	...	33	10.56	+0.09	...
63.99	12.33	GRAIL	GRAL	...	dd	38.36	−0.05	...
88.85	53.12	GRAVITY	GRVY	...	8	63.05	−1.41	...
4.90	1.62	GSI Tech	GSIT	...	dd	3.36	+0.23	...
11.17	9.86	GSRIIIAcqn	GSRT	...	cc	10.55	−0.07	...
6.40	1.06	GSRIIIAcqnRt	GSRTR	...	...	6.00	+2.00	...
6.53	2.93	Gaia	GAIA	...	dd	4.91	−0.22	...
3.19	0.89	GainTherap	GANX	...	dd	1.92	+0.15	...
31.23	22.36	Galapagos	GLPG	...	dd	27.73	−1.03	...
26.60	6.89	GalaxyDigital	GLXY	...	dd	19.98	+1.83	...
17.14	7.53	Gambling.com	GAMB	...	12	11.99	+0.20	...
52.60	42.86	Gaming&Leisure	GLPI	6.7	16	46.44	−0.26	.78
12.09	7.02	GarrettMotion	GTX	2.4	8	10.19	−0.41	.06
16.94	6.78	Gauzy	GAUZ	...	dd	8.50	+0.29	...
31.72	22.74	GenDigital	GEN	1.7	28	29.33	+0.85	.125
8.92	3.90	GenDigitalRt	GENVR	...	...	7.80	+0.72	...
117.75	24.29	GeneDx	WGS	...	dd	72.07	+0.85	...
3.65	0.32	GenerationBio	GBIO	...	dd	.44	+0.06	...
6.42	2.55	Genfit	GNFT	...	dd	4.03	−0.48	...
28.56	17.24	Genmab	GMAB	...	13	22.20	+1.25	...
35.32	20.28	Gentex	GNTX	2.2	13	21.41	−0.16	.12
56.68	22.75	Gentherm	THRM	...	17	27.05	−0.31	...
13.79	5.51	GeospaceTech	GEOS	...	dd	6.65	+0.83	...
47.08	31.06	GermanAmBncp	GABC	3.0	15	38.25	+0.03	.29
5.34	1.17	Geron	GERN	...	dd	1.60	+0.08	...
10.21	9.95	GesherAcqnII	GSHR	...	...	10.05	+0.03	...
81.90	48.96	GibraltarInds	ROCK	...	14	59.92	+1.34	...
34.28	11.17	GigaCloudTech	GCT	...	6	18.61	+1.05	...
10.38	9.89	GigCapital7A	GIG	...	86	10.34	+0.01	...
8.05	4.04	GilatSatellite	GILT	...	25	5.98	+0.41	...
119.96	62.69	GileadSciences	GILD	2.8	24	112.46	+2.38	.79
74.18	37.90	GitLab	GTLB	...	dd	48.77	+3.26	...
30.43	21.40	GladstoneCap	GLAD	7.4	7	26.91	+0.23	.165
17.88	12.67	GladstoneComm	GOOD	8.3	50	14.46	+0.11	.10
15.34	11.42	GladstoneInvt	GAIN	6.9	8	13.91	−1.14	.08
15.36	8.66	GladstoneLand	LAND	5.7	dd	9.79	−0.10	.0467
63.69	26.64	Global-EOnline	GLBE	...	dd	34.59	+2.72	...
13.98	9.37	GlobalWaterRscs	GWRS	3.0	44	10.18	+0.03	.0252
61.98	29.77	GlobalFoundries	GFS	...	dd	37.73	+1.93	...
41.10	15.00	Globalstar	GSAT	...	dd	19.90	+1.44	...
13.16	6.17	Gogo	GOGO	...	dd	11.11	+0.50	...
44.36	26.20	GolarLNG	GLNG	2.4	...	41.96	+0.80	.25
35.49	22.66	GoldenEnt	GDEN	3.7	69	27.08	−1.45	.25
14.29	6.27	GoldenOcean	GOGL	10.4	14	7.70	...	.05
16.24	12.68	GolubCapital	GBDC	10.3	13	15.12	−0.09	.39
9.26	3.68	GoodRx	GDRX	...	55	4.08	+0.16	...
12.58	7.27	Goodyear	GT	...	13	10.64	−0.77	...
130.39	54.80	GooseheadIns	GSHD	.0	94	112.21	+9.35	5.91
1.76	0.40	GoPro	GPRO	...	dd	.79	+0.13	...
1.55	0.50	GossamerBio	GOSS	...	dd	1.33	+0.22	...
5.72	2.98	Grab	GRAB	...	cc	5.17	+0.30	...
202.28	130.69	GrandCanyonEduc	LOPE	...	24	194.20	−3.65	...
6.60	0.07	GraphjetTech	GTI	...	dd	.08	−0.03	...
11.39	8.87	GreatElmCap	GECC	13.8	26	10.71	+0.08	.37
2.20	1.70	GreatElm	GEG	...	dd	2.18	+0.11	...
12.89	7.51	GreatLakesDredge	GLDD	...	11	11.72	+0.54	...
68.02	47.57	GreatSouthernBncp	GSBC	2.8	10	56.86	+0.92	.40
18.14	3.14	GreenPlains	GPRE	...	dd	4.17	+0.01	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.51	+0.11	...
15.82	11.95	GreenlightCapRe	GLRE	...	11	14.40	−0.04	...
9.96	5.79	Grifols	GRFS	...	29	8.82	+0.51	...
22.55	10.26	GroceryOutlet	GO	...	81	13.69	+0.11	...
33.05	7.75	Groupon	GRPN	...	dd	32.94	+3.81	...
104.40	59.08	GrAeroportuario	OMAB	3.8	19	104.33	+5.07	2.3984
52.92	20.14	GuardantHealth	GH	...	dd	48.06	+7.44	...
7.59	5.12	GulfIslandFab	GIFI	...	9	6.68	+0.26	...

H

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
26.25	18.16	HBT Finl	HBT	3.6	10	23.52	+0.12	.21
12.24	9.90	HCMIIAcqn	HOND	...	80	11.45	−0.25	...
62.18	44.91	H2OAmerica	HTO	3.3	17	51.30	−1.18	.42
21.50	11.51	Hutchmed	HCM	...	71	15.35	+1.46	...
42.98	27.03	H World	HTHT	4.4	25	35.10	−0.17	.95
34.02	21.12	HackettGroup	HCKT	1.9	29	25.00	+0.48	.12
9.43	1.30	HainCelestial	HAIN	...	dd	1.77	−0.10	...
70.51	42.01	HalozymeTherap	HALO	...	14	54.25	−1.82	...
203.72	114.85	HamiltonLane	HLNE	1.4	28	150.82	+1.82	.54
62.40	43.60	HancockWhitney	HWC	3.3	10	54.51	−0.16	.45
27.59	14.97	HanmiFinancial	HAFC	4.6	11	23.33	+0.41	.27
27.14	15.92	HanoverBancorp	HNVR	1.8	17	21.76	−0.86	.10
14.00	8.89	HarborOneBncp	HONE	3.2	18	11.36	−0.02	.09
15.46	7.91	Harmonic	HLIT	...	21	9.49	+0.47	...
41.61	26.47	HarmonyBio	HRMY	...	14	35.60	+1.10	...
59.23	16.87	Harrow	HROW	...	dd	29.59	+1.48	...
8.87	4.20	Harte-Hanks	HHS	...	dd	4.35	−0.20	...
3.60	0.28	HarvardBioSci	HBIO	...	dd	.41	−0.06	...
73.46	49.00	Hasbro	HAS	4.2	22	66.32	−0.39	.70
139.55	83.88	Hawkins	HWKN	.5	34	135.33	+1.84	.18
35.95	19.30	HawthornBcsh	HWBK	2.7	11	29.72	+0.90	.20
9.24	3.49	HealthCatalyst	HCAT	...	dd	4.10	+0.30	...
14.90	9.13	HealthcareSvcs	HCSG	...	26	14.44	+0.34	...
116.65	65.01	HealthEquity	HQY	...	81	111.55	+10.94	...
34.24	25.84	HealthStream	HSTM	.4	46	28.53	+0.51	.031
13.67	7.11	HeartlandExp	HTLD	.9	dd	8.66	−0.29	.02
49.02	30.20	Heidrick&Strug	HSII	1.4	cc	44.12	+0.46	.15
106.45	24.15	HelenofTroy	HELE	...	5	27.99	+1.10	...
11.59	10.14	HelixAcqnIIA	HLXB	...	43	10.89	+0.14	...
8.38	5.12	HelloGroup	MOMO	.0	7	7.56	+1.49	.30
13.88	6.95	HennessyAdvsrs	HNNA	5.0	9	11.00	+0.20	.1375
0.39	0.16	HennessyCapVIIRt	HVIIR	...	...	.37	+0.05	...
10.11	9.81	HennessyCapVII	HVII	...	...	10.11	+0.10	...
82.49	60.56	HenrySchein	HSIC	...	22	70.37	+0.38	...
11.27	7.74	HeritageCommerce	HTBK	5.5	14	9.48	+0.22	.13
27.58	16.55	HeritageFin	HFWA	4.1	16	23.31	−0.07	.24
9.39	2.47	HertzGlobal	HTZ	...	dd	6.06	−0.49	...
24.18	3.52	Hesai	HSAI	...	dd	20.00	+1.14	...
17.48	7.82	HighPeakEner	HPK	1.4	12	11.16	+1.27	.04
15.60	1.34	HilleVax	HLVX	...	dd	1.99	+0.12	...
12.08	6.64	HillmanSolns	HLMN	...	79	7.35	+0.11	...
13.91	5.12	HimaxTechs	HIMX	8.4	17	8.69	+0.54	.73
300.00	164.00	HinghamSvg	HIFS	1.1	18	229.91	−12.50	.63
84.67	51.90	Hologic	HOLX	...	27	64.33	+2.16	...
52.77	35.95	HomeBancorp	HBCP	2.1	11	50.78	+0.38	.27
16.10	8.09	HomeStreet	HMST	...	dd	13.01	−0.02	...
8.97	2.40	Honest	HNST	...	dd	5.16	+0.13	...
242.77	179.36	Honeywell	HON	2.0	26	228.78	+2.11	1.13
19.79	7.34	HookerFurnishings	HOFT	8.4	dd	11.00	+1.18	.23
14.54	8.82	HopeBancorp	HOPE	5.5	13	10.23	+0.19	.14
19.18	11.46	HorizonBancorp	HBNC	4.3	14	14.83	−0.01	.16
10.44	10.01	HorizonSpacell	HSPT	...	cc	10.21	+0.03	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.16	...	...
12.63	7.12	HorizonTechFin	HRZN	17.5	dd	7.56	−0.01	.11
19.36	12.22	HostHotels	HST	5.1	16	15.76	+0.27	.20
14.00	2.06	HubCyberSecurity	HUBC	...	dd	2.21	−0.04	...
53.21	30.75	HubGroup	HUBG	1.5	20	33.69	−0.02	.125
19.70	8.49	HudsonGlobal	HSON	...	dd	8.95	−0.05	...
10.58	1.50	HuizeHolding	HUIZ	...	dd	2.03	−0.01	...
9.79	1.15	Humacyte	HUMA	...	dd	2.59	−0.08	...
200.40	122.79	JBHunt	JBHT	1.3	25	140.21	+1.36	.44
18.45	11.92	HuntingtonBcshs	HBAN	3.8	13	16.22	+0.59	.155
23.76	13.22	Hurco	HURC	...	dd	13.90	−0.73	...
155.00	94.00	HuronConsulting	HURN	...	21	142.98	+0.15	...
31.95	8.73	Hut8	HUT	...	dd	18.57	+3.30	...
1.90	0.53	Hyperfine	HYPR	...	dd	.80	+0.19	...

I

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
45.64	32.05	IAC	IAC	...	dd	35.98	+0.02	...
32.08	15.15	IBEX	IBEX	...	13	29.91	+1.12	...
179.67	75.91	ICF Intl	ICFI	.7	14	84.21	−1.71	.14
196.26	106.22	ICU Medical	ICUI	...	dd	133.07	−1.79	...
44.42	13.45	IDEAYA Bio	IDYA	...	dd	21.73	+1.84	...
530.73	356.14	IdexxLab	IDXX	...	49	524.91	+11.55	...
320.08	124.55	IES Holdings	IESC	...	24	279.98	+20.32	...
22.50	0.92	IGM Biosci	IGMS	...	dd	1.32	+0.05	...
2.70	0.60	I-Mab	IMAB	...	dd	2.45	+1.14	...
1.73	0.66	IO Biotech	IOBT	...	dd	1.60	+0.18	...
92.21	48.59	IPG Photonics	IPGP	...	dd	68.94	+2.68	...
15.92	5.13	IREN	IREN	...	dd	9.75	+1.36	...
29.80	18.85	i3Verticals	IIIV	...	5	24.83	+0.12	...
17.93	7.27	IcahnEnterprises	IEP	23.7	dd	8.44	+0.14	.50
42.70	15.33	Ichor	ICHR	...	dd	18.04	+2.26	...
347.72	125.10	Icon	ICLR	...	15	139.11	+8.83	...
2.84	0.95	iHeartMedia	IHRT	...	dd	1.50	+0.19	...
1.94	0.97	IkenaOncology	IKNA	...	dd	1.42	+0.23	...
156.66	68.70	Illumina	ILMN	...	dd	82.66	+0.42	...
13.94	6.47	Immersion	IMMR	2.3	3	7.70	+0.18	.045
3.83	1.00	Immuneering	IMRX	...	dd	2.13	+0.42	...
2.11	0.56	Immunic	IMUX	...	dd	.79	+0.13	...
7.63	1.83	ImmunityBio	IBRX	...	dd	3.15	+0.49	...
43.12	23.15	Immunocore	IMCR	...	dd	37.25	+0.65	...
34.47	12.72	Immunovant	IMVT	...	dd	16.77	+1.92	...
2.85	1.32	Immutep	IMMP	...	dd	1.86	−0.02	...
239.88	60.85	Impinj	PI	...	dd	113.45	−0.64	...
3.55	0.08	IncannexHealthcare	IXHL	...	dd	.18	−0.03	...
83.95	53.56	Incyte	INCY	...	cc	68.77	+3.71	...
77.23	45.11	IndependentBank	INDB	3.7	14	63.87	+2.37	.59
40.32	23.48	IndepBkMI	IBCP	3.3	10	31.43	−0.10	.26
17.09	7.33	Indivior	INDV	...	dd	14.07	+1.21	...
5.45	2.45	IndlLogistics	ILPT	1.2	dd	3.29	...	.01
2.82	0.71	InflaRx	IFRX	...	dd	.83	+0.03	...
5.05	2.92	InfoSvcs	III	3.7	31	4.82	+0.10	.045
82.01	58.92	InglesMarkets	IMKTA	1.1	19	60.97	−1.33	.165
17.79	10.80	InhibrxBiosci	INBX	...	0	13.92	+0.45	...
19.85	13.68	InMode	INMD	...	6	14.16	−0.50	...
3.51	1.29	InnatePharma	IPHA	...	dd	2.17	−0.02	...
71.00	12.67	Innodata	INOD	...	49	51.23	+11.76	...
133.53	80.32	Innospec	IOSP	2.0	81	86.13	+1.05	.84
6.69	2.60	InnovAge	INNV	...	dd	4.02	−0.07	...
12.17	5.25	InnovSolSuprt	ISSC	...	19	11.76	+0.57	...
21.60	15.56	Innoviva	INVA	...	dd	21.58	+2.01	...
18.75	3.00	Innventure	INV	...	dd	5.97	+0.26	...
13.33	5.70	Inogen	INGN	...	dd	6.59	+0.17	...
6.24	0.72	InozymePharma	INZY	...	dd	3.99	+0.02	...
20.67	6.24	Inseego	INSG	...	23	7.66	+0.18	...
228.07	126.10	InsightEnt	NSIT	...	27	133.82	+3.43	...
84.91	55.74	Insmed	INSM	...	dd	73.62	+3.89	...
9.31	3.11	Inspirato	ISPO	...	dd	3.98	+0.34	...
329.33	173.00	Insulet	PODD	...	56	311.77	−13.26	...
77.74	31.08	Intapp	INTA	...	dd	58.23	+3.11	...
32.66	11.60	IntegraLifeSci	IART	...	dd	13.56	+0.90	...
13.62	6.26	IntegralAd	IAS	...	29	8.22	+0.08	...
37.16	17.67	Intel	INTC	.0	dd	20.06	+0.51	.125
28.18	5.90	IntelliaTherap	NTLA	...	dd	8.09	+1.22	...
6.16	1.92	Intellicheck	IDN	...	dd	5.94	+0.85	...
7.84	3.88	Inter	INTR	1.6	17	6.97	−0.15	.08
236.53	103.69	InteractiveBrkrs	IBKR	.6	29	211.83	+2.15	.08
2.62	1.17	Intercure	INCR	...	...	1.50	−0.07	...
231.97	114.42	InterDigital	IDCC	1.1	18	227.31	+10.05	.60
27.34	14.13	Interface	TILE	.2	14	20.14	+0.05	.01
76.91	53.33	IntlBcshs	IBOC	2.2	10	64.51	+1.88	.70
148.15	97.65	Interparfums	IPAR	2.3	27	137.93	+1.71	.80
773.45	532.65	Intuit	INTU	.5	63	771.58	+18.11	1.04
24.95	3.15	IntuitiveMachinesA	LUNR	...	dd	11.71	+0.30	...
616.00	413.52	IntuitiveSurgical	ISRG	...	82	557.08	+4.74	...
4.05	1.53	Inventiva	IVA	...	dd	3.61	+0.22	...
24.81	14.60	Investar	ISTR	2.2	9	19.33	+0.32	.105
3.67	2.46	InvestcpCredit	ICMB	17.5	21	2.75	+0.06	.12
290.40	168.74	InvestorsTitle	ITIC	.9	12	195.87	−38.15	.46
2.74	0.35	Invivyd	IVVD	...	dd	.99	+0.05	...
52.34	23.95	IonisPharm	IONS	...	dd	35.29	+1.78	...
12.51	1.64	IovanceBiotherap	IOVA	...	dd	2.05	+0.30	...
4.34	1.50	iQIYI	IQ	...	41	1.69	+0.09	...
63.29	41.71	iRadimed	IRMD	1.1	39	60.50	+2.62	.17
147.46	55.92	iRhythmTechs	IRTC	...	dd	146.68	+6.18	...
35.85	19.91	IridiumComm	IRDM	2.0	26	27.76	+2.36	.14
13.45	1.76	iRobot	IRBT	...	dd	3.96	+0.89	...
11.11	10.06	IronHorseAcqns	IROH	...	94	10.49	−0.07	...
0.50	0.11	IronHorseAcqnsRt	IROHR	...	...	.38	−0.04	...
7.11	0.53	IronwoodPharm	IRWD	...	dd	.61	+0.01	...
14.00	10.96	IsraelAcqns	ISRL	...	88	12.43	−0.30	...
18.13	4.80	iTeosTherap	ITOS	...	dd	10.17	+0.15	...
124.90	90.11	Itron	ITRI	...	22	120.56	+4.96	...
45.43	24.12	IturanLocation	ITRN	4.7	14	37.64	−0.45	.50

J

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
35.79	17.06	JakksPacific	JAKK	4.6	5	21.68	+1.55	.25
180.80	111.11	J&JSnackFoods	JJSF	2.7	30	116.00	+0.83	.78
47.82	24.13	JD.com	JD	3.0	8	33.12	+0.71	.76
55.31	27.88	Joyy	JOYY	1.9	dd	48.00	+0.12	.935
196.00	157.00	JackHenry	JKHY	1.3	31	181.84	+0.67	.58
60.73	18.24	JackintheBox	JACK	8.7	dd	20.29	+1.33	.44
8.99	3.00	JamesRiver	JRVR	.7	dd	5.93	+0.11	.01
19.05	9.95	JamfHolding	JAMF	...	dd	10.67	+0.17	...
71.71	22.48	JanusTherap	JANX	...	dd	26.21	+2.41	...
148.06	95.49	JazzPharm	JAZZ	...	15	111.13	+3.06	...
8.31	3.34	JetBlue	JBLU	...	dd	5.01	−0.04	...
45.10	22.91	JFrog	FROG	...	dd	42.75	−0.19	...
18.27	4.00	Jiayin	JFIN	4.8	5	18.19	+2.94	.50
43.13	21.33	JohnsonOutdoors	JOUT	4.7	dd	28.03	+0.84	.33

K

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
10.14	9.90	K&FGrowthII	KFII	...	...	10.14	+0.08	...
0.15	0.10	K&FGrowthIIRt	KFIIR	...	...	.15	+0.02	...
896.32	551.33	KLA	KLAC	.9	29	808.00	+51.12	1.90
7.66	1.51	KLX Energy	KLXE	...	dd	1.99	+0.27	...
6.16	4.17	KVH Inds	KVHI	...	dd	5.20	−0.21	...
20.89	1.52	KWaveMedia	KWM	...	dd	3.40	+1.75	...
100.07	46.81	KaiserAlum	KALU	3.9	29	78.17	+5.58	.77
24.15	2.65	KalarisTherap	KLRS	...	dd	3.30	+0.40	...
2.82	0.81	Kaltura	KLTR	...	dd	2.23	+0.11	...
15.50	7.30	KalVistaPharm	KALV	...	dd	14.37	+2.57	...
9.15	4.74	Kamada	KMDA	.0	25	6.85	...	.20
2.25	0.89	KandiTech	KNDI	...	dd	1.09	−0.03	...
21.93	10.57	Kanzhun	BZ	...	32	18.24	+1.28	...
33.89	23.00	KaratPkg	KRT	5.3	21	31.22	−0.24	.45
17.40	3.51	KaryopharmTherap	KPTI	...	dd	4.49	+0.29	...
143.72	77.80	Kaspi.kz	KSPI	6.2	7	85.93	+6.17	1.7565
21.88	5.08	Katapult	KPLT	...	dd	9.40	+0.40	...
8.59	5.31	KearnyFinancial	KRNY	7.2	dd	6.11	+0.08	.11
23.81	10.80	KellyServices A	KELYA	2.5	dd	11.91	+0.19	.075
22.98	11.04	KellyServicesB	KELYB	2.6	dd	11.44	−0.01	.075
3.62	1.96	KY FirstFedBncp	KFFB	...	dd	2.61	−0.02	...
72.37	9.12	KerosThera	KROS	...	dd	15.04	+0.89	...
26.15	18.92	KestraMedTech	KMTS	...	dd	20.70	−1.82	...
38.28	30.12	KeurigDrPepper	KDP	2.8	30	32.77	−0.90	.23
71.33	30.33	KewauneeSci	KEQU	...	7	39.29	+0.83	...
6.14	2.21	KeyTronic	KTCC	...	dd	2.93	+0.04	...
24.45	12.41	KimballElec	KE	...	26	18.51	+0.41	...
150.45	124.10	KimberlyClark	KMB	3.8	18	133.55	−10.21	1.26
22.26	2.02	KingsoftCloud	KC	...	dd	11.97	+0.80	...
30.27	17.38	KiniksaPharm	KNSA	...	dd	30.23	+2.87	...
2.50	1.06	Kirkland's	KIRK	...	dd	1.32	+0.25	...
7.35	0.11	KlothoNeuroscience	KLTO	...	dd	.21	+0.02	...
11.60	1.92	KodiakSciences	KOD	...	dd	4.22	+0.82	...
34.28	13.59	KornitDigital	KRNT	...	dd	22.54	+0.74	...
36.53	26.01	KraftHeinz	KHC	6.0	12	26.73	...	.40
41.47	17.91	KratosDefense	KTOS	...	cc	40.47	+3.58	...
12.68	2.58	KrispyKreme	DNUT	4.8	dd	2.92	+0.03	.035
53.71	26.63	Kulicke&Soffa	KLIC	2.5	92	33.17	+1.02	.205
23.48	5.41	KuraOncology	KURA	...	dd	6.73	+1.04	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	78.79	+12.73	...
53.27	19.45	KymeraTherap	KYMR	...	dd	47.62	+17.98	...
16.64	1.78	KyvernaTherap	KYTX	...	dd	3.39	+0.84	...

L

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
2.52	0.85	LavaTherap	LVTX	...	dd	1.32	+0.01	...
125.83	47.79	LGI Homes	LGIH	...	6	48.96	−1.14	...
46.64	35.56	LKQ	LKQ	3.1	15	39.09	−1.38	.30
390.23	187.19	LPL Financial	LPLA	.3	27	388.96	+1.80	.30
25.50	13.63	LSI Inds	LYTS	1.2	23	16.26	−0.01	.05
16.95	11.80	LakeShoreBancorp	LSBK	4.5	18	15.85	+0.16	.18
78.61	50.00	LakelandFin	LKFN	3.3	17	60.41	+0.54	.50
27.28	14.58	LakelandInds	LAKE	.7	dd	18.02	−1.04	.03
113.00	56.32	LamResearch	LRCX	1.1	24	86.35	+5.56	.23
139.88	99.84	LamarAdv	LAMR	5.1	29	121.03	+0.49	1.55
202.63	156.14	LancasterColony	LANC	2.3	27	167.93	+0.53	.95
31.04	17.53	LandmarkBncp	LARK	3.0	11	28.40	−0.70	.21
196.86	128.99	LandstarSystem	LSTR	1.1	28	140.09	+2.87	.40
126.89	73.11	Lantheus	LNTH	...	23	81.55	+5.99	...
2.74	0.14	LanzaTechGlobal	LN

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
76.06	53.95	Mondelez	MDLZ	2.8	25	66.15	−1.34	.47
2.75	0.55	MoneyHero	MNY	...	dd	.78	+0.04	...
370.00	140.78	MongoDB	MDB	...	dd	220.14	+31.31	...
959.64	438.86	MonolithicPower	MPWR	.9	18	687.08	+25.18	1.56
31.49	12.20	Monro	MNRO	6.9	dd	16.21	+0.88	.28
64.45	43.32	MonsterBev	MNST	...	42	63.41	−0.54	...
12.40	3.21	MonteRosaTherap	GLUE	...	75	5.01	+0.83	...
365.00	250.34	Morningstar	MORN	.6	35	312.39	+3.96	.455
12.40	4.36	MotorcarParts	MPAA	...	dd	11.92	+0.78	...
10.23	9.94	MountainLakeA	MLAC	...	cc	10.22	+0.04	...
4.74	0.95	MuralOncology	MURA	...	dd	2.56	−0.06	...
29.30	3.81	MyriadGenetics	MYGN	...	dd	5.09	+0.90	...
NO								
58.09	19.00	Napco Security	NSSC	1.9	23	28.84	+0.94	.14
52.44	34.47	NBT Bancorp	NBTB	3.3	14	41.80	−0.05	.34
200.65	137.19	NICE	NICE	...	25	176.70	+10.77	...
17.76	0.99	NIP	NIPG	...	...	1.51	+0.19	...
42.49	31.60	NMI Holdings	NMIH	...	9	39.81	+0.09	...
4.67	1.58	NN	NNBR	...	dd	2.11	+0.06	...
26.14	14.75	NV5Global	NVEE	...	45	22.22	+0.12	...
296.08	148.09	NXP Semicon	NXPI	2.0	23	207.68	+16.55	1.014
11.11	10.53	NaborsEnerIIA	NETD	...	47	11.08	+0.03	...
55.00	5.78	NamibMinerals	NAMM	...	dd	31.22	+20.17	...
11.00	3.75	NanoXImaging	NNOX	...	dd	5.53	+0.41	...
6.01	2.76	Nanobiotix	NBTX	...	...	4.71	+0.61	...
85.72	58.28	Nasdaq	NDAQ	1.3	39	85.61	+2.07	.27
183.00	92.14	Natera	NTRA	...	dd	163.76	+6.03	...
108.86	66.35	Nathan's	NATH	1.8	19	108.70	+1.72	.50
53.48	38.25	NationalBeverage	FIZZ	.0	23	46.54	+1.31	3.25
7.60	4.12	NatlCineMedia	NCMI	2.3	dd	5.19	−0.26	.03
27.07	9.76	NatlResearch	NRC	3.2	15	15.02	+1.51	.12
21.73	9.56	NationalVision	EYE	...	dd	21.03	+1.22	...
6.88	2.57	NaturalAlt	NAII	...	dd	3.43	+0.11	...
3.09	0.66	NautilusBiotech	NAUT	...	dd	.77	+0.02	...
16.97	10.53	Navient	NAVI	4.8	26	13.45	+0.01	.16
7.53	1.52	NavitasSemi	NVTS	...	dd	6.18	+1.08	...
46.13	20.31	Nayax	NYAX	...	cc	44.78	+0.08	...
43.20	18.75	nCino	NCNO	...	dd	27.32	+1.02	...
50.87	14.09	Nebius	NBIS	...	dd	48.28	+11.53	...
18.58	3.87	Neogen	NEOG	...	dd	5.21	−0.65	...
25.00	4.11	NeOncTech	NTHI	...	dd	7.42	+0.18	...
16.45	7.55	NerdWallet	NRDS	...	28	11.15	+0.61	...
135.45	71.84	NetApp	NTAP	2.0	19	106.25	+7.09	.52
129.08	75.85	NetEase	NTES	2.2	18	127.02	+5.26	.435
1262.81	587.04	Netflix	NFLX	...	59	1241.47	+34.24	...
31.55	13.79	Netgear	NTGR	...	37	30.22	+0.89	...
27.89	17.10	NetScout	NTCT	...	dd	23.32	+0.48	...
17.19	0.61	NeumoraTherap	NMRA	...	dd	1.02	+0.30	...
12.55	2.12	NeuphoriaTherap	NEUP	...	dd	6.87	+0.23	...
157.98	84.23	Neurocrine	NBIX	...	43	125.39	+2.37	...
74.49	6.88	Neurogene	NGNE	...	dd	21.83	+4.82	...
5.92	0.52	Neuronetics	STIM	...	dd	3.72	−0.19	...
18.98	5.45	NeuroPace	NPCE	...	dd	13.15	−0.07	...
12.29	0.50	NewEraHelium	NEHC	...	dd	.56	+0.05	...
26.22	2.26	NewFortressEner	NFE	13.5	dd	2.97	+0.48	.10
12.65	8.84	NewMtnFin	NMFC	11.9	11	10.77	...	.32
7.27	5.01	NY Mortgage	NYMT	11.8	dd	6.77	+0.24	.20
27.29	14.06	NewAmstPharma	NAMS	...	dd	20.14	+2.03	...
10.25	9.88	NewburySt II A	NTWO	...	91	10.24	+0.05	...
11.78	4.22	NewellBrands	NWL	5.1	dd	5.54	+0.24	.07
10.11	9.86	NewHoldInvtIII	NHIC	...	...	10.11	+0.07	...
16.10	9.64	Newmark	NMRK	1.1	29	11.35	+0.34	.03
30.69	23.38	NewsCorp A	NWSA	.7	33	27.81	−0.43	.10
35.25	26.04	NewsCorp B	NWS	.6	37	31.85	−0.87	.10
15.49	9.12	NewtekOne	NEWT	7.1	6	10.77	−0.08	.19
191.86	141.66	NexstarMedia	NXST	4.4	8	169.00	−1.42	1.86
1.82	0.22	NextCure	NXTC	...	dd	.50	...	...
63.19	30.93	Nextracker	NXT	...	17	58.92	+2.23	...
12.60	5.57	NexxenIntl	NEXN	...	17	10.72	−0.90	...
3.60	1.01	9F	JFU	...	...	1.43	+0.03	...
7.32	1.81	908Devices	MASS	...	dd	6.94	+1.26	...
4.90	1.65	NiuTech	NIU	...	dd	3.45	−0.13	...
8.23	1.31	Nkarta	NKTX	...	dd	1.90	+0.16	...
18.49	6.20	nLIGHT	LASR	...	dd	17.60	+2.47	...
2.20	0.55	Noodles	NDLS	...	dd	.80	+0.02	...
266.86	165.03	Nordson	NDSN	1.5	28	214.76	+2.77	.78
110.35	54.50	NortheastBank	NBN	.0	9	83.18	−0.65	.01
18.48	6.75	NorthernTechsIntl	NTIC	.5	19	7.39	+0.16	.01
114.67	79.68	NorthernTrust	NTRS	2.8	10	107.91	+1.17	.75
14.39	6.98	NorthfieldBanc	NFBK	4.3	16	12.03	+0.35	.13
92.45	52.10	NorthrimBanCorp	NRIM	2.8	12	88.46	−3.14	.64
15.42	10.49	NorthwestBcshs	NWBI	6.5	14	12.38	+0.10	.20
57.76	32.04	NorthwestPipe	NWPX	...	12	39.58	+0.94	...
59.89	48.52	NorthWesternEner	NWE	5.0	14	52.43	−2.90	.66
34.50	21.25	NorwoodFin	NWFL	4.8	cc	25.89	−0.11	.31
289.90	154.00	Nova	NVMI	...	33	217.00	+3.38	...
187.12	98.76	Novanta	NOVT	...	65	127.42	+3.60	...
19.50	5.01	Novavax	NVAX	...	3	7.45	+0.11	...
34.13	14.17	Novocure	NVCR	...	dd	17.00	−2.11	...
2.73	0.81	Novonix	NVX	...	dd	1.13	...	...
78.32	1.30	Nukkleus	NUKK	...	1	13.84	+0.28	...
29.56	8.18	NurixTherap	NRIX	...	dd	12.78	+2.15	...
83.36	43.35	Nutanix	NTNX	...	cc	77.11	+0.42	...
113.51	55.54	Nuvalent	NUVL	...	dd	78.02	+3.41	...
153.13	86.62	NVIDIA	NVDA	.0	46	141.72	+6.59	.01
11.87	5.55	Nyxoah	NYXH	...	dd	7.67	+0.02	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
79.18	32.71	OddityTech	ODD	...	45	77.35	+2.92	...
43.31	11.85	ODP	ODP	...	dd	17.77	+1.32	...
80.08	31.04	ON Semi	ON	...	35	50.17	+8.15	...
18.57	9.28	OP Bancorp	OPBK	3.9	9	12.34	+0.03	.12
2.04	1.19	OPKO Health	OPK	...	dd	1.36	...	...
1458.37	969.70	O'ReillyAuto	ORLY	...	34	1377.72	+10.22	...
234.59	129.18	OSI Systems	OSIS	...	28	226.47	+7.36	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	...	10.53	+0.08	...
19.80	12.50	OaktreeSpec	OCSL	13.3	cc	14.33	−0.30	.02
23.40	6.00	Oatly	OTLY	...	dd	12.49	+1.55	...
21.87	14.10	OceanFirstFin	OCFC	4.6	11	17.29	+0.48	.20
11.78	4.79	OcularTherapeutix	OCUL	...	dd	9.02	+1.01	...
23.08	10.79	Oculis	OCS	...	dd	19.92	+0.47	...
3.02	0.18	OfficePropIncm	OPI	20.0	dd	.20	+0.01	.01
40.99	19.35	OhioValleyBanc	OVBC	3.0	12	31.11	−2.08	.23
127.57	70.56	Okta	OKTA	...	cc	105.08	+1.91	...
2.77	1.01	Olaplex	OLPX	...	72	1.31	−0.01	...
233.26	144.90	OldDomFreight	ODFL	.7	30	160.33	+0.16	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.10	...	...
24.49	15.60	OldNatlBncp	ONB	2.6	12	21.25	+0.39	.14
19.46	13.38	Old2ndBcp	OSBC	1.4	9	16.77	+0.23	.06
16.62	2.86	OlemaPharm	OLMA	...	dd	4.46	−0.82	...
122.15	82.84	Ollie'sBargain	OLLI	...	37	119.37	+7.92	...
51.66	26.32	OlympicSteel	ZEUS	2.0	22	31.61	+1.96	.16
28.40	19.00	OmadaHealth	OMDA	...	dd	23.00	...	...
61.62	28.12	OmegaFlex	OFLX	4.3	18	31.81	−0.91	.34
13.60	2.97	Omeros	OMER	...	dd	3.77	+0.68	...
4.96	1.22	OmniAb	OABI	...	dd	1.50	+0.23	...
55.75	22.66	Omnicell	OMCL	...	68	31.00	+0.63	...
11.10	3.86	1-800-FLOWERS	FLWS	...	dd	5.01	+0.09	...
4.25	3.12	180DegreeCap	TURN	...	dd	3.93	−0.09	...
12.90	4.14	111	YI	...	dd	8.42	+0.25	...
5.80	2.30	1stdibs.com	DIBS	...	dd	2.76	+0.25	...
35.39	16.69	OneStream	OS	...	dd	28.92	+0.86	...
31.00	11.58	OneWaterMarine	ONEW	...	dd	15.18	+0.41	...
20.00	1.70	OnKureTherap	OKUR	...	dd	2.88	+0.35	...
6.92	0.70	OpenLending	LPRO	...	dd	2.01	+0.22	...
34.20	22.79	OpenText	OTEX	3.8	11	27.89	−0.42	.2625
3.09	0.57	OpendoorTech	OPEN	...	dd	.68	+0.03	...
22.50	10.11	Opera	OPRA	4.1	26	18.98	+0.63	.40
9.24	2.37	OportunFin	OPRT	...	dd	7.03	+0.38	...
7.00	2.02	OpticalCable	OCC	...	dd	2.83	−0.07	...
35.53	21.39	OptionCare	OPCH	...	25	31.90	−0.78	...
4.92	2.36	OraSureTechs	OSUR	...	dd	2.89	+0.01	...
8.87	2.37	OrchestraBioMed	OBIO	...	dd	3.31	+0.46	...
2.08	0.85	Organigram	OGI	...	23	1.35	...	...
14.67	3.90	OricPharm	ORIC	...	dd	9.32	+1.15	...
20.73	10.50	OrthofixMed	OFIX	...	dd	10.97	−0.28	...
35.99	19.52	OrthoPediatrics	KIDS	...	dd	21.19	+1.23	...
52.32	5.49	OrukaTherap	ORKA	.0	dd	12.58	+1.62	1.59
100.84	71.66	OtterTail	OTTR	2.7	11	77.15	−0.03	.525
16.88	5.84	Ouster	OUST	...	dd	14.59	+2.36	...
7.87	2.42	Outbrain	OB	...	dd	2.81	+0.23	...
72.60	5.85	OutsetMedical	OM	...	dd	20.93	+3.36	...
3.31	0.24	OvidTherap	OVID	...	dd	.32	+0.05	...
5.78	3.91	OxfordLane	OXLC	24.1	20	4.49	−0.04	.09
3.10	2.26	OxfordSquare	OXSQ	18.3	cc	2.29	−0.04	.035
PQ								
23.70	11.01	PAMT	PAMT	...	dd	12.88	+0.32	...
22.20	14.50	PCB Bancorp	PCB	4.1	10	19.38	+0.04	.20
77.19	56.82	PCConnection	CNXN	.8	20	65.20	−0.20	.15
155.67	87.11	PDD	PDD	...	11	100.60	+4.09	...
39.70	15.91	PDF Solutions	PDFS	...	cc	19.25	+1.55	...
23.08	13.25	PENN Entmt	PENN	...	dd	15.59	+0.76	...
2.44	0.52	PLBY Group	PLBY	...	dd	1.59	+0.01	...
1.83	0.81	PMV Pharm	PMVP	...	dd	.97	+0.09	...
27.54	12.91	PRA Group	PRAA	...	8	14.69	+0.50	...
103.81	47.04	ProceptBio	PRCT	...	dd	62.91	+4.91	...
203.09	133.38	PTC	PTC	...	47	170.34	+2.02	...
58.38	28.72	PTC Therap	PTCT	...	8	52.13	+3.61	...
118.81	84.65	Paccar	PCAR	1.4	14	93.50	−0.35	.33
2.72	0.85	PacBiosciCA	PACB	...	dd	1.14	+0.18	...
30.28	18.06	PacificPremBncp	PPBI	6.1	14	21.59	+0.39	.33
29.95	11.16	PacraBioSci	PCRX	...	dd	25.97	+0.13	...
135.28	21.23	PalantirTech	PLTR	...	cc	127.72	−4.06	...
14.95	1.38	PalladyneAI	PDYN	...	dd	9.59	+1.72	...
208.39	142.01	PaloAltoNtwks	PANW	...	cc	199.60	+7.18	...
175.85	77.28	Palomar	PLMR	...	33	166.00	−5.47	...
60.75	30.16	PapaJohn's	PZZA	3.7	21	49.91	+4.66	.46
24.50	16.59	ParamountA	PARAA	.9	dd	22.47	−0.18	.05
12.54	9.54	ParamountB	PARA	1.7	dd	11.92	−0.18	.05
34.50	17.27	Park-Ohio	PKOH	2.8	7	17.68	−0.62	.125
86.00	51.98	PathwardFinl	CASH	.3	11	77.82	−0.23	.05
13.53	9.43	PatriaInvts	PAX	4.5	29	13.43	+0.69	.15
98.90	67.72	PatrickIndustries	PATK	1.8	22	90.31	+4.45	.40
7.47	0.99	PatriotNatBncp	PNBK	...	dd	1.27	−0.18	...
11.27	5.12	PattersonUTIEn	PTEN	5.5	dd	5.80	+0.28	.08
161.24	115.40	Paychex	PAYX	2.7	33	159.78	+1.87	1.08
223.80	129.94	Paylocity	PCTY	...	48	194.28	+3.38	...
11.29	5.03	Payoneer	PAYO	...	24	7.03	+0.22	...
93.66	55.85	PayPal	PYPL	...	16	73.43	+3.15	...
37.88	20.40	PeapackGladFin	PGC	.7	15	27.87	+0.45	.05
113.67	55.90	Pegasystems	PEGA	.1	50	102.46	+4.31	.015
10.90	2.83	Peloton	PTON	...	dd	7.30	+0.20	...
29.81	14.20	PenguinSolutions	PENG	...	...	19.55	+1.79	...
37.13	21.18	Pennant	PNTG	...	39	29.55	+0.84	...
34.56	18.91	PennsWoodsBncp	PWOD	4.3	11	29.53	−0.06	.32

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
37.07	26.21	PeoplesBncpOH	PEBO	5.5	9	29.56	+0.24	.41
33.31	23.74	PeoplesBncpNC	PEBK	2.8	9	28.21	+0.68	.20
59.70	37.68	PeoplesFinSvcs	PFIS	5.1	23	48.49	+0.43	.6175
19.30	0.88	PepGen	PEPG	...	dd	1.50	+0.04	...
180.91	127.75	PepsiCo	PEP	4.4	19	130.03	−1.42	1.4225
10.70	10.02	PerceptiveCap	PCSC	...	45	10.62	+0.08	...
34.60	20.23	PerdoceoEduc	PRDO	1.6	15	33.00	−1.04	.13
27.03	13.82	PerellaWeinberg	PWP	1.5	dd	18.65	+1.28	.07
4.35	2.17	PerformantHlthcr	PHLT	...	dd	3.11	+0.04	...
12.44	7.00	PerionNetwork	PERI	...	dd	10.26	−0.35	...
17.58	7.72	Perma-PipeIntl	PPIH	...	13	14.54	+1.25	...
7.20	1.14	Personalis	PSNL	...	dd	5.21	+0.58	...
6.29	2.23	PetcoHealth	WOOF	...	dd	2.78	−0.90	...
6.85	2.90	PetMedExpress	PETS	...	cc	3.96	+0.26	...
12.61	6.65	Pharming	PHAR	...	dd	11.86	+1.26	...
25.50	11.51	Pharvaris	PHVS	...	dd	16.78	+0.18	...
19.71	2.21	PhathomPharm	PHAT	...	dd	8.92	+4.67	...
57.40	44.44	Phenixfin	PFX	.0	10	48.63	−0.37	1.43
26.55	16.16	PhibroAnimal	PAHC	2.0	31	24.08	−0.34	.12
40.12	30.86	PhillipsEdison	PECO	3.4	64	35.73	+0.27	.1025
31.60	16.46	Photronics	PLAB	...	9	18.11	+1.40	...
57.16	33.94	Pilgrim'sPride	PPC	.0	9	46.97	−2.19	6.30
131.91	73.62	PinnacleFinPtrs	PNFP	.9	17	108.05	+1.77	.24
1.15	0.76	PintecTech	PT	...	dd	.92	+0.01	...
21.00	15.58	PlainsAllAmPipe	PAA	8.7	19	17.44	+0.90	.38
22.31	16.61	PlainsGP	PAGP	8.2	25	18.57	+0.97	.38
13.48	6.95	PlayaHotels	PLYA	...	27	13.48	+0.02	...
2.46	1.14	Playstudios	MYPS	...	dd	1.47	+0.13	...
8.99	3.97	Playtika	PLTK	8.2	13	4.89	+0.15	.10
172.89	100.96	Plexus	PLXS	...	26	132.86	+1.60	...
16.10	1.10	PliantTherap	PLRX	...	dd	1.63	+0.28	...
10.25	9.94	PlumAcqnIVA	PLMK	...	cc	10.23	+0.07	...
1.94	0.61	PolestarAuto	PSNY	...	dd	1.02	−0.08	...
14.05	8.80	PonceFinl	PDLB	...	22	13.36	−0.03	...
23.88	4.11	PonyAI	PONY	...	dd	13.93	−5.33	...
395.60	284.27	Pool	POOL	1.7	28	297.08	−3.51	1.25
106.81	78.23	Popular	BPOP	2.6	11	105.75	+2.22	.70
15.78	8.38	Portillo's	PTLO	...	27	11.59	−0.41	...
19.95	11.54	PortmanRidge	PTMN	16.0	dd	11.76	−0.34	.47
13.48	6.28	Potbelly	PBPB	...	8	10.90	+0.23	...
48.12	36.82	PotlatchDelt	PCH	4.7	64	38.65	−0.69	.45
364.98	127.01	PowellIndustries	POWL	.6	13	190.99	+21.40	2.675
79.13	40.78	PowerIntegrations	POWI	1.5	84	54.74	+5.01	.21
8.71	3.70	PowerFleet	AIOT	...	dd	4.70	+0.15	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	44.56	+6.01	...
2.17	0.65	Precigen	PGEN	...	dd	1.50	+0.18	...
99.78	71.43	PreferredBkLA	PFBC	3.6	9	84.09	+0.48	.75
154.90	109.01	PreformedLine	PLPC	.5	19	146.61	+3.97	.20
6.80	0.61	PreludeTherap	PRLD	...	dd	1.03	+0.14	...
23.56	17.23	Premier	PINC	3.7	40	22.94	−0.05	.21
11.99	3.09	Prenetics	PRE	...	dd	8.32	−0.98	...
109.19	77.51	PriceSmart	PSMT	1.2	23	108.19	+0.21	.63
8.14	1.11	PrimeMedicine	PRME	...	dd	1.69	+0.51	...
13.52	7.59	PrimisFinl	FRST	4.1	61	9.73	+0.26	.10
39.35	27.25	PrincetonBncp	BPRN	3.9	19	30.78	−0.53	.30
91.98	68.39	PrincipalFinl	PFG	3.9	16	76.97	−0.92	.76
26.09	16.37	PriviaHealth	PRVA	...	cc	23.19	+0.43	...
21.01	6.61	ProficientAuto	PAL	...	dd	7.32	−0.74	...
9.49	3.83	ProFrac	ACDC	...	dd	8.87	+0.53	...
70.56	48.00	ProgressSoftware	PRGS	1.1	50	64.18	+2.62	.175
30.42	13.39	Progyny	PGNY	...	38	21.68	+0.18	...
5.65	3.14	ProspectCapital	PSEC	16.6	dd	3.25	−0.04	.045
60.60	30.67	ProtagonistTherap	PTGX	...	71	54.38	+6.91	...
10.48	1.60	ProtaraTherap	TARA	...	dd	3.34	+0.30	...
25.42	4.32	Prothena	PRTA	...	dd	5.41	+0.82	...
16.70	12.01	ProvidentFin	PROV	3.5	16	15.92	+0.50	.14
22.99	7.46	PubMatic	PUBM	...	cc	12.06	+0.36	...
9.37	2.83	Pulmonx	LUNG	...	dd	3.17	−0.23	...
4.13	2.23	PumaBiotech	PBYI	...	5	3.72	+0.44	...
29.80	13.30	PureTechHealth	PRTC	...	9	19.00	+0.57	...
1.50	0.56	PurpleInnovation	PRPL	...	dd	.77	−0.02	...
5.39	0.83	PyxisOncology	PYXS	...	dd	1.35	+0.14	...
96.08	54.75	QCR Holdings	QCRH	.4	10	66.90	−0.40	.06
48.94	18.13	QifuTechnology	QFIN	3.0	6	42.30	+1.20	.70
130.99	49.46	Qorvo	QRVO	...	cc	78.58	+2.56	...
230.63	120.80	Qualcomm	QCOM	2.4	15	149.24	+4.04	.89
170.00	112.61	Qualys	QLYS	...	29	141.86	+3.31	...
8.04	1.47	QuantaSing	QSG	.0	6	6.68	+0.48	.201
19.18	4.05	Quanterix	QTRX	...	dd	5.37	+0.17	...
90.64	2.22	Quantum	QMCO	...	dd	10.63	−1.24	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.74	+0.06	...
10.02	9.96	QuartzseaAcqn	QSEA	...	...	10.00	...	...
0.30	0.23	QuartzseaRt	QSEAR	...	...	.27	+0.02	...
11.55	10.25	QuettaAcqn	QETA	...	90	10.86	+0.16	...
2.15	1.08	QuettaAcqnRt	QETAR	...	...	1.20	−0.21	...
2.27	0.25	Quhuo	QH	...	dd	1.12	−0.10	...
49.45	23.77	QuidelOrtho	QDEL	...	dd	29.53	−1.14	...
2.45	0.51	QuinceTherap	QNCX	...	dd	1.17	+0.13	...
26.27	14.39	QuinStreet	QNST	...	dd	16.06	+0.79	...
R								
4.01	0.71	RaptTherap	RAPT	...	dd	1.17	+0.28	...
25.30	14.40	RBB Bancorp	RBB	3.7	15	17.07	+0.09	.16
61.66	35.00	RCI Hospitality	RICK	.7	50	41.68	+1.45	.07
26.37	13.18	RCM Tech	RCMT	...	13	23.35	+0.46	...
15.36	5.04	REGENXBIO	RGNX	...	dd	9.61	+0.76	...
10.51	10.00	RFAcqnII	RFAI	...	50	10.51	+0.02	...

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
0.13	0.05	RFAcqnIIRt	RFAIR	...	...	.07	−0.01	...
5.77	3.15	RF Industries	RFIL	...	dd	4.04	−0.15	...
24.20	19.05	RGC Resources	RGCO	4.0	16	20.70	+0.15	.2075
3.41	1.00	RackspaceTech	RXT	...	dd	1.18	+0.04	...
29.72	10.57	RadiusRecycling	RDUS	2.5	dd	29.62	+0.01	.1875
93.65	45.00	RadNet	RDNT	...	dd	58.65	+1.16	...
25.00	17.01	Radware	RDWR	...	92	24.28	+0.96	...
13.70	1.75	RainEnhTech	RAIN	...	dd	3.69	+0.09	...
1.73	0.22	Rallybio	RLYB	...	dd	.40	+0.09	...
15.49	6.30	RamacoRscsA	METC	...	...	9.65	+0.61	...
11.88	6.01	RamacoRscsB	METCB	9.3	...	7.80	+0.35	.1811
69.15	37.42	Rambus	RMBS	...	30	57.43	+3.96	...
10.64	9.91	RangeCapAcqn	RANG	...	...	10.25	+0.11	...
0.29	0.14	RangeCapAcqnRt	RANGR	...	...	.22	−0.02	...
4.75	0.46	RaniTherap	RANI	...	dd	.56	...	...
44.48	21.61	Rapid7	RPD	...	59	23.72	+0.77	...
29.74	6.43	RapportTherap	RAPP	...	dd	12.66	+4.39	...
11.38	2.24	RealReal	REAL	...	dd	5.71	+0.06	...
12.36	3.79	RecursionPharm	RXRX	...	dd	5.49	+1.31	...
62.13	42.78	RedRiverBcshs	RRBI	.9	11	56.00	−0.09	.12
8.83	2.50	RedRobin	RRGB	...	dd	6.62	+1.52	...
61.73	35.09	RedRockResorts	RRR	2.0	22	50.04	+1.97	.25
15.29	5.49	Redfin	RDFN	...	dd	9.96	−0.03	...
78.18	60.00	RegencyCtrs	REG	3.9	34	72.01	−0.14	.705
1211.20	476.49	RegenPharm	REGN	.7	13	493.22	+2.94	.88
35.50	3.87	Regis	RGS	...	1	23.09	+1.33	...
10.72	1.78	RelayTherap	RLAY	...	dd	3.36	+0.36	...
4.47	0.24	RelmadaTherap	RLMD	...	dd	.83	+0.08	...
27.32	11.60	RemitlyGlobal	RELY	...	dd	21.54	+0.18	...
7.49	5.15	ReNewEnergy	RNW	...	cc	6.90	+0.09	...
28.50	3.69	RenttheRunway	RENT	...	dd	8.62	+3.22	...
4.29	0.89	RepareTherap	RPTX	...	dd	1.47	+0.10	...
182.52	102.97	Repligen	RGEN	...	dd	128.30	+10.23	...
17.00	6.44	Replimune	REPL	...	dd	10.38	+1.40	...
80.68	48.67	RepublicBcpKYA	RBCAA	2.6	12	70.39	+1.85	.451

DATA

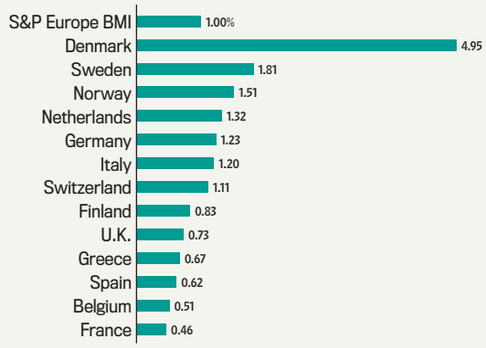
NASDAQ ISSUES

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
70.38	40.07	StepStone	STEP	1.7	dd	58.06	+0.21	.40
207.01	93.50	SterlingInfr	STRL	...	24	205.99	+17.98	...
50.01	19.05	StevenMadden	SHOO	3.4	11	24.96	+0.31	.21
6.99	2.21	StitchFix	SFIX	...	dd	4.64	+0.22	...
79.85	45.26	StockYardsBncp	SYBT	1.6	18	75.88	+2.32	.31
17.58	5.35	StokeTherap	STOK	...	14	11.14	+1.60	...
15.08	7.72	StoneCo	STNE	...	dd	13.53	−0.12	...
97.17	46.43	StoneX	SNEX	...	14	85.16	+0.50	...
12.88	6.05	Stratasys	SSYS	...	dd	10.45	+0.12	...
121.60	74.28	StrategicEd	STRA	2.7	19	89.41	−1.82	.60
56.70	21.05	Strattec	STRT	...	11	54.34	−1.64	...
30.66	15.10	StratusProp	STRS	...	dd	19.07	+0.92	...
55.66	13.22	StructureTherap	GPCR	...	dd	21.13	−0.63	...
10.93	5.68	SummitStateBk	SSBI	1.6	dd	9.85	−0.15	.04
36.91	6.78	SummitTherap	SMMT	...	dd	20.59	+2.38	...
18.59	8.10	SunCountryAir	SNCY	...	12	11.74	+0.16	...
8.11	3.65	SunOpta	STKL	...	dd	5.70	−0.54	...
54.96	42.35	SunriseComms	SNRE	.0	...	52.66	+1.353.7252	
22.26	5.45	SunRun	RUN	...	dd	8.51	+1.02	...
30.00	13.94	SuperHiIntl	HDL	...	34	20.41	−0.03	...
101.40	17.25	SuperMicroComp	SMCI	...	23	41.55	+1.53	...
21.70	9.11	SuperiorGroup	SGC	5.4	23	10.33	+0.47	.14
40.28	25.53	SupernusPharm	SUPN	...	30	33.15	+1.45	...
33.97	19.50	SurgeryPartners	SGRY	...	dd	23.19	−0.42	...
42.44	26.00	Surmodics	SRDX	...	dd	29.40	+0.38	...
5.17	0.52	SutroBioph	STRO	...	dd	.85	−0.05	...
41.76	16.32	Symbotic	SYM	...	dd	29.81	+1.14	...
98.00	41.80	Synaptics	SYNA	...	15	62.56	+3.80	...
25.07	8.58	SyndaxPharm	SNDX	...	dd	11.45	+0.91	...
624.80	365.74	Synopsys	SNPS	...	35	486.00	+22.02	...
3.72	1.30	SyprisSolutions	SYPR	...	dd	2.00	+0.03	...
T								
5.80	0.86	TelaBio	TELA	...	dd	1.89	+0.50	...
15.00	11.29	TFS Finl	TFSL	8.5	46	13.29	+0.08	.2825
5.16	0.72	TMCthemetals	TMC	...	dd	4.10	−0.37	...
276.49	171.18	T-MobileUS	TMUS	1.3	24	245.86	+3.66	.88
72.98	37.52	TPG	TPG	3.5	dd	50.25	+2.12	.41
5.33	0.64	TPIComposites	TPIC	...	dd	1.30	+0.10	...
125.81	77.85	T.RowePrice	TROW	5.4	11	94.28	+0.69	1.27
8.45	3.11	TTEC	TTEC	...	dd	5.01	+0.10	...
34.00	15.77	TTM Tech	TTMI	...	44	33.22	+3.36	...
36.85	21.31	TWFG	TWFG	...	48	35.50	+0.49	...
4.30	2.50	Taboola	TBLA	...	96	3.64	−0.06	...
21.10	8.61	TactileSystems	TCMD	...	15	10.04	+0.16	...
240.78	135.24	Take-TwoSftwr	TTWO	...	dd	232.72	+6.44	...
261.98	98.50	TalenEnergy	TLN	...	27	258.54	+14.59	...
50.22	15.75	TandemDiabetes	TNDM	...	dd	20.78	+0.96	...
12.02	1.03	TangoTherap	TNGX	...	dd	4.26	+2.04	...
57.28	20.08	TarsusPharm	TARS	...	dd	43.92	+0.97	...
19.60	10.57	TaskUs	TASK	...	28	16.75	+0.15	...
36.49	12.61	TatTechnologies	TATT	...	23	27.20	+1.17	...
10.72	9.89	TaviaAcqn	TAVI	...	cc	10.24	+0.07	...
0.20	0.12	TaviaAcqnRt	TAVIR	...	...	.19	+0.01	...
4.32	1.05	TayshaGene	TSHA	...	dd	2.84	+0.13	...
33.08	6.80	TechTarget	TTGT	...	dd	7.17	−0.92	...
61.07	13.70	TectonicTherap	TECX	...	dd	23.06	+1.55	...
8.99	5.76	Ericsson	ERIC	2.1	cc	8.53	+0.07	.1423
25.38	7.21	Telesat	TSAT	...	dd	15.94	−0.11	...
30.36	13.61	TelixPharm	TLX	...	cc	16.77	−0.22	...
4.82	1.83	Telos	TLS	...	dd	2.75	+0.23	...
91.45	22.89	TempusAI	TEM	...	dd	62.07	+6.89	...
24.76	6.78	10xGenomics	TXG	...	dd	9.42	−0.11	...
49.18	28.75	Tenable	TENB	...	dd	32.87	+0.65	...
4.06	0.36	TenayaTherap	TNYA	...	dd	.63	+0.17	...
163.21	65.77	Teradyne	TER	.6	24	85.23	+6.63	.12
11.40	1.87	TernsPharm	TERN	...	dd	3.70	+0.59	...
488.54	167.41	Tesla	TSLA	...	cc	295.14	−51.32	...
51.20	27.27	TetraTech	TTEK	.7	51	35.59	+0.65	.065
3.09	0.26	TevogenBio	TVGN	...	dd	1.43	+0.14	...
91.80	56.24	TexasCapBcshs	TCBI	...	44	76.05	+4.36	...
220.39	139.95	TexasInstruments	TXN	2.8	36	192.42	+9.57	1.36
206.04	148.73	TexasRoadhouse	TXRH	1.4	30	195.19	−0.02	.68
10.06	9.98	TexasVenturesIII	TVA	...	...	10.06	+0.06	...
65.84	31.51	TheBancorp	TBBK	...	12	52.20	+1.10	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.25	−0.21	...
11.82	7.44	TheravanceBio	TBPH	...	dd	11.25	+2.09	...
39.45	18.82	ThirdCoastBcshs	TCBX	...	12	31.02	+0.36	...
16.02	3.18	ThirdHarmonic	THRD	...	dd	5.29	+0.08	...
199.11	150.01	ThomsonReuters	TRI	1.2	41	195.00	−3.65	.595
7.80	0.50	ThredUp	TDUP	...	dd	7.72	+0.52	...
2.15	0.37	TilrayBrands	TLRY	...	dd	.41	−0.02	...
33.98	24.40	TimberlandBncp	TSBK	3.4	10	30.76	+0.33	.26
23.41	12.30	TitanMachinery	TITN	...	dd	18.78	+0.10	...
40.47	13.60	Torm	TRMD	29.7	4	17.16	+1.18	.60
55.31	28.64	TowerSemi	TSEM	...	22	40.18	+0.74	...
38.28	25.70	TowneBank	TOWN	3.2	14	34.20	−0.36	.27
61.53	46.85	TractorSupply	TSCO	1.8	25	50.94	+2.54	.23
141.53	42.96	TradeDesk	TTD	...	87	71.46	−3.76	...
152.65	101.03	Tradeweb	TW	.3	58	140.05	−4.40	.12
0.39	0.09	TrailblazerI Rt	TBMCR	...	...	.35	...	...
12.89	10.78	TrailblazerI A	TBMC	...	dd	11.75	−0.07	...
5.11	3.12	TransActTechs	TACT	...	dd	3.66	−0.14	...
147.12	67.56	Transcat	TRNS	...	50	77.98	−9.40	...
10.24	10.00	TransnationalDev	TDAC	...	...	10.21	+0.02	...
177.37	55.00	TransMedics	TMDX	...	cc	139.05	+11.93	...
24.85	7.12	Travelzoo	TZOO	...	14	13.52	−0.32	...
25.29	6.80	TravereTherap	TVTX	...	dd	15.32	+0.30	...
10.79	4.54	TreaceMed	TMCI	...	dd	5.81	+0.07	...
7.48	2.30	TreviTherap	TRVI	...	dd	7.06	+0.55	...
51.06	35.20	TriCoBancshares	TCBK	3.3	12	40.29	+0.39	.33
28.51	19.33	TriMas	TRS	.6	34	25.94	−0.43	.04
77.78	48.65	Trimble	TRMB	...	12	72.22	+0.95	...
3.55	0.48	TrinityBiotech	TRIB	...	dd	.65	+0.01	...
16.82	12.50	TrinityCapital	TRIN	14.0	7	14.54	−0.02	.51
77.18	38.23	Trip.com	TCOM	.5	18	60.61	−2.04	.30
18.80	10.43	Tripadvisor	TRIP	...	39	14.12	−0.12	...
7.19	3.50	TriSalusLifeSci	TLSI	...	dd	5.39	+0.39	...
110.58	42.90	TriumphFinl	TFIN	...	cc	58.80	+1.03	...
5.83	1.60	trivago	TRVG	...	dd	4.02	−0.01	...
32.00	9.33	TruBridge	TBRG	...	dd	23.82	−0.11	...
4.62	1.05	TrueCar	TRUE	...	dd	1.41	−0.04	...
54.68	11.75	TrumpMedia&Tech	DJT	...	dd	20.90	−0.43	...
57.90	25.90	Trupanion	TRUP	...	dd	49.46	+2.27	...
38.89	26.14	TrustcoBank	TRST	4.6	12	31.46	+0.42	.36
40.73	27.42	TrustmarkTRMK	TRMK	2.8	cc	34.81	+0.35	.24
9.29	1.02	TScanTherap	TCRX	...	dd	1.80	+0.37	...
1.76	0.71	Tuniu	TOUR	3.0	11	.96	+0.05	.036
19.50	8.78	TurtleBeach	TBCH	...	18	13.19	+1.71	...
14.98	6.16	TwinDisc	TWIN	2.2	25	7.40	+0.15	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	4.23	−0.16	...
60.90	27.12	TwistBiosci	TWST	...	dd	31.57	+2.27	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	10.55	+1.45	...
U								
141.33	94.68	UFP Inds	UFPI	1.4	16	96.58	−0.98	.35
129.94	78.91	UMB Fin	UMBF	1.5	13	104.79	+1.67	.40
14.48	3.36	UPFintech	TIGR	...	19	8.44	+0.33	...
20.00	5.56	USARareEarth	USAR	...	34	11.55	+2.60	...
21.86	11.80	USCB Financial	USCB	1.8	12	16.55	+0.02	.10
159.53	64.25	US Lime&Min	USLM	.2	25	106.15	+3.37	.06
3.30	0.80	uCloudlink	UCL	...	18	1.68	...	...
10.61	5.68	Udemy	UDMY	...	dd	7.60	+0.28	...
491.98	309.01	UltaBeauty	ULTA	...	18	465.64	−5.82	...
56.47	16.66	UltraClean	UCTT	...	34	20.72	+1.35	...
60.37	29.59	UltragenyxPharm	RARE	...	dd	37.17	+3.14	...
12.40	4.07	Ultralife	ULBI	...	24	7.70	+1.02	...
37.70	21.00	UnionBankshares	UNB	5.0	15	28.69	−0.81	.36
19.18	3.73	uniQure	QURE	...	dd	17.27	+2.80	...
116.00	37.02	UnitedAirlines	UAL	...	8	84.23	+4.79	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.1	13	36.36	+0.22	.37
31.70	18.04	UnitedFire	UFCS	2.3	11	28.39	−0.06	.16
16.25	7.73	UnitedGuardian	UG	8.5	13	8.28	−0.02	.35
10.49	7.07	UnitedSecBcshrs	UBFO	5.6	11	8.62	−0.02	.12
417.82	266.98	UnitedTherap	UTHR	...	13	325.82	+6.97	...
6.31	2.57	Uniti	UNIT	.0	17	4.35	+0.05	.15
51.22	25.60	UnityBancorp	UNTY	1.3	10	42.99	−1.22	.14
3.10	0.66	UnityBiotech	UBX	...	dd	.68	−0.02	...
237.00	103.70	UnivDisplay	OLED	1.2	31	151.31	+7.96	.45
12.64	4.32	UnvlElectronics	UEIC	...	dd	6.76	+0.15	...
53.29	20.60	UnivLogistics	ULH	1.7	8	24.33	+0.27	.105
32.75	20.67	UnivestFin	UVSP	3.0	11	29.46	−0.06	.22
38.72	19.68	Upbound	UPBD	6.1	12	25.42	+2.48	.39
5.64	1.75	UplandSoftware	UPLD	...	dd	1.81	−0.35	...
96.43	20.60	Upstart	UPST	...	dd	54.33	+7.16	...
29.46	5.14	UpstreamBio	UPB	...	...	11.27	+2.04	...
18.14	8.43	Upwork	UPWK	...	9	15.40	−0.09	...
75.80	33.86	UrbanOutfitters	URBN	...	15	70.02	+0.12	...
20.70	3.42	UroGenPharma	URGN	...	dd	7.37	+3.13	...
2.92	1.24	Usio	USIO	...	12	1.40	−0.01	...
77.33	51.26	UtahMedProducts	UTMD	2.2	15	56.16	+1.08	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.50	−0.11	...
7.84	1.41	Uxin	UXIN	...	dd	3.74	−0.36	...
V								
16.13	1.71	VNET	VNET	...	cc	5.91	+0.57	...
139.51	73.36	VSE	VSEC	.3	cc	133.64	+3.55	.10
11.10	6.47	ValleyNatlBncp	VLY	4.9	13	8.90	+0.12	.11
8.99	3.62	Valneva	VALN	...	dd	6.16	−0.24	...
6.75	3.81	VandaPharm	VNDA	...	dd	4.61	+0.27	...
16.93	6.76	VarexImaging	VREX	...	dd	8.42	+0.75	...
60.58	36.53	VaronisSystems	VRNS	...	dd	50.64	+2.96	...
5.49	1.60	VastaPlatform	VSTA	...	4	4.19	...	...
121.06	27.66	Vaxcyte	PCVX	...	dd	36.99	+4.50	...
18.56	1.33	Veea	VEEA	...	dd	2.05	+0.04	...
49.25	16.92	VeecoInstr	VECO	...	19	20.57	+1.26	...
3.51	0.78	VentyxBiosciences	VTYX	...	dd	2.46	+0.76	...
8.04	1.72	VeraBradley	VRA	...	dd	2.14	+0.12	...
51.61	18.53	VeraTherap	VERA	...	dd	22.70	+3.75	...
47.32	19.73	Veracyte	VCYT	...	65	27.46	+0.85	...
63.00	37.39	Vericel	VCEL	...	cc	43.30	+2.01	...
38.17	14.15	VerintSystems	VRNT	...	25	19.09	+1.55	...
288.95	172.49	VeriSign	VRSN	1.1	35	285.02	+12.55	.77
322.92	257.59	VeriskAnalytics	VRSK	.6	47	319.60	+5.46	.45
31.62	19.27	Veritex	VBTX	3.5	12	24.84	+0.64	.22
5.64	1.42	Veritone	VERI	...	dd	1.50	−0.07	...
86.59	11.79	VeronaPharma	VRNA	...	dd	84.34	+3.14	...
9.26	0.38	VerricaPharm	VRCA	...	dd	.61	+0.12	...
18.38	8.51	VersaBank	VBNK	.7	13	10.39	−1.24	.0183
60.71	30.26	Vertex	VERX	...	dd	41.07	+1.50	...
519.88	377.85	VertexPharm	VRTX	...	dd	450.50	+8.45	...
9.31	2.86	VerveTherap	VERV	...	dd	6.20	+1.75	...
26.33	8.70	ViantTech	DSP	...	cc	14.55	+0.76	...
26.70	6.69	ViaSat	VSAT	...	dd	9.21	+0.48	...
13.55	6.85	Viatris	VTRS	5.5	dd	8.71	−0.08	.12
12.91	6.60	ViaviSolutions	VIAV	...	cc	9.44	+0.33	...
65.70	31.65	Vicor	VICR	...	89	45.26	+1.62	...
73.42	43.82	VictoryCapital	VCTR	2.8	14	64.94	+2.93	.49
7.95	1.31	VigilNeurosci	VIGL	...	dd	7.88	−0.01	...
81.73	18.92	VikingTherap	VKTX	...	dd	27.83	+1.03	...
40.15	24.57	VillageSuper A	VLGEA	2.6	10	37.98	−0.60	.25
7.90	3.45	Vimeo	VMEO	...	47	4.54	+0.18	...
11.62	8.66	VinciPartners	VINP	6.6	25	9.52	−0.19	.15
10.74	9.96	VineHillCapA	VCIC	...	73	10.35	+0.05	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.42	+0.17	...
2.38	0.79	ViomiTech	VIOT	...	11	1.42	+0.03	...
56.76	34.71	ViperEnergy	VNOM	2.9	11	41.33	+1.64	.27
14.45	4.32	VirBiotech	VIR	...	dd	5.45	+0.51	...
18.50	8.00	VircoMfg	VIRC	1.2	6	8.38	−0.03	.025
44.58	21.59	VirtuFinancial	VIRT	2.3	12	41.85	+1.66	.24
117.94	65.10	Visteon	VC	...	8	83.52	−0.91	...
40.32	23.56	VitaCoco	COCO	...	34	34.25	−1.34	...
48.41	27.91	VitalFarms	VITL	...	27	30.88	−0.96	...
5.90	1.44	VividSeats	SEAT	...	dd	1.72	+0.16	...
10.60	8.00	Vodafone	VOD	4.6	dd	9.94	−0.40	.2355
1.80	0.13	VorBiopharma	VOR	...	dd	.22	+0.02	...
11.20	9.95	VoyagerAcqnA	VACH	...	49	10.36	+0.05	...
9.55	2.65	VoyagerTherap	VYGR	...	dd	3.54	+0.80	...
41.36	12.00	Vroom	VRM	...	dd	28.00	+3.99	...
W								
16.74	4.25	WaveLifeSci	WVE	...	dd	7.22	+1.21	...
292.36	208.00	WD-40	WDFC	1.5	39	245.53	+1.90	.94
25.66	6.75	Webtoon	WBTN	...	dd	8.74	−0.05	...
62.75	42.21	WSFS Financial	WSFS	1.3	12	53.08	+0.19	.17
38.62	23.75	WaFd	WAFD	3.7	11	29.08	+0.66	.27
1.79	0.08	Wag!	PET	...	dd	.14	−0.01	...
16.25	8.08	WalgreensBoots	WBA	.0	dd	11.25	...	.25
12.70	6.64	WarnerBrosA	WBD	...	dd	9.82	−0.15	...
36.64	25.56	WarnerMusic	WMG	2.7	31	26.37	+0.05	.18
40.59	24.70	WashTrBcp	WASH	8.1	dd	27.70	+0.04	.56
16.86	11.61	WaterstoneFinl	WSBF	4.5	13	13.40	+0.48	.15
48.11	20.26	Waystar	WAY	...	cc	41.16	+1.18	...
135.00	36.74	WeatherfordIntl	WFRD	2.1	8	48.37	+4.77	.25
12.40	7.03	Weibo	WB	8.3	7	9.65	+0.60	.82
20.60	10.98	Wendy's	WEN	7.6	12	11.69	+0.29	.14
4.18	0.60	WerewolfTherap	HOWL	...	dd	1.42	+0.21	...
44.00	6.03	WeRide	WRD	...	dd	8.82	−1.08	...
42.48	23.02	WernerEnterprises	WERN	2.1	94	26.85	+0.90	.14
37.36	25.56	WesBanco	WSBC	4.8	20	30.85	+0.07	.37
24.85	16.25	WestBancorp	WTBA	5.2	12	19.20	−0.18	.25
59.97	42.00	WestamericaBncp	WABC	3.8	10	48.54	+0.49	.46
61.62	28.83	WesternDigital	WDC	.0	11	55.45	+3.90	.10
10.08	6.10	WestNewEngBncp	WNEB	3.0	18	9.32	−0.12	.07
6.50	2.50	WestportFuelSys	WPRT	...	dd	2.88	−0.03	...
10.51	5.28	WestrockCoffee	WEST	...	dd	6.75	−0.13	...
41.05	25.51	WeycoGroup	WEYS	3.4	11	31.91	+0.55	.27
57.24	27.19	Willdan	WLDN	...	34	56.99	+2.94	...
235.43	58.63	WillisLease	WLFC	.7	10	145.50	+11.16	.25
344.14	253.03	WillisTowers	WTW	1.2	dd	309.24	−7.31	.92
10.60	9.80	WillowLaneA	WLAC	...	...	10.18	+0.04	...
29.20	2.55	WiMiHologram	WIMI	...	5	2.66	−0.84	...
433.86	204.00	Wingstop	WING	.3	63	374.82	+33.12	.27
436.54	295.79	Winmark	WINA	.9	39	432.26	+7.44	.96
142.04	89.10	WintrustFinl	WTFC	1.6	12	121.72	+2.31	.50
14.00	1.61	WISeKey	WKEY	...	dd	6.59	+0.37	...
247.11	137.94	Wix.com	WIX	...	62	152.32	+3.37	...
236.87	145.98	Woodward	WWD	.5	38	234.61	+18.28	.28
294.00	199.81	Workday	WDAY	...	cc	252.72	+5.01	...
162.99	101.85	WorldAcceptance	WRLD	...	10	162.99	+8.51	...
107.81	65.25	WynnResorts	WYNN	1.2	23	83.30	−7.24	.25
X Y Z								
30.47	0.94	XCHG	XCH	...	...	1.30	−0.08	...
8.55	2.06	XIAO-I	AIXI	...	dd	2.98	−0.12	...
35.00	18.35	XOMARoyalty	XOMA	...	dd	25.25	+0.49	...
20.39	10.82	XP	XP	13.3	13	19.71	+0.35	.65
8.32	2.65	XBiotech	XBIT	...	dd	2.90	+0.05	...
73.38	51.97	XcelEnergy	XEL	3.3	20	68.51	−1.59	.57
27.24	7.16	Xencor	XNCR	...	dd	9.65	+1.65	...
46.00	26.74	XenonPharm	XENE	...	dd	31.64	+2.79	...
6.07	2.03	XerisBiopharma	XERS	...	dd	4.58	−0.36	...
14.81	3.45	Xerox	XRX	1.9	dd	5.13	+0.24	.025
1.70	0.62	XilioTherap	XLO	...	dd	.70	−0.37	...
45.33	11.08	Xometry	XMTR	...	dd	36.75	+3.60	...
7.19	1.46	Xunlei	XNET	...	dd	5.88	+0.27	...
10.70	9.99	YHNAcqnl	YHNA	...	cc	10.32	+0.07	...
0.66	0.11	YHNAcqnlRt	YHNAR	...	...	.16	+0.03	...
16.11	3.55	Y-mAbsTherap	YMAB	...	dd	5.27	+0.67	...
11.00	0.47	YXT.COM	YXT	...	4	.92	−0.04	...
41.96	29.86	YorkWater	YORW	2.8	23	31.89	−0.77	.2192
28.99	14.04	Yuanbao	YB	...	...	15.17	+0.07	...
39.77	16.01	ZaiLab	ZLAB	...	dd	38.11	+7.97	...
427.76	205.73	ZebraTech	ZBRA	...	28	295.36	+5.59	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	11.12	+1.60	...
11.16	1.01	ZentalisPharm	ZNTL	...	dd	1.52	+0.31	...
9.76	4.20	ZevraTherap	ZVRA	...	dd	9.26	+0.71	...
60.62	29.15	ZiffDavis	ZD	...	21	33.30	+0.86	...
86.58	40.30	Zillow A	ZG	...	dd	69.41	+3.24	...
89.39	41.29	Zillow C	Z	...	dd	70.29	+3.18	...
22.40	8.15	ZimVie	ZIMV	...	dd	9.38	+0.24	...
63.22	39.32	ZionsBancorp	ZION	3.5	10	49.28	+1.92	.43
92.80	55.06	ZoomComms	ZM	...	24	80.35	−0.90	...
13.39	7.01	ZoomInfoTech	GTM	...	81	9.91	+0.36	...
306.77	153.45	Zscaler	ZS	...	dd	303.03	+27.33	...
32.69	3.99	zSpace	ZSPC	...	dd	4.58	+0.19	...
31.37	11.31	Zumiez	ZUMZ	...	cc	11.58	−0.91	...
17.70	8.21	Zymeworks	ZYME	...	dd	12.60	+1.17	...
10.62	1.66	Zynex	ZYXI	...	dd	2.18	−0.16	...

FOREIGN MARKETS

Europe

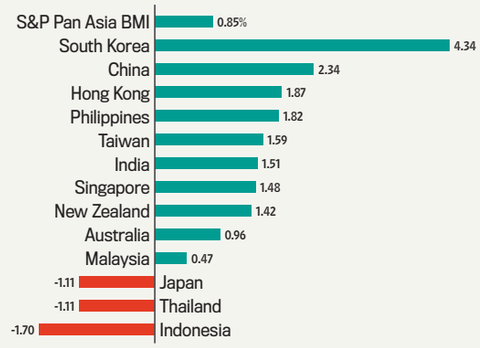
Vroom: German leader Merz met Trump, hoping to eliminate each nation's tariffs on car imports. Europe's shares rose.



Indexes based on S&P Global Broad Market Indices

Asia

Charm Offensive: Trump said his call with China's Xi was "very good". Hong Kong gained a hopeful 2% on the week.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	929.93	+0.76	+51.30	+5.84
Athens General	1842.83	+0.64	+373.16	+25.39
Bangkok SET	1136.43	−1.11	−263.78	−18.84
Bombay Sensex	82188	+0.91	+4049.98	+5.18
Brussels Bel-20	4531.08	+0.64	+266.55	+6.25
Buenos Aires Merval	2156778	−5.36	−376856	−14.87
Copenhagen OMX 20	1884.65	+5.24	−217.73	−10.36
Dublin ISEQ	11606	+1.71	+1849.23	+18.95
EURO STOXX SXXE	571.19	+0.92	+65.97	+13.06
EURO STOXX 50 SXSE	5430.17	+1.18	+534.19	+10.91
Frankfurt DAX	24304	+1.28	+4395.32	+22.08
Helsinki OMHX	10542	+0.77	+1068.38	+11.28
Hong Kong Hang Seng	23792	+2.16	+3732.59	+18.61
Istanbul IMKB	9486.56	+5.18	−344.00	−3.50
Jakarta Composite	7113.43	−0.87	+33.52	+0.47
Johannesburg All Share	96366	+2.16	+12270	+14.59
Kuala Lumpur Composite	1516.79	+0.56	−125.54	−7.64
LISBON PSI	4792.79	+0.87	+646.73	+15.60
London FTSE - 100	8837.91	+0.75	+664.89	+8.14
Madrid IBEX 35	14247	+0.67	+2652.60	+22.88
Manila Composite	6376.79	+0.56	−152.00	−2.33
Mexico City IPC	58061	+0.38	+8548.14	+17.26
Milan FTSE All Share	42875	+0.72	+6485.13	+17.82
Oslo Composite	1814.27	+1.69	+169.44	+10.30
Paris CAC	7804.87	+0.68	+424.13	+5.75
Santiago Selective	4254.87	+1.52	+640.23	+17.71
Sao Paulo Bovespa	136102	−0.67	+15818	+13.15
Seoul Composite	2812.05	+4.24	+412.56	+17.19
Shanghai Composite	3385.36	+1.13	+33.59	+1.00
Shenzhen B Share Idx	1193.77	+0.94	−19.26	−1.59
Singapore FTSE STI	3934.29	+1.02	+146.69	+3.87
Stockholm OMXS	959.58	+1.14	+4.99	+0.52
STOXX Europe 50 SXSP	4589.76	+1.27	+281.13	+6.52
STOXX Europe 600 SXXP	553.64	+0.90	+

DATA

TOP 500 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Bats

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
ARKGenomicRev	ARKG	...	23.28	+2.36	...
ARK Innovation	ARKK	...	61.13	+4.76	...
ARK21ShrsBitcoin	ARKB	...	104.01	−0.32	...
AlphaArch1-3M	BOXX	.0	112.40	+0.08	.2906
DimenIntlCore2	DFIC	2.6	30.81	+0.35	.1304
FTVestLadBuffer	BUFR	...	31.11	+0.34	...
FidelityEthereum	FETH	...	24.83	−0.90	...
FidWiseBTC	FBTC	...	91.05	−0.33	...
FrankIntlLoVolHi	LVHI	3.8	32.77	−0.38	.752
GlbXUSInfrDevt	PAVE	...	42.63	+1.12	...
GS PhysGold	AAAU	...	32.72	+0.17	...
iPathS&P500VIX	VXX	...	50.81	−3.02	...
iShBrdUSDHYCpBd	USHY	...	36.89	−0.14	...
iShCoreMSCIEAFE	IEFA	2.9	83.42	+0.86	1.3096
iShCurrMSCIEAFE	HEFA	2.8	38.17	+0.40	.6036
iShIntlSelDiv	IDV	...	34.30	+0.46	...
iShUSAero&Def	ITA	...	181.96	+4.72	...
iShUSHomeConstrn	ITB	...	90.67	+1.19	...
iShEdgeMSCIMinUSA	USMV	...	93.75	+0.24	...
iShEdgeMSCIUSAMom	MTUM	...	232.74	+1.20	...
iShEdgeMSCIUSAQual	QUAL	...	180.40	+3.34	...
iShExpTechSftwr	IGV	...	105.98	+2.33	...
iShFRBd	FLOT	...	50.83	−0.14	...
iShIntlAggBd	IAGG	...	50.77	−0.09	...
iShMSCIChile	ECH	...	31.84	+0.34	...
iShMSCIEAFEGrw	EFG	...	111.25	+1.46	...
iShMSCIEurozone	EZU	2.3	59.72	+0.73	1.0429
iShMSCIIndia	INDA	...	54.91	+0.60	...
iShMSCIEAFEValue	EFV	3.8	64.14	+0.50	1.5357
iShShDurBd	NEAR	...	50.66	−0.22	...
iSh20+YTrBdBuy	TLTW	17.2	22.44	−0.42	.2579
iShUSTelecom	IYZ	...	28.72	+0.71	...
iShUSTreasuryBd	GOVT	...	22.58	−0.18	...
iShUltShBd	ICSH	...	50.51	−0.16	...
JanusB-BBBCLO	JBBB	7.9	48.29	−0.27	.2986
JPMBetaEurope	BBEU	3.4	67.96	+0.89	.7896
JPMBetaJapan	BBJP	2.5	60.40	−0.31	1.5347
JPMCorePlusBd	JCPB	5.1	46.13	−0.38	.1962
JPM Municipal	JMUB	3.5	49.18	−0.28	.1406
JPMUltShMuni	JMST	3.1	50.78	−0.09	.1224
NeosS&P500Hi	SPYI	12.4	49.67	+0.65	.5167
-1xShVIXFutures	SVIX	...	14.99	+0.77	...
PacerUSCashCows	COWZ	1.6	54.50	+0.91	.2376
PacerUSSCCas	CALF	1.1	39.42	+0.97	.142
ProShS&P500Arist	NOBL	2.1	100.65	+0.28	.5863
ProShShtVIXST	SVXY	...	41.66	+1.23	...
ProShUltVIXST	UVXY	...	20.65	−1.94	...
ProShVIXSTFut	VIXY	...	49.78	−2.99	...
RoundMagSeven	MAGS	...	52.70	+0.35	...
SelStxEurAero	EUAD	...	40.93	+0.40	...
T-Rex2XInvrBTC	BTCZ	...	3.72	+0.02	...
T-Rex2XInvrMSTRDly	MSTZ	...	4.99	−0.20	...
T-Rex2XInvrNVIDIA	NVDQ	...	1.72	−0.18	...
T-Rex2XInvrTesla	TSLZ	...	2.02	+0.45	...
T-Rex2XLgHOOD	ROBN	...	34.92	+7.70	...
T-Rex2XLgMSTRDly	MSTU	...	7.62	+0.16	...
T-Rex2XLgNVIDIA	NVDX	...	11.88	+1.07	...
T-Rex2XLgTesla	TSLT	...	14.28	−5.99	...
Tradr2XLgTEM	TEMT	...	21.59	+3.96	...
2xBitcoinStrategy	BITX	12.1	52.12	−0.69	.0915
2xEther	ETHU	2.2	57.37	−4.81	.0143
2xLongVIXFut	UVIX	...	25.95	−3.33	...
VanEckBitcoin	HODL	...	29.52	−0.08	...
VanEckHYMuni	HYD	...	49.38	−0.57	...
VanEckIntermMuni	ITM	...	45.00	−0.18	...
VanEckMstrWd	MOAT	...	91.15	+1.52	...
VanEckVietnam	VNM	...	13.64	+0.05	...
VangdUltShrtBd	VUSB	5.0	49.61	−0.17	.1989

NASDAQ

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
CoinValkBTCMin	WGMI	.3	19.57	+3.10	.0493
DefDlyTarget2XLg	AVGX	...	29.04	+0.97	...
DefTgt2XLgHIMS	HIMZ	...	39.77	−0.73	...
Def2XLgIONQ	IONX	...	59.53	−4.87	...
DefDlyTgt2xLg	MSTX	...	35.69	+0.62	...
DefTgt2XLgRGTI	RGTX	...	30.12	−4.94	...
DefDlyTarget2XLg	SMCX	...	37.48	+2.08	...
DefDlyTarget2xSh	SMST	...	28.75	−1.14	...
DefTgt2XShSMCI	SMCZ	...	7.69	−0.86	...
DirexAAPLBear1X	AAPD	3.6	17.72	−0.26	.1606
DirexAAPLBull2X	AAPU	4.6	21.96	+0.65	.2953
DirexAmznBl2X	AMZU	2.9	35.34	+2.80	.2818
DirexAVGOBull2X	AVL	...	31.59	+1.03	...
DirexGoogIBl2x	GGLL	3.3	34.30	+0.70	.3403
DirexMETABull2X	METU	1.6	41.13	+5.59	.2572
DirexNVDABear1X	NVDD	4.8	5.24	−0.26	.0793
DirexNVDABull2X	NVDU	2.5	81.09	+7.43	.6505
DirexPLTRBr1X	PLTD	...	10.15	+0.22	...
DirexPLTRBl2X	PLTU	.5	55.35	−4.40	.0335
DirexTSLABr1x	TSLS	5.2	8.59	+1.09	.0665
DirexTSLABl2x	TSLL	3.7	10.50	−4.41	.1399
DirexTSMBull2X	TSMX	...	27.00	+2.95	...
FT EnhShtMat	FTSM	4.6	59.83	+0.03	.222
FT LowDurOpp	LMBS	4.2	48.82	−0.08	.17
FT NasdCybersec	CIBR	.2	73.48	+1.66	.0812
FT RBA AmerInd	AIRR	.3	79.41	+2.84	.0561
FT RisingDivAch	RDVY	1.6	61.46	+1.27	.2956
FT SMID CapRising	SDVY	1.8	34.91	+0.54	.1821
GlbXAI&Tech	AIQ	...	41.62	+1.32	...
GlbXNasd100Cv	QYLD	12.5	16.57	+0.20	.1598
GlbX Robotics&AI	BOTZ	...	31.40	+0.50	...
GrShr1.25xLTesla	TSL	...	11.53	−2.62	...
GrShr2xLongAMDDly	AMDL	...	5.85	+0.52	...
GrShr2xLgBABA	BABX	...	27.05	+2.39	...
GrShr2xLongCOINDly	CONL	...	25.16	+0.72	...
GrShr2xLgCRWD	CRWL	...	36.24	−0.89	...
GrShr2xLgMeta	FBL	...	41.32	+5.60	...
GrShr2xLgNVDA	NVDL	...	57.36	+5.22	...
GrShr2xLgPLTRDly	PTIR	...	262.44	−20.65	...
GrShr2xLongRDDTDly	RDTL	...	19.06	+2.48	...
GrShr2xLgSMCIDly	SMCL	...	13.86	+0.81	...
GrShr2xLgTSLA	TSLR	...	16.72	−7.02	...
GrShr2xShCOIN	CONI	3.8	5.79	−0.31	.1644
GrShr2xShNVDA	NVD	16.5	15.83	−1.69	2.608
GrShr2xShTSLA	TSDD	...	27.86	+6.24	...
InvscActMgdETC	PDBC	...	12.98	+0.44	...
InvscBS28CpBd	BSCS	4.5	20.33	−0.07	.0758
InvscBS25CpBd	BSCP	4.1	20.71	+0.03	.0708
InvscBS27CpBd	BSCR	4.3	19.58	−0.02	.0681
InvscBS26CpBd	BSCQ	4.2	19.49	−0.01	.0667
InvscBS31CpBd	BSCV	4.8	16.24	−0.10	.0649
InvscBS32CpBd	BSCW	5.1	20.26	−0.10	.0839
InvscKBWBank	KBWB	2.4	67.32	+1.71	.4241
InvscNasd100	QQQM	.6	218.16	+4.41	.2999
InvscQQQI	QQQ	.6	529.92	+10.81	.6769
iShBiotech	IBB	...	126.96	+5.24	...
iShBitcoin	IBIT	...	59.26	−0.20	...
iShBrdUSDInvCpBd	USIG	4.6	50.38	−0.36	.1913
iShCoreMSCITotInt	IXUS	...	76.74	+1.33	...
iShCoreS&PUSVal	IUSV	...	92.83	+1.19	...
iShCoreTotUSDBd	IUSB	...	45.35	−0.35	...
iShEthereum	ETHA	...	18.81	−0.68	...
iShFallAngelUSDBd	FALN	...	26.51	−0.07	...
iSh5-10YIGCpBd	IGIB	4.5	52.07	−0.44	.192
iShGlbCleanEner	ICLN	...	12.95	+0.28	...
iShGlbInfr	IGF	...	59.61	+0.61	...
iShiBdsDec25Trea	IBTF	4.3	23.30	−0.06	.0846
iShiBdsDec26Trea	IBTG	4.1	22.83	−0.06	.078
iShIntlTreaBd	IGOV	...	41.92	+0.16	...
iShJPMUSDEmBd	EMB	...	90.43	−0.17	...
iShMBS	MBB	...	91.75	−0.90	...
iShMSCIACWI	ACWI	1.6	125.76	+2.11	.9354
iShMSCIACWIxUS	ACWX	...	60.54	+1.06	...
iShMSCIChina	MCHI	1.5	54.92	+2.10	.1905
iShMSCIEAFESC	SCZ	...	71.31	+0.68	...
iShMSCIEMxChina	EMXC	2.0	60.94	+1.70	.491
iShMSCIEurFinls	EUFN	...	32.27	+0.49	...
iShMSCIGlbSel	IGSB	4.3	52.13	−0.32	.1782
iSh1-3YTreaBd	SHY	...	82.21	−0.44	...
iShPfd&Incm	PFF	...	30.27	+0.04	...
iShSemiconductor	SOXX	...	217.34	+12.40	...
iSh7-10YTreaBd	IEF	...	93.51	−1.06	...
iShShortTreaBd	SHV	...	110.13	−0.31	...
iSh3-7YTreaBd	IEI	...	117.11	−1.08	...
iSh20+YTreaBd	TLT	...	85.35	−0.93	...
JPMNasdEqPrem	JEPQ	11.6	52.70	+0.07	.4558
Lev2XLgTSLADly	TSLG	...	5.20	−2.18	...
NeosNasd100Hi	QQQI	14.3	51.12	+0.76	.6241
PacerUSLCCash	COWG	.3	35.19	+0.73	.0502
ProShUltPrQQQ	TQQQ	1.3	74.21	+4.21	.2754
ProShUltShQQQ	SQQQ	12.7	22.35	−1.38	.8168
Tradr1.5XShNVDA	NVDS	21.0	17.08	−1.28	3.5859
Tradr2XShTSLADly	TSLQ	6.0	22.17	+4.99	1.3242
USTrea3mBill	TBIL	4.6	49.88	−0.13	.1812
VanEckGlFallAngHY	ANGL	...	28.61	−0.09	...
VanEckPharm	PPH	...	89.30	+1.31	...
VanEckSemicon	SMH	...	252.73	+12.98	...
VangdIntrCorpBd	VCIT	4.5	81.03	−0.69	.328
VangdIntermTrea	VGIT	3.8	58.71	−0.58	.194
VangdIntlHiDiv	VYMI	4.1	80.00	+0.89	.9647
VangdLTCorpBd	VCLT	5.5	73.52	−0.54	.3697
VangdLongTrea	VGLT	4.5	54.35	−0.62	.2097
VangdMBS	VMBS	4.2	45.28	−0.46	.1607
VangdRuss1000Grw	VONG	.5	104.93	+2.12	.1366
VangdRuss2000	VTWO	1.3	85.63	+2.64	.2475
VangdSTCpBd	VCSH	4.2	78.59	−0.50	.297
VangdShtTmInfltn	VTIP	2.8	49.85	−0.17	.0978
VangdShortTrea	VGSH	4.2	58.32	−0.32	.2046
VangdTotalBd	BND	3.8	72.21	−0.56	.2403
VangdTotIntlBd	BNDX	4.3	49.20	−0.25	.1067
VangdTotIntlStk	VXUS	2.9	68.01	+1.07	1.0049
Vangd0-3MTr	VBIL	3.5	75.37	−0.16	.2231
VicShFreeCashFlow	VFLO	1.3	34.69	+0.80	.0638
WT USQltyDiv	DGRW	1.6	82.05	+1.23	.065

NYSE ARCA

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
abrdnPhysGold	SGOL	...	31.60	+0.17	...
abrdnPhysPlat	PPLT	...	107.00	+10.25	...
abrdnPhysSilver	SIVR	...	34.29	+2.84	...
AdvShPureUSCan	MSOS	...	2.37	−0.04	...
AlerianMLPETF	AMLP	7.9	48.75	+0.98	.98
AmplifyJrSilver	SILJ	4.8	14.98	+1.92	.7206
AvantisUSSCValue	AVUV	1.8	89.76	+1.63	.4345
BitwiseBitcoin	BITB	...	56.76	−0.17	...
BondBbg6mUS	XHLF	4.5	50.21	−0.13	.1896
CapitalGrpCoreBal	CGBL	1.9	32.61	+0.38	.1232
CapGrpCore	CGUS	1.0	35.82	+0.77	.0852
CapGrpCorePlus	CGCP	5.1	22.12	−0.07	.0859
CapGrpDivGrowers	CGDG	2.0	33.06	+0.42	.1333
CapGrpDivVal	CGDV	1.5	38.09	+0.98	.1067
CapGrpGlbGrw	CGGO	1.0	31.14	+0.74	.1259
CapitalGrpGrw	CGGR	.3	38.95	+0.79	.0654
CapGrpIntlFocus	CGXU	.9	26.74	+0.37	.0952
CapGrpMuniIncm	CGMU	3.3	26.51	−0.05	.0624
CapGrpUSMult	CGMS	5.7	27.22	−0.01	.127
ColumbiaShDurHY	HYSD	5.4	20.08	−0.05	.1031
CommSvsSPDR	XLC	1.0	103.71	+2.31	.2544
CnsmrDiscSel	XLY	.8	212.17	−1.63	.4331
ConsStaplesSPDR	XLP	2.5	81.69	−1.14	.6024
DefTarget2XLgLLY	LLYX	...	15.60	+1.22	...
DefDlyTgt2XLgRIOT	RIOX	...	11.70	+3.65	...
DimenCoreFxIncm	DFCF	4.6	41.52	−0.18	.1424
DimenEmgCore	DFAE	2.2	28.12	+0.89	.1789
DimenEMCore2	DFEM	2.4	28.81	+0.80	.2561
DimenIntlCore	DFAI	2.5	34.38	+0.35	.3819
DimenIntlValue	DFIV	3.4	42.71	+0.43	.2352
DimenShDurFix	DFSD	4.6	47.63	−0.13	.1431
DimenUSCore	DFAU	1.1	41.12	+0.73	.1089
DimenUSCoreEq2	DFAC	1.1	34.94	+0.69	.094
DimenUSHiProf	DUHP	...	34.99	+0.69	...
DimenUSLCVal	DFLV	1.7	30.33	+0.47	.1235
DimenUSSCETF	DFAS	1.0	62.62	+1.34	.1624
DimenUSSCValue	DFSV	1.5	28.76	+0.57	.1136
DirexChinaBr3	YANG	15.0	32.85	−4.78	.7355
DirexChinaBl3	YINN	1.4	39.53	+4.82	.307
DirexFinlBear3	FAZ	8.2	4.74	−0.10	.0419
DirexFinlBull3	FAS	.8	159.17	+3.15	.1911
DirexGoldMinBr2	DUST	1.5	25.46	−1.43	.3721
DirexGoldMinBl2	NUGT	1.0	73.96	+2.44	.2458
DirexHmbldrBull3	NAIL	1.6	49.09	+1.89	.0562
DirexJrGoldMinBr2	JDST	2.6	9.57	−1.27	.1878
DirexJrGoldMnBl2	JNUG	1.4	83.65	+8.52	.0325
DirexRegBksBl3x	DPST	2.0	80.78	+4.26	.2128
DirexS&P500Br3	SPXS	6.4	5.20	−0.25	.0496
DirexS&PBiotBr3	LABD	4.6	7.13	−1.52	.1264
DirexS&PBiotBl3	LABU	...	60.42	+10.13	...
DirexS&P500Br1	SPDN	4.9	10.74	−0.17	.1374
DirexS&P500Bl3	SPXL	.8	158.57	+7.13	.3207
DirexS&POilBr2	DRIP	4.0	10.41	−0.68	.0338
DirexS&POilBl2	GUSH	3.5	21.84	+1.20	.1804
DirexSemiBr3x	SOXS	9.2	10.81	−2.15	.302
DirexSemiBl3	SOXL	1.8	19.18	+3.01	.0768
DirexScBear3	TZA	5.5	12.70	−1.29	.0839
DirexSCBull3	TNA	1.5	31.92	+2.85	.1757
DirexTechBear3	TECS	7.3	32.37	−3.13	.4722
DirexTechBull3	TECL	.4	78.59	+6.89	.0154
Direx20+TreaBr3	TMV	3.2	40.87	+0.74	.1495
Direx20+YrTrBull	TMF	4.6	36.18	−0.76	.5243
EldridgeBBB-BCLO	CLOZ	8.3	26.72	−0.19	.1819
EnSelSectorSPDR	XLE	3.4	83.41	+1.88	.70
FidEnhLCCore	FELC	1.0	33.46	+0.54	.093
FidHiDiv	FDVV	3.0	51.00	+0.77	.319
FidMSCIEn	FENY	3.2	23.08	+0.59	.184
FidTotalBd	FBND	4.7	45.01	−0.20	.163
FinSelSectorSPDR	XLF	...	51.28	+0.32	...
FT Core IG	FTCB	5.3	20.69	−0.08	.075
FT EnergyAlpDx	FXN	2.9	15.07	+0.59	.0923
FT MstarDiv	FDL	4.1	42.09	+0.27	.4898
FT PfdSecs	FPE	5.8	17.61	+0.07	.0931
FT StoxxEurSel	FDD	5.8	15.33	+0.13	.2808
FTSmithUncon	UCON	4.7	24.64	−0.07	.09
FT ValLineDiv	FVD	2.3	44.77	+0.02	.2752
FundGrannyUSLC	GRNY	...	21.36	+0.55	...
GlbXCopperMiners	COPX	1.6	43.18	+2.08	.5303
GlbXDefenseTech	SHLD	.3	58.20	+1.16	.1378
GlbXS&P500Cv	XYLD	9.8	38.73	+0.43	.3774
GlbXSilverMiners	SIL	1.6	48.36	+5.21	.7577
GlbX US Pfd	PFFD	6.6	18.71	...	.10
GlbX Uranium	URA	2.3	33.64	+1.63	.7414
GSTreasury0-1Y	GBIL	4.5	99.89	−0.27	.3992
GrShrGold	BAR	...	32.67	+0.17	...
GrShrPlatinum	PLTM	...	11.29	+1.08	...
GrayscaleBTCMini	BTC	...	46.19	−0.10	...
GrayscaleBitcoin	GBTC	...	82.23	−0.24	...
GrayscaleEtherMini	ETH	...	23.42	−0.82	...
GrayscaleEthereum	ETHE	...	20.61	−0.75	...
HealthCrSelSect	XLV	1.7	134.38	+1.74	.6217
IndSelSectorSPDR	XLI	1.3	144.93	+2.11	.6701
InvscDBComm	DBC	.0	21.65	+0.77	1.1158
InvscDBOilFund	DBO	.0	13.10	+0.70	.6698
InvscDBUSDBull	UUP	.0	27.44	−0.01	1.3171
InvscNatAMTFrMuni	PZA	3.5	22.18	−0.17	.0666
InvscPreferred	PGX	7.4	11.02	+0.05	.0544
InvscS&P500EW	RSP	1.6	178.69	+2.26	.6197
InvscS&P500LowVol	SPLV	1.7	72.95	−0.52	.1139
InvscS&P500Mom	SPMO	.5	106.92	+1.57	.1927
InvscS&P500Qual	SPHQ	1.1	71.39	+1.09	.1917
InvscS&P500Top50	XLG	.7	50.14	+0.90	.0898
InvscSrLoan	BKLN	8.0	20.92	+0.06	.1249
InvscSolar	TAN	.5	33.59	+1.24	.165
InvscVarRtPfd	VRP	5.8	24.27	+0.07	.1093
iShAAA-ACpBd	QLTA	...	46.84	−0.38	...
iSh AI Innov	BAI	...	26.82	+0.93	...
iShCalifMuniBd	CMF	...	55.17	−0.50	...
iShChinaLC	FXI	1.5	36.59	+1.59	.0848
iShCoreDivGrowth	DGRO	2.2	62.83	+0.72	.4031
iShCoreHiDiv	HDV	3.5	116.65	+0.36	.9283
iShCoreMSCIEM	IEMG	2.9	58.49	+1.80	.5095
iShCoreMSCIEur	IEUR	2.9	66.57	+0.87	1.1922
iShMSCIIntlDev	IDEV	...	76.05	+0.83	...
iShCoreS&P500	IVV	1.3	602.00	+9.85	1.6111
iShCoreS&P MC	IJH	...	61.09	+1.05	...
iShCoreS&P SC	IJR	...	107.67	+2.30	...
iShCoreS&PTotUS	ITOT	1.2	131.06	+2.36	.4656
iShCoreUSAggBd	AGG	...	97.28	−0.82	...
iShUSMedDevices	IHI	...	62.08	+0.19	...
iShFlexibleIncmAct	BINC	...	52.18	−0.22	...
iShGlobalREIT	REET	3.5	24.99	+0.14	.2527
iShGoldTr	IAU	...	62.47	+0.31	...
iShGoldTrMicro	IAUM	...	33.02	+0.18	...
iShiBdsDec28Cp	IBDT	...	25.14	−0.17	...
iShiBdsDec27Cp	IBDS	...	24.09	−0.11	...
iShiBdsDec26Cp	IBDR	...	24.14	−0.07	...
iShiBoxx$HYCpBd	HYG	...	79.30	−0.27	...
iShiBoxx$IGCpBd	LQD	...	106.92	−0.85	...
iShLatinAmer40	ILF	...	25.61	+0.33	...
iShMSCIAustralia	EWA	...	26.37	+0.56	...
iShMSCIBrazil	EWZ	...	27.72	+0.51	...
iShMSCICda	EWC	...	45.39	+0.43	...
iShMSCI EAFE	EFA	...	89.74	+0.93	...
iSh MSCI EM	EEM	...	46.92	+1.40	...
iShMSCIGermany	EWG	1.8	42.52	+0.55	.7585
iShMSCIHongKong	EWH	...	19.55	+0.61	...
iShMSCIIndonesia	EIDO	...	18.51	−0.37	...
iShMSCIIntlMom	IMTM	...	45.39	+0.70	...
iShMSCIIntlQual	IQLT	...	43.30	+0.48	...
iShMSCIJapan	EWJ	...	73.82	−0.30	...
iShMSCIMexico	EWW	3.4	61.24	+1.07	.4756
iShMSCISaudiArabia	KSA	...	38.51	+0.18	...
iShMSCISthKorea	EWY	...	65.57	+4.94	...
iShMSCISpain	EWP	...	43.64	+0.35	...
iShMSCITaiwan	EWT	...	54.11	+1.73	...
iShMSCIUK	EWU	...	40.35	+0.43	...
iShNatlMuniBd	MUB	...	103.20	−0.65	...
iShRuss2000Val	IWN	1.9	154.58	+3.75	.8619
iShRussMC	IWR	...	90.32	+1.36	...
iShRussMCGrw	IWP	.4	135.79	+2.85	.1652
iShRuss1000	IWB	...	329.47	+5.39	...
iShRuss1000Grw	IWF	.4	407.57	+8.14	.5575
iShRuss1000Val	IWD	1.8	190.76	+2.14	1.023
iShRuss2000	IWM	...	211.90	+6.83	...
iShS&P500Grw	IVW	...	105.55	+1.97	...
iShS&PGSCIComm	GSG	...	21.98	+0.81	...
iShShtNatlMuniBd	SUB	...	105.82	−0.13	...
iShSilver	SLV	...	32.69	+2.69	...
iShTIPSBond	TIP	...	108.07	−1.22	...
iSh10-20YTreaBd	TLH	...	98.61	−1.09	...
iShTreaFRBd	TFLO	...	50.51	−0.15	...
iShUSEnergy	IYE	2.9	44.45	+1.07	.3465
iShUSEqFactRotat	DYNF	...	52.80	+0.85	...
iShUSRealEst	IYR	2.5	94.96	+0.42	.7126
iShUSTech	IYW	.2	163.54	+5.29	.1071
iShUSThematicRot	THRO	.2	34.66	+0.59	.0336
iSh0-5YHYCpBd	SHYG	...	42.50	−0.20	...
iSh0-5YTIPSBd	STIP	...	102.02	−0.69	...
iSh0-3MTreaBd	SGOV	...	100.44	−0.27	...
JanusHendersonAAA	JAAA	6.0	50.58	−0.17	.2199
JPM EqPrem	JEPI	8.3	56.03	−0.06	.3948
JPM UltShIncm	JPST	5.0	50.45	−0.17	.2068
KraneCSICnInt	KWEB	3.0	34.24	+1.50	1.0249
MAXS&P5004X	SPYU	...	38.53	+2.16	...
MatlsSelSector	XLB	1.9	87.78	+1.44	.4443
MicroFANG-3XInvr	FNGD	...	7.62	−0.64	...
MicroFANG+3XLvg	FNGB	...	21.39	+1.61	...
MicroGold3XInvr	GDXD	...	3.17	−0.38	...
MicroGold3xLvgd	GDXU	...	74.80	+5.14	...
PGIM AAA CLO	PAAA	5.2	51.28	−0.12	.2492
PGIMUltraShBd	PULS	5.2	49.58	−0.15	.2504
PimcoEnhShMat	MINT	5.0	100.26	−0.28	.40
PimcoIntrmMuniBd	MUNI	3.4	50.78	−0.20	.14
PimcoMultiBd	PYLD	6.0	26.04	−0.18	.13
ProShBitcoin	BITO	57.0	20.92	−1.09	1.1131
ProShShBitcoin	BITI	3.1	20.33	+0.05	.0513
ProShShtDow30	DOG	5.2	26.40	−0.31	.4329
ProShShrtQQQ	PSQ	8.3	35.37	−0.69	.6991
ProShShRuss2000	RWM	5.8	19.38	−0.62	.298
ProShShrtS&P500	SH	5.7	41.31	−0.62	.7039
ProShUltBitcoin	BITU	5.8	49.30	−1.09	.0045
ProShUltBlmCrude	UCO	...	22.37	+2.12	...
ProshUltBbgNtGas	BOIL	...	57.86	+9.15	...
ProShUltraEther	ETHT	.0	7.98	−0.64	.0128
ProShUltraQQQ	QLD	.2	108.95	+4.22	.0614
ProShUltraS&P	SSO	.8	91.90	+2.83	.2446
ProShUltSemi	USD	.2	60.20	+5.28	.0658
ProShUltSilver	AGQ	...	47.77	+7.54	...
ProShUltDow30	UDOW	1.2	87.28	+3.12	.1485
ProShUltRus2000	URTY	.6	37.34	+3.24	.2466
ProShUltS&P500	UPRO	1.1	83.53	+3.75	.2546
ProShUltShDow30	SDOW	2.2	45.68	−1.70	1.1659
ProShShtRus2000	SRTY	8.8	18.42	−1.88	.4496
ProShUltSh&P500	SPXU	9.5	18.67	−0.91	.4817
ProShUltShBitcoin	SBIT	.7	7.46	+0.02	.0035
ProShUltShBbgCrd	SCO	...	18.85	−2.04	...
ProShUltShBlmGas	KOLD	...	21.91	−4.78	...
ProShUltDow30	DXD	2.7	25.87	−0.62	.4658
ProShUltShEther	ETHD	69.2	16.41	+0.76	.1895
ProShUltShGold	GLL	...	11.07	−0.14	...
ProShUltShQQQ	QID	12.1	27.68	−1.11	.5139
ProShUltShS&P500	SDS	8.1	17.90	−0.55	.4232
ProShUltShSilver	ZSL	...	25.80	−5.29	...
PutnamFocLCVal	PVAL	1.3	39.02	+0.65	.101
RealEstSelSect	XLRE	3.3	41.88	+0.15	.4336
SPDRBlackSrLoan	SRLN	8.2	41.19	−0.20	.304
SPDRBBCpBd	SPBO	5.3	28.60	−0.19	.1258
SPDRBlmCvSecs	CWB	1.9	81.12	+1.35	.0712
SPDRBlmEMLocBd	EBND	5.4	20.88	−0.01	.0986
SPDR Blm HY Bd	JNK	6.6	95.62	−0.29	.5279
SPDRBbgIntTrBd	BWX	1.9	22.91	−0.03	.0386
SPDRBlmInvGrdFR	FLRN	5.3	30.71	−0.08	.1453
SPDRBbg1-3MTB	BIL	4.6	91.50	−0.24	.3713
SPDRBlmSTHYBd	SJNK	7.4	25.13	−0.10	.1579
SPDRBlmSTInTr	BWZ	2.2	27.40	−0.17	.0556
SPDR DJIA

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

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About Our Funds
The listings include the top 1250 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, these returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	25.37	0.17	2.9	28.6
AB Funds:				
CapFdInc.LCapGow	113.39	2.69	3.8	62.7
MuniIncmShares	10.83	-0.04	-1.1	8.0
AB Funds - A:				
LgCpGrA	99.39	2.36	3.6	61.2
RelatValA	6.33	0.08	2.1	27.4
AB Funds - ADV:				
GlbBd	6.90	-0.02	2.0	8.3
HiIncmAdv	6.98	0.02	2.7	24.0
IntlStraEquPtADV	15.37	0.36	20.9	41.5
LgCpGrAdv	113.46	2.69	3.7	62.4
NationalPtf	9.37	-0.03	-1.3	5.0
SmMdCpGr	12.83	0.41	-3.8	23.7
SmMidCpValAdv	20.66	0.40	-4.0	13.8
Advisers Inv Trst:				
Balanced n	89.04	0.73	1.0	29.6
Growth n	119.45	1.46	1.2	41.5
Akre Funds:				
AkreFocusInst	72.86	0.83	7.9	52.7
AkreFocusRtl	69.55	0.79	7.7	51.5
AmanaGrowth n:				
AmanaGrowth n	80.59	1.59	1.3	44.7
Amer Beacon Instl:				
SmCpInst	22.82	0.52	-7.4	10.8
American Century G:				
GlBond	8.75	-0.01	1.8	7.8
Sustain Equity	53.13	1.00	-0.1	44.8
American Century I:				
EqInc	8.61	0.04	3.4	18.1
Growth	60.07	1.34	-0.1	62.7
IntTF	10.51	-0.01	-0.4	5.8
SmCapVal	9.70	0.20	-7.9	6.1
American Century Inv:				
DiscCoreVal n	36.69	0.43	0.7	15.5
EqGro n	33.86	0.65	1.0	41.1
EqInc n	8.60	0.05	3.4	17.6
Grwth n	57.85	1.29	-0.2	61.8
Heritage n	25.44	0.65	7.0	57.7
MdCapVal n	15.74	0.06	1.5	13.8
OneChMod n	15.84	0.14	4.2	23.3
Select n	121.64	2.51	-0.3	56.9
Ultra n	92.36	1.60	-1.0	63.6
American Century R6:				
AmCentUltraFdR6	99.78	1.73	-0.9	65.3
MdCapVal	15.77	0.06	1.7	15.0
SmCpVal	9.71	0.21	-7.9	6.6
American Century Y:				
IntTF	10.50	-0.01	-0.3	5.9
American Funds CI A:				
2020TarRetA	14.11	0.07	5.3	21.2
2025TarRetA	15.91	0.09	5.4	23.0
2030TarRetA	18.16	0.15	5.6	27.3
2035TarRetA	20.07	0.21	6.0	32.4
2040TarRetA	21.79	0.32	6.7	38.2
2045TarRetA	22.50	0.36	6.9	39.6
2050TarRetA	22.17	0.37	6.8	40.4
AmcpA	44.39	1.00	3.9	53.3
AMutIA	58.30	0.74	6.1	31.3
BondA	11.16	-0.05	2.0	4.0
BalA	35.84	0.44	4.7	31.5
CapIBA	75.28	0.64	9.9	28.0
CapWA	16.35	-0.02	5.5	3.5
CapWGrA	69.10	1.18	9.1	42.4
EupacA	60.85	0.89	13.3	28.4
FdInvA	86.40	1.88	7.3	58.1
GBalA	39.04	0.41	7.0	24.2
GovtA	11.83	-0.08	2.5	1.3
GwthA	78.56	1.67	5.5	67.7
HI TrA	9.71	0.02	2.2	22.3
HiInMuniA	14.82	-0.03	-1.4	8.7
ICAA	61.40	1.47	6.7	63.7
IncoA	26.31	0.21	8.5	25.5
IntBdA	12.50	-0.07	2.5	7.2
IntlGrIncA	42.38	0.58	18.6	36.7
LtdTEBdA	15.29	0.01	1.1	7.0
N PerA	67.65	1.04	8.9	47.5
NEcoA	64.53	1.81	5.6	58.4
NwWrldA	86.11	1.68	11.7	29.7
SmCpA	69.90	1.59	3.7	17.3
STBFA	9.56	-0.03	2.0	9.4
TECAA	16.18	-0.05	-1.9	5.6
TxExA	12.06	-0.03	-1.4	5.4
WshA	64.99	0.90	5.9	44.7
AMG Managers Funds:				
YacktFocFd N n	19.61	NA	NA	NA
YacktmanFd I	23.37	NA	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdCIIn	8.60	NA	NA	NA
AQR Funds:				
DivStr I	13.24	NA	NA	NA
LgCapDefStyle I	21.48	0.13	6.1	31.0
LngShrtEq I	18.63	0.18	16.3	82.2
MgdFutStrl	8.83	NA	NA	NA
Artisan Funds:				
Intl Inv n	33.53	0.75	24.3	52.1
IntlInst	33.74	0.76	24.4	53.1
IntlVal Inst	52.26	0.68	11.3	43.7
IntlVal Inv n	52.09	0.68	11.2	42.7
MidCapInst	43.12	1.58	3.6	27.9
B				
Baird Funds:				
AggBdInst	9.69	-0.04	2.0	6.9
CorBdInst	10.05	-0.04	2.1	8.6
IntBdInst	10.37	-0.04	2.6	10.0
ShtTBdInst	9.50	-0.01	2.2	12.7
Baron Funds:				
Asset n	95.65	1.95	4.8	37.4
Growth n	86.17	0.77	-3.8	17.2
Partners n	188.21	-10.37	-10.6	37.5
Baron Instl Shares:				
AssetInst	102.97	2.10	4.9	38.5
DiscoveryInst	34.44	1.30	5.7	39.8
EmergingMktsInst	17.12	0.57	14.1	24.0
FocGrowthInst	50.70	0.50	2.5	53.7
GrowthInst	91.98	0.82	-3.8	18.1
PartnersInst	196.75	-10.82	-10.5	38.6
RealEstateInst	37.95	0.62	-5.2	19.7
SmallCapInst	32.77	1.06	-0.9	31.3
Bernstein Fds:				
DivrMuni n	13.69	0.00	0.2	7.1
IntmDur n	11.12	-0.06	2.1	5.0
BlackRock Funds:				
CoreBd Inst	8.15	-0.04	2.0	5.1
HiYBlk	7.12	0.02	3.3	24.2
HiYldBd Inst	7.12	0.02	3.3	23.8
LowDurI Inst	9.10	-0.01	2.4	12.8
BlackRock Funds A:				
AdvLgCapCore	21.02	0.36	2.0	49.5
CapAppr	37.92	0.96	2.5	70.1
EqtyDivd	20.19	0.28	7.4	27.3
GlblAlloc	19.92	0.20	7.5	24.0
HIthScOp	61.20	0.83	-2.0	12.0
MdCpGrA	37.59	1.20	2.6	30.7
MultiAstInc	10.29	0.02	4.6	20.0
NatlMuni	9.78	-0.02	-1.3	3.2
ScTechOppA	68.00	2.14	3.3	70.8
BlackRock Funds III:				
iShS&P500IdxK	703.93	10.67	2.6	52.2
iShUSAggBdIdxK	8.93	-0.05	2.0	5.2
BlackRock Funds Inst:				
AdvIntl Inst	22.28	0.22	19.7	48.9
CAInsMun	11.66	-0.02	-1.2	6.2
EmgMkts	25.30	0.53	7.4	9.5
EqtyDivd	20.31	0.28	7.5	28.1
FloRateIncPorIns	9.58	-0.01	2.0	26.3
GlblAlloc	20.12	0.20	7.6	24.9
HIthScOp	65.99	0.90	-1.9	12.8
iShMSCIIntIdx	18.11	0.18	18.8	40.8
MdCpGrEq	44.47	1.41	2.7	31.7
MultiAstInc	10.30	0.02	4.7	20.8
NatlMuni	9.77	-0.02	-1.2	3.9
ScTechOppInst	75.53	2.38	3.4	72.1
StratIncOpptyIns	9.58	-0.01	3.2	14.1
StratMuniOppI	10.11	-0.03	-2.2	2.5
TacOpp Inst	15.42	0.16	3.8	26.9
TotRet	9.73	-0.04	2.1	5.5
BNY Mellon Funds:				
Aprec n	39.52	0.70	3.5	36.3
Dr500In n	59.00	0.89	2.4	50.2
Dreyf n	18.87	0.37	2.8	62.3
GlFxIncl	20.35	NA	NA	NA
InstS&PStkIdx I	52.09	0.79	2.5	51.4
IntlStkI	24.03	0.17	6.0	19.6
IntlStkY	23.71	0.16	6.0	19.8
StrgVal I	46.50	0.66	4.7	39.9
BNY Mellon Funds Tru:				
NtlIntmMuni	12.75	0.00	0.1	6.7
C				
Calamos Funds:				
Gr&IncA	50.11	0.89	3.0	39.2
MktNeutI	15.36	0.04	3.0	20.9
Calvert Investments:				
Eq A	80.55	1.19	5.1	32.8
Carillon Reams:				
CorePlBd I	29.41	-0.20	2.8	7.8
UnconstrndBd I	12.56	-0.06	4.9	19.1
Carillon Scout:				
MidCap I	24.16	0.33	4.2	29.4
CausewayInst :				
CausewayInst	22.07	0.27	18.9	54.6
CIBC Atlas:				
DispEq Inst	31.36	0.59	0.8	35.1
ClearBridge:				
AggressGrowthA	104.42	2.59	6.6	37.2
AppreciationA	35.96	0.51	3.7	47.0
DividendStratA n	30.66	0.21	3.7	34.1
DividendStratA	30.62	0.21	3.6	32.9
LargeCapGrowthA	64.03	1.58	2.7	71.1
LargeCapGrowthI	77.08	1.90	2.8	72.7
Cohen & Steers:				
GlbRltyI	54.49	0.25	6.8	4.4
InstlRlty	49.51	0.14	4.0	9.6
PrefSecInclnl	12.29	0.06	2.2	15.6
RltyInc I	17.82	0.05	3.9	9.1
RltyShs n	67.96	0.18	4.0	9.5
Colorado BondShares:				
ColoradoBdShs	8.82	0.01	0.6	15.6
Columbia Class A:				
BalancedA	52.62	0.56	2.8	33.1
ContCoreA	35.87	0.72	2.6	53.4
DisplCoreA	14.72	0.27	0.1	43.5
DivIncA	34.22	0.30	4.2	32.6
LgCpGrowA	71.31	1.53	0.4	67.5
LgCpVl A	16.80	0.14	3.8	28.0
LiGoBalA	12.10	0.12	3.8	28.4
SelgComuInfoA	122.32	5.54	-1.7	52.9
TaxEA	11.29	-0.04	-3.3	3.4
Columbia Class I:				
Acorn I	11.83	0.37	-5.4	25.1
Balanced I	52.49	0.56	2.9	34.1
ContCore I	36.38	0.73	2.7	54.5
DivIncom I	34.27	0.31	4.3	33.6
GlbTechGw I	94.56	3.17	3.3	83.1
LgCpIdx I	60.70	0.92	2.5	51.6
SelComuInfo	145.96	6.62	-1.6	54.1
SelLCVal	36.99	0.55	6.5	26.3
StratInc I	21.34	-0.05	2.9	14.9
TotReBd I	30.08	-0.19	3.0	6.6
Columbia Class I2:				
DivIncom	34.96	0.31	4.3	33.8
Columbia Class I3:				
ContCore I3	37.49	0.76	2.7	55.1
DivIncom	35.03	0.31	4.3	34.0
Column:				
MidCapSlctFnd n	11.22	NA	NA	NS
CrossingBridge:				
LwDurHYId Inst	9.73	0.01	2.6	20.0
D				
Davis Funds A:				
NYVen A	27.54	0.68	7.2	54.0
Davis Funds C & Y:				
NYVenY	28.91	0.71	7.3	55.1
Deutsche DWS:				
CoreEq n	34.40	0.59	0.7	44.5
Diamond Hill Funds:				
LgCapI	33.20	0.47	2.8	23.8
LgCapY	33.25	0.47	2.8	24.2
LongShortI	28.90	0.22	6.5	22.7
Dimensional Fds:				
2TGlFxd	9.91	0.01	2.0	12.3
5GlbFxdInc	10.21	0.01	1.9	11.5
DFARIEst	40.89	0.09	2.0	4.6
EmgMkt	31.76	0.91	11.4	22.6
EmgMktSoCoEq	16.09	0.43	10.9	23.9
EmgMktVa	33.09	0.79	10.9	27.2
EmMktCorEq	25.58	0.68	10.1	24.9
EmMktSmCp	25.18	0.53	8.6	23.6
Fixd	10.25	0.01	1.9	12.8
GblAll60 40Inst	21.74	0.22	4.2	27.8
GlEqInst	35.75	0.62	5.3	39.0
GlRESec	10.68	0.04	5.7	3.5
InfProSec	11.05	-0.09	3.1	2.7
IntGvFxdInc	11.00	-0.06	2.5	3.4
IntlCoreEq	18.26	0.18	18.7	37.2
IntlREst	3.78	0.03	16.3	0.8
IntlSustCore1	14.81	0.15	18.9	40.9
IntlVal	24.69	0.22	20.2	43.2
IntlVectorEq	16.10	0.17	19.5	38.5
IntSmCo	23.06	0.27	19.0	33.1
IntSmVa	27.19	0.32	24.1	49.3
IntTermMuni	9.95	0.00	0.3	5.5
IntVaIII	21.20	0.20	20.2	43.4
ITExQual	9.57	-0.03	2.1	11.1
LgCo	39.88	0.61	2.6	52.1
LgCpIntl	31.45	0.29	18.0	38.8
SclCrEqInst	17.18	0.15	19.6	40.1
STExQual	10.48	0.00	2.1	12.8
STGov	10.02	0.01	1.8	11.8
STMuniBd	10.17	0.01	1.3	7.4
US CoreEq1	43.94	0.77	1.9	44.7
US CoreEq2	39.11	0.73	1.7	42.6
US Micro	27.70	0.67	-4.2	21.1
US Small	47.26	0.99	-3.1	22.3
US SmCpVal	45.37	0.83	-6.1	18.3
US TgdVal	32.67	0.60	-4.5	19.6
USLCpGr	40.14	0.78	5.0	61.6
USLgVa	49.81	0.74	1.6	23.1
USLgVaIII	32.00	0.48	1.6	23.5
USSmCpGr	28.45	0.56	-0.9	31.3
USSoCoreEq2	29.15	0.60	1.7	47.6
USSustCorel	46.06	0.85	1.2	50.4
USVectorEq	27.29	0.52	0.2	28.6
Dodge & Cox:				
Balanced n	106.77	0.81	6.7	28.1
Dodge & Cox n	10.98	-0.01	5.2	18.6
GblStock n	15.40	0.24	12.3	33.2
Income n	12.51	-0.04	2.1	9.5
Intl Stk n	60.11	0.99	20.5	37.9
Stock n	266.25	3.52	5.1	35.4
DoubleLine Funds:				
CoreFxdIncmI	9.15	-0.03	2.2	7.4
LowDurBdI	9.61	0.00	2.3	14.7
ShillerEnhCAPEI	15.62	0.06	4.1	33.9
TotRetBdI	8.70	-0.04	2.4	6.1
TotRetBdN n	8.69	-0.04	2.2	5.2
E				
Eaton Vance Class A:				
TMG1.0 n	2683.61	54.55	3.8	59.3
TMG1.1	120.70	2.44	3.7	58.0
Eaton Vance Class I:				
AtlCpSMID	40.43	0.27	-2.8	25.8
FltgRt	8.23	0.00	1.4	23.2
GblMacAbR	8.59	NA	NA	NA
IncBos	5.21	0.01	3.1	22.0
NatlMunilnc	8.79	-0.04	-2.9	5.1
Edgewood Growth Instituti:				
EdgewoodGrInst	45.92	1.02	3.6	54.5
F				
FAM Value:				
FAMValue n	103.74	1.13	4.5	38.2
Federated Hermes:				
FedHerMDTGro	38.38	0.96	4.1	86.3
Federated Hermes A:				
StrValDivA p	6.10	0.03	5.4	15.9
Federated Hermes Int:				
InsHiYld	8.94	0.02	3.4	20.0
TtlRtnBdI	9.34	-0.05	1.8	5.4
Federated Hermes IS:				
KaufmnSCI	50.93	1.85	4.1	24.8
MidGrStI	67.49	1.69	8.9	78.4
StraValDivIS	6.14	0.03	5.5	16.6
UltraShortI	9.27	0.00	2.1	15.2
Federated Hermes R:				
KaufmnR	5.94	0.19	7.2	38.1
Federated Hermes R6:				
FedInstHYBondL	8.94	0.01	3.3	20.0
TtlRtnBdL	9.33	-0.05	1.8	5.4
Fidelity:				
500IdxInstPrem n	208.82	3.17	2.6	52.4
BalancedK6	16.23	0.15	2.2	36.1
Contrafund K6	33.59	0.96	8.2	85.4
EmgMktIdxInstPrem	11.69	0.32	11.8	18.8
ExtMktIdxInstPrem	90.60	2.53	-0.3	34.1
FidAdAsset	13.78	0.02	2.7	13.6
FidFreeBlend	12.54	0.14	6.5	30.7
FidFreeBlend	13.46	0.22	7.6	38.7
FidFreeBlend	13.26	0.19	7.2	36.6
FidSAI	9.26	0.11	3.7	21.4
FidSAIEmerg	14.38	0.35	9.9	31.6
FidSAIIntern	13.90	0.10	13.4	32.9
FidSer5	7.52	-0.08	2.4	-4.6
FidSer0-5	9.92	-0.04	3.1	9.9
FIDSerEmgMkt	9.84	0.26	13.4	21.6
FidSerInt	8.69	0.00	0.6	6.9
FidSerToMarket	19.57	0.33	2.2	49.7
FIDSerTresIndxFd	9.94	0.00	1.7	14.0
FIDZroExtMktIx n	13.45	0.33	-1.2	23.3
FIDZroLgCpIx n	21.49	0.34	2.7	54.1
Flex 500 Index	25.66	0.39	2.6	52.4
FlexIntIdx	15.04	0.22	16.2	33.5
FlexUSBdIdx	9.00	-0.05	2.0	5.1
Freedom2060K	15.35	0.26	8.3	39.8
GlexUSIdxInstPrem	16.76	0.24	16.2	33.5
GrowthCompanyK6	30.53	0.88	0.4	85.7
InflPrBdIndInsPr n	9.11	-0.08	2.8	2.0
IntlIdxInstPrem n	56.49	0.56	18.8	41.0
IntlIndex n	13.20	0.19	16.5	34.9
IntrTresBdIxPrem n	9.60	-0.08	3.0	3.7
LgCpGwIdInstPrem	39.85	0.78	1.7	75.4
LgCpVlIdxInstPrem	18.79	0.20	3.6	28.3
LTTresBdIdxInstPr n	9.01	-0.08	-0.1	-13.1
MidCpGrwthIndx n	35.31	0.74	7.4	60.0
MidCpInxInstPrem n	34.66	0.54	2.6	31.2
OTCK6Port	25.53	0.77	-12.1	70.2
PuritanK6	16.18	0.19	0.5	34.6
RealEstIdxInst n	16.29	0.00	1.1	3.2
SAIUSLgCpIndxFd	23.84	0.36	2.6	52.3
SeriesBondFd	8.90	-0.04	2.0	5.2
SeriesOverseas	15.96	0.19	18.8	46.3
SerLTTreBdIdx	5.22	-0.05	-0.1	-13.1
SmCpIdxInstPrem	26.63	0.83	-3.8	18.5
STBdIdxInstPrem	9.99	-0.03	2.4	10.1
STTrsIdxInstPrem	10.28	-0.03	2.4	8.6
TMktIdxInstPrem n	164.75	2.75	2.2	49.7
TotalMarketIndex n	20.83	0.34	2.3	50.1
TtlIntIdxInstPr n	15.58	0.23	16.0	32.5
USBdIdxInstPrem	10.26	-0.05	1.9	5.1
USSusIdx n	26.53	0.33	2.3	52.6
Fidelity Adv Focus A:				
TechA	119.97	5.08	0.6	87.5
Fidelity Advisor:				
FidAdBlncdFnd	30.03	0.32	2.0	NS
FidAdBlncdFnd	30.05	0.32	2.2	NS
SrsAdvIntlCapApp	37.09	0.63	16.3	51.4
StragInc n	11.69	0.03	2.6	15.9
TotBdFdCIZ	9.41	-0.04	2.1	8.6
Fidelity Advisor A:				
EqGrA p/r	20.23	0.55	2.5	64.8
GrOppA	183.73	6.18	3.2	77.2
NwInsghtA	43.78	1.31	6.9	78.5
StrInA	11.52	0.03	2.4	14.9
Fidelity Advisor Fun:				
EqGrCIZ	24.38	0.65	2.6	66.6
InterDiscZ	55.67	0.84	16.9	37.5
IntlGrwZ	22.16	0.30	11.4	36.7
fedadvcons	10.07	0.00	1.9	NS
Fidelity Advisor I:				
EqGrI	23.94	0.64	2.6	66.0
FAEmgMktI	34.59	1.05	12.2	25.8
FAInvGrdI	7.13	-0.04	2.2	6.1
FltRateI	9.13	0.00	1.5	25.6
GrOppI	204.54	6.88	3.3	78.6
HthCarI	60.28	1.22	-4.0	14.1
IntlGr	22.14	0.30	11.4	36.2
IntlSmCp	35.76	0.35	16.1	29.1
MuniIncI	9.96	0.00	0.1	6.2
NwInsghtI	46.12	1.39	7.0	79.8
REIncmInst	12.07	0.00	2.6	12.0
StkSelSCp	36.16	1.03	-3.5	27.2
StrInI	11.69	0.03	2.6	15.8
Total Bd	9.41	-0.04	2.1	8.2
Fidelity Advisor M:				
EqGr	19.30	0.52	2.3	63.5
GrOppM	179.80	6.03	3.1	75.9
NwInsghtM	40.37	1.21	6.8	77.2
Fidelity Advisor Z:				
AdvIntlSmCpZ	35.72	0.35	16.1	29.6
AssetManager50%	21.20	0.21	4.5	22.8
AssetMngr85	27.89	0.48	6.2	34.5
AsstMngr70	28.73	0.40	5.5	29.3
EmMkt Z	34.51	1.04	12.3	26.2
FidAdvOTC	225.32	6.63	-0.7	NS
FloatRateHighInc	9.14	0.00	1.5	25.9
GrOpp	207.81	7.00	3.4	79.2
IntCpAp	37.20	0.63	16.3	51.9
InvestGradeBd	7.14	-0.03	2.3	6.7
NewMktsIncFdZ	12.77	0.06	3.3	22.5
RE Income	12.06	0.00	2.7	12.4
StkSelAllCap	79.61	1.63	1.3	45.7
StrgInc	11.69	0.03	2.5	16.0
Magellan Fund	15.10	0.27	7.2	NS
Fidelity Freedom:				
2060 K6	15.35	0.26	8.4	40.5
FdFrmIdxFndII	24.53	0.24	5.7	NS
FdFrmIdxFndII	26.14	0.33	6.6	NS
FdFrmIdxFndII	27.69	0.39	7.0	NS
FdFrmIdxFndII	27.75	0.39	7.0	NS
FdFrmIdxFndII	22.84	0.32	7.0	NS
FF2010 n	14.35	0.03	4.3	14.9
FF2015 n	11.74	0.04	4.8	17.6
FF2020 n	14.79	0.08	5.3	20.3
FF2025 n	14.13	0.10	5.8	22.9
FF2030 n	18.27	0.16	6.2	26.0
FF2035 n	16.39	0.18	6.8	31.0
FF2040 n	12.14	0.18	7.7	37.1
FF2045 n	14.26	0.23	8.3	39.2
FF2050 n	14.46	0.24	8.2	39.3
Free2055 n	16.77	0.28	8.3	39.4
Free2060InstPrem	19.36	0.27	7.0	37.8
Freedom2020 K	14.78	0.09	5.4	20.6
Freedom2020K6	14.69	0.08	5.4	21.1
Freedom2025 K	14.09	0.10	5.9	23.2
Freedom2025K6	14.03	0.10	5.9	23.8
Freedom2030 K	18.24	0.16	6.3	26.4
Freedom2030K6	18.15	0.16	6.4	27.0
Freedom2035 K	16.35	0.19	6.9	31.5
Freedom2035K6	16.28	0.18	6.9	32.1
Freedom2040 K	12.13	0.18	7.8	37.4
Freedom2040K6	12.08	0.18	7.9	38.2
Freedom2045 K	14.23	0.24	8.3	39.7
Freedom2045K6	14.18	0.24	8.4	40.6
Freedom2050 K	14.43	0.24	8.3	39.8
Freedom2050K6	14.41	0.24	8.4	40.5
Freedom2055 K	16.72	0.28	8.3	39.8
Freedom2055K6	16.70	0.28	8.4	40.5
Idx2020InsPre	16.33	0.08	4.4	20.2
Idx2025InsPre	19.31	0.12	4.9	22.6
Idx2030InsPre	21.11	0.15	5.2	25.5
Idx2035InsPre	24.54	0.23	5.7	30.1
Idx2040InsPre	26.14	0.32	6.5	35.7
Idx2045InsPre	27.70	0.38	7.0	37.8
Idx2050InsPre	27.76	0.39	7.0	37.8
Idx2055InsPre	22.85	0.32	7.0	37.8
Idx2055Investor	22.84	0.32	7.0	37.7
Idx2025 Premier	19.30	0.12	4.9	22.7
Idx2030 Premier	21.11	0.16	5.3	25.6
Idx2035 Premier	24.54	0.23	5.7	30.2
Idx2040 Premier	26.13	0.32	6.5	35.8
Idx2045 Premier	27.70	0.39	7.0	38.0
Idx2050 Premier	27.76	0.39	7.0	37.9
Idx 2055 Premier	22.84	0.32	7.0	37.9
Idx 2060 Premier	19.37	0.27	7.1	38.0
Idx2065 InstPrem	15.67	0.22	7.0	37.8
Income n	10.89	-0.01	3.8	12.4
Index2025Fund	19.29	0.11	4.9	NS
Index2030Fund	21.10	0.16	5.2	NS
Fidelity Invest:				
AggrInt n	32.01	0.54	16.2	51.4
AilSectE

DATA MUTUAL FUNDS

DATA PROVIDED BY LIPPER

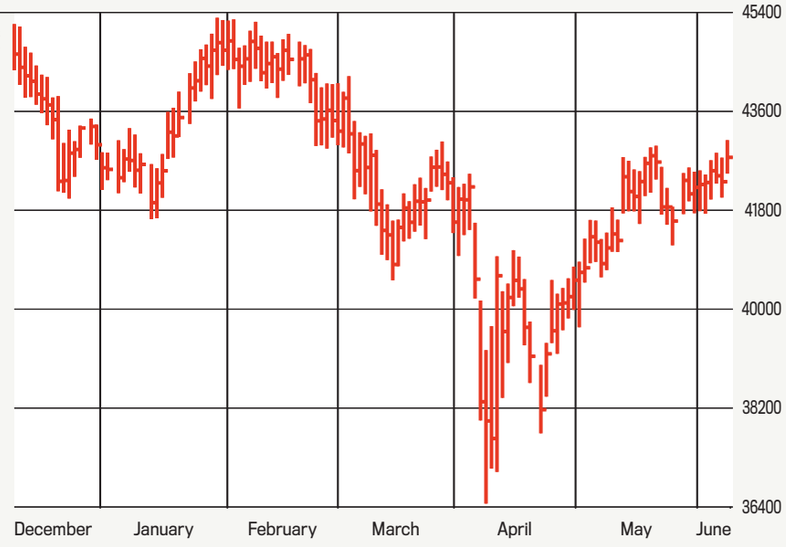
BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
FrankTemp/Frank Adv:				
CA TF Adv	6.53	-0.02	-2.5	4.4
CvtScAdv	23.46	0.40	2.3	31.0
Dynat Adv	191.10	5.32	4.5	71.1
Growth Adv	140.53	2.73	4.2	48.9
IncomeAdv	2.35	0.01	3.4	16.6
RisDv Adv	91.73	1.29	3.5	30.6
Utils Adv	24.17	-0.20	6.8	24.4
FrankTemp/Franklin A:				
BAL A	12.35	0.06	2.1	12.6
DynaTech A	182.24	5.07	4.4	69.8
EqIn A	31.99	0.39	2.8	31.8
FoundFAIA	16.42	NA	NA	NA
GrOp A	49.86	1.36	2.6	59.1
Growth A	139.02	2.69	4.1	47.8
LwDuToRt A	8.96	-0.02	2.1	11.7
RisDv A	91.84	1.29	3.4	29.6
SmMCpGrA	40.19	1.18	2.8	35.7
StrInc A	8.19	-0.02	1.9	11.3
TtlRtn A	8.20	-0.04	1.6	5.1
FrankTemp/Franklin C:				
Income C	2.42	0.00	2.9	13.9
FrankTemp/Franklin R:				
FrkDynTchR6	194.19	5.41	4.5	71.6
FrkGrthR6	140.39	2.73	4.2	49.3
FrkIncR6	2.36	0.01	3.4	16.7
FrkRisDivR6	91.71	1.29	3.5	30.9
FrankTemp/Mutual A&B:				
Shares A	25.41	0.51	3.6	26.2
FrankTemp/Temp A:				
Frgn A	8.77	0.13	14.6	29.7
GlBond A	7.09	0.05	12.0	-3.0
Growth A	28.86	0.60	10.2	33.0
World A	17.74	0.45	6.8	50.6
Frost Family of Fund:				
FrTRInst	9.61	-0.04	1.5	15.8
G				
GE Elfun/S&S:				
Trusts n	89.50	1.80	1.5	59.6
GMO Trust Class III:				
Quality	34.06	0.61	4.5	56.2
GMO Trust Class VI:				
Quality	34.08	0.62	4.5	56.6
Goldman Sachs Inst:				
EmgMktEq	25.37	NA	NA	NA
HYMuni	8.90	NA	NA	NA
Muni	14.93	NA	NA	NA
Guggenheim Funds Tru:				
MacOppFdClInstl	24.71	-0.01	2.7	18.8
TotRtnBdFdClInst	23.51	-0.10	2.4	8.6
GuideStone Funds:				
EqindxGS2	59.28	NA	NA	NA
EqIndxGS4 n	59.22	NA	NA	NA
MedDurGS2	12.62	NA	NA	NA
H				
Harbor Funds:				
CapApInst	117.81	2.37	3.6	83.9
IntlInst	52.21	0.64	18.0	38.6
SmCpValInst	39.58	0.99	-6.9	14.0
Harding Loevner:				
IntlEq	28.10	0.40	14.6	29.1
Hartford Funds A:				
BalIncA	14.53	0.07	3.4	15.4
CapAppA	42.24	0.67	-0.9	36.2
DiscpEqA	53.66	0.81	2.0	46.7
DivGthA	34.23	0.37	3.3	26.9
EqInc	20.73	0.23	4.6	22.3
GrOppty	59.33	1.44	-0.5	80.7
MidCap A	25.40	0.50	1.0	13.6
Hartford Funds I:				
BalInc	14.54	0.07	3.5	16.3
DivGthI	33.99	0.37	3.4	27.8
EqInc	20.53	0.23	4.7	23.1
InterValue	21.92	0.31	24.1	51.8
IntlAlphaInv	20.57	0.27	16.7	39.4
StrInc	7.81	0.00	2.3	17.8
Hartford Funds Y:				
IntlValY	22.51	0.31	24.0	51.8
Hartford HLS Fds IA:				
Balanced	30.21	0.30	3.0	25.9
CapApp	53.25	0.89	0.1	41.5
DiscEqui	22.99	0.34	2.0	46.7
Div&Grwth	24.19	0.27	3.5	28.1
TotRetBd	9.61	-0.04	1.7	7.3
I				
IFP US Equity Fund:				
IFP US EquityFd	20.79	0.20	11.3	55.0
Invesco Fds Investor:				
DivrsDiv n	18.44	0.22	3.8	27.2
Invesco Funds A:				
500InxA	63.32	0.95	2.3	49.9
ActiveAllA	14.29	0.21	5.3	24.1
CapApprA p	84.77	2.16	1.1	63.3
Chart	20.33	0.36	2.9	49.1
CmstA	29.79	0.51	4.6	32.6
DevMktA	42.27	1.14	8.9	12.2
DiscFdA p	96.03	3.26	-0.4	35.7
DisMdCpGrA	28.01	0.79	0.4	32.3
DivIncm p	26.54	0.27	4.4	23.8
DivrsDiv p	18.45	0.23	3.8	26.8
EqIncA	10.61	0.16	2.3	22.8
EqWtdA p	73.26	0.88	2.3	25.4
GblStrIncmA p	3.17	-0.01	5.3	15.5
GrIncA	21.79	0.47	2.4	30.9
HYMuA	8.15	-0.05	-2.2	2.6
InvGloblFdA	98.62	3.10	5.3	49.4
MnStFndA	59.94	1.19	3.3	48.6
MnStSmCpA p	29.46	0.56	2.4	33.1
ModInvA	11.59	0.13	4.3	20.5
MunInA	11.40	-0.06	-3.0	2.7
RchHiYldMuniA	6.48	-0.03	-2.9	4.8
RisingDivA	25.45	0.40	4.1	43.3
RoMu A p	14.04	-0.11	-5.1	1.4
SenFltRtA	6.48	0.00	1.5	23.9
SP IncomeA	6.00	0.07	4.9	59.7
Invesco Funds P:				
Summit P p	29.72	0.80	-0.4	56.7
Invesco Funds Y:				
DevMktY	41.54	1.12	9.1	13.0
DiscovY	120.58	4.10	-0.3	36.6
EqWtdY	74.62	0.91	2.5	26.3
IncomeY	6.53	0.08	5.0	60.8
IntGrowY	35.02	0.48	10.9	25.8
Ivy Funds:				
CoreEqA t	17.79	0.35	4.5	54.8
LgCpGwthA p	36.79	0.74	1.2	60.1
LgCpGwthI r	40.63	0.82	1.3	61.3
MidCapI	29.23	0.60	-0.4	14.4
MdCpGwthA p	25.00	0.52	-0.5	13.5
ScTechA p	55.67	1.90	8.6	77.6
J				
Janus Henderson:				
Balanced C	46.45	NA	NA	NA
Balanced T n	47.26	NA	NA	NA
Enterprise T n	140.68	NA	NA	NA
GlbResch T nr	117.58	NA	NA	NA
GlTech T nr	65.32	NA	NA	NA
Grw&Inc T n	72.16	NA	NA	NA
Resh T n	87.73	NA	NA	NA
Jensen I :				
Jensen I	59.37	0.51	2.3	29.2
JensenQualGrJ n:				
JensenQualGrJ n	59.47	0.50	2.2	28.4
JHF III DispVal:				
DispVal I	23.24	0.31	3.5	32.0
DispValMCI	27.85	0.37	3.3	28.9
DispValMdCp	26.24	0.35	3.2	27.9
DispValMdCpR6	27.85	0.37	3.4	29.3
DispValR6	23.32	0.31	3.6	32.4
JHITFunLgCpCorFd:				
FunLgCpCorA	65.41	NA	NA	NA
John Hancock:				
500Index1	62.29	0.94	2.5	51.0
BondI	13.31	-0.06	1.9	6.4
BondR6	13.33	-0.06	1.9	6.7
IntlGrwI	31.80	NA	NA	NA
John Hancock Class 1:				
BlueChipGrw	62.75	1.38	3.8	79.9
LSAggr	15.21	0.26	5.1	31.2
LSBalncd	13.78	0.14	4.1	22.9
LSGwth	14.69	0.21	4.9	28.1
LSModer	12.52	0.08	3.6	18.5
John Hancock Funds A:				
BalA	29.34	NA	NA	NA
BondA p	13.31	-0.06	1.8	5.5
LifeBal	13.93	0.15	4.0	21.6
LifeGrw	14.77	0.20	4.6	26.6
JPMorgan A Class:				
CoreBond	10.16	-0.05	2.1	5.4
CorePlusBd p	7.12	-0.03	1.9	6.5
EqInc p	24.04	0.28	3.3	21.9
GroInc p	78.97	0.92	2.0	28.1
GwthAdv p	38.47	0.92	1.9	66.7
Inv Bal p	16.17	0.12	3.6	24.1
InvCon p	12.62	0.04	3.3	16.9
InvG&I p	20.06	0.21	3.8	29.5
InvGrwt p	26.46	0.39	4.8	36.4
LgCpGwth p	78.87	1.44	2.0	71.7
USEquity	25.00	0.46	1.1	47.9
JPMorgan I Class:				
CoreBond	10.15	-0.05	2.2	6.2
CorePlusBd	7.12	-0.03	2.2	7.6
EmMktEq I	34.33	1.11	14.1	18.2
EqInc	24.58	0.28	3.4	22.8
EqIndx	90.21	1.36	2.5	51.5
GrAdv r	41.09	0.98	2.0	68.0
LgCapVal	19.82	0.35	1.1	27.5
LgCpGwth	81.37	1.50	2.1	73.0
MdCpGrw	51.80	1.22	3.9	39.4
MdCpVal	35.69	0.28	-0.8	19.9
MtgBckd	10.10	-0.05	2.2	7.2
ShtDurBnd	10.85	-0.01	2.2	12.3
SmCap	52.57	1.01	-3.5	16.1
USEquity	25.13	0.47	1.2	49.0
USLgCpCorPls	21.44	0.48	1.6	64.1
ValAdv	37.92	0.34	1.0	24.7
JPMorgan L Class:				
MdCpVal L	36.49	0.29	-0.7	20.4
JPMorgan R Class:				
CoreBond	10.16	-0.05	2.2	6.6
CorePlusBd	7.13	-0.02	2.2	7.8
HighYld r	6.50	0.01	3.0	21.5
MtgBckd	10.09	-0.06	2.3	7.6
ShtDurBnd	10.85	-0.01	2.2	12.5
USRechEnhEq	44.16	0.75	2.0	53.3
JPMorgPrm:				
USEquity L	25.21	0.47	1.3	49.7
L				
Laudus Funds:				
USLgCpGr nr	26.09	0.48	0.5	65.9
Lazard Instl:				
EmgMktEq	20.76	0.44	15.8	40.3
GlbLstInfr	17.89	0.03	14.8	29.9
IntStrtEq r	15.66	0.13	16.3	26.5
Legg Mason I:				
IntlGrTrl	75.25	1.14	16.4	38.8
Loomis Sayles Fds:				
LSBondI	11.85	-0.03	3.0	14.3
Lord Abbett A:				
AffiltdA p	19.39	0.26	4.4	34.3
BdDeb p	7.06	0.01	1.7	11.5
CalibrDivGr	23.31	0.30	3.4	46.0
FloatRt p	8.05	NA	NA	NA
HYMuniBd p	10.52	NA	NA	NA
IncomeA p	2.39	-0.01	1.6	8.9
IntrTxFr	10.01	-0.01	-0.5	6.3
MultiAstBalOppty	12.56	0.13	3.3	25.7
ShtDurIncmA p	3.87	0.00	2.2	12.0
TaxFr p	10.03	-0.02	-2.6	4.0
Lord Abbett I:				
BdDebentr	7.02	0.01	1.7	12.1
FloatRt	8.06	NA	NA	NA
HiYld	6.32	0.02	1.7	16.7
ShtDurInc p	3.86	-0.01	2.3	12.4
TotRet	8.63	-0.03	1.8	6.7
M				
MainStay Fds A:				
HiYldBdA	5.18	0.01	2.1	18.6
LgCpGrA p	10.10	0.25	5.8	81.8
Mairs&Power:				
MairsPwrGr n	166.94	2.81	-1.6	40.1
MassMutual Select:				
MCGrEqIII	19.22	0.50	-0.6	26.2
Metropolitan West:				
TotRetBd n	8.97	NA	NA	NA
TotRetBdI	8.97	NA	NA	NA
TRBdPlan	8.41	NA	NA	NA
UnconstrBdI	10.33	NA	NA	NA
MFS Funds:				
IIE	39.34	0.49	16.3	40.1
MFS Funds Class A:				
AgGrAIA	31.75	0.55	7.0	30.6
CoEqyA	51.67	0.87	2.2	42.4
GrowthA	188.44	5.29	3.2	64.8
IntlVA	42.20	0.64	18.6	43.7
MCapA	30.13	0.91	5.8	39.3
MCapValA	30.34	0.31	-1.1	20.4
MIGA	42.56	0.71	0.9	37.9
MITA	36.84	0.52	2.7	39.4
MuHiA	7.21	-0.02	-2.1	5.8
MulnA	7.91	-0.02	-2.2	4.9
ResBdA	9.40	-0.04	2.0	7.0
RschA	58.84	1.07	1.9	40.5
TotRA	19.21	0.03	2.6	20.1
UtilA	23.57	-0.24	5.5	11.8
ValueA	50.52	0.23	4.8	27.1
MFS Funds Class I:				
GrowthI	208.39	5.87	3.3	66.1
MCapI	32.82	0.99	6.0	40.4
MCapValI	31.41	0.32	-1.0	21.3
MIGI	44.60	0.75	1.0	38.9
ResBdI	9.40	-0.04	2.1	7.5
RschI	61.20	1.11	1.9	41.5
ValueI	50.93	0.24	4.9	28.0
Morgan Stanley Inst:				
CapGrI	63.72	1.37	13.7	108.5
CapGrP p	56.93	1.22	13.5	106.9
GloFranI t	36.08	0.10	7.5	30.3
MorganStanleyPathway:				
CoreFxIcm n	6.68	-0.02	1.9	4.0
Munder Funds:				
MndrIntlSmCpInvr	18.01	0.27	21.3	34.2
Mutual Series:				
BeacnZ	17.70	0.33	11.8	29.6
GlbDiscA	31.08	0.55	11.9	34.2
GlbDiscZ	32.16	0.56	12.0	35.2
QuestZ	15.20	0.22	7.3	19.4
SharesZ	25.87	0.52	3.8	27.2
N				
Natixis Funds:				
InvGradeBdY	9.71	-0.02	1.9	9.2
LSGrowthY	30.30	0.48	2.5	95.0
Neuberger Berman Fds:				
GenesInst	62.22	1.05	-4.8	17.5
LCVal Inst	46.77	0.48	4.3	11.6
LgShInst	19.43	NA	NA	NA
StrIncInst	9.99	NA	NA	NA
Neuberger Berman Inv:				
Genes n	61.95	1.04	-4.9	17.0
Guard n	30.31	0.63	3.8	60.7
LCVal n	46.77	0.48	4.2	11.1
Neuberger Berman Tr:				
GenesisFdR6	62.20	1.05	-4.8	17.8
Nicholas Group:				
Nich n	89.57	-3.36	1.3	53.7
Northern Funds:				
BdIdx n	9.13	NA	NA	NA
EmMktsEqIdx nr	12.39	NA	NA	NA
HiYFxInc n	6.05	NA	NA	NA
IntlEqIdx nr	16.34	NA	NA	NA
MidCpIdx n	20.36	0.34	-1.6	26.0
StkIdx n	60.96	0.93	2.6	52.1
Nuveen CI A:				
AAMunBd p	9.78	NA	NA	NA
HiYldMuBd p	13.94	NA	NA	NA
Nuveen CI I:				
HYMunBd	13.95	NA	NA	NA
Nuveen CI R:				
IntDMunBd	8.69	NA	NA	NA
LmtTrmR	10.80	0.00	1.2	6.8
O				
Oakmark Funds Invest:				
EqtyInc nr	36.61	0.33	2.4	22.8
Oakmark n	156.17	2.43	2.6	47.6
OakmrkInt n	29.78	0.28	19.1	25.5
Select n	80.97	1.57	1.0	43.6
Old Westbury Fds:				
AlCpCore n	25.29	NA	NA	NA
CreditIncomeFd n	7.91	NA	NA	NA
FixInc pn	10.17	NA	NA	NA
LrgCpStr n	20.76	NA	NA	NA
MuniBd pn	11.39	NA	NA	NA
Sm&MdCapStrategy n	17.24	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.16	-0.03	1.9	5.2
LgCpGrwth	24.57	0.47	0.5	68.8
LgCpVal	19.23	0.17	3.7	28.8
Osterweis Strat Income:				
OsterweisStrInc n	11.19	0.03	2.2	22.5
P Q				
Parnassus Fds:				
ParnEqFd n	62.27	1.12	4.6	47.2
Pear Tree:				
ForeignVal I r	25.95	0.32	16.1	26.3
Perm Port Funds:				
Permanent n	66.88	0.77	11.3	46.6
PGIM Funds Cl A:				
HighYield	4.79	NA	NA	NA
JennGrowth	61.86	1.26	3.9	83.0
JennUtility	15.42	-0.13	3.4	23.4
TotalReturnBond p	11.93	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.80	NA	NA	NA
JennGrowth	72.20	1.47	4.0	84.6
TotalReturnBond	11.88	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	11.21	NA	NA	NA
CommodtyRR	13.97	NA	NA	NA
DivInc	9.73	NA	NA	NA
GlblBdOppUSH	9.63	NA	NA	NA
HiYld	8.03	0.01	2.8	20.5
HiYldMuniBd	8.18	-0.03	-1.6	7.1
IntlBdUSH	9.89	NA	NA	NA
InvGrdCrBd	8.96	NA	NA	NA
LgTrmCrdtBd	8.54	-0.03	0.8	4.0
LngDurTotRtrn	6.91	-0.03	1.0	-2.9
LowDur	9.26	-0.03	1.9	10.5
LowDurInc r	8.11	NA	NA	NA
ModDur	9.26	-0.04	3.0	10.4
MortgOppBd	9.28	NA	NA	NA
MuniBd	9.12	-0.02	-1.3	8.0
RealRtnI	10.17	NA	NA	NA
ShortT	9.67	0.01	2.0	16.2
ShtAssetInv	9.96	NA	NA	NA
StcksPLUSIntlHdgr	9.14	NA	NA	NA
StksPLS	12.86	NA	NA	NA
TotRetESG	7.63	NA	NA	NA
TotRt	8.56	NA	NA	NA
TrndsMgdFutStrgy	9.45	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.18	-0.03	-1.7	6.1
IncomeFd	10.63	NA	NA	NA
LowDurInc	8.11	NA	NA	NA
TotRetA	8.56	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.63	NA	NA	NA
PIMCO Funds I2:				
ComPLUSStrtgyFd	6.41	NA	NA	NA
HiYldMuniBd	8.18	-0.03	-1.7	6.8
Income	10.63	NA	NA	NA
IntlBdUSH	9.89	NA	NA	NA
InvstGrCrBd	8.96	NA	NA	NA
LowDurInc	8.11	NA	NA	NA
MuniBd	9.12	-0.02	-1.3	7.6
ShtTm	9.67	0.01	1.9	15.9
TotRt	8.56	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.53	NA	NA	NA
DynamicBd	10.03	NA	NA	NA
IncomeFd	10.63	NA	NA	NA
InflRespMulAsset	8.68	NA	NA	NA
Pioneer Funds A:				
CoreEqA	22.88	NA	NA	NA
DiscGrA	18.87	NA	NA	NA
PioFdA	40.82	NA	NA	NA
Pioneer Funds Y:				
BondY	8.23	NA	NA	NA
StratIncY p p	9.59	NA	NA	NA
Price Funds:				
2050RetFd n	20.09	0.30	6.1	37.7
Balanced n	27.61	0.23	5.5	31.4
BlChip n	193.29	4.35	3.8	79.5
Communica&Tech n	167.64	4.16	8.7	73.5
DivGro n	81.17	0.87	5.9	36.6
EqInc n	36.05	0.37	4.4	24.9
EqIndex n	158.09	2.39	2.5	51.5
GlbStk n	66.18	1.22	5.3	42.4
GlbTech n	21.49	0.69	3.0	74.7
Growth n	107.23	2.43	1.7	64.9
HelSci n	76.54	2.27	-3.8	8.0
InstFLRFd r	9.42	0.00	2.4	27.3
InstHiYld	7.87	0.02	3.5	22.1
LgCapGow I	85.39	2.20	3.8	77.1
InstLCCoreGr	74.96	1.69	3.9	80.4
LgCpVal	23.55	0.17	1.9	21.7
InstSmCap	24.69	0.67	-0.8	23.0
IntDis n	70.52	0.71	12.2	20.9
IntlStk n	31.95	0.22	12.5	29.8
MCapVal n	30.95	0.32	-3.0	28.7
MCEqGr	60.16	1.46	-0.5	25.9
MidCap n	99.15	2.38	-0.6	25.0
NAmer n	76.28	1.77	3.8	58.3
NHoriz n	52.54	1.59	-5.9	13.6
OverS SF nr	14.55	0.17	16.0	31.9
QMUSSmCpGrEq n	42.68	1.25	-0.9	31.7
R2015 n	13.09	0.08	4.1	21.9
R2020 n	19.39	0.13	4.2	24.8
R2025 n	17.27	0.13	4.4	24.6
R2030 n	26.86	0.25	4.8	27.7
R2035 n	22.18	0.25	5.3	31.4
R2040 n	32.31	0.43	5.7	34.5
Ret2045 n	23.59	0.34	6.0	36.9
Ret2055 n	21.11	0.32	6.1	37.7
SciTec n	50.18	2.07	-3.0	83.1
Sht-Bd n	4.61	-0.01	2.0	11.1
SmCap n	51.11	1.28	-3.2	11.1
SmCapStk n	55.76	1.51	-0.8	22.7
SpecGr n	26.38	0.46	3.5	38.1
SpecInc n	11.24	-0.01	2.8	11.7
TF Incom n	10.70	-0.02	-2.1	5.3
TotIndex n	63.38	1.05	2.2	49.3
U.S.EqResch n	59.67	0.92	2.1	57.2
USLrgCpCore n	42.40	0.65	2.9	51.6
Value n	46.67	0.32	4.7	31.3
Price Funds - Adv CI:				
R2030A p	26.45	0.24	4.6	26.7
R2040A p	31.84	0.42	5.6	33.5
Price Funds - R CI:				
R2030R p	26.03	0.23	4.5	25.7
PRIMECAP Odyssey Fds:				
AggGrowth r nr	44.79	1.48	1.6	39.3
Growth r nr	35.93	1.10	4.1	44.3
Stock r nr	34.83	0.82	3.6	37.8
Principal Investors:				
CapApprA p	79.85	1.24	0.7	52.9
InfPro IN	7.73	-0.06	2.7	1.2
LgIndxI	29.04	0.44	2.6	51.7
LT2030In	14.46	0.12	4.4	24.3
LT2040I	16.66	0.21	5.2	31.1
LT2050I	17.95	0.29	6.0	36.2
MidCpBldA	44.15	0.36	3.6	48.1
PreSecI	9.22	0.03	2.5	17.0
PtrLV In	19.15	0.24	0.8	24.5
RealEstSecI	28.76	0.02	2.9	8.0
SAMBalA p	16.68	0.15	3.7	26.8
SAMGrA p	19.91	0.24	4.1	33.1
Putnam Funds:				
GrOpp R6	76.39	1.55	0.5	75.6
Putnam Funds Class A:				
DynAABalA	16.35	0.15	4.1	34.6
DynAAGthA	20.43	0.28	5.2	42.7
PutLargCap p	35.86	0.39	4.3	41.6
GeorgePutBal	25.95	0.26	1.8	35.5
GlbHlthCare p	55.04	1.11	-1.3	14.2
GrOpp p p	69.76	1.42	0.4	73.8
StDurInc	10.11	-0.01	1.9	15.4
SustainLdrsFd p	120.15	1.97	-1.9	44.8
Putnam Funds Class Y:				
GrOpp Y	75.32	1.53	0.5	75.1
PutLargCap	35.88	0.39	4.4	42.7
SmCapGr	78.29	1.97	0.2	44.6
StDurInc	10.12	-0.01	2.0	15.8
R				
Russell Funds S:				
StratBd	9.04	-0.06	2.2	3.5
TaxExBd	21.39	-0.08	-0.2	6.7
TxMngUSLgCp	86.07	1.61	1.9	43.6
Rydex Investor Class:				
NasdaqInv n	85.08	1.66	3.3	70.7
S				
Schwab Funds:				
1000 Inv nr	129.11	2.07	2.5	51.4
CoreEq n	23.67	0.44	1.5	46.1
FunIntlLgInst nr	12.28	0.12	18.5	37.3
FunUSLgInst nr	28.36	0.35	1.8	35.5
InflProSel n	10.27	-0.09	2.8	1.9
Intl Sel nr	26.84	0.27	18.7	40.3
S&P Sel n	92.63	1.41	2.6	52.3
SmCp Sel nr	34.36	1.08	-3.8	18.2
TSM Sel nr	101.30	1.69	2.2	49.5
USSmCoIdx nr	16.90	0.33	-4.7	15.9
SEI Portfolios:				
CoreFxIn F	9.41	-0.05	1.9	4.0
IntlEq F	13.32	0.13	20.4	44.3
IntMuni F	10.85	-0.01	-0.5	5.4
TaxMgdLC F	36.70	0.58	3.9	35.4
SmeadFds:				
SmeadValueInstl	73.87	1.76	-6.5	14.5
SSgA Funds:				
SP500 n	263.05	3.97	2.5	51.7
Strategic Adviser:				
StratAdFidEmr	13.45	0.35	11.0	22.9
StratAdMunBond	8.57	NA	NA	NA
StratAdShrtDur	9.99	NA	NA	NA
StratAdFidUS	17.89	0.33	3.2	52.3
StratAdIntlFnd	13.46	NA	NA	NA
StratAdCorInFnd	9.07	NA	NA	NA
StratAdInOpFnd	8.81	NA	NA	NA
StratAdvFidIntl	14.05	0.15	19.0	41.2
StratAdAltFund	9.96	NA	NA	NS
StratAdFidCoreS	9.03	-0.04	2.2	6.8
T				
TCW Funds:				
EmMktInc n	6.53	NA	NA	NA
TotRetBondI n	7.71	NA	NA	NA
Thompson IM:				
Bond n	10.54	0.01	2.6	18.2
Thornburg Fds:				
IncBuildA t	29.44	0.35	16.8	50.5
IntlVal I	31.33	0.29	20.0	51.4
LtdTInc I	12.97	-0.05	2.4	12.4
LtdTMu I	13.43	0.01	1.3	7.2
Thrivent Funds A:				
LgCpStk	28.24	0.45	6.6	39.1
MidCapStk	30.05	0.13	-1.0	17.1
Thrivent Funds S:				
LgCpVal n	30.02	0.47	4.0	29.9
MidCapStk n	35.88	0.16	-0.9	17.9
TIAA-CREF/Instl CI:				
C

The Dow Jones Averages

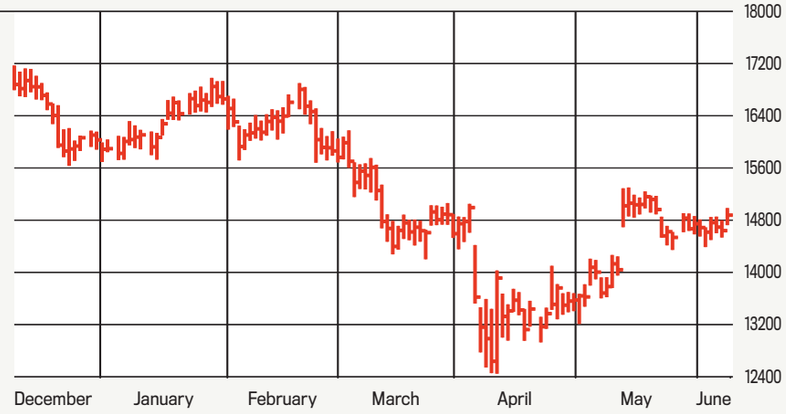
Industrials

Components	Week's Change
3M	-2.85
Amazon.com	8.56
American Express	8.42
Amgen	2.15
Apple	3.07
Boeing	3.48
Caterpillar	5.32
Chevron	3.51
Cisco Systems	3.02
Coca-Cola	-0.75
Disney	0.86
Goldman Sachs	13.55
Home Depot	-0.96
Honeywell International	2.11
IBM	9.81
Johnson & Johnson	-0.18
JPMorgan Chase	1.73
McDonald's	-6.49
Merck	2.13
Microsoft	10.02
Nike Cl B	2.21
NVIDIA	6.59
Procter & Gamble	-5.87
Salesforce	9.14
Sherwin-Williams	-1.33
Travelers	-2.01
UnitedHealth Group	1.31
Verizon Communications	-0.16
Visa Cl A	5.03
Walmart	-1.25



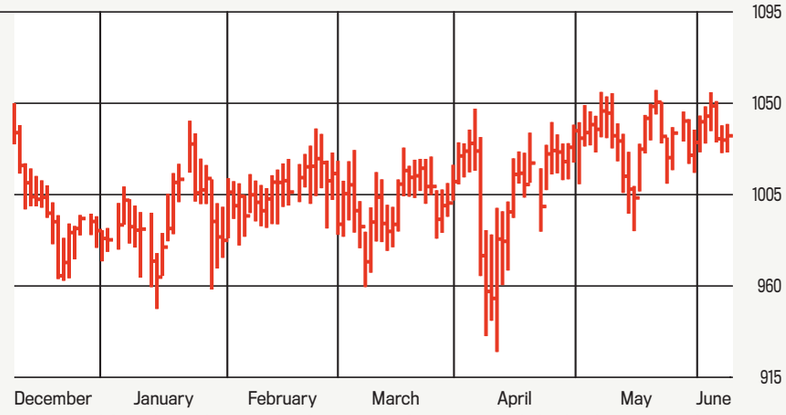
Transportation

Components	Week's Change
Alaska Air Group	1.57
American Airlines Group	0.37
Avis Budget Group	1.21
CH Robinson Worldwide	-0.17
CSX	0.64
Delta Air Lines	2.56
Expeditors Intl of Wash	-0.37
FedEx	1.51
JB Hunt Transport	1.36
Kirby Corp	1.54
Landstar System	2.87
Matson	0.23
Norfolk Southern	3.65
Old Dominion Freight Line	0.16
Ryder System	3.46
Southwest Airlines	0.10
Uber Technologies	1.44
Union Pacific	1.77
United Airlines	4.79
United Parcel Service B	0.71



Utilities

Components	Week's Change
American Elec Power	-1.70
American Water Works	-2.92
Atmos Energy	-2.50
Consolidated Edison	-2.88
Dominion Energy	-0.90
Duke Energy	-2.49
Edison International	-1.89
Exelon	-1.20
FirstEnergy	-1.29
NextEra Energy	1.52
Public Svc Enterprise	-0.83
Sempra	-1.74
Southern	-1.74
Vistra	13.05
Xcel Energy	-1.59



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.16268413125742)

Daily	Jun 2	3	4	5	6
Open (t)	42101.40	42271.30	42606.37	42498.92	42681.97
Open (a)	42199.94	42304.50	42574.13	42487.89	42631.82
10:00	41940.60	42249.73	42547.30	42264.49	42876.62
10:30	42069.90	42330.76	42591.62	42390.40	42822.17
11:00	42114.70	42356.53	42595.87	42472.75	42764.33
11:30	42034.58	42417.60	42556.74	42557.48	42684.16
12:00	42102.50	42471.33	42547.44	42561.78	42693.00
12:30	42044.65	42489.93	42491.57	42558.10	42708.42
1:00	42113.62	42499.11	42542.03	42392.86	42628.31
1:30	42066.48	42531.95	42563.13	42506.70	...
2:00	42096.20	42518.29	42576.06	42485.23	42686.77
2:30	42215.80	42544.81	42566.70	42442.74	42759.16
3:00	42243.75	42540.01	42515.08	42473.17	42757.81
3:30	42278.38	42517.46	42516.53	42278.22	42767.40
Close	**42305.48**	**42519.64**	**42427.74**	**42319.74**	**42762.87**
High (t)	42450.91	42712.25	42847.36	42759.36	43078.11
Low (t)	41736.86	41995.12	42285.26	42029.91	42466.86
High (a)	42317.00	42568.38	42645.00	42601.45	42924.56
Low (a)	41853.62	42186.44	42427.74	42211.69	42582.55
Change	+35.41	+214.16	-91.90	-108.00	+443.13

Theoretical (t): High 43078.11 Low 41736.86
Actual (a): High 42924.56 Low 41853.62

Dow Jones 20 Transport (divisor: 0.15395808703479)

Open (t)	14639.11	14584.62	14774.74	14675.97	14854.95
Open (a)	14673.08	14596.57	14775.79	14685.43	14785.55
10:00	14516.25	14605.59	14725.06	14656.05	14869.93
10:30	14491.00	14624.09	14677.05	14621.34	14804.52
11:00	14499.92	14717.09	14693.61	14671.71	14806.92
11:30	14516.77	14754.49	14686.83	14649.52	14852.09
12:00	14534.31	14751.85	14714.03	14708.61	14821.87
12:30	14522.45	14762.69	14714.88	14732.12	14856.83
1:00	14523.87	14768.49	14734.33	14716.06	14830.71
1:30	14575.36	14764.93	14730.33	14718.60	...
2:00	14527.28	14792.14	14750.20	14744.97	14808.38
2:30	14551.01	14758.13	14767.10	14712.08	14838.21
3:00	14588.85	14780.52	14757.07	14723.45	14854.55
3:30	14614.96	14776.16	14744.71	14705.63	14863.04
Close	**14616.77**	**14762.20**	**14693.61**	**14639.63**	**14877.23**
High (t)	14691.27	14849.40	14854.89	14797.89	14986.90
Low (t)	14386.94	14495.24	14599.75	14533.18	14723.00
High (a)	14673.08	14801.27	14783.84	14755.91	14907.31
Low (a)	14417.57	14522.76	14663.96	14599.42	14785.55
Change	-69.53	+145.43	-68.59	-53.98	+237.60

Theoretical (t): High 14986.90 Low 14386.94
Actual (a): High 14907.31 Low 14417.57

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1034.75	1051.68	1047.93	1034.83	1036.25
Open (a)	1037.02	1050.90	1048.57	1035.28	1033.99
10:00	1037.88	1048.89	1039.57	1030.79	1036.35
10:30	1036.65	1042.70	1041.61	1033.66	1034.60
11:00	1042.16	1043.02	1042.01	1031.22	1033.41
11:30	1046.03	1042.83	1042.38	1032.88	1030.99
12:00	1042.21	1047.91	1041.58	1031.61	1028.41
12:30	1042.35	1048.19	1042.14	1031.88	1028.77
1:00	1039.15	1049.68	1043.93	1031.58	1030.63
1:30	1039.59	1050.71	1045.55	1032.87	...
2:00	1039.45	1048.97	1046.02	1033.93	1032.16
2:30	1038.65	1045.78	1044.32	1031.99	1033.51
3:00	1041.43	1048.59	1040.85	1034.14	1033.88
3:30	1041.38	1048.47	1038.82	1033.43	1034.05
Close	**1043.67**	**1048.68**	**1032.48**	**1031.88**	**1033.99**
High (t)	1048.49	1055.45	1051.10	1039.16	1039.83
Low (t)	1030.17	1036.28	1030.70	1025.44	1025.77
High (a)	1046.57	1051.00	1048.57	1035.28	1038.04
Low (a)	1033.01	1039.74	1032.31	1029.57	1026.82
Change	+2.78	+5.01	-16.20	-.60	+2.11

Theoretical (t): High 1055.45 Low 1025.44
Actual (a): High 1051.00 Low 1026.82

Dow Jones 65 Composite (divisor: 0.79633160203387)

Open (t)	13144.40	13196.61	13295.60	13232.87	13307.22
Open (a)	13174.10	13204.41	13290.28	13233.19	13280.08
10:00	13078.73	13183.69	13254.89	13167.79	13345.46
10:30	13123.65	13222.33	13275.39	13205.46	13324.57
11:00	13137.95	13227.51	13269.61	13221.91	13312.00
11:30	13121.01	13245.94	13265.00	13243.62	13292.22
12:00	13139.83	13269.84	13264.76	13246.08	13293.91
12:30	13118.29	13270.85	13249.05	13251.07	13303.11
1:00	13138.85	13273.48	13268.69	13206.85	13277.36
1:30	13127.24	13283.24	13275.16	13240.58	...
2:00	13132.65	13275.28	13281.48	13238.26	13293.50
2:30	13167.02	13282.08	13276.01	13225.06	13316.44
3:00	13179.88	13284.20	13257.29	13238.52	13318.30
3:30	13191.27	13278.80	13252.72	13177.16	13320.89
Close	**13196.55**	**13276.71**	**13217.85**	**13184.36**	**13324.31**
High (t)	13248.65	13344.11	13365.58	13316.81	13419.59
Low (t)	13013.59	13097.41	13167.66	13093.91	13220.42
High (a)	13199.61	13293.31	13295.86	13259.80	13361.79
Low (a)	13049.49	13166.03	13217.80	13157.37	13265.45
Change	-1.60	+80.16	-58.86	-33.49	+139.95

Theoretical (t): High 13419.59 Low 13013.59
Actual (a): High 13361.79 Low 13049.49

Trading Diary

Market Advance/Decline Volumes

Daily	Jun 2	3	4	5	6
NY Up	521,144	759,424	435,418	476,003	713,284
NY Off	505,384	313,435	571,330	545,547	196,640
NY Up - Comp.	2,546,578	3,495,630	2,183,649	2,336,317	3,327,545
NY Off - Comp.	2,209,826	1,481,698	2,522,334	2,621,357	946,525
NYSE Amer UP	16,346	16,538	14,664	10,044	12,816
NYSE Amer Off	5,727	4,135	5,270	13,939	14,341
NASD Up	4,434,570	5,701,067	5,037,662	3,221,491	5,847,153
NASD Off	3,311,254	2,236,749	2,625,245	5,451,985	1,389,778
NYSE Arca UP	239,439	201,756	178,404	155,428	187,161
NYSE Arca Off	103,391	109,082	124,198	236,907	106,857
% (QCHA)	-.01	+.88	+.08	+.15	+.91
% (QACH)	+1.84	+1.82	+1.23	-.24	+1.72
% (QCHAQ)	+.64	+1.49	+.76	-.47	+1.69

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,864	305	4,789	2,325
Advances	1,897	209	3,215	1,730
Declines	929	92	1,511	586
Unchanged	38	4	63	9
New Highs	188	36	411	340
New Lows	83	13	191	37

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Jun 2	3	4	5	6
Issues Traded	2,844	2,841	2,841	2,834	2,848
Advances	1,271	1,924	1,377	1,376	1,914
Declines	1,493	850	1,374	1,376	855
Unchanged	80	67	90	82	79
New Highs	87	81	83	76	83
New Lows	52	31	8	16	11
Blocks - primary	5,779	6,162	5,940	5,787	5,225
Total (000) - primary	1,040,898	1,082,601	1,021,465	1,038,556	922,708
Total (000)	4,832,242	5,026,685	4,767,057	5,091,853	4,355,718

NYSE American Composite

Daily	Jun 2	3	4	5	6
Issues Traded	291	293	294	294	299
Advances	165	177	161	126	161
Declines	118	103	119	152	124
Unchanged	8	13	14	16	14
New Highs	12	11	16	19	9
New Lows	6	1	5	2	2
Blocks - primary	236	190	202	285	250
Total (000) - primary	22,090	20,771	20,139	24,614	27,446
Total (000)	877,569	578,385	590,668	569,441	728,095

Nasdaq

Daily	Jun 2	3	4	5	6
Issues Traded	4,602	4,613	4,606	4,603	4,614
Advances	2,347	3,027	2,421	1,848	3,189
Declines	2,110	1,448	2,042	2,594	1,287
Unchanged	145	138	143	161	138
New Highs	172	171	171	155	150
New Lows	95	69	43	55	37
Blocks - primary	49,056	57,187	50,900	50,952	49,243
Total (000)	7,779,943	7,990,237	7,695,665	8,782,363	7,291,591

NYSE Arca Composite

Daily	Jun 2	3	4	5	6
Issues Traded	2,240	2,237	2,219	2,239	2,235
Advances	1,465	1,562	1,445	709	1,645
Declines	748	634	739	1,475	564
Unchanged	27	41	35	55	26
New Highs	179	79	172	204	136
New Lows	11	15	20	24	13
Blocks - primary	1,638	1,471	1,489	1,980	1,513
Total (000) - primary	345,172	312,222	306,821	407,760	294,937
Total (000)	1,900,710	1,734,505	1,675,957	2,157,233	1,626,665

Other Market Indexes

Daily	6/02	6/03	6/04	6/05	6/06
NYSE Amer Comp	5277.31	5358.13	5329.59	5385.95	5419.10
BNY ADR Idx	198.37	198.25	199.26	199.84	200.91
Europe	184.67	183.88	184.13	184.78	185.89
Latin Am	198.99	200.19	197.53	198.77	199.86
Asia	249.81	250.68	253.64	254.01	255.25
Emerg M	399.88	402.44	408.71	410.78	413.14
DJ US TSM Float	58612.09	59010.22	59018.59	58743.78	59363.98
Nasdaq Cmp	19242.61	19398.96	19460.49	19298.45	19529.95
100 Index	21491.75	21662.58	21721.92	21547.43	21761.79
Indus.	11909.75	11939.97	11912.45	11671.80	11831.47
Insur.	16156.70	16129.47	15906.08	15896.04	16061.38
Banks	4106.38	4166.93	4116.15	4110.76	4209.23
Computer	17617.21	17805.96	17923.11	17834.03	18026.13
Telecom	487.03	489.57	488.29	491.38	497.45
NYSE Comp.-z	19834.77	19912.38	19887.32	19883.29	20045.36
Financial-z	12909.45	12918.87	12865.31	12858.88	12999.06
Health Care-z	23410.76	23396.76	23489.25	23503.54	23720.19
Energy-z	12922.98	13044.20	12827.42	12844.39	13031.28
Russell 1000	3248.19	3268.40	3269.21	3253.75	3286.92
2000	2070.16	2102.98	2098.48	2097.35	2132.25
3000	3372.56	3394.93	3395.42	3379.98	3415.38
Value-v	1855.17	1865.86	1858.23	1854.32	1872.43
Growth-v	4045.62	4072.56	4087.69	4058.98	4101.42
MidCap	3550.25	3584.97	3576.72	3567.33	3602.84
S&P 100 Index	2899.28	2915.05	2919.00	2898.29	2930.94
500	5935.94	5970.37	5970.81	5939.30	6000.36
Ind.	8454.89	8513.32	8526.03	8474.48	8561.22
MidCap	2994.42	3031.27	3025.06	3021.27	3051.10
SmallCap	1279.03	1299.53	1296.11	1295.63	1311.76
Value Line(A)	10818.64	10960.60	10949.88	10934.64	11044.51
Value Line(G)	579.01	586.46	585.78	584.85	590.61
DJ US Small TSM	14352.47	14569.86	14547.00	14545.25	14759.98

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

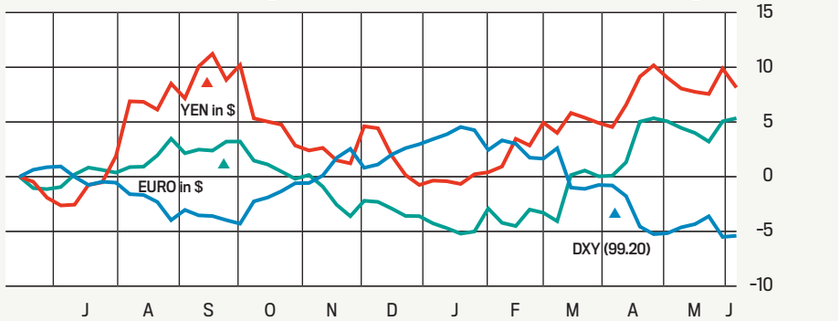
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
45014.04	37645.59	30 Indus	42762.87	42305.48	42762.87	492.80	1.17	3963.88	10.22	218.65	0.51
17754.38	12637.04	20 Transp	14877.23	14616.77	14877.23	190.93	1.30	–145.62	–0.97	–1018.52	–6.41
1079.88	898.82	15 Utilities	1048.68	1031.88	1033.99	–6.90	–0.66	113.87	12.38	51.25	5.22
14373.96	11713.15	65 Comp	13324.31	13184.36	13324.31	126.16	0.96	974.33	7.89	–67.40	–0.50
Dow Jones Indexes											
61024.05	49067.76	US TSM Float	59363.98	58612.09	59363.98	970.68	1.66	6510.07	12.32	964.73	1.65
1499.87	1208.95	US Market	1462.21	1444.84	1462.21	23.03	1.60	163.85	12.62	28.60	1.99
1220.78	838.33	Internet	1193.68	1158.54	1193.68	44.11	3.84	290.80	32.21	80.94	7.27
New York Stock Exchange											
20272.04	17188.46	Comp-z	20045.36	19834.77	20045.36	261.56	1.32	2059.74	11.45	948.26	4.97
13026.61	10390.42	Financial-z	12999.06	12858.88	12999.06	105.12	0.82	2443.60	23.15	955.76	7.94
28478.56	22518.23	Health Care-z	23720.19	23396.76	23720.19	350.01	1.50	–2789.90	–10.52	–611.67	–2.51
14480.04	11686.49	Energy-z	13044.20	12827.42	13031.28	292.01	2.29	–839.45	–6.05	–95.80	–0.73
NYSE American Stock Exchange											
5419.10	4390.16	NYSE Amer Comp	5419.10	5277.31	5419.10	224.72	4.33	777.41	16.75	732.82	15.64
Standard & Poor's Indexes											
3003.15	2405.92	100 Index	2930.94	2898.29	2930.94	46.12	1.60	356.10	13.83	40.71	1.41
6144.15	4982.77	500 Index	6000.36	5935.94	6000.36	88.67	1.50	653.37	12.22	118.73	2.02
8784.45	7032.71	Indus	8561.22	8454.89	8561.22	148.62	1.77	815.80	10.53	106.43	1.26
3390.26	2560.93	MidCap	3051.10	2994.42	3051.10	49.72	1.66	130.40	4.46	–69.84	–2.24
1544.66	1106.12	SmallCap	1311.76	1279.03	1311.76	27.46	2.14	15.33	1.18	–96.41	–6.85
Nasdaq Stock Market											
20173.89	15267.91	Comp	19529.95	19242.61	19529.95	416.19	2.18	2396.83	13.99	219.16	1.13
22175.60	17090.40	100 Index	21761.79	21491.75	21761.79	420.80	1.97	2760.84	14.53	749.62	3.57
12683.06	9339.57	Indus	11939.97	11671.80	11831.47	–43.45	–0.37	2015.76	20.54	–74.46	–0.63
16820.36	13554.76	Insur	16156.70	15896.04	16061.38	22.85	0.14	2140.56	15.38	419.47	2.68
4952.58	3514.60	Banks	4209.23	4106.38	4209.23	72.99	1.76	605.97	16.82	–197.44	–4.48
18397.32	13524.30	Computer	18026.13	17617.21	18026.13	567.93	3.25	1985.02	12.37	304.47	1.72
513.10	381.98	Telecom	497.45	487.03	497.45	12.77	2.63	107.15	27.45	33.84	7.30
Russell Indexes											
3370.65	2719.99	1000	3286.92	3248.19	3286.92	51.09	1.58	372.49	12.78	65.87	2.04
2442.03	1760.71	2000	2132.25	2070.16	2132.25	65.96	3.19	105.69	5.22	–97.91	–4.39
3509.12	2826.03	3000	3415.38	3372.56	3415.38	55.37	1.65	377.46	12.42	58.56	1.74
1961.63	1643.26	Value-v	1872.43	1854.32	1872.43	19.06	1.03	149.80	8.70	48.48	2.66
4213.29	3225.04	Growth-v	4101.42	4045.62	4101.42	80.08	1.99	568.28	16.08	59.14	1.46
3811.57	2991.07	MidCap	3602.84	3550.25	3602.84	54.44	1.53	375.49	11.63	69.29	1.96
Others											
11791.23	9141.06	Value Line-a	11044.51	10818.64	11044.51	210.90	1.95	857.73	8.42	13.31	0.12
656.04	495.50	Value Line-g	590.61	579.01	590.61	10.66	1.84	2.95	0.50	–20.34	–3.33
16768.21	12129.52	DJ US Small TSM	14759.98	14352.47	14759.98	406.88	2.83	780.77	5.59	–622.55	–4.05
1271.18	1019.88	Barron's Future Focus	1222.62	1201.50	1222.62	20.82	1.73	136.39	12.56	18.83	1.56
1356.99	1058.38	Barron's 400	1289.73	1266.69	1289.73	23.74	1.88	164.25	14.59	37.84	3.02

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Weak Dollar: As tariffs drive foreigners from holding dollars, the buck is less of a stock market buffer. It isn't reacting to swings in the S&P 500 as it once did. Still, President Trump claimed he had a "very good" call with China's President Xi. Comparing the dollar to six currencies, the ICE U.S. Dollar Index edged down 0.1%.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
$76.0 bil	3-month	4.338	4.250
$68.0 bil	6-month	4.296	4.150
Tuesday			
$48.0 bil	1-year	4.139	3.930
$58.0 bil	3-year	3.997	3.824
Wednesday			
$39.0 bil	9-year 11-ms	4.473	4.342

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Payoneer Global	PAYO	986,119	6,685,887	6/3/25	Galit, Scott	D
Avepoint	AVPT	500,000	9,265,000	6/2/25	Epstein, Jeffrey	O
Toast	TOST	339,368	14,456,100	6/2/25	Elworthy, Brian	O
Amphenol	APH	286,000	26,148,522	6/3/25	Walter, Luc	O
Coca-Cola	KO	266,403	19,045,150	5/30/25	Quincey, James	OD
Stepstone Group	STEP	199,741	11,967,582	5/28/25	Mccabe, Michael	O
Core & Main	CNM	195,695	10,477,510	6/3/25	Schneider, Laura	O
Boston Scientific	BSX	164,443	17,051,132	6/2/25	Mahoney, Michael	OD
Amphenol	APH	160,000	14,326,512	5/30/25	Doherty, William	O
Etsy	ETSY	151,666	8,748,458	6/2/25	Silverman, Josh	O

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2023 and 2022, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**42762.87**	**42270.07**	**38798.99**
P/E Ratio	24.30	24.02	26.69
Earns Yield %	4.12	4.16	3.75
Earns $	1759.91	1759.91	1453.46
Divs Yield %	1.69	1.70	1.87
Divs $	721.71	720.60	726.70
Mkt to Book	5.37	5.31	5.06
Book Value $	7964.47	7964.47	7664.40
DJ Trans Avg	**14877.23**	**14686.30**	**15022.85**
P/E Ratio	31.77	31.36	16.79
Earns Yield %	3.15	3.19	5.96
Earns $	468.31	468.31	894.79
Divs Yield %	1.64	1.65	1.54
Divs $	243.70	242.79	231.49
Mkt to Book	3.80	3.75	4.27
Book Value $	3914.65	3914.65	3514.52
DJ Utility Avg	**1033.99**	**1040.89**	**920.12**
P/E Ratio	19.55	19.68	20.28
Earns Yield %	5.12	5.08	4.93
Earns $	52.90	52.90	45.37
Divs Yield %	2.94	2.91	3.45
Divs $	30.35	30.32	31.71
Mkt to Book	2.19	2.20	2.04
Book Value $	472.26	472.26	450.45
S&P 500 Index	**6000.36**	**5911.69**	**5346.99**
P/E Ratio	28.55	28.13	27.79
Earns Yield %	3.50	3.55	3.60
Earns $	210.16	210.16	192.44
Divs Yield %	1.30	1.32	1.39
Divs $	78.00	78.03	74.32
Mkt to Book	5.09	5.02	4.83
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**8561.22**	**8412.60**	**7745.42**
P/E Ratio	32.37	31.81	31.42
Earns Yield %	3.09	3.14	3.18
Earns $	264.49	264.49	246.55
Divs Yield %	1.15	1.17	1.23
Divs $	98.45	98.43	95.27
Mkt to Book	6.73	6.61	6.48
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.32	2.92	38.81	McDonalds	11.33	**6.98**	(6.44)
Amgen	10.96	9.26	11.64	Merck Co	6.87	3.16	14.84
Apple	6.42	1.01	4.00	Microsoft	12.94	3.24	36.11
Boeing	(17.92)	Nil	(28.27)	NVIDIA	3.10	0.04	1.74
Caterpillar	20.52	5.64	39.04	Nike Inc	3.01	**1.57**	9.60
Chevron Corp	8.75	6.68	86.27	Proc Gam	6.30	4.08	21.00
Cisco Sys	2.45	1.61	10.91	3M Co	7.92	2.86	8.70
Coca Cola	2.50	1.97	6.02	Salesforce.com	6.39	1.62	61.43
Disney Walt	4.90	1.25	54.25	Sherwin-Williams	10.58	3.01	14.60
Goldman Sachs	43.09	12.00	326.90	Travelers Cos	18.73	4.20	109.21
Home Depot	14.74	**9.10**	1.05	UnitedHealth Grp	23.88	8.40	96.06
Honeywell	8.99	4.47	24.31	Verizon	4.20	2.70	21.98
IBM	5.81	6.69	24.63	Visa	10.02	2.29	18.31
Johnson & Johnson	8.99	5.02	28.57	Amazon	4.18	Nil	19.44
JPMorganChase	20.37	5.05	104.45	Wal-mart	2.34	0.89	10.41

Transportation Stocks

Alaska Air Group	2.75	Nil	32.62	Kirby Corp	5.05	Nil	54.33
American Airlines	0.90	Nil	(7.95)	Landstar Sys	5.05	**1.48**	27.55
Avis Budget Grp	(62.95)	Nil	(9.97)	Matson Inc	15.18	1.36	69.79
C.H. Robinson	4.18	**2.48**	12.15	Norf Southern	14.64	5.40	56.63
CSX Corp	1.67	0.50	6.19	Old Dominion	5.33	**1.08**	19.54
Delta Air Lines	5.33	0.60	17.26	Ryder Sys	11.69	3.24	69.91
Expeditors Int'l	6.02	**1.50**	16.62	Southwest Air	0.85	0.72	17.63
FedEx	15.95	5.52	112.90	Un Pacific	11.10	5.36	24.25
Hunt (JB)	5.51	1.74	39.76	UPS	6.86	6.54	20.29
Uber Technologies	5.71	Nil	5.43	United Airlines	10.97	Nil	28.43

Utility Stocks

American Elec Power	5.19	3.67	47.98	FirstEnergy	1.88	1.72	18.17
American Water Works	5.49	3.12	50.31	NextEra Energy	2.67	**2.16**	23.13
Atmos Energy	7.20	3.42	73.20	Pub Sv Ent	3.66	2.43	31.08
Con Ed	5.43	3.36	61.33	Sempra Energy	4.20	2.51	44.00
Dominion Energy	2.67	2.67	30.72	Southern Co.	4.20	2.90	28.61
Duke Energy	6.03	4.18	61.15	Vistra	7.60	0.89	8.06
Edison Int'l	7.08	3.17	36.02	Xcel Energy	3.40	2.21	31.74
Exelon	2.69	1.56	25.78				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,106,227	5,199,333	4,328,468	17.97
30 Dow Inds (b)	2,318,220	2,487,176	1,490,765	55.51
20 Dow Trans (b)	671,244	643,453	514,388	30.49
15 Dow Utils (b)	278,017	288,055	250,396	11.03
65 Dow Stks (b)	3,267,481	3,418,685	2,255,550	44.86
NYSE American (a)	115,060	73,448	90,741	26.80
Nasdaq(d)	39,539,799	37,074,436	25,380,653	55.79
NYSE 15 Most Active				
Average Price	14.42	11.66	15.04	-4.12
% Tot Vol	17.50	16.32	19.24	-9.04
Stock Offerings $(z,v)	4,768,050	r6,833,790	2,543,100	87.49

Daily Stock Volume	6/2	6/3	6/4	6/5	6/6
NYSE(a)	1,040,898	1,082,601	1,021,465	1,038,556	922,708
30 Inds (b)	454,680.5	504,410.3	409,602.2	532,853.6	416,673.5
20 Trans (b)	140,438.7	139,206.1	119,342.6	137,937.8	134,319.2
15 Utils (b)	52,114.8	66,340.0	58,176.9	53,708.6	47,676.9
65 Stks (b)	647,233.9	709,956.5	587,120.7	724,500.0	598,669.5
NYSE Amer(a)	22,090	20,771	20,139	24,614	27,446
Nasd(d)	7,779,943	7,990,237	7,695,665	8,782,363	7,291,591
NYSE 15 Most Active					
Avg. Price	14.03	14.80	12.75	14.43	20.92
% Tot Vol	17.56	18.51	19.73	18.90	17.28

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	6/02	6/03	6/04	6/05	6/06
9:30-10:00	110,691	105,864	87,565	100,090	89,004
10:00-10:30	48,366	47,456	43,577	43,513	40,384
10:30-11:00	45,424	44,234	41,039	49,501	33,728
11:00-11:30	39,837	39,524	40,970	36,632	39,049
11:30-12:00	31,535	36,509	31,447	30,344	26,378
12:00-12:30	27,408	29,519	26,561	28,845	21,598
12:30-1:00	25,135	25,175	24,998	31,666	24,873
1:00-1:30	25,184	24,159	25,027	25,481	20,798
1:30-2:00	22,819	27,369	24,926	24,230	19,255
2:00-2:30	31,620	33,610	26,776	29,944	23,314
2:30-3:00	25,785	28,701	28,212	28,038	25,901
3:00-3:30	35,372	35,918	36,042	50,008	34,559
3:30-4:00	571,720	604,563	584,326	560,264	523,866

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Circle Internet	CRCL	31.00	6/5	107.70	247.4%
Omada Health	OMDA	19.00	6/6	23.00	21.1%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	51%	50%	55%
AAII Index			
Bullish	32.7%	32.9%	37.7%
Bearish	41.4	41.9	36.7
Neutral	25.9	25.2	25.6
Market Vane			
Bullish Consensus	48%	47%	48%
TIM Group Market Sentiment			
Indicator	47.5%	45.4%	40.4%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	6/2	6/3	6/4	6/5	6/6
NYSE	.74	.96	1.16	1.12	.64
NYSE American	.69	.39	.67	.96	.92
Nasdaq	.83	.82	.62	1.21	.59

New Listings

NYSE

Circle Internet (CRCL)

NYSE American

BitMine Immersion Technologies (BMNR)

Nasdaq

Minim (MINM)
Namib Minerals (NAMM)
Omada Health (OMDA)
ViewBix (VBIX)

Name Changes

NYSE

Generation Essentials (TGE), formerly Black Spade Acquisition II (BSII)

NYSE American

None

Nasdaq

Maase (MAAS), formerly Highest Performances (MAAS)

Trading Suspended

NYSE & NYSE American

None

Nasdaq

bluebird bio (BLUE)
Checkpoint Therapeutics (CKPT)
China Liberal Education (CLEU)
ContextLogic (LOGC)
First of Long Island (FLIC)
H&E Equipment Servs(HEES)
LogicMark (LGMK)

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Dow Jones U.S. Total Market Industry Groups

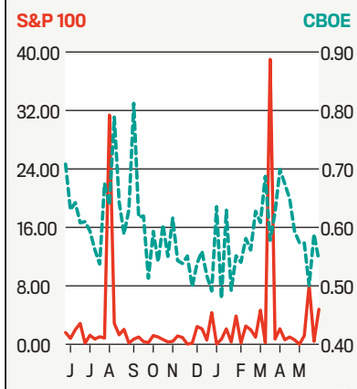
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Steel	DJUSST	538.19	+40.32	57.30	+8.10	[1]	−10.20	[114]	+11.92	[18]	+4.79	636.00	440.65
Industrial Metals & Mining	DJUSIM	475.16	+34.42	37.34	+7.81	[2]	−14.70	[123]	+8.53	[34]	+.94	560.67	369.34
Nonferrous Metals	DJUSNF	554.87	+40.13	45.48	+7.80	[3]	−19.06	[128]	+8.93	[31]	−1.02	694.39	389.94
Recreational Svcs	DJUSRQ	168.71	+9.43	11.46	+5.92	[4]	+52.74	[4]	+7.29	[40]	+30.40	180.21	100.36
Toys	DJUSTY	1589.16	+79.81	337.63	+5.29	[5]	+48.31	[6]	+26.98	[6]	+16.33	1,589.16	1,039.27
Telecom Equipment	DJUSCT	2193.88	+104.16	24.11	+4.98	[6]	+33.87	[14]	+1.11	[77]	+17.44	2,338.97	1,630.41
Leisure Goods	DJUSLE	974.92	+45.79	166.18	+4.93	[7]	+33.91	[13]	+20.55	[10]	+11.18	974.92	699.20
Basic Resources	DJUSBS	360.07	+16.65	58.16	+4.85	[8]	−1.44	[96]	+19.26	[12]	+1.34	389.55	287.44
Heavy Construction	DJUSHV	1756.21	+79.40	173.19	+4.73	[9]	+29.81	[17]	+10.94	[19]	+29.40	1,811.40	1,199.23
Semiconductor	DJUSSC	20602.09	+926.67	898.56	+4.71	[10]	+11.07	[71]	+4.56	[55]	+42.61	21,440.53	13,886.65
Aluminum	DJUSAL	95.69	+4.24	−33.38	+4.63	[11]	−34.33	[136]	−25.86	[136]	−24.08	161.99	77.10
Real Estate Services	DJUSES	310.80	+13.37	.93	+4.50	[12]	+26.77	[25]	+.30	[82]	+11.27	346.05	241.94
Real Estate Investmt & Svcs	DJUSRH	651.98	+27.53	.26	+4.41	[13]	+26.26	[26]	+.04	[86]	+10.75	725.83	509.08
Internet	DJUSNS	5118.35	+201.54	173.80	+4.10	[14]	+15.89	[52]	+3.51	[63]	+25.20	5,625.57	3,978.59
Airlines	DJUSAR	199.46	+7.82	−31.64	+4.08	[15]	+20.84	[37]	−13.69	[123]	+4.16	253.29	128.37
Industrial Suppliers	DJUSDS	868.53	+32.64	53.26	+3.90	[16]	+15.05	[57]	+6.53	[46]	+19.31	960.81	699.62
Technology Hardware & Equip	DJUSTQ	7518.99	+268.33	−319.92	+3.70	[17]	+9.10	[74]	−4.08	[106]	+27.48	8,158.56	5,573.80
Oil Equipment & Svcs	DJUSOI	226.99	+7.88	−29.80	+3.59	[18]	−16.25	[126]	−11.60	[121]	−8.34	304.51	203.58
Electrical Comps & Equip	DJUSEC	855.04	+26.01	78.39	+3.14	[19]	+27.74	[19]	+10.09	[24]	+20.73	890.89	593.31
Footwear	DJUSFT	1418.94	+42.70	−413.50	+3.10	[20]	−33.68	[135]	−22.57	[131]	−12.84	2,149.98	1,212.27

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Tobacco	DJUSTB	1184.88	−1.70	331.72	−.14	[97]	+58.77	[1]	+38.88	[3]	+14.26	1,197.08	720.69
Specialty Retailers	DJUSRS	4671.91	+109.30	953.63	+2.40	[28]	+55.92	[2]	+25.65	[7]	+34.93	4,688.37	2,871.02
Fixed Line Telecom	DJUSFC	166.06	+1.60	30.47	+.97	[69]	+52.98	[3]	+22.47	[9]	+10.27	168.97	104.64
Recreational Svcs	DJUSRQ	168.71	+9.43	11.46	+5.92	[4]	+52.74	[4]	+7.29	[40]	+30.40	180.21	100.36
Automobiles	DJUSAU	1020.73	−160.09	−336.38	−13.56	[136]	+52.23	[5]	−24.79	[134]	+5.46	1,587.00	651.62
Toys	DJUSTY	1589.16	+79.81	337.63	+5.29	[5]	+48.31	[6]	+26.98	[6]	+16.33	1,589.16	1,039.27
Automobiles & Parts	DJUSAP	1131.45	−167.27	−349.25	−12.88	[135]	+44.16	[7]	−23.59	[133]	+4.05	1,720.28	762.32
Computer Services	DJUSDV	284.90	+6.62	31.07	+2.38	[30]	+40.10	[8]	+12.24	[16]	+15.34	296.07	203.28
Aerospace	DJUSAS	2746.05	+68.93	661.36	+2.57	[25]	+35.90	[9]	+31.72	[4]	+24.78	2,746.05	1,940.16
Pipelines	DJUSPL	1078.04	+17.51	4.50	+1.65	[51]	+34.37	[10]	+.42	[80]	+12.90	1,223.40	793.26
Gold Mining	DJUSPM	142.94	+.58	47.08	+.40	[88]	+34.21	[11]	+49.11	[1]	−1.46	150.80	95.26
Consumer Finance	DJUSSF	791.56	+13.34	86.31	+1.71	[49]	+34.04	[12]	+12.24	[17]	+19.04	791.56	566.02
Leisure Goods	DJUSLE	974.92	+45.79	166.18	+4.93	[7]	+33.91	[13]	+20.55	[10]	+11.18	974.92	699.20
Telecom Equipment	DJUSCT	2193.88	+104.16	24.11	+4.98	[6]	+33.87	[14]	+1.11	[77]	+17.44	2,338.97	1,630.41
Mining	DJUSMG	126.97	+.51	41.82	+.40	[87]	+33.15	[15]	+49.11	[2]	−2.84	133.96	84.61
Investment Svcs	DJUSSB	2712.21	+30.60	237.31	+1.14	[65]	+30.01	[16]	+9.59	[28]	+17.09	2,738.51	2,052.91
Heavy Construction	DJUSHV	1756.21	+79.40	173.19	+4.73	[9]	+29.81	[17]	+10.94	[19]	+29.40	1,811.40	1,199.23
Aerospace & Defense	DJUSAE	2558.08	+52.42	495.43	+2.09	[37]	+29.31	[18]	+24.02	[8]	+18.35	2,558.08	1,912.31
Electrical Comps & Equip	DJUSEC	855.04	+26.01	78.39	+3.14	[19]	+27.74	[19]	+10.09	[24]	+20.73	890.89	593.31
Financial Serv Supersector	DJUSFI	2358.63	+17.29	157.32	+.74	[72]	+27.70	[20]	+7.15	[41]	+16.74	2,377.99	1,820.16

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Casey's General Stores (Q4)	$1.97	$2.34
T		
Gamestop (Q1)	0.08	-0.12
J.M. Smucker (Q4)	2.24	2.66
Stitch Fix (Q3)	-0.11	-0.18
W		
Chewy (Q1)	0.17	0.15
Vera Bradley (Q1)	-0.12	-0.21
TH		
Adobe (Q2)	4.97	4.48

Consensus Estimate

Day		Consensus Est	Last Period
W	May CPI	0.20%	0.20%
TH	May PPI	0.25%	-0.50%
F	June Michigan Sentiment	50.7	52.2

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Adobe	June 12	5:00PM	Q2
J M Smucker	June 10	9:00AM	Q4
Oracle	June 11	5:00PM	Q4

Source: LSEG

Yearly Hi/Lo Barron's Gold Mining Index

The yearly Barron's Gold Mining Index price; with a high/low range based on the weekly close.

Year	High	Date		Low	Date	
2025	1303.73	June	05	934.66	Jan	02
2024	1108.41	Sept.	26	751.77	Feb	29
2023	983.45	Jan	26	744.74	Nov	09
2022	1228.34	Mar	24	684.61	Sept	29
2021	1147.72	May	27	894.65	Mar	04
2020	931.99	Dec	17	391.56	Mar	19
2019	597.01	Dec	26	400.31	Jan	24
2018	540.76	Jan	25	382.52	Oct.	25
2017	567.38	Feb	16	456.65	Dec	07
2016	634.16	Aug	11	245.05	Jan	21
2015	557.39	Jan	22	265.74	Dec	17

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0008	.0008	1184.9222	1189.2625
Australia (Dollar)	.6491	.6432	1.5406	1.5547
Bahrain (Dinar)	2.6527	2.6527	.3770	.3770
Brazil (Real)	.1798	.1747	5.5604	5.7245
Bulgaria (Lev)	.5825	.5805	1.7167	1.7226
Canada (Dollar)	.7300	.7278	1.3699	1.3741
Chile (Peso)	.001070	.001060	934.51	943.46
China (Renminbi)	.1391	.1389	7.1895	7.1998
Colombia (Peso)	.0002425	.0002407	4123.56	4155.00
Denmark (Krone)	.1528	.1521	6.5462	6.5735
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0202	.0201	49.6192	49.7744
Hong Kong (Dollar)	.1274	.1275	7.8471	7.8412
Hungary (Forint)	.002823	.002811	354.21	355.76
Iceland (Krona)	.007913	.007860	126.37	127.23
India (Rupee)	.01166	.01169	85.789	85.569
Indonesia (Rupiah)	.0000613	.0000611	16316	16369
Israel (Shekel)	.2855	.2844	3.5025	3.5162
Japan (Yen)	.006904	.006942	144.85	144.05
Kazakhstan (Tenge)	.001961	.001958	510.04	510.60
Kuwait (Dinar)	3.2680	3.2583	.3060	.3069
Macau (Pataca)	.1237	.1238	8.0860	8.0805
Malaysia (Ringgit)-b	.2365	.2349	4.2275	4.2565
New Zealand (Dollar)	.6015	.5964	1.6625	1.6767
Norway (Krone)	.0989	.0979	10.1112	10.2137
Oman (Rial)	2.5990	2.5991	.3848	.3847
Pakistan (Rupee)	.00354	.00355	282.135	281.975
Philippines (Peso)	.01790	.01792	55.866	55.802
Poland (Zloty)	.2657	.2670	3.7633	3.7455
Qatar (Rial)	.2744	.2744	3.6439	3.6444
Saudi Arabia (Riyal)	.2666	.2665	3.7508	3.7517
Singapore (Dollar)	.7755	.7748	1.2895	1.2907
South Africa (Rand)	.0562	.0556	17.7837	17.9911
South Korea (Won)	.0007352	.0007231	1360.18	1382.99
Sri Lanka (Rupee)	.0033	.0034	299.1700	292.5300
Sweden (Krona)	.1037	.1043	9.6436	9.5914
Switzerland (Franc)	1.2162	1.2158	.8222	.8225
Taiwan (Dollar)	.03341	.03343	29.933	29.917
Thailand (Baht)	.03053	.03043	32.760	32.860
Turkey (New Lira)-d	.0255	.0255	39.2191	39.2098
Ukraine (Hryvnia)	.0241	.0241	41.4500	41.5500
U.K. (Pound)	1.3526	1.3454	.7393	.7433
Euro	1.1395	1.1349	.8775	.8812

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.50	4.50	5.50
Prime Rate (base)	7.50	7.50	8.50
Fed Funds Rate			
Avg effective offer	4.33	4.33	5.33
Avg weekly auction-c	4.33	4.33	5.33
T-Bills Rate			
13 weeks, Coupon Yield	4.356	4.361	5.395
13 weeks, Auction Rate	4.250	4.255	5.250
26 weeks, Coupon Yield	4.298	4.309	5.366
26 weeks, Auction Rate	4.150	4.160	5.155
Avg weekly auction-c	4.25	4.25	5.26
Broker Call Rate	6.25	6.25	7.25
Bankers Acceptances			
1 month	4.35	4.35	5.38
2 months	4.40	4.40	5.40
3 months	4.43	4.43	5.41
6 months	4.45	4.45	5.46
Foreign Prime Rates			
Canada	4.95	4.95	7.20
Germany	2.40	2.40	4.50
Japan	1.88	1.88	1.475
Switzerland	0.75	0.75	2.00
Britain	4.25	4.25	5.25
Other Money Rates			
Bank money market-z	0.17	0.39	0.60
Interest Checking-z	0.05	0.06	0.09
6-Month Certif-z	1.86	1.80	1.91
12-Month Certif-z	1.51	1.75	2.05
30 Month Accounts-z	1.36	1.37	1.39
5-Year Certificates-z	1.58	1.55	1.47
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.70	2.70	2.70

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks followed are above this MAC point, the market is bullish. When the indicator is below 50%, risk is elevated and stock exposures should be reduced. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

61.6%

Last Week

57.5%

2 Weeks ago

66.1%

3 Weeks ago

Current Market Exposure: 50% Equities, 50% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
No Activity for this Week					
Production					
Electric power, (mil. kw hrs) (EEI)	May 31	76,711	77,837	78,143	−1.83
Petroleum, related capacity, %	May 30	93.4	90.2	95.4	−2.10
Rotary rigs running, U.S. & Can., (Hughes)	June 6	673	675	737	−8.68
Steel, (thous. tons)	May 31	1,757	1,744	1,709	2.81
Steel, rated capacity, % (AISI)	May 31	78.2	77.6	76.9	1.69
Consumption and Distribution					
Factory shipments, (bil. $)	Apr	598.88	600.66	589.03	1.67
Instinet Research Redbook Avg. (monthly %)	May 31	−1.08	1.48	0.41	....
Baltic Dry Index	June 6	1,626	1,418	1,869	−13.00
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	May 30	401,822	440,363	455,922	−11.87
Factory inventories, (bil. $)	Apr	943.56	r944.06	942.22	0.14
Gasoline, (thous. bbls)	May 30	228,300	223,081	230,946	−1.15
Orders					
Factory orders, backlog (bil. $)	Apr	1,408.51	r1,407.83	1,388.05	1.47
New factory orders, (bil. $)	Apr	594.61	617.42	588.83	0.98
Nondurable goods orders, (bil. $)	Apr	298.42	301.20	305.23	−2.23
Purchasing management index	May	48.5	48.7	48.5	0.00
Trade					
Merchandise trade balance (bil $)	Apr	−87.41	r−162.57	−98.96	−11.67
Inflation					
ECRI Industrial Price Index f	June 6	110.28	108.51	118.76	−7.14

	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Employment					
Civil labor force, (thous.)	May	170,510	r171,135	167,799	1.62
Employed, (thous.)	May	163,273	r163,969	161,164	1.31
All non-farm payrolls, (thous.)	May	159,561	159,422	157,828	1.10
Government payrolls, (thous.)	May	23,593	23,594	23,323	1.16
Goods prod payrolls, (thous.)	May	21,700	21,705	21,661	0.18
Initial jobless claims (thous.)	May 31	247	r239	229	7.86
Continuing claims (mil.)	May 24	1.904	r1.907	1.810	5.19
Job openings, (thous.)	Apr	7,391	7,200	7,619	−2.99
Hires, (thous.)	Apr	5,573	5,404	5,584	−0.20
Total separations, (thous.)	Apr	5,288	5,183	5,388	−1.86
Service payrolls, (thous.)	May	137,861	137,717	136,167	1.24
Unemployment rate, %	May	4.2	4.2	3.9	7.69
Unemployed, (thous.)	May	7,237	7,166	6,635	9.07
Avg. wks duration unemploy	May	21.8	23.2	21.2	2.83
U-6 unemployment	May	7.8	7.8	7.4	5.41
Civilian Employment Population Ratio	May	59.7	60.0	60.1	−0.67
Construction					
Construction spending, (bil. $)	Apr	2,152.4	R2,162.0	2,163.2	−0.50
Non-residential spending, SA (bil. $)	Apr	746.0	750.1	738.9	0.96
Public spending, (bil. $)	Apr	513.5	r511.3	486.8	5.48
Residential spending, (bil. $)	Apr	904.6	r912.5	949.4	−4.72
Other Indicators					
Citi Research Panic-Euphoria Reading	June 6	0.19	0.16	0.39	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, April	+258.40	−160.53	+209.53	23.32
Trade Deficit (bil. $, sa)-c, April	−61.62	−138.32	−73.11	-15.72
Treasury Gross Public Debt. (bil. $)-d	36,214.5	36,213.1	34,659.9	4.49
Treasury Statutory Debt Limit (bil. $)-d	36,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, April	5,010.5	r4,996.0	5,053.4	-0.85

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Jun 6	May 30	Yr. Ago	YOY % Chg
1 Year Treas Bills	4.14	4.13	5.20	-20.38
2 Year Treas Notes	3.92	3.99	4.93	-20.49
3 Year Treas Notes	3.92	3.97	4.74	-17.30
5 Year Treas Notes	4.01	4.10	4.57	-12.25
10 Year Treas Notes	4.44	4.51	4.55	-2.42
20 Year Treas Bds	4.95	5.02	4.76	3.99
FHFA PMMS+ May	6.64	6.64	6.73	-1.34

Fed annualized yields adjusted for constant maturity.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		6/5	5/29	Year Ago	Week % Chg.
1303.73	900.35	Gold mining	1303.73	1202.70	1010.86	+8.40

Gold & Silver Prices

DJ Energy	6/6	5/30	Year Ago
Gold, troy ounce front month futures price	3322.70	3288.90	2305.20
Silver, troy ounce	36.03	32.89	29.34

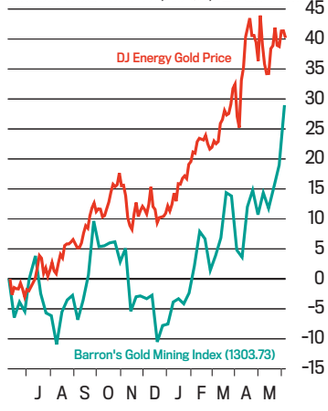
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3444.48	132.48	4.00
Maple Leaf	3477.60	165.60	5.00
Mexican Peso	4001.28	8.00	0.20
Austria Crown	3249.42	3.00	0.09
Austria Phil	3477.60	165.60	5.00
U.S. Eagles	3477.60	165.60	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3312

Gold Performance

Gold Diggers: A deficit-deepening bill advanced. Gold rose 1%, to $3,323 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	28,729	19,614	27,499
Municipal (z)	13,137	9,793	18,034
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.53	4.62	3.86
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	5.23	5.36	4.95
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	86.6	86.1	77.9
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3033.14	3056.89	3062.93
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3210.17	3195.98	3073.14
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	5.27	5.25	3.97
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.99	4.93	4.44
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.84	-2.92	-1.99
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.31	5.38	5.45

v-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Federal Reserve Data Bank

One week ended Jun 4:

Member Bank Reserve Chgs. (Mil. $)	Latest Week	Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,371,561	-9,994	-450,552
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	2,656	+712	-3,843
Secondary Credit	71	+71	+71
Seasonal Credit	23	-2	-8
Float	-552	-174	-78
Other F.R. Assets	30,567	-971	-644
Total Fed Credit #	6,626,163	-11,112	-596,484
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+10,000
Treas. Curr. Outst.	53,133	+14	+728
Total	6,724,863	-11,029	-584,418
Currency in circ	2,390,962	+1,200	+38,411
Treas. Cash Hldgs	520	-31	+101
Treas. Fed Deposits	378,947	-88,257	-331,362
Foreign Fed Deposits	9,622	+179	-123
Other Fed Deposits	222,106	-21,267	+68,084
Other FR liab/cap	-179,264	-4,375	-56,193
Total factors	3,430,482	-34,750	-470,488
Reserves F.R. banks	3,294,381	+23,720	-113,929
Fgn hold U.S. debt	3,250,107	-9,739	-73,741

Reserve Aggr (Mil. $) Month Ended Apr:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,355,000	3,408,300	-1.56	3,429,500
Nonborrowed Res	3,350,300	3,403,800	-1.57	3,293,500
Borrowed Reserves	4,651	4,542	2.40	135,938
Monetary Base	5,732,900	5,775,200	-0.73	5,774,700

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Lowe's-LOW (NYSE)	2.1	Q	1.20	1.15	4.3	7-23	7-23	8-06

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)
NONE

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
NONE				

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
ARK 21Shares Bitcoin ETF-ARKB (BATS)	3-for-1	6-12	6-16	6-13
Regencell Bioscience-RGC (NCM)	37-for-1	6-12	6-16	6-13

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (June 10)

Ameren	.71
Clear Secure	.125
CNO Financial Group	.17
Elevance Health	1.71
Fidelity Natl Info Svcs	.40
Kontoor Brands	.52
New Jersey Resources	.45
Nexa Resources	.101
Occidental Petroleum	.24
Omnicom Group	.70
PPL Corp	.273
St. Joe	.14
Steris	.57
TELUS Corp.	.298
Travelers	1.10
Venture Global	.016
VF Corp	.09

Wednesday (June 11)

Booz Allen Hamilton Hldg	.55
HP	.289
Kohl's	.125
Orion	.021
Spire	.785
Winnebago Industries	.34

Thursday (June 12)

ADT	.055
Alamos Gold	.025
Alibaba Group ADR	.95
Alibaba Group ADR	1.05
Assd Capital Cl A	.10
Belden	.05
Broadridge Finl Solutions	.88
Civitas Resources	.50
Franco-Nevada	.38
Frontline	.18
International Seaways	.48
International Seaways	.12
Jackson Financial	.80
Mercury General	.317
Movado Group	.35
Nordic American Tankers	.07
SFL	.27
Taiwan Semiconductor	.685
Telekomunikasi Indns	1.304

Friday (June 13)

Acadian Asset Management	.01
Albemarle	.405
Allegion	.51
American Intl Group	.45
Ametek	.31
Brookfield	.09
Brookfield Wealth Solns	.09
Cadence Bank	.275
Camping World Cl A	.125
Canadian Natural Rscs	.42
Cenovus Energy	.144
Chubb	.97
Coca-Cola	.51
Comerica	.71
Community Finl System	.46
CONMED	.20
Devon Energy	.24
Dick's Sporting Goods	1.212
Eastman Chemical	.83
EnerSys	.24
First Horizon	.15
GATX	.61
Global Payments	.25
Graphic Packaging	.11
Gray Media	.08
Gray Media Cl A	.08
Hanover Insurance Grp	.90
Huntsman	.25
Installed Bldg Products	.37
Insteel Industries	.03
Intercontinental Exchange	.48
KBR Inc	.165
Kforce	.39
Leggett & Platt	.05
Macy's	.182
Motorola Solutions	1.09
NOV	.075
Ovintiv	.30
Packaging Corp Amer	1.25
Prosperity Bancshares	.58
Range Resources	.09
RenaissanceRe Hldgs	.40
Schneider National	.095
Sealed Air	.20
Service Corp Intl	.32
Sonic Automotive Cl A	.35
Textron	.02
Thermo Fisher Scientific	.43
TKO Group Holdings	.38
Travel + Leisure	.56
United Community Banks	.24
Wesco International	.454
Williams Cos	.50
Worthington Steel	.16
Wyndham Hotels & Resorts	.41

Saturday (June 14)

NONE

Sunday (June 15)

NONE

Monday (June 16)

Altria Group	1.02
Ares Management	1.12
Banc of California	.10
BCE Inc	.313
Boyd Gaming	.18
Cannae Holdings	.12
Chesapeake Utilities	.685
Corebridge Financial	.24
Curtiss-Wright	.24
Donaldson Co	.30
DT Midstream	.82
DTE Energy	1.09
Eagle Materials	.25
Entravision Comms	.05
F & G Annuities & Life	.22
Fed Agric Mtg Cl A	1.50
Fed Agric Mtg Cl C	1.50
Fidelis Insurance Hldgs	.10
Fidelity National Finl	.50
Garmin	.90
HCA Healthcare	.72
Hess Corp	.50
Hillenbrand	.225
Horace Mann Educators	.35
Leidos Holdings	.40
Merck	.81
Meritage Homes	.43
NewMarket	2.75
Pembina Pipeline	.511
Permian Resources	.15
Quanex Building Products	.08
Renasant	.22
Stellar Bancorp	.14
Stewart Info Svcs	.50
Teck Resources Cl B	.09
Telephone & Data Sys	.04
UGI	.375
Vitesse Energy	.562
Western Union	.235

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (June 10)

NONE

Wednesday (June 11)

B2Gold	.02

Thursday (June 12)

Flanigan's Enterp	.55

Friday (June 13)

Evolution Petroleum	.12

Saturday (June 14)

NONE

Sunday & Monday (June 15 & 16)

NONE

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (June 10)

Auburn National Bancorp	.27
Penns Woods Bancorp	.32
Ross Stores	.405
TFS Financial	.282
UMB Financial	.40
Victory Capital Cl A	.49

Wednesday (June 11)

NVIDIA	.01

Thursday (June 12)

BayCom	.20
NAPCO Security Techs	.14

Friday (June 13)

AMERISAFE	.39
Automatic Data	1.54
C & F Financial	.46
Community Trust Bancorp	.47
Domino's Pizza	1.74
Financial Institutions	.31
Flushing Financial	.22
Gilead Sciences	.79
Hawthorn Bancshares	.20
Interparfums	.80
Investors Title	.46
Iridium Communications	.14
Marten Transport	.06
Nasdaq	.27
NorthWestern Energy Grp	.66
Pathward Financial	.05
Seacoast Banking of FL	.18
Silvercrest Asset Mgmt A	.20
Simmons First Natl Cl A	.213
SpartanNash	.22
StepStone Group	.40
StepStone Group	.24
T. Rowe Price Group	1.27
United Bankshares WV	.37
Valley National Bancorp	.11
Verisk Analytics	.45
Xcel Energy	.57

Saturday (June 14)

NONE

Sunday (June 15)

NONE

Monday (June 16)

Bruker	.05
Enterprise Finl Services	.30
ESSA Bancorp	.15
First Fincl Bankshares	.19
Global Water Resources	.025
Meta Platforms	.525
Methanex	.185
Phillips Edison	.102
RCI Hospitality Holdings	.07
Red Rock Resorts Cl A	.25
Stock Yards Bancorp	.31
Universal Display	.45
Utah Medical Products	.305

Yearly High/Lows Barron's 400 Index

The yearly Barron's 400 Index price; with a high/low range based on the daily close.

Year	High		Date	Low		Date
2025	1317.27	Jan	23	1058.38	Apr	08
2024	1356.99	Nov	25	1039.19	Jan	17
2023	1084.21	Dec	26	881.58	May	04
2022	1111.54	Jan	04	825.73	Sept	26
2021	1127.20	Nov	16	842.50	Jan	04
2020	852.20	Dec	28	455.11	Mar	23
2019	735.71	Dec	26	602.68	Jan	03
2018	786.73	Aug	29	571.68	Dec	24
2017	716.60	Dec	18	600.24	Jan	19
2016	611.12	Dec.	09	446.15	Feb.	11
2015	586.75	Jun	23	497.51	Sept	29
2014	547.54	Dec	29	s 400	Feb.	03
2013	512.32	Dec	31	374.72	Jan	02
2012	375.62	Sept	14	321.42	Jan	02
2011	365.33	July	07	268.51	Oct	03
2010	325.28	Dec	21	250.02	Feb.	08
2009	266.81	Dec	28	144.83	Mar	09
2008	318.98	Jun	05	149.12	Nov	20
2007	350.95	July	13	293.87	MAr	05
2006	307.53	Dec	06	260.85	Jun	13
2005	275.61	Dec	14	220.74	Apr	28
2004	243.01	Dec	29	192.36	Aug	06
2003	199.25	Dec	30	124.85	Mar	12
2002	169.25	May	02	121.51	Oct	09
2001	168.53	May	22	122.69	Sept	21
2000	164.24	Sept	07	127.50	Jan	06
1999	136.95	Dec	31	102.82	Mar	23

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (June 9)

Atmos Energy	.87
Banco Bradesco Ord ADR	.003
ENI ADR	.547
Equitable Holdings	.27
Gpo Aeroport Sureste ADR	25.714
Gpo Aeroportuario ADR	4.336
LyondellBasell Inds	1.37
Masco	.31
Miller Industries	.20
Paycom Software	.375
Sony Group ADR	.07
UL Solutions	.13
ZIM Integrated Shipping	.74

Tuesday (June 10)

Amcor	.127
Autoliv	.70
Chevron	1.71
Eli Lilly	1.50
Emerson Electric	.527
Essent Group	.31
ExxonMobil	.99
Gorman-Rupp	.185
Grupo Aval Acciones ADR	.008
Hecla Mining	.004
IBM	1.68
JBT Marel	.10
Johnson & Johnson	1.30
Loews	.062
Marathon Petroleum	.91
Marine Products	.14
MetLife	.567
MSA Safety	.53
Rockwell Automation	1.31
Rollins	.165
RPC	.04
Snap-On	2.14
Sonoco Products	.53
TE Connectivity	.71
Wabtec	.25
Wheaton Precious Metals	.165

Wednesday (June 11)

ArcelorMittal ADR	.275
Archer Daniels Midland	.51
Century Communities	.29
Clipper Realty	.095
Crane	.23
Crane NXT	.17
Energizer Holdings	.30
Fortune Brands Innovation	.25
HNI Cp	.34
Hyatt Hotels	.15
Natural Grocers	.12
Nu Skin Enterprises Cl A	.06
Regional Management	.30
S & P Global	.96
US Steel	.05

Thursday (June 12)

BW LPG	.28
CenterPoint Energy	.22
Cinemark Holdings	.08
Grupo Televisa ADR	.091
Intl Game Technology	.20
Kinross Gold	.03
Kinsale Capital Group	.17
Minerals Technologies	.11
Nomura Holdings ADR	.238
Okeanis Eco Tankers	.32
Organon	.02
PPG Industries	.68
Prudential Financial	1.35
ResMed	.53
RTX	.68

Friday (June 13)

AngloGold Ashanti	.125
Ardmore Shipping	.05
Avista	.49
Bank of Hawaii	.70
Bread Financial	.21
Brunswick	.43
Burford Capital	.062
Cabot Corp	.45
California Resources	.387
Copa Holdings Cl A	1.61
Core Natural Resources	.10
Credicorp	10.958
Cullen/Frost Bankers	1.00
Dow	.70
Equifax	.50
Evercore Cl A	.84
Everest Group	2.00
First BnCp Puerto Rico	.18
Granite Ridge Resources	.11
Hamilton Beach Brands	.12
Herc Holdings	.70
Huntington Ingalls Inds	1.35
Hyster-Yale	.36
International Paper	.463
KeyCorp	.205
LCI Industries	1.15
Materion	.14
National Bank Holdings	.30
Nicolet Bankshares	.32
NOV	.21
Olin Corp	.20
PermRock Royalty Trust	.031
Pfizer	.43
Piper Sandler	.65
Primerica	1.04
Robert Half	.59
Solaris Energy Infr	.12
Stepan Co	.385
Tyson Foods Cl A	.50
Unilever ADR	.515
US Physical Therapy	.45
Watts Water Tech	.52
WK Kellogg	.165

Saturday (June 14)

NONE

Sunday (June 15)

Ashland	.415
F.N.B.	.12
Houlihan Lokey Cl A	.60
Whirlpool	1.75

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (June 9)

Cathay General Bancorp	.34
Chord Energy	1.30
Patrick Industries	.40
Sinovac Biotech	55.00

Tuesday (June 10)

American Elec Power	.93
BGC Group Cl A	.02
CDW	.625
dLocal	.525
Fidelity D & D Bancorp	.40
Golar LNG	.25
Marex Group	.15
Otter Tail	.525
Royalty Pharma	.22
Thomson Reuters	.595
Tractor Supply	.23
Vinci Partners	.15

Wednesday (June 11)

CSP	.03
Enact Holdings	.21
Gen Digital	.125

Thursday (June 12)

Applied Materials	.46
Bentley Systems	.07
LPL Financial Holdings	.30
Microsoft	.83
Patria Investments	.15
Rush Enterprises A	.18
Rush Enterprises B	.18
Sanofi ADR	2.212
T-Mobile US	.88

Friday (June 13)

Cass Info Systems	.31
Cintas	.39
CNB Financial PA	.18
CRA International	.49
CSX	.13
Diamond Hill Investment	1.50
eBay	.29
Embecta	.15
Exelon	.40
Hawkins	.18
Interactive Brokers	.08
Interface	.01
Newell Brands	.07
Northrim Bancorp	.64
Peoples Bancorp of NC	.20
Peoples Fincl Svcs	.618
Perdoceo Education	.13
Ramaco Resources Cl B	.181
Safety Insurance Group	.90
Sinclair Cl A	.25
Teradyne	.12
U.S. Lime & Minerals	.06

Saturday (June 14)

NONE

Sunday (June 15)

MGE Energy	.45
Monarch Casino & Resort	.30
Premier Inc.	.21
Trustmark	.24

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (June 9)

NONE

Tuesday (June 10)

Park National	1.07

Wednesday & Thurs. (June 11 & 12)

NONE

Friday (June 13)

Bar Harbor Bankshares	.32

Saturday & Sun (June 14 & 15)

NONE

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Week's New Highs and Lows

NYSE

188	83
New Highs	New Lows

Nasdaq

411	191
New Highs	New Lows

NYSE American

36	13
New Highs	New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

AmerGold&Silver
ArisMining
AvinoSilver
B2Gold
BitMineImmersion
CaledoniaMining
CentrusEnergy
CleanCore
CollectiveMining
DakotaGold
EMX Royalty
Espey
Flanigans
FuryGoldMines
GoldRoyalty
IncomeOppRealty
IntlTowerHill
MAG Silver
NewGold
Northann
NorthernDynasty
OrlaMining
ParamountGoldNV
Servotronics
SolarisResources
TasekoMines
Tecogen
UnvlSecInstr
VizslaSilver

NEW LOWS

Barnwell
BiomX
CalidiBiotherap
Cel-Sci
FoxoTech
HoustonAmEner
KairosPharma
MastechDigital
Oragenics
PerfectMoment
SpiritAviation
TMD Energy

Nasdaq

NEW HIGHS

908Devices
ABVC Bio
AdaptiveBiotech
ADP
AduroCleanTech
Aeluma
AevaTech
Agric&NatSolnsA
AkebiaTherap
AlnylamPharm
ALT5Sigma
AmerPubEduc
AnbioBiotechnology
AppliedDigital
ArchimedesII
ArtiusIIAcqn
AscentagePharma
ASP Isotopes
Astronics
ATAI Life
aTyrPharma
AxonEnterprise
BaselMedical
BayviewAcqnA
BioCryst
BiosigTech
BitcoinDepot
BJ's Rest
BleichroederI A
BlueprintMed
Booking
BridgeBioPharma
Broadcom
CantorEqPtrsII
CenturionAcqnA
CheesecakeFct
Cintas
CitiTrends
CME Group
CocaColaEuropac
CognyteSoftware
ConstructionPtrs
CoreWeave
CorMedix
CrowdStrike
CTRL Group
CuriosityStream
CytomXTherap
Dave
DistokenAcqn
Domo
DoorDash
DT CloudStar
eBay
ElbitSystems
Electrovaya
EnlightRenewableEn
EpsilonEnergy
EverbrightDigital
Exagen
ExpandEnergy
FastTrack
FennecPharm
FifthEraAcqnI
FiveBelow
ForemostCleanEner
FuelTech
FutureVisionII
GigCapital7A
GrAeroportuario
GreatElm
Groupon
HCMIIAcqn
HealthEquity
HennessyCapVII
HycroftMining
I-Mab
IdexxLab
IM Cannabis
ImmixBiopharma
Immucell
Innoviva
Intellicheck
Intuit
iRhythmTechs
JFrog
Jiayin
JourneyMed
JVSPAC Acqn A
Karooooo
KiniksaPharm
KratosDefense
Lendway
LeonardoDRS
Life360
LifeMD
Limbach
LiminatusPharma
LionheartA
LiveOakAcqnV A
LyraTherap
M3-BrigadeAcqnV
MagyarBancorp
MasterBeef
MelarAcqnIA
MercurySystems
Merus
MetalphaTechnology
mF Intl
Microsoft
Minim
MotorcarParts
MountainLakeA
MrCooper
NaborsEnerIIA
NamibMinerals
Nasdaq
Nathan's
NationalVision
Nayax
Nephros
NetEase
Netflix
NeuroSense
NewburyStII A
NewHoldInvtIII
NiagenBio
nLIGHT
OddityTech
OkyoPharma
OmadaHealth
OptimizeRx
OstinTech
PalantirTech
Palomar
ParkHaBio
PatriaInvts
Paychex
PerceptiveCap
PerdoceoEduc
PerpetuaRscs
Pharming
Pheton
Pitanium
PlayaHotels
PlumAcqnIVA
PowerSolutions
Precipio
PriceSmart
Primech
RadiusRecycling
RegencellBio
RegulusTherap
RFAcqnII
RisingDragon
Robinhood
RomaGreenFin
RomanDBDR II
Seagate
SemiLEDS
SenecaFoods A
SenstarTech
Sezzle
SiebertFin
SIMAcqnIA
SizzleAcqnII
SkywardSpecIns
SmithfieldFds
SperoTherap
SportsmansWrhs
SproutsFarmers
SSR Mining
Starz
StellarVCapA
SterlingInfr
SuperXAITech
TalenEnergy
TaviaAcqn
TexasVenturesIII
TheravanceBio
ThomsonReuters
ThredUp
TreviTherap
TSS
TTM Tech
TWFG
US Gold
VeriskAnalytics
VeronaPharma
VillageSuper A
WF
Willdan
Winmark
Woodward
WorldAcceptance
YSXTech.
Zscaler

NEW LOWS

AbacusGlblMgmt
Accuray
AcrivonTherap
AdialPharm
Aditxt
ADS-TEC
AlphaModusA
AntelopeEnterprise
Anterix
ApogeeEnt
AquaMetals
Aterian
ATIF
AutonomixMed
AutoziInternet
BCB Bancorp
BeasleyBroadcast
Beeline
BlueHatInt
BoltBiotherap
CCSC Tech Intl
CERoTherap
CleanEnergyTechs
ClearOne
Cloudastructure
comScore
ConduitPharm
Cooper
CyclacelPharm
Cycurion
DermataTherap
E-HomeHousehold
Embecta
EPWK
Eshallgo
eToro
FangddNetwork
FAT Brands
Femasys
FemtoTech
FibroBiologics
FirstNWBncp
Fitell
ForafricGlobal
Fortrea
FutureFinTech
GIBO
GoHealth
GoldenHeaven
Harte-Hanks
HeliusMedical
HuachenAIPkg
HubCyberSecurity
Ichor
IN8bio
IndaptusTherap
Intergroup
IspireTechnology
JackintheBox
JaguarHealth
JIADE
JianzhiEduc
JinxinTech
KestraMedTech
Kirkland's
KorroBio
LakeShoreBio
Lands'End
LeeEnterprises
LendingTree
LexariaBioscience
LGI Homes
Lineage
LuminarTech
LyellImmuno
Maase
Marwynn
Massimo
MicroCloudHologram
MontaukRenew
MullenAuto
NaaSTechnology
NetClassTech
NewEraHelium
NewGenIvf
Nuwellis
Odysight.ai
OFA Group
Ohmyhome
OmadaHealth
Omeros
OncolyticsBio
OpendoorTech
OrionEnergySys
OrthoPediatrics
Outbrain
P3HealthPtrs
Park-Ohio
Pitanium
Pixelworks
PolarPower
ProficientAuto
PTL
QVCA
RackspaceTech
reAlphaTech
REE Automotive
RegenPharm
Renovaro
ReShapeLife
RevelationBio
ReynoldsCnsmr
RumbleON
Ryvyl
Sadot
SafetyShot
SagtecGlobal
SaverOne2014
ScanTechAI
SeraPrognostics
ShuttlePharm
SigmaLithium
SMX
SNDL
SolarBank
Stagwell
SteakholderFds
SUNationEnergy
SuperLeagueEnt
TechTarget
TelomirPharm
TilrayBrands
TopWealth
UFP Inds
UplandSoftware
urban-gro
Veritone
VividSeats
Volcon
VyneTherap
WarnerMusic
WiMiHologram
WindtreeTherap
XcelBrands
ZoozPower
zSpace

NYSE

NEW HIGHS

AAMissionAcqnA
ADT
ATI
AXIS Capital
Aegon
AerCap
AlamoGroup
Allstate
Ampco-Pitt
Amphenol
AngloGoldAsh
AB InBev
AnteroMidstream
APi Group
AresAcqnII A
Argan
BadgerMeter
BancoBradesco
BankofButterfield
BankMontreal
Barclays
Boeing
Box
BritishAmTob
BrookfieldBus
Calix
CardinalHealth
CarpenterTech
CarriageSvcs
Carvana
Chewy
Claritev
Cloudflare
CoeurMining
ColombierAcqnIIA
COPEL
ComstockRscs
Copa
Core&Main
CoreCard
Corteva
Coupang
Credicorp
Curtiss-Wright
Dana
Darden
Ducommun
DycomInds
EPR Prop
EQVVenturesA
EldoradoGold
Enbridge
EncompassHealth
Enhabit
Everi
FirstMajSilver
FlotekIndustries
FortunaMining
Franco-Nevada
FreshDelMonte
GE Aerospace
GE Vernova
Gallagher
GenieEnergy
GoldFields
Grindr
GAP
Guidewire
HDFC Bank
Haleon
HamiltonIns
HanoverIns
Heico
HowmetAerospace
ICL Group
IDT
Imax
ICE
IBM
Jabil
JohnsonControls
KB Financial
Karman
KenonHoldings
KingswayFin
KinrossGold
LatamAirlines
Lindsay
Mastercard
MirionTech
Mosaic
NRG Energy
NationalFuelGas
NatWest
Nutrien
Openlane
OR Royalties
Oil-Dri
Owlet
PanAmerSilver
ParamountGroup
PaycomSoftware
PhilipMorris
PlayAGS
Prudential
RBC Bearings
REV
RTX
RepublicSvcs
RithmAcqnA
Roblox
Rockwell
Rollins
Rubrik
SAP
SandstormGold
Sea
Sibanye-Stillwater
SkeenaRscs
Snowflake
SoulpowerAcqn
SpiritAeroSys
Spotify
Sprott
Stantec
SunLifeFinancial
SuperGroup
TC Energy
TE Connectivity
TIM
Tecnoglass
TelefonicaBras
Telefonica
TenetHealthcare
TorontoDomBk
Travelers
TripleFlagPrecMtl
TriumphGroup
TutorPerini
UGI
US Steel
UnivInsurance
VeevaSystems
VirnetX
Visa
WasteMgt
WheatonPrecMtls
WooriFinl
XFinancial
YatsenHolding
Yext

NEW LOWS

AmericoldRealty
Bark
Bally's
Bio-RadLab A
BlueLinx
BoiseCascade
BoozAllen
Brink's
Brown-Forman A
Brown-Forman B
BuildersFirst
CableOne
Caleres
Carter's
Centene
CenturyComm
ChampionHomes
Chemours
Clorox
CostamareBulkers
EagleMaterials
Energizer
Enlightify
Enovis
Flowco
GCT Semiconductor
HealthcareRealty
HingeHealth
HudsonPacProp
Huntsman
KronosWorldwide
LithiumArgentina
MurphyUSA
NexaResources
NineEnergy
Revvity
SOQUIMICH
SpectrumBrands
SummitMidstream
SuperiorIndsIntl
Sylvamo
TXO Partners
Teleflex
3D Systems
Valhi
Watsco
Westlake
ZimmerBiomet

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Jun 5 2025	May 29 2025	May 2024	Yr-to-Yr % Chg
S&P 500 Index	5939.30	5912.17	5435.69	9.26
Barron's 50 Index	14641.01	14596.51	13270	10.33
Projected quarterly earn	147.29	147.29	124.32	18.48
Annualized projected earn	589.14	589.14	497.27	18.48
Annualized projected P/E	24.85	24.78	26.7	–6.87
Five-year average earn	555.53	555.53	523.90	6.04
Five-year average P/E	26.35	26.27	25.3	4.05
Year-end earn	546.19	546.19	607.21	–10.05
Year-end P/E	26.81	26.72	21.9	22.66
Year-end earns yield, %	3.73	3.74	4.6	–18.47
Best grade bond yields, %	4.53	4.62	3.93	15.27
Bond yields/stock ylds, %	1.21	1.23	0.86	41.39
Actual year-end divs	271.14	270.24	259.47	4.50
Actual yr-end divs yld, %	1.85	1.85	1.96	–5.29

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Smithfield Foods	SFD	18	168,466	3,369,320	$20.00
Matador Resources	MTDR	14	25,950	1,221,455	$47.07
Townebank	TOWN	12	24,443	845,199	$34.58
Flowco	FLOC	11	155,200	3,724,800	$24.00
Neogen	NEOG	10	174,291	1,090,366	$6.26
Top 5 Insider Sales by Company in 2025					
Airbnb	ABNB	32	3,005,826	391,944,091	$130.39
Datadog	DDOG	30	1,931,391	225,627,181	$116.82
Samsara	IOT	28	3,353,480	148,169,488	$44.18
Atlassian	TEAM	27	650,642	160,207,228	$246.23
Carvana	CVNA	24	1,055,865	287,913,396	$272.68

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
June 10	4.23	4.22	0.03	4.28
June 12	4.21	4.20	-0.03	4.26
June 17	4.18	4.17	-0.06	4.23
June 20	4.19	4.18	-0.04	4.24
June 24	4.19	4.18	-0.03	4.24
June 26	4.19	4.18	-0.03	4.24
July 01	4.18	4.17	-0.03	4.23
July 03	4.18	4.17	-0.04	4.24
July 08	4.16	4.15	-0.06	4.22
July 10	4.19	4.18	-0.04	4.25
July 15	4.19	4.18	-0.03	4.25
July 17	4.18	4.17	-0.04	4.24
July 22	4.20	4.19	-0.01	4.27
July 24	4.21	4.20	-0.01	4.28
July 29	4.21	4.20	-0.01	4.28
July 31	4.21	4.20	-0.01	4.28
August 05	4.23	4.22	-0.01	4.30
August 07	4.22	4.21	....	4.30
August 12	4.23	4.22	....	4.31
August 14	4.23	4.22	....	4.31
August 19	4.24	4.23	0.01	4.33
August 21	4.24	4.23	0.01	4.33
August 26	4.24	4.23	....	4.32
August 28	4.23	4.22	-0.01	4.32
September 02	4.24	4.23	0.01	4.33
September 04	4.25	4.24	0.03	4.34
September 09	4.23	4.22	....	4.32
September 11	4.22	4.21	0.02	4.32
September 16	4.22	4.21	....	4.31
September 18	4.21	4.20	....	4.30
September 23	4.22	4.21	....	4.32
September 25	4.19	4.18	....	4.29
September 30	4.22	4.21	....	4.33
October 02	4.19	4.18	....	4.30
October 07	4.22	4.21	....	4.32
October 09	4.18	4.17	....	4.28
October 16	4.18	4.17	....	4.29
October 23	4.17	4.16	-0.01	4.28
October 30	4.15	4.14	-0.03	4.27
November 06	4.13	4.12	-0.04	4.25
November 13	4.15	4.14	-0.01	4.28
Nov 20 '25	4.15	4.14	-0.02	4.28
Nov 28 '25	4.16	4.15	-0.01	4.29
Dec 04 '25	4.15	4.14	....	4.29
Dec 26 '25	4.10	4.09	0.01	4.19
Jan 22 '26	4.02	4.01	-0.01	4.13
Feb 19 '26	4.05	4.04	0.04	4.17
Mar 19 '26	4.01	4.00	0.01	4.14
Apr 16 '26	4.00	3.99	0.05	4.15
May 14 '26	3.98	3.97	0.03	4.13

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
ASP Isotopes	7,518,797	$6.65	$50,000,000
BrightView Holdings	11,600,000	$15.00	$174,000,000
Fly-E Group	28,595,553	$0.24	$6,943,000
Inno Holdings	1,058,000	$0.50	$529,000
Orange County Bancorp	1,720,430	$23.25	$39,999,998
Patriot National Bancorp	8,524,160	$1.25	$10,655,200
Perimeter Medical Imaging AI	10,432,801	$0.22	$2,281,724
Strawberry Fields REIT	469,124	$11.51	$55,399,617
Super League Enterprise	3,190,000	$0.12	$382,800
Trevi Therapeutics	17,400,000	$5.75	$100,050,000
Xilio Therapeutics	66,676,000	$0.75	$50,000,332

Source: LSEG Data & Analytics

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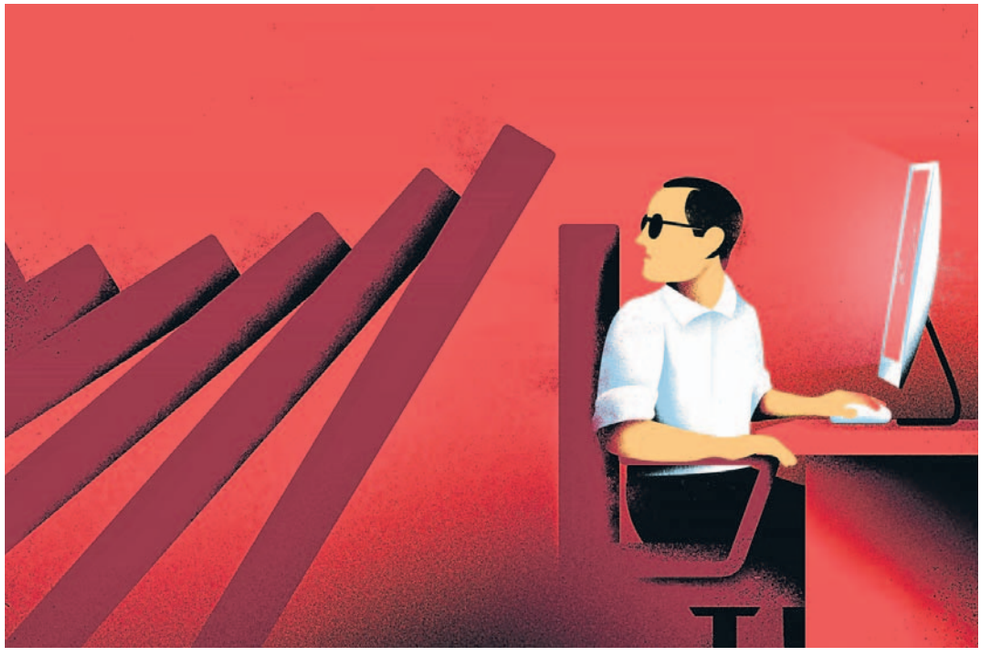
OTHER VOICES

Elon Musk and the Trump administration have, perhaps permanently, made government service less attractive to the most talented workers.



Elon Musk's Smashup Of the SEC Won't Soon Be Forgotten

BY MARTIN KIMEL

***The writer** is an attorney who recently retired from the Securities and Exchange Commission. He is the co-author of The Pessimist's Son: A Holocaust Memoir of Hope.*

For nearly 31 years, I was what President Donald Trump would call a "corrupt, incompetent, and unnecessary deep state bureaucrat." The Securities and Exchange Commission was my professional home under leadership appointed by both parties. Before my retirement this year, I watched with alarm as the agency was damaged by people who haven't a clue as to what public service means.

My ex-colleagues still at the Commission can't speak out in their own defense. But I can. Cuts to the SEC, spearheaded by Elon Musk before he departed from DOGE last week, won't save money. But they will put investors at greater risk and slow the pace of financial innovation.

The SEC's lawyers, accountants, economists, and experts oversee the nation's $120 trillion securities markets. They deter fraud, ensure fair and efficient markets, and help businesses access capital. Virtually any of them could get higher-paying private-sector jobs. Instead, they chose to devote themselves to the unglamorous work of serving the public.

The roughly 4,200 SEC employees (5,000, until recently) are decidedly not "low productivity," regardless of what Musk might think. They enforce securities laws, approve products, review corporate filings, examine broker-dealers and investment advisors, write and amend rules, provide industry guidance, and educate the public.

I worked through Trump's first term, but that still didn't prepare me for how bad things would get under his second.

The Trump administration, Musk, and DOGE didn't take long to come for us. DOGE stands for Department of Government Efficiency—but it isn't a department, and it certainly hasn't been making anyone at the SEC more efficient. Like other federal agencies, we were required to submit the lists of five things we did last week. There is no apparent use for these lists, making them the very definition of waste.

Although telework at the SEC was a huge success, Trump ordered us back to the office five days a week—a stricter policy than we had before Covid-19. Trump touted the policy as a "way to encourage people to quit." No business encourages its employees—regardless of what they do and how well they do it—to quit en masse. Yet, thanks to DOGE, this is what happened.

The administration then abruptly announced, without consulting SEC leadership, that it was canceling the leases of the SEC's Los Angeles and Philadelphia offices. If less-expensive offices weren't found before the leases were terminated, the staff was informed, they would work from home. So much for return-to-office efficiency.

I experienced some dark times during my SEC career, including the 2008-09 financial crisis and the Enron and Madoff scandals. But morale at the Commission is the worst I have ever seen—by far. No job is secure. Nobody knows what will become of the agency or its independence.

So, when the SEC offered early retirement and an incentive payment for people to voluntarily resign, I and hundreds of others reluctantly accepted. Many co-workers told me they wished that they, too, qualified for retirement or could afford to retire. It was heartbreaking. In addition, many excellent midcareer professionals quickly found private-sector jobs and left. More employees will follow.

As talented as the remaining SEC employees are, I hear from some still there that they are struggling to get the work done. That isn't surprising, given the sudden exodus of so many experienced folks. Moreover, weakening the examinations and enforcement divisions, and others, may result in more scams and fraud going undetected or unprosecuted. Americans' investments toward a home, college, or retirement will be less protected.

The Commission will probably also make more mistakes. It is a highly collaborative organization, with all draft rules and enforcement recommendations reviewed by various offices and policy divisions, such as Investment Management, Trading and Markets, and Corporation Finance. Those reviews may now not always be of the same high quality (or speed).

Finally, SEC staff members work closely with industry to facilitate innovation, and this, too, may suffer. SEC staff work with a financial product's sponsor to craft conditions in exemptive orders so that it can be brought to market, albeit more safely for investors. For instance, exchange-traded funds didn't exist before 1993 and required exemptive orders from the SEC. Since their launch, ETFs have evolved and grown explosively, with net assets of $10.3 trillion by 2025. With less-expert and fewer SEC staff members, product innovation may slow.

And what will be gained? Shrinking the SEC's footprint and slashing its head count won't save taxpayers a dime. The agency's annual budget of about $2.1 billion doesn't contribute to the federal deficit, because the Commission effectively pays for itself through industry fees.

Government jobs used to entail a certain bargain: You made less money, but you got to do interesting and important work—with job security. By breaking this bargain, Musk and Trump have, perhaps permanently, made government service less attractive to the most talented workers. That is an unfortunate result for people who claim to be improving government. B

Illustration by Sébastien Thibault

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RETIREMENT

3 Big Investing Mistakes You Should Avoid

BY ELIZABETH O'BRIEN

Investors can be their own worst enemies when it comes to saving for retirement, but understanding common missteps can help you avoid making them.

Studies show that individual investors tend to underperform both the broad market and the individual funds they own. The average equity investor earned just 16.5% in 2024, compared with 25% for the S&P 500 index, according to a report this spring by Dalbar, an independent audit firm. Investment research firm Morningstar found last year that investors lost out on about 15% of their funds' returns over the 10 years ended on Dec. 31, 2023.

This year's volatility could drag the market down, and investors along with it. The stock market has recouped the nearly 20% losses that followed President Donald Trump's "Liberation Day" tariff announcement in early April, but it's hardly out of the woods. If job growth slows, depressing consumer spending, shares could turn downward again.

Here are some common investors missteps to watch out for.

• **Doing Too Much.** From 2005 through 2024, seven of the S&P 500's 10 best days occurred within two weeks of the 10 worst days, according to J.P. Morgan Asset Management. The steep market recovery this May underscores how pulling your money out of the market after it drops will cause you to miss the recovery that follows.

Morningstar found that individual investors fared the worst with sector funds—those that focus on a particular industry like utilities, consumer staples, or healthcare. The average dollar invested in the most volatile sector equity funds lagged behind the buy-and-hold return by more than seven percentage points a year.

A better approach than reactively buying sector funds is to find an asset allocation you're comfortable with and stay the course. "Less transacting appears to have conferred higher dollar-weighted returns than otherwise," Morningstar said.

• **Losing Sight of the Big Picture.** American workers hold an average of about 12 jobs from ages 18 to 56, according to the Bureau of Labor Statistics. That's a lot of 401(k) plans, and it's easy to lose track. The federal government has established a lost-and-found database where you can search for 401(k) plans linked to your Social Security number.

It's often best to consolidate old 401(k) accounts by rolling them over into an individual retirement account. Not only will this streamline your paperwork, but it will also help you optimize your investments across accounts. If your current 401(k) is in a target-date fund—whose asset mix gets more conservative as you approach your target retirement year—your IRA could allow you to add assets like international stocks that might not be a big part of the target-date allocation.

• **Forgetting About Fees.** Retirement plans aren't free, but a U.S. Government Accountability Office report from 2021 found that 41% of 401(k) participants don't know they pay any fees in their plan. The biggest component of retirement account fees are funds' investment fees, which are generally expressed as a percentage and are deducted automatically from your assets, eating into returns.

While you're stuck with whatever plan your employer offers, you can still choose the lowest-cost options within it. Actively managed funds tend to have higher fees than passively managed funds, and studies find that few active managers consistently beat their benchmarks.

Once you leave your job, your workplace might impose a former-employee fee if you decide to leave your 401(k) where it is. What's more, if you leave a job with less than $7,000 in your 401(k), your employer is allowed after a certain time frame to force you out and into an IRA of their choosing that might have high fees. B

MAILBAG

Will Target Go the Way of Kmart?

To the Editor:
I remember reading an article some 40 years ago about why Walmart was beating Kmart ("Target at the Tipping Point: What It Needs to Do Now," Cover Story, May 30). While Kmart was losing market share, management decided to remodel all of its stores to make them more attractive. Walmart, meanwhile, was investing in logistics and technology to manage inventory in stores and in warehouses.

Target some years ago was hacked, exposing the aging technology stack the company still used. So now it has decided that it needs to invest in technology? It's way too late. Target not only needs to invest in hardware and software, but probably also in most of its information-technology staff. As with Walmart, technology investment is an ongoing growth process. Making a quantum leap almost always fails.
Terrence Milan
On Barrons.com

Plan for Longevity

To the Editor:
I would like to add emphasis to Elizabeth O'Brien's message that it's a good idea to put off claiming Social Security benefits ("Retirees: Tune Out the Noise When Filing for Social Security," Retirement, May 30). Average life expectancy in America is 79 years, but the average includes everybody: drug and alcohol abusers, hot-tempered drivers, and infants who die soon after birth. Simply visiting your doctor and following advice will usually lead to longevity far beyond average. Preventives for hypertension, stroke, and heart disease are cheap and effective. Preparing to live for a century is rational behavior. I am 92, working, and healthy, a description that may eventually fit many or even most readers.
Dr. Claude O. Burdick
Livermore, Calif.

Paradigm Shift

To the Editor:
Regarding "This Investment Strategy Has Worked for 15 Years. It's Time for a Shift" (May 29): Another smart way to invest abroad is with aerospace and defense stocks. For example, the Select Stoxx Europe Aerospace & Defense exchange-traded fund is up 69% year to date.
Peter Dodge
St. Augustine, Fla.

Under Assault

To the Editor:
American exceptionalism may not be dead yet, but our democratic principles and Constitution are under assault ("U.S. Market Dominance Is On Pause. It Will Roar Back," Other Voices, May 29). There's plenty of research on the decline of sustainable economic growth in autocratic regimes. Massachusetts Institute of Technology economist Daron Acemoglu won a Nobel Prize for his research on the superior growth of "inclusive" (more democratic) versus autocratic (exploitative) governments. American exceptionalism may suffer from more than a "prolonged period of U.S. underperformance" under a president who has demonstrated little regard for our democratic institutions.
Harlan Green
Santa Barbara, Calif.

Send letters to Mail@Barrons.com. To be considered for publication, correspondence must bear the writer's name, address, and phone number. Letters are subject to editing.

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BARRON'S

JUNE 9, 2025

GUIDE TO WEALTH

BARRON'S WEALTH & ASSET MANAGEMENT GROUP

Trump Is Making Waves.

How to Invest For the New World Order.

Changes in Washington have rocked markets, but basing investment decisions on partisan politics doesn't always pay **(page S2)**. Plus, why you should increase your holdings of foreign stocks **(S4)**, and the best investing ideas for Trump 2.0 from the pros **(S7)**.

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Politics-Based Investing Sounds Smart. But These Strategies Work Better.

Investors should pay attention to where the government is spending our tax dollars, but that doesn't mean chasing returns based on political movements.

BY JACK HOUGH

ILLUSTRATIONS BY ALEX NABAUM

Now should be an excellent time to be a MAGA investor. President Donald Trump's favorite acronym is also the ticker symbol for **Point Bridge America First**, an exchange-traded fund that promises exposure to "companies that align with your Republican political beliefs."

In November, a red wave put Republicans in control of the House, Senate, and White House. Yet an investor who correctly predicted that outcome and bought shares in the MAGA ETF the day before the election has since made just 1.7%. That is well short of the S&P 500 index's return of 4.5% over the same stretch. It's even further behind the 6.3% return for the **Democratic Large Cap Core** ETF, or DEMZ, which favors "companies that have made over 75% of their political contributions to Democratic causes and candidates."

Blame industry weightings, not ideology. MAGA has plenty of oil and chemical stocks, which are down amid high inventories and economic concerns, plus home builders, which have been hit by a drop in housing starts. DEMZ has more in big tech, entertainment, and high-fashion companies that have produced healthy double-digit returns. A special shout-out to **Paychex** and **Kimberly-Clark**, which somehow managed to earn a spot in both ETFs. A Nov. 4 investment split equally between these stocks—call it BPZN, or the Bipartisan Fictitious ETF—would have made 10%.

Consider these points as a friendly reminder that using politics to drive investment decisions is folly. Nonetheless, it could be a mistake for today's investor to ignore the role of government altogether. Since the Covid-19 pandemic, the government's share of the U.S. economy has been 35% to 40%, points out Mark Haefele, chief investment officer for global wealth management at UBS, in a recently published book titled *The New Rules of Investing: Essential Wealth Strategies for Turbulent Times*. The Biden administration's Chips Act corresponded with a run-up for semiconductor stocks, just as the Inflation Reduction Act did with infrastructure stocks, Haefele notes. "Investing in free markets is out," he writes. "Buying what the government is buying is in."

Since the book was published in January, the stock market tumbled on Trump's announcement of startling worldwide tariff rates, then rebounded following a partial pause amid trade negotiations. Big companies are running into messaging risks. The president berated **Mattel** and **Walmart** after they discussed tariff-related price increases with investors, and **Apple** for talking about moving iPhone production to India rather than the U.S. For investors, this could mean stock price hits or customer responses that are impossible to predict.

Bonds haven't been a reliable hedge against stock declines. Long-dated Treasuries have fallen in price, pushing yields higher, as Congress shapes a budget bill that appears likely to expand deficits beyond already high levels.

There is plenty of government influence, in other words. But the market effects are changing so quickly that it's difficult to imagine an investor getting ahead of it all. Anyhow, isn't that the job of company managers in an S&P 500 index fund?

"It's overthinking of it to say, 'Well, I want to get in front of this and predict what the Trump administration's agenda is,' " Haefele recently told *Barron's*. "I'm saying buy what the government is buying, like what they're actually paying money for. What's written into actual law."

Invest by Theme?

Haefele recommends investing based on three themes that are likely to prove more durable than others because they relate to societal challenges that are spurring spending by governments around the world: digitalization, including artificial intelligence; decarbonization, including alternative-energy production; and demographics, including providing healthcare for the elderly. He recommends a top-down investment approach that prioritizes these themes rather than starting with standard country and industry weightings.

Asset allocation, not stock-picking, will determine 80% of returns, says Haefele, and he isn't shy about advocating for his firm's services. "If you want to devote your life to picking stocks and go to bed thinking about them, wake up thinking about them... I don't recommend this for a life," he says. "This is what we do."

Joseph Davis, global head of Vanguard's investment strategy group, agrees that the U.S. government could exert more influence than usual on investor returns from here. The two most important trends for the overall market, he says, will be AI and federal deficits: "It's going to be a tug of war that's going to dwarf all other factors." Davis has written about this in a new book called *Coming Into View: How AI and Other Megatrends Will Shape Your Investments*.

AI could be as transformative as the combustion engine or personal computer, Davis says. And the biggest gains from here could accrue to AI users outside the technology sector. But an overall boost to growth isn't a sure thing, and the timing is uncertain. In an optimistic scenario, AI raises productivity and profits, which helps hold interest rates down while lifting the stock market.

"It doesn't mean the deficit issue went away," he says. "It's just more of a kick the can. That can last seven or 10 years." The other possibility is what Davis calls deficit-dominant. AI turns out to be more like social media—widely used but not transformative for growth. Congress fails to meaningfully address the deficit, and interest rates move materially higher. "The stock market isn't prepared for that outcome," says Davis.

Deficit scolds have been warning about bad consequences for overborrowing for decades, and the consequences haven't hit. There's a reason for that. Globalization brought the savings from cheap overseas labor to U.S. consumers, which held down price growth, allowing interest rates to move ever lower. That fueled bull markets in stocks, bonds, housing, collectibles—just about everything. Periodic market panics were met with powerful interventions—the Federal Reserve lowering interest rates, or the federal government unleashing stimulus spending. Investors have come to rely on these backstops on returns, calling them the Fed put or the Trump put—a reference to options bets that pay off when prices fall.

Facing the New Reality

There has been a sea change in trade. Pandemic shortages spurred companies to rethink long supply chains. And Trump's message of the U.S. being taken advantage of on trade has resonated with middle-income voters.

Put aside whether you think tariffs are the right answer. Globalization can no longer be counted on to depress price growth. Persistent inflation could leave the Fed with less room to lower interest rates in a pinch. The same goes for fiscal stimulus, with bond investors already balking at government overspending. Put it all together and the Fed and Trump puts might not pack the same punch. The financial markets now might be more likely to exercise a put on policymakers than the other way around. It was simultaneous declines in stocks and Treasuries, after all, that prompted Trump to announce the current tariff delay.

Investors should be ready for volatility, and perhaps lower returns. If we think of all that excess government spending as a credit-card advance on economic growth, any effort to hold the line on advances, to say nothing of paying them down, could subtract from growth.

So far, the outlook for investors isn't dire. Vanguard's Davis expects U.S. stock returns over the next decade to average 6% a year before inflation—decent, but not the 10% that investors have become accustomed to. He recommends at least 20% in overseas stocks. (For more on investing outside the U.S., see page S4.)

This has been unpopular advice for decades, as the U.S. technology sector has generated world-beating returns, but ex-U.S. markets have outperformed the S&P 500 by 13 percentage points so far this year and remain relatively cheap. Plus, overseas stocks double as a currency hedge. To increase your exposure overseas, one option is the **Vanguard FTSE All-World Ex-US** ETF.

Smart Diversification

Gold and Bitcoin are hitting new highs in what J.P. Morgan has called a dollar debasement trade. Davis says true currency debasement is unlikely, because the world lacks a viable alternative to the U.S. dollar and the Fed can act to fight inflation. But bonds could experience more price volatility, which cuts into their ability to serve as a hedge for stocks. The plus side to this is that yields are higher. Russ Brownback, global head of macro positioning for fixed income at BlackRock, says we're in a golden age for income.

Collecting a 5% yield on a 30-year Treasury will offer little comfort in the event that bond prices decline by twice that much or more. But short-term Treasury bills are paying 4.3%, with much lower potential for price volatility. Investors can also add a dash of exposure to high-yield corporate bonds to boost income while holding durations down to manage interest-rate risk. The **iShares 0-5 Year High Yield Corporate Bond** ETF has a gold rating from Morningstar and yields 7.4%, with an average effective duration of just over two years.

Best advice: Stick with stocks and bonds, but don't count on lavish returns. To hedge against government bloat, keep bonds fairly short term and diversify stocks overseas. Decide for yourself whether to seek increased exposure to so-called megatrends, including ones the government is spending on, but if you do, choose carefully.

Just 4% of stocks have accounted for half of excess returns over cash during the past 100 years, says Vanguard's Davis. "Most people aren't smart enough to pick the 4%," he says. "That's why indexing is powerful."

And with best wishes for both MAGA and DEMZ shareholders, it's probably best to skip politics-based investing altogether. B

Decide whether to seek increased exposure to so-called megatrends, including ones the government is spending on, but if you do, choose carefully. Just 4% of stocks have accounted for half of excess returns over cash during the past 100 years.

Government Stat That Matters

The government's share of the U.S. economy since the Covid-19 pandemic is 35% to 40%.

Important Trends for The Overall Market

Growing adoption of artificial-intelligence tools and surging federal budget deficits.

Durable Investing Themes

Digitalization, including artificial intelligence; decarbonization, including alternative energy production; and demographics, including providing healthcare for the elderly.

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Your Portfolio May Need Some International Flair. Here's How to Add It.

Global diversification is working this year and could continue to do so for years to come.

—

BY ANDREW WELSCH

Investors who doubled down on U.S. stocks after years of American outperformance may now be regretting it, as international stocks have been outpacing their U.S. peers this year. That's true even when taking into account the recent rally that erased virtually all of the losses that U.S. stocks incurred after "Liberation Day." Year to date, the S&P 500 index is up 1.5% compared with 14.6% for the **Vanguard FTSE All-World ex-US** (ticker: VEU), an exchange-traded index fund that invests in global equities, excluding the U.S.

It's a remarkable turn of events because for years international stocks lagged behind U.S. stocks—so much so that financial advisors and investment professionals say they've had a hard time persuading clients to maintain a globally diversified portfolio.

"We had pressure from clients to be overweight U.S.," says Bob Shea, chief investment officer at Dynasty Financial Partners. "But I have always talked about the benefits of diversification, and that you want to have it before you even need it."

For investors who now realize that they may have overdone it on U.S. stocks, the good news is that it's never too late to get a globally diversified portfolio. But how much of your holdings should be in international stocks? The answer depends on your risk tolerance and goals, but here are some guideposts for determining the right international allocation for you—and how to achieve it.

Weigh Station

Having a diversified portfolio of U.S. and non-U.S. investments can provide better risk-adjusted returns, but most investors suffer from home bias, meaning they invest heavily in their own country's stocks and bonds rather than in international securities. U.S. residents allocate just 12.4% of their portfolios to foreign stocks, according to Exante Data.

Investors looking to right-size their U.S. equity exposure can use as a starting point the MSCI ACWI Investable Market Index, or IMI, which represents thousands of large-, mid-, and small-cap companies in developed and emerging markets and covers approximately 99% of global equities. As of April 30, U.S. stocks constituted 62.2% of the index. The No. 2 country, Japan, represents just 5.7% of the index. Shea's house view is a portfolio of about 25% foreign securities and 75% U.S.

America's outsize role in global markets is impressive, given that the U.S. has only about 4% of the world's population and 26% of world gross domestic product. It is perhaps too impressive, according to some money managers, who say U.S. stocks have become overpriced in recent years as investors crowded into a few tech names, in particular. For that reason, they have been allocating more to overseas stocks, which generally have lower valuations.

"I think the 'American exceptionalism' narrative got to peak groupthink at the end of last year," says Shea.

In addition, expectations for growth in the U.S. and elsewhere have changed. Asset manager Vanguard predicts that U.S. stocks will return 4.3% to 6.3% annually over the next 10 years, while non-U.S. developed markets will return 6.6% to 8.6%. Vanguard anticipates that emerging markets will return 3.7% to 5.7%. Other equity strategists also project lower returns for U.S. stocks in the coming years.

Investors should check their portfolio allocations against their expectations. "Future-return expectations are embedded in your allocation decisions," says Som Priestley, head of multi-asset solutions, North America, at T. Rowe Price. "If you are 85% U.S. compared with 65% index allocation, you're expecting U.S. outperformance."

President Donald Trump has been seeking to impose new policies that stand to reconfigure global trade, and higher tariffs could lead to lower profit margins at U.S. companies. If you expect U.S. underperformance, then you might even want to slightly underweight U.S. equities.

"If you now believe that U.S. performance will be more modest, then it makes sense to rebalance that positioning and broaden your portfolio to non-U.S. markets," Priestley says.

Even if you don't want to make a judgment call on U.S. outperformance, it's best to avoid extremes. "If you go above 70% in U.S. stocks, you are probably concentrated too much in the U.S.," says Roger Aliaga-Díaz, Vanguard's global head of portfolio construction and chief economist, Americas. "If you are below 50%, you need to remember that the U.S. is the biggest market and you may be giving up too much."

You may want to compare your portfolio allocations against those of a target-date fund. For example, **Vanguard Target Retirement 2050** (VFIFX) is 53% U.S. stocks, 37.7% international stocks, 6.4% U.S. bonds, and 2.9% international bonds.

Choosing Wisely

Investors who want diversification and a hands-off approach to their portfolios can opt for a low-cost global stock market fund, such as the **Vanguard Total World Stock** ETF (VT), which is up 6% this year compared with 1.3% for the U.S.-only **Vanguard Total Stock Market Index** (VTI).

Investors who want a more hands-on approach can go a step further and design their own portfolios using a mix of low-cost index funds. There are passive index funds for non-U.S. developed markets, emerging markets, and regions such as Asia-Pacific. Feel bullish about Germany's new stimulus plans? Try the **Franklin FTSE Germany** ETF (FLGR), which has a 0.09% expense ratio and is up 33% this year.

Continued on page S6

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If you decide to change your portfolio allocations to add more international exposure, it's best to shift slowly, investment pros say. You don't have to make dramatic changes all at once.

Investors need to give consideration to the makeup of individual markets, because they can have heavy concentrations in particular sectors or groups of companies. For example, the S&P 500 is dominated by tech stocks, whereas financial and industrial stocks constitute a large portion of Germany's stock market.

Some investors may want to go with actively managed funds, choosing a manager to ferret out opportunities abroad. Alan Bazaar, CEO and co-chief investment officer at Hollow Brook Wealth Management, says his firm has a preference for active management. "We don't have a rule that says you need x percentage," he says. "We're more: Who's the investment manager? What is their process? Is it repeatable? And then we look at exposures beneath that."

Among Morningstar's recommended international stock funds are actively managed options such as **Dodge & Cox International Stock** (DOXFX), **Natixis Oakmark International** (NOIAX), and **American Funds EuroPacific Growth** (RERFX). The Dodge & Cox fund has a 0.52% adjusted expense ratio. The fund's managers look for undervalued companies that have a favorable long-term growth outlook. Natixis Oakmark International has a 1.15% adjusted expense ratio and focuses on stocks that the portfolio managers believe trade at a significant discount to intrinsic business value. RERFX has a 0.52% adjusted expense ratio and focuses on growing companies in developed and emerging markets.

Hedging Risks

Because the value of the U.S. dollar can shift, investors may want to hedge currency risks, a feature of some mutual and exchange-traded funds like **WisdomTree Japan Hedged Equity** (DXJ), which seeks to invest in the Japanese equity market while protecting against fluctuations between the U.S. dollar and the yen. But many investment professionals recommend funds that don't hedge currency risk. "Hedging is expensive, and betting on which direction the dollar will go is very tough," says Gene Goldman, chief investment officer at Cetera Financial Group.

Investors might also be tempted to underweight certain markets, such as China, because of concerns over geopolitical tensions and slowing economic growth. Rather than forgo a particular market entirely, it's preferable to be slightly underweight in case things turn around. Avoiding a market entirely will create more concentration in a portfolio and potentially introduce more risk.

"Let's say you exclude China, and it does really well. Then you may be asking why your portfolio is underperforming," says Vanguard's Aliaga-Diaz. "It's a question of trade-offs."

Go Slow

If you decide to change your portfolio allocations to add more international exposure, it's best to shift slowly, investment pros say. You don't have to make dramatic changes all at once. Instead, consider reallocating a fixed amount on a regular basis until you achieve your new allocation goals.

Finally, it may be tempting to dismiss the divergence in U.S. and international stock performance this year as a fluke. Don't. There have been long periods when international stocks have outperformed U.S. equities. This happened from 2006 to 2013, for example, according to T. Rowe Price research that looked at the annualized rolling 10-year returns for U.S. and non-U.S. equities.

Having a diversified portfolio helps ensure you have multiple sources of growth. Even though the U.S. has outperformed for the past 12 years, Vanguard's Aliaga-Diaz says the more important question is, "How likely is it to outperform for the next 10 years?" B

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THE BIG QUESTION

Investment Pros: Here's How We're Navigating Trump 2.0

Investment advisors weigh in with the market moves they are making in the trade-war era.

—

BY STEVE GARMHAUSEN

This year wasn't supposed to go like this. Coming into 2025, strategists expected steady economic growth, falling inflation, interest-rate cuts, and market strength building on—if perhaps not matching—that of 2023 and 2024. Instead, headlines have focused on mounting fears of inflation and recession, stock market volatility, and rising Treasury yields, most of it spurred by President Donald Trump's protean tariff approach and reprisals by trade partners.

On the other hand, Wall Street remains hopeful that deregulation and tax cuts will flow through to corporate earnings, and that favorable trade deals will ultimately be struck. Investment advisors are helping clients navigate this tricky landscape, so we asked several of them the same question: Are you changing portfolios based on shifting government policy? Why and how? Here's what they had to say.

Brett Carson, Chief Investment Officer, Harrison Financial Services

Don't Underestimate the U.S.

We haven't been making any adjustments based on how 2025 has started off. In 2023, we went pretty heavy on U.S. investments strategically, as opposed to being tactical or even cyclical.

I think a lot of people misunderstand the extent to which the U.S. dominates the digital economy. We have the world's leading provider of smartphones in **Apple** and the world's leaders in e-commerce and digital advertising, cloud computing, electric vehicles, and now AI chips for GPUs [graphics processing units].

The rest of the world has fallen behind, outside of China. And China is a different animal. I believe that a lot of Chinese technology just won't be accepted in the U.S. or Western Europe. And the rest of the world is falling even further behind in AI.

We believe that artificial intelligence will prove to be one of the biggest technological innovations in modern history, and Europe and Japan are lagging pretty far behind. There was a European Commission report that said Europe invests only 4% of what the U.S. has invested into AI. I think the rest of the world has become, at least in the digital economy, quite dependent upon us, and that will only increase.

We're certainly concerned with what has been going on over the past several months, but we feel that in the next three to five years and beyond, capital is treated best in the U.S. and there's a higher probability of higher returns on U.S. investments.

Michael Yoshikami, CEO and Investment Committee Chairman, Destination Wealth Management

Add More Dividend Stocks

We've been underweight longer-duration bonds in fixed income for quite a while, and we're starting to move toward a slightly longer duration on the assumption that the economy will soften [which could lead to lower interest rates; bond prices move inversely to interest rates].

We think that dividend stocks are going to make a lot of sense if we start approaching a recession. We still are invested in tech, but we're certainly trying to reduce reliance on more-speculative names. We've been adding to financial services because of increasing net interest margins. And we've been generally reducing volatility in portfolios on the assumption that it's going to be a very uncertain year.

We've done an analysis on tariff impacts on different industries, so we're lightening vulnerable areas in portfolios. Vulnerable industries are things like imported consumer cyclicals—refrigerators and those kinds of things—auto makers, obviously. Energy certainly is going to be a challenge, as well as raw materials.

Less impacted by tariffs would be things such as staples, basically things that people are going to buy no matter what. Intellectual-property technology probably will be somewhat resistant to tariffs, despite some of the chip bans that we've seen. Technology in many cases isn't a product, per se; it's more intellectual property.

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Photographs courtesy of, from left: Harrison Financial Services; Destination Wealth Management

Sameer Samana, Head of Global Equities and Real Assets, Wells Fargo Investment Institute

Be Sure to Rebalance

We came into the year positioned for risk-on, with a mild overweight to equities and commodities relative to fixed income. Then around the middle of March, when the S&P fell by about 10%, we took a little more money out of fixed income and put it into mid-cap equities. We forecast the U.S. economy doing pretty well this year, and we thought mid-caps were well positioned to take advantage. Now that we're back close to the highs, that seems to be working well.

In early April, with the S&P falling sharply, and with technology selling off, we upgraded there and funded it from our industrial holdings. While we think there will be some manufacturing resurgence in the U.S., some of those names are running a little bit ahead of where they should be. There's no magic wand, no easy way to bring manufacturing back. It's going to be a multiyear—if not a multidecade—process. So, those have been the major moves.

Now that we're back near the highs, we're telling clients, "You've done pretty well with some of the names you purchased during pullbacks, and now is a good time to make sure you're rebalancing, taking profits, not getting over your skis, especially in lower-quality areas like small-cap equities or emerging market equities." We think those areas remain very vulnerable to downside economic shocks.

Leah Bennett, Chief Investment Strategist, Concurrent Asset Management

Make the Most of Munis

It is a very challenging environment, so I've gotten more conservative. I reduced equity exposure in the beginning of April and got more conservative within other asset classes. I reduced high-yield bonds, reduced small-caps, and anything that was more funding-oriented and would be negatively impacted by higher interest rates.

I then increased exposure to real assets and TIPS [Treasury inflation-protected securities], anything that will benefit from higher rates for longer. Most recently, I've been buying seven- to 12-year munis to take advantage of the higher rates in the muni market. I think equities might be a little bit richer than they should be. And I don't think all the supply-chain issues have started materializing. It's going to take a longer period of time for those to be resolved [after they appear]. I'm a secular bull, but from a cyclical perspective, I think we have too many headwinds.

Timothy Davis, Wealth Manager, Davis Executive Wealth Management at Steward Partners

Consider Hedging Strategies

We aren't changing a lot based upon the policy backdrop. I do underweight and overweight market-neutral and managed-future strategies to hedge against both equity and fixed-income risk. Right now, our allocation range to those strategies [combined] is between 5% and 10%. We took the allocation equally from equities and fixed income.

Those two strategies act very well in volatile environments, when you're trying to shield yourself from volatility without necessarily giving up money on the upside. There were managed futures strategies that exceeded 30% returns in 2022. You don't need very much of an allocation to that type of strategy to add some serious asymmetrical alpha.

Do you want to own those strategies in a raging bull market? Absolutely not. So, there are times when we have zero allocation. Right now, we do have an allocation because the reality is that market volatility is probably here for a while. And that has as much to do with policy as it does the fact that the forward price/earnings ratio of the S&P 500 index is 22. There have been only a handful of times in the history of the market, especially in the past 25 years, that P/Es have been that elevated.

Jason Katz, Private Wealth Advisor at UBS Global Wealth Management

Embrace the AI Trade

We're big believers in scaling back where we're overweighted due to outperformance, and vice versa. This time it's no different. Starting late last year, we upped our ante on the international side, which has worked out really well. Stylistically, we were grossly underweight value, so we meaningfully pivoted a little more in that direction.

In terms of sectors, we felt financials would benefit from deregulation, and it looks like that'll be the case in the latter part of this year. We love the artificial-intelligence trade, and we really love the picks-and-shovels part of the AI trade—utilities, infrastructure, anything that supports that ecosystem. On the tariff front, we thought consumer discretionary would probably suffer the most, so we meaningfully dialed back there.

Lastly, bonds are finally a game in town. Tax-equivalent yields on munis haven't looked this attractive since I got into the business in the early '90s, so we've definitely upped the ante there in the past two to three weeks. B

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$10m Typical Account Size

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$3m Typical Account Size

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$11m Typical Account Size

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$2m Typical Account Size

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$150m Typical Account Size

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$2m Typical Account Size

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$10,100m Total Assets
$25m Typical Account Size

Michael Silver
Baron Silver Stevens Financial Advisors
Boca Raton, FL
msilver@bssfa.com
561-447-1997
bssfa.com
$1,124m Total Assets
$2m Typical Account Size

Andrew Vahab
J.P. Morgan Wealth Management
Boca Raton, FL
andrew.vahab@jpmorgan.com
917-345-4265
jpmorgan.com/vahab-group
$4,774m Total Assets
$25m Typical Account Size

GEORGIA

Brian Jenkins
J.P. Morgan Wealth Management
Atlanta, GA
brian.jenkins@jpmorgan.com
404-842-4320
jpmorgan.com/jpaesopadvisory
$4,107m Total Assets
$35m Typical Account Size

ILLINOIS

Raj Bhatia
Merrill Private Wealth Management
Chicago, IL
raj_bhatia@ml.com
312-325-2676
pwa.ml.com/bhatiagroup
$2,505m Total Assets
$20m Typical Account Size

Daniel Fries
Merrill Wealth Management
Chicago, IL
daniel.fries@ml.com
312-696-2121
fa.ml.com/illinois/chicago/frieswealthmanagement
$2,083m Total Assets
$4m Typical Account Size

Joe Lamberti
Merrill Private Wealth Management
Chicago, IL
joseph_lamberti@ml.com
312-696-7612
advisor.ml.com/sites/il/chicago-pwm/plb
$2,849m Total Assets
$15m Typical Account Size

Ari Paxinos
Merrill Private Wealth Management
Chicago, IL
arip_paxinos@ml.com
312-696-7570
advisor.ml.com/sites/il/chicago-pwm/plb
$2,849m Total Assets
$15m Typical Account Size

Kathleen Roeser
Morgan Stanley Wealth Management
Deerfield, IL
kathy.roeser@morganstanley.com
847-504-2953
advisor.morganstanley.com/the-roeser-barbanente-group
$2,500m Total Assets
$15m Typical Account Size

David Wright
Merrill Private Wealth Management
Chicago, IL
dave_wright@ml.com
312-325-2620
pwa.ml.com/wrighthudakzabel
$3,968m Total Assets
$25m Typical Account Size

INDIANA

Chris Cooke
Cooke Financial Group
Indianapolis, IN
chris.cooke@cookefg.com
317-814-7810
cookefg.com
$2,800m Total Assets
$6m Typical Account Size

IOWA

Matt Fryar
Fryar Private Wealth
West Des Moines, IA
matt@fryarprivatewealth.com
515-809-3172
fryarprivatewealth.com
$929m Total Assets
$5m Typical Account Size

KANSAS

Trey Barnes
Mariner
Overland Park, KS
trey.barnes@marinerwealthadvisors.com
913-387-2734
marinerwealthadvisors.com/why-us/people/trey-barnes
$4,456m Total Assets
$2m Typical Account Size

Jay Beebe
Creative Planning
Overland Park, KS
jay.beebe@creativeplanning.com
913-742-7280
creativeplanning.com/team/jay-beebe
$2,338m Total Assets
$5m Typical Account Size

Jessica Culpepper
Creative Planning
Overland Park,KS
jessica.culpepper@creativeplanning.com
913-742-7203
https://creativeplanning.com/team/jessica-culpepper/
$3,282m Total Assets
$44m Typical Account Size

Jake Kern
Mariner
Overland Park, KS
jacob.kern@marinerwealthadvisors.com
913-647-9768
marinerwealthadvisors.com/our-team/jake-kern
$4,456m Total Assets
$2m Typical Account Size

Brenna Saunders
Creative Planning
Overland Park,KS
brenna.saunders@creativeplanning.com
913-754-1371
https://creativeplanning.com/team/brenna-saunders/
$3,452m Total Assets
$42m Typical Account Size

Timothy Sutton
Creative Planning
Overland Park,KS
tim.sutton@creativeplanning.com
913-742-7215
creativeplanning.com/team/tim-sutton
$1,870m Total Assets
$4m Typical Account Size

KENTUCKY

Pamela Thompson
Mariner
Louisville, KY
pamela.thompson@marinerwealthadvisors.com
502-236-2079
marinerwealthadvisors.com/our-team/pamela-f-thompson
$763m Total Assets
$2m Typical Account Size

LOUISIANA

Curtis Eustis
Merrill Private Wealth Management
New Orleans, LA
curtis_eustis@ml.com
504-586-7787
pwa.ml.com/eustisgroup
$2,188m Total Assets
$10m Typical Account Size

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SPECIAL ADVERTISING SECTION

BARRON'S ADVISOR

TOP ADVISOR DIRECTORY

This section is a reprint of select advisors from our annual financial advisor rankings. For more information, visit barrons.com/advisorfinder.

About this section

This section provides readers with expanded details on Barron's-ranked advisors. Barron's publishes four individual advisor rankings each year along with three team- or firm-based rankings. All advisors appearing here are eligible because they have appeared in a Barron's wealth-management ranking in the past twelve months. Advisors pay a fee to be listed in this special section, but their participation has no bearing on future rankings.

How are advisors ranked?

Advisors who wish to be ranked fill out a comprehensive application about their practice. We verify that data with the advisors' firms and with regulatory databases and then we apply our rankings formula to the data to generate a ranking. The formula features three major categories of calculations: assets, revenue and quality of practice. In each of those categories we do multiple subcalculations. We have spent more than 15 years perfecting the balance of these factors to create a consistent and clear benchmark that accounts for the wide range of practice models in the wealth management industry. This benchmark minimizes bias and human error in our process.

How do I find an advisor?

Barron's rankings are meant as a starting point for clients looking for an advisor—a first-pass vetting that can help investors narrow a search. Every advisor will have his or her own approach to investing, financial planning and other services. Clients are encouraged to approach the search for an advisor the way they would a search for a doctor—interviewing multiple professionals and getting opinions from multiple third parties.

ALABAMA

Robert Runkle
Morgan Stanley Wealth Management
Montgomery, AL
bob.runkle@ms.com
334-270-2602
advisor.morganstanley.com/the-runkle-group
$1,821m Total Assets
$4m Typical Account Size

ARIZONA

Robert Bancroft
Morgan Stanley Private Wealth Management
Scottsdale, AZ
robert.bancroft@morganstanleypwm.com
480-624-5714
advisor.morganstanley.com/bbsg
$2,995m Total Asset
$35m Typical Account Size

Michael Butt
Morgan Stanley Wealth Management
Scottsdale, AZ
michael.butt@ms.com
480-368-6565
advisor.morganstanley.com/michael.butt
$1,587m Total Asset
$4m Typical Account Size

Joe Di Vito
RBC Wealth Management
Phoenix, AZ
joe.divito@rbc.com
602-381-5340
us.rbcwealthmanagement.com/thedivitoconsultinggroup
$909m Total Asset
$5m Typical Account Size

James Marten
Merrill Wealth Management
Phoenix, AZ
james_marten@ml.com
602-954-5016
fa.ml.com/martengroup
$1,792m Total Asset
$3m Typical Account Size

Trevor Wilde
Wilde Wealth Management Group
Scottsdale, AZ
trevor@wildewealth.com
480-361-6203
wildewealth.com
$4,780m Total Asset
$1m Typical Account Size

ARKANSAS

Jackson Rhoades
Raymond James
Mountain Home, AR
jackson@fsisgroup.com
870-701-5160
raymondjames.com/fsisgroup
$678m Total Asset
$1m Typical Account Size

CALIFORNIA

Matthew Babrick
J.P. Morgan Wealth Management
Los Angeles, CA
matthew.babrick@jpmorgan.com
310-788-3739
jpmorgan.com/babrick-team
$5,363m Total Assets
$55m Typical Account Size

Jim Berliner
Westmount Partners, LLC
Los Angeles, CA
jberliner@westmount.com
310-556-2502
westmount.com
$5,628m Total Assets
$8m Typical Account Size

Steven Check
Check Capital Management
Costa Mesa, CA
scheck@checkcapital.com
714-641-3579
checkcapital.com
$1,959m Total Assets
$1m Typical Account Size

Drew Corradini
J.P. Morgan Wealth Management
San Francisco, CA
drew.corradini@jpmorgan.com
415-772-2970
jpmorgan.com/ocbgroup
$5,950m Total Assets
$25m Typical Account Size

Lisa Detanna
Raymond James
Beverly Hills, CA
lisa.detanna@raymondjames.com
310-285-4506
raymondjames.com/globalwealthsolutionsgroup
$4,343m Total Assets
$15m Typical Account Size

Catherine Evans
J.P. Morgan Wealth Management
San Francisco,CA
catherine.m.evans@jpmorgan.com
415-296-3779
jpmorgan.com/evans-gibson-group
$2,174m Total Assets
$10m Typical Account Size

Tracey Gluck
J.P. Morgan Wealth Management
Los Angeles, CA
tracey.gluck@jpmorgan.com
310-201-2610
jpmorgan.com/gluckgroup
$4,014m Total Assets
$15m Typical Account Size

Seth Haye
Morgan Stanley Wealth Management
Westlake Village, CA
seth.haye@morganstanley.com
805-494-0215
advisor.morganstanley.com/the-oaks-group
$2,294m Total Assets
$10m Typical Account Size

Richard Jones
Merrill Private Wealth Management
Los Angeles, CA
richardb_jones@ml.com
310-407-4925
pwa.ml.com/joneszafarigroup
$72,804m Total Assets
$50m Typical Account Size

Elaine Meyers
J.P. Morgan Wealth Management
San Francisco, CA
elaine.meyers@jpmorgan.com
415-315-7801
jpmorgan.com/meyers-group
$7,000m Total Assets
$45m Typical Account Size

Greg Onken
J.P. Morgan Wealth Management
San Francisco,CA
greg.onken@jpmorgan.com
415-772-3123
jpmorgan.com/ocbgroup
$5,950m Total Assets
$25m Typical Account Size

George Papadoyannis
Ameriprise Financial
San Mateo, CA
george.x.papadoyannis@ampf.com
650-303-9553
papadoyannisandassociates.com
$2,768m Total Assets
$3m Typical Account Size

Spuds Powell
Kayne Anderson Rudnick Investment Management
Los Angeles, CA
spowell@kayne.com
310-282-7945
kayne.com
$69,822m Total Assets
$15m Typical Account Size

Sam Schoner
J.P. Morgan Wealth Management
San Francisco, CA
sam.schoner@jpmorgan.com
415-262-4118
jpmorgan.com/schoner-team
$3,012m Total Assets
$8m Typical Account Size

Steven Soja
J.P. Morgan Wealth Management
San Francisco, CA
steve.soja@jpmorgan.com
415-296-3012
jpmorgan.com/soja-west-group
$1,900m Total Assets
$10m Typical Account Size

Carolyn Taylor
Weatherly Asset Management
Del Mar, CA
carolyn@weatherlyassetmgt.com
858-259-4507
weatherlyassetmgt.com
$1,465m Total Assets
$4m Typical Account Size

Justin Tipp
J.P. Morgan Wealth Management
La Jolla, CA
justin.tipp@jpmorgan.com
858-338-1547
jpmorgan.com/tipp-bruno-team
$1,238m Total Assets
$4m Typical Account Size

Alan Whitman
Morgan Stanley Wealth Management
Pasadena, CA
alan.whitman@morganstanley.com
626-405-9313
advisor.morganstanley.com/the-whitman-group
$4,672m Total Assets
$5m Typical Account Size

Cheryl L. Young
Rockefeller Capital Management
Los Gatos, CA
cyoung@rockco.com
669-499-4480
rcm.rockco.com/youngandassociates
$3,916m Total Assets
$8m Typical Account Size

COLORADO

Mark Brown
Brown & Company
Denver, CO
mbrown@brownandco.com
303-863-7112
brownandco.com
$906m Total Assets
$8m Typical Account Size

Michael Caplan
Invictus Private Wealth
Denver, CO
michael.caplan@invictuspw.com
720-734-2451
invictusprivatewealth.com
$1,340m Total Assets
$5m Typical Account Size

Melissa Corrado-Harrison
UBS Private Wealth Management
Denver, CO
melissa.harrison@ubs.com
303-820-5770
advisors.ubs.com/corrado-harrison/meet-the-team.html
$1,744m Total Assets
$50m Typical Account Size

Shawn Fowler
Morgan Stanley
Private Wealth Management
Denver, CO
shawn.fowler@morganstanleypwm.com
303-446-3306
pwm.morganstanley.com/fowlerbull/index.htm
$15,320m Total Assets
$49m Typical Account Size

Joseph Janiczek
Cerity Partners
Denver, CO
jjaniczek@janiczek.com
303-721-7000
ceritypartners.com/denver-tech-center
$883m Total Assets
$4m Typical Account Size

Scott Thisted
Merrill Private Wealth Management
Denver, CO
scott_thisted@ml.com
720-941-2034
pwa.ml.com/thehtteam
$3,026m Total Assets
$25m Typical Account Size

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MASSACHUSETTS

Charles S. Bean III
Heritage Financial Services
Westwood, MA
cbean@heritagefinancial.net
781-255-0214
heritagefinancial.net
$3,102m Total Assets
$3m Typical Account Size

Debra Brede
D.K. Brede Investment Management Company, a Focus Partners Wealth Company
Needham, MA
brede@bredeinvestment.com
781-444-9367
bredeinvestment.com
$1,817m Total Assets
$3m Typical Account Size

Carl Cafaro
Merrill Wealth Management
Newton, MA
carl.cafaro@ml.com
617-243-8046
fa.ml.com/cafarogroup
$6,727m Total Assets
$22m Typical Account Size

Kevin Grimes
Grimes & Company
Westborough, MA
kevin@grimesco.com
508-366-3883
grimesco.com
$5,523m Total Assets
$6m Typical Account Size

Susan Kaplan
Kaplan Financial Services
Newton, MA
susan.kaplan@lpl.com
617-527-1557
kaplan-financial.com/splash.cfm
$3,281m Total Assets
$6m Typical Account Size

Peter Noonan
J.P. Morgan Wealth Management
Boston, MA
peter.noonan@jpmorgan.com
617-654-2318
jpmorgan.com/noonan
$3,178m Total Assets
$15m Typical Account Size

Peter Princi
Morgan Stanley | Graystone Consulting
Boston, MA
peter.b.princi@msgraystone.com
617-589-3229
fa.morganstanley.com/theprincigroup/index.htm
$13,282m Total Assets
$15m Typical Account Size

Ira Rapaport
New England Private Wealth Advisors, LLC
Wellesley, MA
ira.rapaport@nepwealth.com
781-416-1700
nepwealth.com
$2,886m Total Assets
$8m Typical Account Size

Raj Sharma
Merrill Private Wealth Management
Boston, MA
raj_sharma@ml.com
617-946-8030
pwa.ml.com/sharma_group
$7,276m Total Assets
$15m Typical Account Size

Mark Winthrop
Winthrop Wealth
Westborough, MA
mark.winthrop@winthropwealth.com
508-836-5500
winthropwealth.com
$2,564m Total Assets
$4m Typical Account Size

MICHIGAN

Bruce Ballard
Merrill Wealth Management
Farmington Hills, MI
bruce.ballard@ml.com
248-488-5214
advisor.ml.com/sites/mi/farmington-hills-&-associates/bbrk
$2,931m Total Assets
$6m Typical Account Size

Jason Bowens
Merrill Wealth Management
Farmington Hills, MI
jason.bowens@ml.com
248-488-5018
advisor.ml.com/sites/mi/farmington-hills-&-associates/bbrk
$2.931m Total Assets
$3m Typical Account Size

James Kruzan
Kaydan Wealth Management
Fenton, MI
jim.kruzan@kaydanwealth.com
810-593-1624
kaydanwealthmanagement.com
$750m Total Assets
$2m Typical Account Size

David Kudla
Mainstay Capital Management
Grand Blanc, MI
david.kudla@mainstaycapital.com
866-444-6246
mainstaycapital.com
$4,164m Total Assets
$2m Typical Account Size

Melissa Spickler
Merrill Wealth Management
Bloomfield Hills, MI
melissa_spickler@ml.com
248-645-7126
fa.ml.com/spicklergroup
$2,088m Total Assets
$2m Typical Account Size

Charles C. Zhang
Zhang Financial
Portage, MI
charles.zhang@zhangfinancial.com
269-385-5888
zhangfinancial.com
$7,105m Total Assets
$4m Typical Account Size

MINNESOTA

Travis Bezella
Creative Planning
Bloomington, MN
travis.bezella@creativeplanning.com
612-240-7248
creativeplanning.com/team/travis-bezella
$4,754m Total Assets
$3m Typical Account Size

Richard S. Brown
JNBA Financial Advisors
Bloomington, MN
richard.brown@jnba.com
952-844-0995
jnba.com
$2,455m Total Assets
$2m Typical Account Size

David A. Olson
Morgan Stanley Wealth Management
Rochester, MN
david.a.olson@morganstanley.com
507-269-7542
fa.morganstanley.com/blackridgegroup/index.htm
$1,216m Total Assets
$6m Typical Account Size

MISSOURI

Diane Compardo
Moneta Group
Clayton, MO
dcompardo@monetagroup.com
314-244-3222
monetagroup.com/compardo
$3,340m Total Assets
$15m Typical Account Size

James Hise
Merrill Private Wealth Management
Kansas City, MO
james_hise@ml.com
816-932-9908
pwa.ml.com/hiselowry
$2,205m Total Assets
$18m Typical Account Size

Michael Moeller
Moeller Investment Group
Chesterfield, MO
mike.moeller@moellerinvestmentgroup.com
636-735-3025
moellerinvestmentgroup.com
$2,440m Total Assets
$4m Typical Account Size

Kathleen Youngerman
Morgan Stanley Private Wealth Management
St Louis, MO
kathleen.l.youngerman@morganstanleypwm.com
314-889-4862
advisor.morganstanley.com/the-harmony-family-office
$668m Total Assets
$40m Typical Account Size

NEBRASKA

Ryan Swartz
Creative Planning
Omaha, NE
ryan.swartz@creativeplanning.com
402-343-2554
creativeplanning.com/team/ryan-swartz
$4,293m Total Assets
$5m Typical Account Size

NORTH CAROLINA

Mike Absher
Absher Wealth Management
Chapel Hill, NC
mike@absherwealth.com
919-283-2340
absherwealth.com
$1,081m Total Assets
$3m Typical Account Size

Brett Hoge
Truist Investment Services
Winston-Salem, NC
brett.hoge@truist.com
336-726-8279
truist.com/finder/wealth/the-hoge-barrett-group-of-truist-investment-services-inc-winston-salem-nc-27103
$2,290m Total Assets
$5m Typical Account Size

R. Neil Stikeleather
Merrill Wealth Management
Charlotte, NC
neil.stikeleather@ml.com
704-705-3233
fa.ml.com/stikeleatherandassociates
$745m Total Assets
$1m Typical Account Size

Jack Taylor
Truist Investment Services
Raleigh, NC
jtaylor@truist.com
919-571-1893
truist.com/stkgroup
$2,157m Total Assets
$5m Typical Account Size

Charles Utz
Merrill Wealth Management
Huntersville, NC
charlie_utz@ml.com
704-987-4131
fa.ml.com/utz-keller
$1,018m Total Assets
$3m Typical Account Size

NEW JERSEY

Bruce Barth
Merrill Wealth Management
Short Hills, NJ
bruce_g_barth@ml.com
973-564-7740
fa.ml.com/barthgroup
$1,651m Total Assets
$3m Typical Account Size

Francis Bitterly
Morgan Stanley Wealth Management
Red Bank, NJ
francis.g.bitterly@morganstanley.com
732-224-3754
advisor.morganstanley.com/the-bitterly-wealth-management-group
$908m Total Assets
$3m Typical Account Size

David Briegs
Merrill Wealth Management
Bridgewater, NJ
david_briegs@ml.com
908-685-3203
fa.ml.com/new-jersey/bridgewater/kugelbriegs
$2,720m Total Assets
$4m Typical Account Size

Jack Burke
Merrill Wealth Management
Florham Park, NJ
john_j_burke@ml.com
973-410-2309
fa.ml.com/new-jersey/florham-park-/the_harbor_group/?locator=1
$7,746m Total Assets
$10m Typical Account Size

Christopher Cook
Merrill Wealth Management
Florham Park, NJ
c_cook@ml.com
973-301-7622
fa.ml.com/gcca
$2,438m Total Assets
$5m Typical Account Size

Jack Cooney
Bleakley Financial Group
Parsippany, NJ
jack.cooney@bleakley.com
973-244-4206
bleakley.com/cooneyteam
$870m Total Assets
$3m Typical Account Size

Yash Dalal
Morgan Stanley Wealth Management
Paramus, NJ
yash.v.dalal@morganstanley.com
201-967-6356
advisor.morganstanley.com/the-dalal-group
$1,505m Total Assets
$6m Typical Account Size

Greg Makowski
CFS Investment Advisory Services
Totowa, NJ
greg@cfsias.com
973-826-8800
cfsias.com
$2,373m Total Assets
$2m Typical Account Size

Harris Nydick
CFS Investment Advisory Services
Totowa, NJ
harris@cfsias.com
973-826-8800
cfsias.com
$2,373m Total Assets
$2m Typical Account Size

Ken Schapiro
Condor Capital Wealth Management
Martinsville, NJ
ken@condorcapital.com
732-356-7323
condorcapital.com
$1,945m Total Assets
$3m Typical Account Size

NEVADA

Randy Garcia
The Investment Counsel Company of Nevada
Las Vegas, NV
randy@iccnv.com
702-871-8510
iccnv.com
$1,999m Total Assets
$6m Typical Account Size

NEW YORK

Lewis Altfest
Altfest Personal Wealth Management
New York, NY
laltfest@altfest.com
212-406-0850
altfest.com
$1,765m Total Assets
$3m Typical Account Size

Dennis Cutrone
Morgan Stanley Private Wealth Management
New York, NY
dennis.cutrone@morganstanleypwm.com
212-692-2829
advisor.morganstanley.com/the-bluestone-group-family-office-services
$4,372m Total Assets
$25m Typical Account Size

Wendy Holmes
UBS Private Wealth Management
New York, NY
wendy.holmes@ubs.com
212-713-3121
advisors.ubs.com/hiddenoakpartners
$1,965m Total Assets
$30m Typical Account Size

Jason Katz
UBS Private Wealth Management
New York, NY
jason.m.katz@ubs.com
212-713-9201
ubs.com/team/katz
$6,858m Total Assets
$20m Typical Account Size

Gerard Klingman
Klingman & Associates
New York, NY
gklingman@klingmanria.com
212-867-7647
klingmanria.com
$4,596m Total Assets
$15m Typical Account Size

Jonathan Kuttin
Ameriprise Financial
Hauppauge, NY
jonathan.s.kuttin@ampf.com
631-770-0335
ameripriseadvisors.com/team/kuttin-wealth-management
$17,589m Total Assets
$2m Typical Account Size

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Morgan Stanley Private Wealth Management
New York, NY
joshua.d.malkin@morganstanleypwm.com
212-893-6530
pwm.morganstanley.com/themalkingroup/index.htm
$3,578m Total Assets
$25m Typical Account Size

Ira Mark
Morgan Stanley Wealth Management
Jericho, NY
ira.mark@morganstanley.com
516-336-0875
advisor.morganstanley.com/the-preserve-group
$4,100m Total Assets
$10m Typical Account Size

Leo Marzen
Bridgewater Advisors
New York, NY
lmarzen@bridgewateradv.com
212-221-5300
bridgewateradv.com/team/leo-marzen
$2,250m Total Assets
$6m Typical Account Size

Jordan Mayer
J.P. Morgan Wealth Management
New York, NY
jordan.mayer@jpmorgan.com
212-272-2736
jpmorgan.com/maybach
$8,323m Total Assets
$35m Typical Account Size

Justin McCarthy
Mariner
New York, NY
justin.mccarthy@marinerwealthadvisors.com
212-994-8699
marinerwealthadvisors.com/our-team/justin-mccarthy
$7,562m Total Assets
$4m Typical Account Size

Colleen O'Callaghan
J.P. Morgan Wealth Management
New York, NY
colleen.ocallaghan@jpmorgan.com
212-272-0280
jpmorgan.com/ocallaghan-thomas
$7,212m Total Assets
$50m Typical Account Size

Daniel O'Connell
Merrill Wealth Management
Garden City, NY
daniel_oconnell@ml.com
516-877-8316
fa.ml.com/new-york/garden-city/the-oconnell-group
$3,046m Total Assets
$15m Typical Account Size

Lyon Polk
Morgan Stanley Private Wealth Management
New York, NY
lyon.polk@morganstanleypwm.com
212-761-0867
advisor.morganstanley.com/the-polk-wealth-management-group
$126,968m Total Assets
$150m Typical Account Size

Michael Poppo
UBS Private Wealth Management
New York, NY
michael.poppo@ubs.com
212-626-8721
ubs.com/team/thepoppogroup
$2,095m Total Assets
$10m Typical Account Size

Richard Saperstein
Treasury Partners
New York, NY
rsaperstein@treasurypartners.com
917-286-2777
treasurypartners.com
$24,262m Total Assets
$25m Typical Account Size

Evan Steinberg
Morgan Stanley Private Wealth Management
New York, NY
evan.steinberg@morganstanleypwm.com
212-893-7501
advisor.morganstanley.com/steinberg-forman-group
$5,695m Total Assets
$10m Typical Account Size

Robert Stolar
Morgan Stanley Private Wealth Management
New York, NY
robert.stolar@morganstanley.com
212-761-8138
advisor.morganstanley.com/family-wealth-group
$7,325m Total Assets
$75m Typical Account Size

Ron Vinder
Morgan Stanley Private Wealth Management
New York, NY
ron.vinder@morganstanleypwm.com
212-503-2365
advisor.morganstanley.com/the-vinder-group
$16,682m Total Assets
$100m Typical Account Size

Elizabeth Weikes
J.P. Morgan Wealth Management
New York, NY
elizabeth.weikes@jpmorgan.com
212-272-9214
jpmorgan.com/wsgroup
$7,574m Total Assets
$25m Typical Account Size

Scott Wilson
Morgan Stanley Private Wealth Management
New York, NY
scott.c.wilson@morganstanleypwm.com
212-603-6234
advisor.morganstanley.com/atlas-group
$9,187m Total Assets
$25m Typical Account Size

Christopher Wimpfheimer
J.P. Morgan Wealth Management
New York, NY
christopher.wimpfheimer@jpmorgan.com
212-272-7737
jpmorgan.com/chris-wimpfheimer
$2,680m Total Assets
$25m Typical Account Size

OHIO

Kevin Bruegge
Merrill Private Wealth Management
Cincinnati, OH
kevin_bruegge@ml.com
513-579-3897
pwa.ml.com/evelosingersullivan
$8,779m Total Assets
$25m Typical Account Size

Randy Carver
Carver Financial Services
Mentor, OH
randy.carver@raymondjames.com
440-974-0808
carverfinancialservices.com
$2,976m Total Assets
$2m Typical Account Size

Anthony Reilly
Ascend Advisory Group
Dublin, OH
treilly@wfafinet.com
614-784-6000
www.ascendadvisory.com/
$2,200m Total Assets
$1m Typical Account Size

David Singer
Merrill Private Wealth Management
Cincinnati, OH
david_singer@ml.com
513-579-3889
pwa.ml.com/evelosingersullivan
$8,787m Total Assets
$25m Typical Account Size

OKLAHOMA

Jana Shoulders
Mariner
Tulsa, OK
jana.shoulders@marinerwealthadvisors.com
918-991-6910
marinerwealthadvisors.com/why-us/people/jana-shoulders
$2,898m Total Assets
$4m Typical Account Size

OREGON

Justin Buell
Wells Fargo Advisors Financial Network
Portland, OR
justin.buell@continuitygroup.com
971-394-2655
continuitygroup.com
$4,056m Total Assets
$4m Typical Account Size

Rebecca DeCesaro
J.P. Morgan Wealth Management
Portland, OR
rebecca.decesaro@jpmorgan.com
503-471-4906
jpmorgan.com/hdyg-team
$2,428m Total Assets
$7m Typical Account Size

Jeffrey Yandle
J.P. Morgan Wealth Management
Portland, OR
jeffrey.yandle@jpmorgan.com
503-471-4907
jpmorgan.com/hdyg-team
$2,428m Total Assets
$7m Typical Account Size

PENNSYLVANIA

Patti Brennan
Key Financial
West Chester, PA
pbrennan@keyfinancialinc.com
610-429-9050
keyfinancialinc.com
$2,375m Total Assets
$2m Typical Account Size

Jack Hafner
J.P. Morgan Wealth Management
Philadelphia, PA
jack.hafner@jpmorgan.com
215-864-5715
jpmorgan.com/hafner-group
$1,855m Total Assets
$40m Typical Account Size

Michael Henley
Brandywine Oak Private Wealth
Kennett Square, PA
mhenley@brandywineoak.com
484-785-0040
brandywineoak.com
$1,807m Total Assets
$5m Typical Account Size

Michael Hirthler
Jacobi Capital Management
Pittston, PA
mhirthler@jacobicapital.com
570-826-1801
jacobicapital.com
$2,869m Total Assets
$3m Typical Account Size

Barbara Hudock
Hudock Capital Group, LLC
Williamsport, PA
bhudock@hudockcapital.com
570-326-9500
hudockcapital.com
$905m Total Assets
$1m Typical Account Size

Derek Jancisin
Merrill Private Wealth Management
Pittsburgh, PA
derek.jancisin@ml.com
412-566-6628
advisor.ml.com/sites/pa/pittsburgh-pa/jd
$3,796m Total Assets
$10m Typical Account Size

Virgil Kahl
Spring Ridge Financial Group
Wyomissing, PA
virgil.kahl@springridgefg.com
610-743-3484
springridgefg.com
$1,453m Total Assets
$1m Typical Account Size

John J. Parker Sr.
Wells Fargo Advisors
Philadelphia, PA
john.j.parker@wfadvisors.com
215-564-8487
fa.wellsfargoadvisors.com/ppwmg
$2,132m Total Assets
$8m Typical Account Size

Peter Sargent
Janney Montgomery Scott
Yardley, PA
psargent@janney.com
267-685-4205
sargentwealthmanagement.com
$1,270m Total Assets
$3m Typical Account Size

Thomas Seiler
Raymond James
Newtown, PA
tom.seiler@raymondjames.com
855-473-4537
raymondjames.com/theseilergroup
$1,750m Total Assets
$25m Typical Account Size

Samuel Spanos
Raymond James
Beaver, PA
sam.spanos@raymondjames.com
412-389-4874
spanosgrp.com
$1,375m Total Assets
$1m Typical Account Size

Rob Thomas
Mariner
State College, PA
rob.thomas@marinerwealthadvisors.com
814-867-2050
marinerwealthadvisors.com/why-us/people/rob-thomas
$3,809m Total Assets
$1m Typical Account Size

RHODE ISLAND

Malcolm Makin
Professional Planning Group
Westerly, RI
mmakin@ppgadvisors.com
401-596-2800
ppgadvisors.com
$1,834m Total Assets
$2m Typical Account Size

Matthew Young
Richard C. Young & Co.
Newport, RI
mattyoung@younginvestments.com
800-843-7273
younginvestments.com
$1,432m Total Assets
$2m Typical Account Size

SOUTH CAROLINA

Ronnie Dennis
Merrill Private Wealth Management
Columbia, SC
ronnie_dennis@ml.com
803-733-2180
fa.ml.com/ek
$10,819m Total Assets
$20m Typical Account Size

Rick Migliore
Merrill Private Wealth Management
Columbia, SC
richard_migliore@ml.com
803-733-2126
fa.ml.com/ek
$10,819m Total Assets
$15m Typical Account Size

TEXAS

Bonner Barnes
Corda Investment Management
Houston, TX
bonner@cordamanagement.com
713-439-0665
cordamanagement.com
$1,736m Total Assets
$2m Typical Account Size

Scott Cohen
CD Wealth Management
Dallas, TX
scohen@cdwealth.com
972-499-6280
cdwealth.com
$1,276m Total Assets
$2m Typical Account Size

Ira Kravitz
UBS Private Wealth Management
Plano, TX
ira.kravitz@ubs.com
469-440-0547
financialservicesinc.ubs.com/team/kravitzgroup
$1,481m Total Assets
$6m Typical Account Size

Tommy McBride
Merrill Wealth Management
Dallas, TX
thomas_mcbride@ml.com
214-750-2004
fa.ml.com/mcbride
$1,805m Total Assets
$5m Typical Account Size

Maxwell Pearl
J.P. Morgan Wealth Management
Dallas, TX
max.pearl@jpmorgan.com
214-979-7881
jpmorgan.com/bps-group
$10,130m Total Assets
$10m Typical Account Size

Darrell Pennington
Ameriprise Financial
Houston, TX
darrell.r.pennington@ampf.com
713-332-4422
penningtonwealth.com
$1,647m Total Assets
$2m Typical Account Size

Participation in this section is only open to advisors who have been listed in our editorial rankings. Advisors pay a fee to be included in this reprint. Participation in this section has no bearing on the outcome of our rankings. Assets are tied to the most recent ranking. For more information, visit barrons.com/advisorfinder.

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SPECIAL ADVERTISING SECTION

Scott Tiras
Ameriprise Financial
Houston, TX
scott.b.tiras@ampf.com
713-332-4400
tiraswealth.com
$1,895m Total Assets
$4m Typical Account Size

VIRGINIA

Stephan Cassaday
Cassaday & Co.
McLean, VA
teve@cassaday.com
703-506-8200
cassaday.com
$6,234m Total Assets
$2m Typical Account Size

Simon Hamilton
Raymond James
Reston, VA
simon.hamilton@raymondjames.com
571-430-7200
raymondjames.com/thewiseinvestorgroup
$3,404m Total Assets
$3m Typical Account Size

Susan Kim
Ameriprise Financial
Vienna, VA
soo.m.kim@ampf.com
703-226-2300
ameripriseadvisors.com/soo.m.kim
$2,317m Total Assets
$2m Typical Account Size

Aashish Matani
Merrill Wealth Management
Norfolk, VA
aashish_matani@ml.com
757-446-4045
advisor.ml.com/sites/va/norfolk-va/theahmgroup
$1,375m Total Assets
$8m Typical Account Size

Joseph Montgomery
The Optimal Service Group | Wells Fargo Advisors
Williamsburg, VA
joe.montgomery@wellsfargoadvisors.com
757-220-1782
optimalservicegroup.com
$7,026m Total Assets
$8m Typical Account Size

Gregory Smith
Raymond James
Reston, VA
gregory.s.smith@raymondjames.com
571-430-7200
raymondjames.com/thewiseinvestorgroup
$3,404m Total Assets
$3m Typical Account Size

WASHINGTON

Michael Hershey
J.P. Morgan Wealth Management
Bellevue, WA
michael.hershey@jpmorgan.com
425-462-6810
jpmorgan.com/hhh
$1,951m Total Assets
$10m Typical Account Size

Randall Linde
Ameriprise Financial
Renton, WA
randall.s.linde@ampf.com
800-563-1636
agpwealthadvisors.com
$7,512m Total Assets
$2m Typical Account Size

Carlos Lopez
Creative Planning
Bellevue, WA
carlos.lopez@creativeplanning.com
425-247-6474
creativeplanning.com/team/carlos-lopez
$1,466m Total Assets
$4m Typical Account Size

Michael Matthews
UBS Private Wealth Management
Bellevue, WA
m.matthews@ubs.com
425-451-2350
advisors.ubs.com/thematthewsgroup
$2,958m Total Assets
$15m Typical Account Size

Erin Scannell
Ameriprise Financial
Mercer Island, WA
erin.j.scannell@ampf.com
425-709-2345
heritage-wealth.com
$8,014m Total Assets
$4m Typical Account Size

Phil Scott
J.P. Morgan Wealth Management
Bellevue, WA
phil.scott@jpmorgan.com
425-519-8901
jpmorgan.com/phil-scott-group
$5,463m Total Asset
$10m Typical Account Size

BARRON'S ADVISOR

TOP RIA FIRMS

Below is a reprint of select firms from Barron's Top 100 RIA Firms ranking. For more information, visit barrons.com/advisorfinder.

1919 Investment Counsel
Baltimore, MD
info@1919ic.com
410-454-5719
1919ic.com
58 Advisors | 8 Offices
$21.3b Total Assets
$1m Account Minimum

Beacon Pointe Advisors
Newport Beach, CA
info@beaconpointe.com
949-718-1600
beaconpointe.com
193 Advisors | 56 Offices
$31.3b
$1m Account Minimum

Bradley, Foster & Sargent, Inc.
Hartford, CT
info@bfsinvest.com
860-241-4694
bfsinvest.com
17 Advisors | 7 Offices
$7.3b Total Assets
$1m Account Minimum

Cary Street Partners
Richmond, VA
info@carystreetpartners.com
804-340-8100
carystreetpartners.com
67 Advisors | 18 Offices
$7b Total Assets
No Account Minimum

Chevy Chase Trust
Bethesda, MD
info@chevychasetrust.com
240-497-5008
chevychasetrust.com
39 Advisors | 2 Offices
$36b Total Assets
$3m Account Minimum

Churchill Management Group
Los Angeles, CA
info@churchillmanagement.com
877-937-7110
churchillmanagement.com
38 Advisors | 53 Offices
$8.2b Total Assets
$500k Account Minimum

CIBC Private Wealth, US
Atlanta, GA
inquiry@cibc.com
770-617-0591
wealth.us.cibc.com
156 Advisors | 21 Offices
$57.3b Total Assets
$1m Account Minimum

Creative Planning
Overland Park, KS
clientservices@creativeplanning.com
833-416-4702
creativeplanning.com
556Advisors | 97 Offices
$175.3b Total Assets
$100k Account Minimum

Cresset
Chicago, IL
info@cressetcapital.com
312-429-2456
cressetcapital.com
130 Advisors | 19 Offices
$52.5b Total Assets
No Account Minimum

Exencial Wealth Advisors
Oklahoma City, OK
info@exencialwealth.com
469-825-4938
exencialwealth.com
29 Advisors | 13 Offices
$5b Total Assets
$250k Account Minimum

Ferguson Wellman Capital Management
Portland, OR
info@fergwell.com
503-226-1444
fergusonwellman.com
26 Advisors | 2 Offices
$8.4b Total Assets
$1m Account Minimum

HBKS Wealth Advisors
Erie, PA
info@hbkswealth.com
866-536-5776
hbkswealth.com
59 Advisors | 13 Offices
$5.6b Total Assets
No Account Minimum

Hightower
Chicago, IL
businessdevelopment@hightoweradvisors.com
301-641-6788
hightoweradvisors.com
1200 Advisors | 131Offices
$130.2b Total Assets
No Account Minimum

Homrich Berg
Atlanta, GA
info@homrichberg.com
404-264-1400
homrichberg.com
99 Advisors | 7 Offices
$15.2b Total Assets
$1m Account Minimum

IEQ Capital
Foster City, CA
info@ieqcapital.com
650-581-9807
ieqcapital.com
25 Advisors | 5 Offices
$23.6b Total Assets
$10m Account Minimum

Laird Norton Wetherby
San Francisco, CA
hello@lnwadvisors.com
415-399-9159
lnwadvisors.com
28 Advisors | 4 Offices
$7.3b Total Assets
$10m Account Minimum

MAI Capital Management
Cleveland, OH
info@mai.capital
216-920-4800
mai.capital
171 Advisors | 28 Offices
$19.7b Total Assets
$1m Account Minimum

Mariner
Overland Park, KS
info@marinerwealthadvisors.com
913-647-9700
marinerwealthadvisors.com
731 Advisors | 116 Offices
$81.1b Total Assets
No Account Minimum

Mercer Advisors
Denver, CO
(888) 565-1681
merceradvisors.com
307 Advisors | 95 Offices
$45.4b Total Assets
No Account Minimum

NewEdge Capital Group
Pittsburgh, PA
info@newedgecg.com
800-693-7800
newedgecapitalgroup.com
205 Advisors | 179 Offices
$27b Total Assets
$2m Account Minimum

Pathstone
Englewood, NJ
contact@pathstone.com
888-750-7284
pathstone.com
69 Advisors | 19 Offices
$48.3b Total Assets
$10m Account Minimum

Private Advisor Group
Morristown, NJ
joinus@privateadvisorgroup.com
973-538-7010
privateadvisorgroup.com
806 Advisors | 359 Offices
$31.5b Total Assets
No Account Minimum

Signature Estate & Investment Advisors
Los Angeles, CA
marketing@seia.com
310-712-2323
seia.com
75 Advisors | 23 Offices
$19.1b Total Assets
No Account Minimum

Snowden Lane Partners
New York, NY
info@snowdenlane.com
646-218-9763
snowdenlane.com
88 Advisors | 16 Offices
$5.9b Total Assets
No Account Minimum

Steward Partners Investment Advisory
New York, NY
stewardpartners@stewardpartners.com
202-930-6008
stewardpartners.com
250 Advisors | 60 Offices
$20.4b Total Assets
No Account Minimum

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SPECIAL ADVERTISING SECTION

BARRON'S ADVISOR

TOP ADVISORY TEAMS

Below is a reprint of select teams from Barron's Top 250 Private Wealth Management Teams ranking. For more information, visit barrons.com/advisorfinder.

The Babrick Team
J.P. Morgan Wealth Management
Los Angeles, CA
Team: Matthew Babrick, Jeff Kuhlman, Michael Mavredakis
matthew.babrick@jpmorgan.com
310-201-3926
jpmorgan.com/babrick-team
$5.4b Total Assets
$10m Account Minimum

The Barnes Chung Lally Group
J.P. Morgan Wealth Management
Los Angeles, CA
Team: John Barnes, Sanah Chung, Joseph Lally
sanah.chung@jpmorgan.com
310-286-3705
jpmorgan.com/barnes-chung-lally-group
$2.3b Total Assets
No Account Minimum

The Cafaro Group
Merrill Wealth Management
Newton, MA
Team: Carl Cafaro, Jonathan Greer, Nick Cafaro, Erik Morland, Steve Vacher, Brian Rossano, Rich Cardinali, Kelly Von Ahn, Alison Willig, Rob Chiacchio, Al Crimaldi, Scott Stanwood, Ken O'Toole, Mark Carpentier, Jeff Jacobs
thecafarogroup@ml.com
617-243-8058
fa.ml.com/cafarogroup
$6.8b Total Assets
$1m Account Minimum

The Capitol Wealth Management Group
Morgan Stanley Private Wealth Management
Washington, DC
Team: AJ Fechter, David Gray, Don Metzger, Marvin McIntyre, Steve Comiskey, Joey McLister, Arnie Koonin, Paul Capodanno
ccwmg@morganstanleypwm.com
202-778-1381
advisor.morganstanley.com/the-capitol-wealth-management-group
$7b Total Assets
$5m Account Minimum

Carlin Wealth Management
Morgan Stanley Private Wealth Management
Coral Gables, FL
Team: Adam Carlin
adam.e.carlin@morganstanleypwm.com
305-476-3302
fa.morganstanley.com/adam.e.carlin
$6.5b Total Assets
$20m Account Minimum

Clarity Wealth
Wells Fargo Advisors Financial Network
Naples, FL
Team: Keith Jacoby, Michael McCain, Don Nealon
info@clarity-wealth.com
239-254-2252
clarity-wealth.com
$5.8b Total Assets
$1m Account Minimum

Continuity Group
Wells Fargo Advisors Financial Network
Eugene, OR
Team: Jerry Rouleau, Justin Buell, Dominic Corleto
jerry.rouleau@continuitygroup.com
541-915-4400
www.continuitygroup.com
$4.6b Total Assets
$1m Account Minimum

Corbellini, Emanuelson, Kalyandurg & Associates
Merrill Private Wealth Management
Dallas, TX
Team: William Corbellini, Dwight Emanuelson, Raj Kalyandurg, Sami Abboud, Tara Walters
sami_abboud@ml.com
214-303-5818
pwa.ml.com/ce_group
$7.4b Total Assets
$5m Account Minimum

The Desser Group
J.P. Morgan Wealth Management
Los Angeles, CA
Team: Bill Desser, Ryan Stewart, Kyle Kazmer
desser_all@jpmorgan.com
310-201-7893
jpmorgan.com/desser-group
$2.9b Total Assets
$1m Account Minimum

Double Oak Wealth Management Group
Morgan Stanley Wealth Management
Birmingham, AL
Team: William M Hiden, Stuart T Patton, Hollis N Gieger, Charles E Norwood, Braxton A Weimer, Tom Brown, Caroline Fuerniss
Charlie.Norwood@morganstanley.com
205-969-7095
advisor.morganstanley.com/double-oak-wealth-management-group
$3.2b Total Assets
$1m Account Minimum

Ellison Kibler
Merrill Private Wealth Management
Charlotte NC, Columbia, SC
*Team:*Rick Migliore, John McCardell, Gordon Whittaker, Ronald Dennis, John DaWalt, Jessica Miles, Andrew Ellison, Thomas Kibler
cathy_hinson@ml.com
803-733-2164
fa.ml.com/ek
$11.1b Total Assets
$5m Account Minimum

The Evelo |Singer | Sullivan | Bruegge Group
Merrill Private Wealth Management
Cincinnati, OH
Team: David Singer, Linnell Sullivan, Kevin Bruegge, Jamie Morgan, Tom Hurley, Braden Martini, Steve Claar
amanda.bentley-fessler@ml.com
513-579-3888
pwa.ml.com/evelosingersullivanbruegge
$8.8b Total Assets
$5m Account Minimum

Global Corporate & Institutional Advisory Services
Merrill Wealth Managemenet
Atlanta, GA
Team: Erik Bjerke, Jeff Crowell, Emily Fletcher, Brittany Hartnett, Kevin Higginbotham, Jim Kaufman, David Mack, Jeff Neumeyer, Chad Pigg-Fife, Steve Prediletto, Joe Sacco, Michael Sontag, Elizabeth White
michael_sontag@ml.com
404 264-6001
local.ml.com/050701
$129.4B Total Assets
$250k Account Minimum

Heritage Wealth Advisors
Ameriprise Financial
Mercer Island, WA
Team: Erin Scannell, Colin Sands, Mark Traut
kara.scannell@ampf.com
425-709-2345
heritage-wealth.com
$8.0b Total Assets
$1 Account Minimum

The Hetherington Group
Merrill Private Wealth Management
New Canaan, CT
Team: Brian Hetherington
brian_hetherington@ml.com
203-972-2523
pwa.ml.com/hetheringtongroup
$5.5b Total Assets
$5m Account Minimum

Jones Zafari Group
Merrill Private Wealth Management
Los Angeles, CA
Team: Richard Jones, Reza Zafari, Thomas Tournat, Eleni Mavromati, Dave Niehaus, Cheryl Smith
richardb_jones@ml.com
310-407-4925
pwa.ml.com/joneszafarigroup
$72.8bTotal Assets
$10m Account Minimum

Kaplan Financial Services
LPL Financial
Newton, MA
Team: Susan Kaplan, Lawrence D. Kaplan, Jamie Freidhof
susan.kaplan@lpl.com
617-527-1557
kaplan-financial.com
$3.3b Total Assets
$2m Account Minimum

The Malkin Group
Morgan Stanley Private Wealth Management
New York, NY
Team: Joshua Malkin, Dan Bello, Michael Kane
joshua.d.malkin@morganstanleypwm.com
212-893-6530
advisor.morganstanley.com/the-malkin-group
$2.8b Total Assets
$10m Account Minimum

Maybach Partners
J.P. Morgan Wealth Management
New York, NY
Team: Jordan Mayer, Jennifer Mayer
maybach.partners@jpmorgan.com
212-272-2736
jpmorgan.com/maybach
$8.3b Total Assets
$5m Account Minimum

The Meyers Group
J.P. Morgan Wealth Management
San Francisco CA
*Team:*Elaine Meyers, Anna Ochoa
meyers_team_csas@jpmorgan.com
415-315-7801
jpmorgan.com/meyersgroup
$7b Total Assets
$25m Account Minimum

The O'Callaghan Thomas Group
J.P. Morgan Wealth Management
New York, NY
Team: Colleen O'Callaghan, Norm Thomas
ot_team@jpmorgan.com
212-272-0280
jpmorgan.com/ocallaghan-thomas
$7.2b Total Assets
$25m Account Minimum

The O'Connell Group
Merrill Wealth Management
Garden City, NY
Team: Daniel T. O'Connell, Daniel O'Connell, J ack O'Connell
daniel_oconnell@ml.com
516-877-8316
advisor.ml.com/sites/ny/garden-cityny/the-oconnell-group
$3.1b Total Assets
$3m Account Minimum

The OCB Group
J.P. Morgan Wealth Management
San Francisco, CA
Team: Greg Onken, Drew Corradini, Brian Brocious
ocb_group@jpmorgan.com
415-772-3123
jpmorgan.com/ocbgroup
$6.9b Total Assets
$5m Account Minimum

The Oaks Group
Morgan Stanley Wealth Management
Westlake Village, CA
Team: Seth Haye, Duncan Hizzey, Katie DuBois
seth.haye@morganstanley.com
805-494-0215
advisor.morganstanley.com/the-oaks-group
$2.4b Total Assets
$1m Account Minimum

The Phil Scott Group
J.P. Morgan Wealth Management
Bellevue, WA
Team: Phil Scott
phil.scott@jpmorgan.com
425-519-8910
jpmorgan.com/phil-scott-group
$5.5b Total Assets
$2m Account Minimum

The Polk Wealth Management Group
Morgan Stanley Private Wealth Management
New York, NY
Team: Lyon Polk, Deborah Montaperto
mercy.sierra.short@morganstanleypwm.com
212-761-0867
advisor.morganstanley.com/the-polk-wealth-management-group
$127.0b Total Assets
$50m Account Minimum

The Princi Group
Morgan Stanley Private Wealth Management
Boston, MA
Team: Peter Princi , Bradley Scioletti , Michael Landers, Edward Moore , Gregory Barbeau , Steven Gaziano , Carmine Rullo , Daniel Jones , Maggie McGoldrick
peter.b.princi@ms.com
617-589-3229
advisor.morganstanley.com/the-princi-group-wealth-management
$13.3b Total Assets
$6m Account Minimum

Seventy2 Capital Wealth Management
Wells Fargo Advisors Financial Network
Bethesda, MD
Team: Thomas Fautrel, Paul Carlson
info@seventy2capital.com
(301)298-2242
seventy2capital.com/
$10.6b Total Assets
$2.5m Account Minimum

The Sharma Group
Merrill Private Wealth Management
Boston, MA
Team: Raj Sharma, Chris Kemp, Paul Garrido, Marc Marotta, Brian Stanton
sharma_group@ml.com
617-946-8030
pwa.ml.com/sharma_group
$7.3b Total Assets
$10m Account Minimum

Touchstone Wealth Partners
UBS Wealth Management
Bonita Springs, FL & Sylvania, OH
Team: Kenneth Wise, Stefan J. Contorno, Kenneth Wise II, Mitchel Wise, Spencer Stone, Brad Tyo, Michael McCollough, Rick Cocke, Justin Henck
touchstonefl@ubs.com
(239) 949-7507
Advisors.ubs.com/touchstone
$2.7b Total Assets
$500k Account Minimum

Trailhead Retirement Planning Group
Morgan Stanley Wealth Management
Chicago, IL
Team: William Easom, Dan Hoffmann, Sean Lannan, Anthony Severino, Erin Haley, Michael Haynes, William Kramer, Kenneth Robson
trailhead@morganstanley.com
312-648-3471
advisor.morganstanley.com/trailhead
$4b Total Assets
$1m Account Minimum

The Vahab Group
J.P. Morgan Wealth Management
Boca Raton, FL
Team: Andrew Vahab, David Guthrie, Vincent Zappola, Robert Nicastro, Michael Kantor, Evan Soff
vahab_group@jpmorgan.com
561-549-2418
jpmorgan.com/vahabgroup
$4.6b Total Assets
$2.5m Account Minimum

The Weikes Slattery Groupp
J.P. Morgan Wealth Management
New York, NY
Team: Elizabeth Weikes, John Slattery
the.weikes.group@jpmorgan.com
212-272-6664
jpmorgan.com/wsgroup
$8.3b Total AssetsNo
No Account Minimum

The Whitman Group
Morgan Stanley Wealth Management
Pasadena, CA
Team: Alan Whitman, Albie Vollero, Todd Reynolds
alan.whitman@morganstanley.com
626-405-9313
advisor.morganstanley.com/the-whitman-group
$4.7b Total Assets
$1m Account Minimum

The Wise Investor Group
Raymond James
Reston, VA
Team: Simon Hamilton, Gregory Smith, Chris Aime, Matthew Anderson, Chase Hinderstein, David Mount, Nick Sorden, Ann Summerson
thewiseinvestorgroup@raymondjames.com
571-430-7200
raymondjames.com/thewiseinvestorgroup
$3.4b Total Assets
$1m Account Minimum

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